

STATEMENT OF FINANCIAL INFORMATION
Reference Section 2-7-72, Austin City Code

AUSTIN CITY CLERK
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STATEMENT OF FINANCIAL INFORMATION
MAYOR, COUNCIL, CANDIDATES

This form should be filed by City officials --Mayor, City Council Members, Candidates -- for the period January 1 through December 31, 2013.

This statement must be received by the City Clerk by 4:45 p.m. on the last Friday in April.** The report must be signed under oath. This form may be copied if additional space for reporting is needed. In reporting information required by this form, a City official shall include the same information as it pertains to his or her spouse or domestic partner, by separate listing. However, a separate report for the City Official's spouse or domestic partner is not required.

**Incumbent and non-incumbent candidates must file within five working days after the deadline for filing for their respective offices. However, incumbent candidates are not required to refile if an identical financial statement for the previous year has already been filed.

Where a monetary amount or value of income of an asset is required to be reported, the exact amount need not be reported. The statement may instead include the category of amount as follows:

- Category I At least \$1 but less than \$10,000;
- Category II At least \$10,000 but less than \$20,000;
- Category III At least \$20,000 but less than \$50,000;
- Category IV At least \$50,000 but less than \$75,000;
- Category V At least \$75,000 but less than \$100,000;
- Category VI \$100,000 or more, report to nearest \$100,000.

Name of City official: Mike Martinez

Address: 2314 East 11th Street, Austin, TX 78702

Occupation: Council Member

Spouse or domestic partner's name: Lara Wendler

Address: 2314 East 11th Street, Austin, TX 78702

Occupation: Chief of Staff, Texas Senate

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The person completing this form must provide the information requested below for themselves and their spouse/domestic partner.

1. List all sources of occupational income which exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services per source.

Name of employer or source of income	Business address	Nature of occupation or business	Category of amount
City of Austin	301 West 2nd	Council Member	IV
Tx. Senate (spouse)	P.O. Box 12068	Chief of Staff	VI (\$100,000)

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

Name of client or customer	Address
N/A	

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

Name of source	Nature of income	Category of amount
LS Travel Retail (spouse)	Distribution	I
Mark Taylor	Rent	II

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4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100, or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-Law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, First Cousins-in-Law

Name of source of gift	Category amount
N/A	

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity:
Alerian MLP ETF
Alliance Bernstein Balanced Wealth Strategy
Columbia Acorn
First Trust Energy Alphasdex Fund
First Trust Materials Alphasdex Fund
ING USA Annuity & Life Co.
IShares IBOXX Investment Grade
IShares International Select
IShares Lehman Credit Bond ETF
IShares Russell 1000 Growth Index Fund
IShares Russell 1000 Value Index Fund
IShares Russell 2000 Growth Index Fund
IShares Russell 2000 Value Index Fund
IShares Russell Midcap Growth Index Fund
IShares Russell Midcap Value Index Fund
IShares S&P U.S. Preferred Stock Index Fund
LS Travel Retail North America
SPDR Barclays Capital High Yield
SPDR Barclays Capital International
SSgA Total Stock Index Fund
SSgA MSCI ACWI Ex US Index

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Vanguard FTSE Developed Markets Fund
Vanguard FTSE Emerging Markets Fund
Vanguard International Equity Index Fund
Vanguard REIT ETF
2310 Manor Road, LLC

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold, at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper	Category of amount
Austin Fixed Option	I
Federated Municipal Ultra Short Fund	II
Georgia St. Series D	III
Wake County NC- PUB IMPT	III
Wells Fargo Ultra Short Term	III
Jefferson County Colorado School District	III (sold)

7. List all other income or revenue in excess of \$5,000 per source.

Name of source	Category of amount
N/A	

8. List and describe all real property in which you hold any legal or beneficial interest, including real property for which you have entered into a contract for sale. The description should be sufficient to locate the property, and include the street address if any, and the present use of the property.

Street address of property	Description of property	Present use of property
5229 Tower Trail, Austin	House	Rental property
2314 East 11th Street, Austin	House	Homestead

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale, by a corporation, partnership, limited partnership, professional corporation, or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

Street address of property	Description of property	Present use of property

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N/A		

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

Name of obligee	Rate of interest, if any	Category of amount
N/A		

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer, including the names of the borrower and lender.

Name of obligee/lender	Rate of interest, if any	Category of amount
N/A		

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

Name of lender/creditor/obligee	Rate of interest, if any	Category of amount	Date obligation was incurred
Chase Bank	4.125	VI (\$400,000)	6/2012
Chase Bank	4.875	VI (\$100,000)	12/2010
USAA	1.49	III	8/2013
Morgan Stanley	3.16	VI (\$100,000)	8/2013
Prosperity	3.49	II	5/2011 (paid off 2013)

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest, which are presently outstanding or which existed at any time during the reporting period.

Name of	Rate of interest, if any	Category of amount	Date obligation was
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lender/creditor/obligee			incurred
N/A			

13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

Name of organization	Position held
Capital Metro	Chairman
Austin Firefighters Fund	Board Member
Austin Police Activities League	Board Member
Center for Child Protection	Christopher's Guild Member (spouse)

State of Texas

I do solemnly swear that the preceding Financial Statement is in all things true and correct and fully shows all information required to be reported pursuant to Section 2-7-72 City Code for the reporting period indicated.



Signature of City Officials

AUSTIN CITY CLERK
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2014 JUL 25 PM 12:57

STATEMENT OF FINANCIAL INFORMATION
JULY UPDATE

This form is required to be completed by the **Mayor and City Council Members** for the period January 1 through June 30 of the current year.

This statement must be filed with the City Clerk by 4:45 p.m. on the last Friday in July. The report must be signed under oath. This form may be copied to provide additional space for reporting as needed. In reporting information required by this form, a City official shall include the same information as it pertains to his or her spouse or domestic partner, by separate listing. However, a separate report for the City Official's spouse or domestic partner is not required.

Per 2-7-72, when completing this statement, **only include changes** in your disclosed information that constitute a "substantial interest" under 2-7-2(10) and (11) that have occurred since the last filed Statement of Financial Information.

Where a monetary amount or value of income of an asset is required to be reported, the exact amount need not be reported. The statement may instead include the category or amount as follows:

- Category I At least \$1 but less than \$10,000;
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Occupation: Council Member

Spouse or domestic partner's name: Lara Wendler

Address: 2314 East 11th Street, Austin, TX 78702

Occupation: Chief of Staff, Texas Senate

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The person completing this form must provide the information requested below for themselves and their spouse/domestic partner.

1. List all changes in sources of occupational income which exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services per source.

Name of employer or source of income	Business address	Nature of occupation or business	Category or amount

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list all changes in the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

Name of client or customer	Address

3. List all changes in sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

Name of source	Nature of income	Category or amount
2310 Manor Road, LLC	Distribution	I
Crystal Charles	Rent	I

4. List all changes in the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity at any time during the reporting period.

Name of company or entity
IShares IBOXX Investment Grade (sold)
IShares S&P US Preferred Stock Index Fund (sold)

5. List all other income or revenue in excess of \$5,000 per source not previously disclosed in your annual disclosure or elsewhere on this form.

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 Reference 2-7-72, Austin City Code

Name of source	Category or amount

6. List and describe all changes in real property in which you hold any legal or beneficial interest having a market value of \$5,000 or more including real property for which you have entered into a contract for sale. The description should be sufficient to locate the property, and include the street address if any, and the present use of the property.

Street address of property	Description of property	Present use of property

7. List all changes in loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

Name of obligee	Rate of interest, if any	Category or amount

8. List all changes in loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer, including the names of the borrower and lender.

Name of obligee	Name of lender	Rate of interest, if any	Category or amount

9. List all changes in loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

Name of lender/creditor/obligee	Rate of interest, if any	Category or amount	Date obligation was incurred

10. List all changes in loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in

STATEMENT OF FINANCIAL INFORMATION
 Reference 2-7-72, Austin City Code

which you own or control at least a 5% interest, which are presently outstanding or which existed at any time during the reporting period.

Name of lender/creditor/obligee	Rate of interest, if any	Category or amount	Date obligation was incurred

11. List all changes in boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

Name of organization	Position held
Umlauf	Board Member (spouse)

State of Texas

I do solemnly swear that the preceding Financial Statement is in all things true and correct and fully shows all information required to be reported pursuant to Section 2-7-72 City Code for the reporting period indicated.

M. J. [Signature] 7.25.14
 Signature of City Officials

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2014 JUL 25 PM 12 57

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Crystal Charles	Rent	I

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Name of obligee	Name of lender	Rate of interest, if any	Category or amount

9. List all changes in loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

Name of lender/creditor/obligee	Rate of interest, if any	Category or amount	Date obligation was incurred

10. List all changes in loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in

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 Reference 2-7-72, Austin City Code

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Name of lender/creditor/obligee	Rate of interest, if any	Category or amount	Date obligation was incurred

11. List all changes in boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

Name of organization	Position held
Umlauf	Board Member (spouse)

State of Texas

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M. Jantz 7.25.14
 Signature of City Officials