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STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 23-Apr-2013

Personal Information Name: Smith, Abigail

Address:

13066 Trail Driver Street

Austin, TX 78737

Occupation: Chief Officer, Animal Services

Domestic Partner Information

Name: Carey, Phillip

Address:

13066 Trail Driver Street

Austin, TX 78737

Occupation: Marketing Manager

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | | | |

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7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of property | | Present use of property |
|--|-------------------------|-------------------------|
| 13066 Trail Driver St., Austin TX 78737 | single family residence | primary residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| У | Rate of interest, if an | Name of obligee/ lender |
|---|-------------------------|-------------------------|
|---|-------------------------|-------------------------|

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed

at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Wells Fargo Dealer Services | 4.91% | 06/11/2011 |
| 2 | Wells Fargo Home Mortgage | 3.250% | 12/26/13 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Smith, Abigail**, hereby swear of affirm that I have completed the Statement of Financial Information on **April 23, 2013**.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 26-Mar-2013

Personal Information

Name: Tester, Mark

Address:

11825 Via Grande Dr Austin, TX 78739 **Occupation:** Director

Spouse Information Name: Tester, Sherie

Address:

11825 Via Grande Dr Austin, TX 78739

Occupation: Catering Coordinator

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | | | |

7 . List all other income or revenue in excess of \$5,000 per source.

| | N6 | | | | |
|------|---|----------------------|-------------|-------------------------|--|
| | Name of source | | | | |
| | N/A | | | | |
| 8. | List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property. | | | | |
| | Street address of property | Description property | of | Present use of property | |
| | N/A | | | | |
| 9. | List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property. | | | | |
| | Street address of property | Description property | of | Present use of property | |
| | N/A | | | | |
| 10 . | List all loans and ext you are the lender of the rate of interest, if | r creditor, inc | | | |
| | Name of obligee | | Rate of int | erest, if any | |
| | N/A | | | | |
| 11 . | List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender. | | | | |
| | Name of obligee/ lend | der | Rate of int | erest, if any | |
| | N/A | | | | |

 ${\bf 12}$. List all loans, debts, and other financial liabilities you have which are

in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Wells Fargo | 5 | 10/1/12 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|--|----------------------------|
| 1 | Downtown Austin Alliance | Board Member |
| 2 | Austin Convention and Visitor's Bureau | Executive Committee Member |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Tester, Mark</u>, hereby swear of affirm that I have completed the Statement of Financial Information on **March 26. 2013.**

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 24-Apr-2013

Personal Information Name: Barnes, Paul S

Address:

4708 S. Pinehurst St Austin, TX 78747

Occupation: Assistant Director, Austin Convention Center

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| | |

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

| | Name of source Nature of income |
|----|--|
| | N/A |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. |
| | Name of source of gift |
| | N/A |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. |
| | Name of company or entity |
| | N/A |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. |
| | Description of commercial paper |
| | N/A |
| 7. | List all other income or revenue in excess of \$5,000 per source. |
| | Name of source |
| | |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | lender/ creditor/ obligee | any | incurred |
|---|---------------------------------------|-----|----------|
| 1 | Velocity Credit Union/Vehicle Loan | 7% | 8/12 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | | Position held | |
|----------------------|--|---------------------|--|
| 1 | Austin Food and Wine Alliance/ 501 c3 non profit | Executive committee | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Barnes, Paul S</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 24, 2013</u>.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 29-Apr-2013

Personal Information Name: Hammond, Monica

Address:

1127 W. San Antonio St San Marcos, TX 78666

Occupation: Assistant Director

Spouse Information

Name: Hammond, Granville

Address:

1127 W. San Antonio St San Marcos, TX 78666

Occupation: Assistant Director

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | | Nature of occupation or business |
|---|--------------------------------------|---------------------------------------|----------------------------------|
| 1 | Gizmo Real Estate | 1127 W. San Antonio St. San Marcos | Real Estate -part time |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| | Name of client or customer | Address | |
|---|----------------------------|-------------------------------|--|
| 1 | Gwen and Bill O'Barr | Canterbury Street, Austin, Tx | |

| 3. | | | | ne which ex | | | | |
|----|------------|--------|-------|-------------|--------|-------|----------|-----------|
| | | | | ross income | | | | |
| | royalties, | rents, | trust | disburseme | nts or | other | non-occi | upational |
| | sources. | | | | | | | |

| | Name of source | Nature of income | |
|---|-------------------|------------------|--|
| 1 | Gizmo Real Estate | Rent, Comission | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| | • | | • | |
|--------|----|---------------|-----------|------|
| Name | ΛT | source | OT | aitt |
| Hallic | vı | JUGITE | VI. | мис |

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

| | Name of source |
|---|-------------------|
| 1 | Gizmo Real Estate |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | 1127 W. San Antonio St | residential | homestead |
| 2 | 403 Chaparral Rd | residential | rental |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any | |
|-----------------|--------------------------|--|
| | | |

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|--------------------------------------|--------------------------|
| 1 | Clarke Hammond/Velocity Credit Union | 4.9 |

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Velocity Credit Union | 9.4 | March 2013 |

| 2 Velocity Credit Union | 3.4 | December 2012 |
|-------------------------|-----|----------------|
| 3 Wells Fargo | 4.6 | September 2011 |
| 4 Chase | 4.7 | April 2011 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Hammond, Monica</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 29, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

| Submit Date: 15-Apr-2013 |
|--|
| Personal Information |
| Name: Upchurch, Darin |
| Address: |
| |
| |
| Occupation: Assistant Director, Austin Convention Center |
| Domestic Partner Information Name: Address: Occupation: |

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | | | |

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7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of property | Description of property | Present use of property |
|----------------------------|-------------------------|-------------------------|
| | | |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|--|--------------------------|
| 1 | Envoy Mortgage (home mortgage w/ Ted Burton) | 3.6 ? |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed

at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Re-finance to Envoy Mortgage | 3.6 ? | 02/01/2013 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held | |
|----------------------|---------------|--|
| N/A | | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Upchurch, Darin</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 15, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 15-Apr-2013

Personal Information

Name: Weis, Larry Wa

Address:

2700 Maravillas Cove Austin, TX 78735

Occupation: General Manager- Austin Energy

Spouse Information Name: Alvarez, Suzanne

Address:

2700 Maravillas Cove Austin, TX 78735

Occupation: Program Manager- Seton Spine and Brain Institute

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| | Name of source | Nature of income |
|---|--------------------------|----------------------|
| 1 | US Bank | TID Retirement Trust |
| 2 | House Renter for CA home | Rental Income |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| Name of source of gift | |
|------------------------|--|
|------------------------|--|

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|--|-------------------------|-------------------------|
| 1 | 2700 Maravillas Cove, Austin ,TX | Austin Home | Principal Residence |
| 2 | 2005 Independence Dr. Turlock, CA | Single Family Residence | Rental Home |
| 3 | 51 Elu Beach Road, Diamond Lake, WA | Single Family Residence | Vacation Home |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
|-------------------------|--------------------------|

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | B of A | 3.75 | 01/15/2011 |
| 2 | Golden One CU | 6 | 04/1/2008 |
| 3 | STCU | 5 | 03/15/2006 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| | |

N/A

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

| I, Weis, Larry Wa , Financial Information | hereby swear on April 15, | of affirm 2013 . | that I | have | completed | the | Statement | of |
|---|-------------------------------------|----------------------------|--------|------|-----------|-----|-----------|----|
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STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

| Submit Date: 26-Apr-2013 | | |
|-------------------------------|--|--|
| Personal Information | | |
| Name: Overton, Kerry | | |
| Address: | | |
| | | |
| | | |
| Occupation: executive manager | | |
| Spouse Information | | |
| Name: | | |
| Address: | | |
| | | |
| | | |
| Occupation: | | |

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|--------------------|----------------------------------|
| 1 | COA Austin Energy | 721 Barton Springs | Utility |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| N/A | |

| | Name of source | Nature of income |
|----|--|---|
| | N/A | |
| 4. | a gift of any money or other any source who gave you a exceeds \$100. You need not reported as required by ot received from the following law, Parents, Parents-in-Law Grandparents, Grandparent Sisters, Sisters-in-Law, Uncle | business entity or other organization) of thing of value exceeding \$100 or identify series of gifts the total value of which report campaign contributions which are her law and you need not report gifts relatives: Spouse, Children, Children-in- w, Grandchildren, Grandchildren-in-Law, es-in-Law, Brothers, Brothers-in-Law, es, Uncles-in-Law, Aunts, Aunts-in-Law, Nieces, Nieces-in-Law, First Cousins, or |
| | Name of source of gift | |
| | N/A | |
| 5. | other entity in which you hell other equity ownership having | ation, partnership, limited partnership, or ld, owned, acquired, or sold stock, or any lg a value exceeding \$5,000 or equivalent or equity in the entity, at any time during |
| | Name of company or entity | |
| | N/A | |
| 6. | you held, owned, acquired o | notes and other commercial paper which or sold at any time during the reporting value of the bonds, notes and commercial |
| | Description of commercial pa | aper |
| | N/A | |

Name of source

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | | | |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| | Name of obligee | Rate of interest, if any |
|---|---------------------------------|--------------------------|
| 1 | Colonial Mortage (Credit Union) | ~5-6% |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

N/A

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------|----------------------|---------------------|
| | | |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|----------------------------------|-------------------------|
| 1 | CS Week | Board Member - non-paid |
| 2 | Executive Utility Course (Idaho) | Board Member - non-paid |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Overton, Kerry</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 26, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 11-Apr-2013

Personal Information Name: Wood, David L

Address:

10400 Bentley Drive Austin, TX 78748

Occupation: VP of Electric Service Delivery, Austin, TX

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|---|----------------------------------|
| 1 | City of Austin, Austin Energy | 721 Barton Springs Road, Austin, TX, 78704 | Austin Energy |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

sources.

| | Name of source | Nature of income | |
|----|--|---|--|
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or ent | ity | |
| | N/A | | |
| 6. | you held, owned, acquire | ds, notes and other commercial paper which ed or sold at any time during the reporting ace value of the bonds, notes and commercial | |
| | Description of commercia | al paper | |
| | N/A | | |
| 7. | List all other income or re | evenue in excess of \$5,000 per source. | |
| | Name of source | | |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | | Present use of property |
|---|---|-------|-------------------------|
| 1 | 10400 Bentley Drive, Austin, TX, 78748 | House | Live there |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| | Name of obligee | Rate of interest, if any |
|---|----------------------------|--------------------------|
| 1 | Bank of America | 15% |
| 2 | First National Bank, Omaha | 19% |
| 3 | Discover | 19% |
| 4 | Captial One | 15% |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender Rate of interest, if any |
|--|
|--|

N/A

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|------------------------------------|--------------------------|------------------------------|
| 1 | PNC (1st Mort.) | 5% | 2005 |
| 2 | Chase Mort. (2nd Mort.) | 8% | 2005 |
| 3 | Bank of America (CC) | 15% | N/A |
| 4 | First National Bank, Omaha (CC) | 19% | N/A |
| 5 | Discover (CC) | 19% | N/A |
| 6 | Captial One (CC) | 15% | N/A |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| | |

N/A

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Wood, David L</u>, hereby swear of affirm that I have completed the Statement of Financial Information on **April 11, 2013**.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 30-Apr-2013

Personal Information Name: Gutierrez, Jawana

Address:

1605 Pin Oak Lane Round Rock, TX 78681

Occupation: Vice President of Customer Care

Spouse Information

Name: Gutierrez, Ramon Q.

Address:

1605 Pin Oak Lane Round Rock, TX 78681

Occupation: Contractor, Business Owner

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|-------------------------|-----------------------------------|
|] | Gutierrez Quality Painting | 1605 Pin Oak Lane | Painting Contractor |
| 2 | 2 Austin Energy | 721 Barton Springs Road | City Department, Electric Utility |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| | |

| sources. |
|----------|
|----------|

| Name of source | Nature of income |
|----------------|------------------|
| N/A | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

7. List all other income or revenue in excess of \$5,000 per source.

| Name of source | |
|----------------|--|
|----------------|--|

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|--------------------------------------|-------------------------|-------------------------|
| 1 | 1605 Pin Oak Lane, Round Rock, TX | Single Family Home | Primary Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|-------------------------|--------------------------|
| 1 | Wells Fargo | 7% |
| 2 | Velocity Credit Union | 8.2% |

12 . List all loans, debts, and other financial liabilities you have which are

in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Gutierrez, Jawana</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 30, 2013</u>.

[Close Window]

[Print]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 05-Apr-2013

Personal Information Name: Little, Elizabeth A

Address:

345 13401 Galleria Circle

Austin, TX 78738

Occupation: Austin Energy Sr. Vice President, Finance

Spouse Information Name: Little, Ned B

Address:

345 13401 Galleria Circle

Austin, TX 78738

Occupation: Self-employed owner of Texas Spa Covers, Inc.

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|--|--|
| 1 | Austin Energy | 721 Barton Springs, Austin Tx 78704 | Sr Vice President Finance and Corporate Services |
| 2 | Texas Spa Covers, Inc. | 1801 S Water St., Burnet, Tx 78611 | Manufacturer of spa covers |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| 1 | A-TEX Family Fun Centers | 8700 Burnet Rd., Austin, Texas 78758 |
|---|--------------------------|--|
| 2 | Aries Spas | 4176 E I 30, Rockwall, Texas 75087 |
| 3 | Sunbelt Spas | 4008 Westholow Pkwy, Houston, Texas 77082 |
| 4 | Spa Crafters | 2730 NLoop 1604 E, San Antonio, Tx 78232 |

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| Name of source | Nature of income |
|----------------|------------------|
| N/A | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

| Name of company or entity | |
|---------------------------|--|
| 1 Texas Spa Covers, Inc. | |

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

7. List all other income or revenue in excess of \$5,000 per source.

| | Name of source |
|---|------------------------|
| 1 | Texas Spa Covers, Inc. |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|--|-----------------------------------|--------------------------|
| 1 | 12301 Torrance Ct., Austin, Tx 78738 | Home | Primary residence |
| 2 | 1801 S. Water St., Burnet, Tx 78611 | Commercial warehouse and facility | Manufacturing facility |
| 3 | San Saba County, near Cherokee, Texas | 115 acres and house | Ranching and second home |
| 4 | 48 Camino de la Questa del Sol | Lot | Investment |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
|-----------------|--------------------------|

N/A

11 . List all loans or transactions in excess of \$5,000 on which you are a

guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Provident Funding Associates | 5.5% | Sept. 2002 |
| 2 | First State Bank of Burnet | 6.5% | March 2008 |
| 3 | Toyota Financing | 2% | May 2011 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | First State Bank of Burnet | 6% | Oct. 2008 |
| 2 | Bank of America | 5.19% | Dec2008 |

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|------------------------|-----------------------------------|
| 1 | Texas Spa Covers, Inc. | Director and Secretary \Treasurer |
| 2 | The LASCO Foundation | Director |
| 3 | Old Cabin Ranch, LLC | Member |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief

and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Little, Elizabeth A</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 05, 2013</u>.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 26-Mar-2013

Personal Information

Name: Mele, Cheryl

Address:

1300 Paterson Rd Austin, TX 78733

Occupation: Engineer/manager

Spouse Information

Name: Mele, Cheryl

Address:

!300 Patterson Rd Austin, TX 78733

Occupation: Teacher and Coach

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|----------------------------|----------------------------------|
| 1 | Austin Energy | 721 Barton Sprubgs Road | Electric Utiltiy |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| | |

| 3. | 3. List all sources of income which exceeded either \$5, | .000 or were in | | |
|----|---|--|--|--|
| | excess of 10% of your gross income received from inte | | | |
| | Name of source Nature of income | | | |
| | N/A | | | |
| 4. | I. Identify any source (person, business entity or other a gift of any money or other thing of value exceeding any source who gave you a series of gifts the total exceeds \$100. You need not report campaign contribute reported as required by other law and you need received from the following relatives: Spouse, Childralaw, Parents, Parents-in-Law, Grandchildren, Grandc Grandparents, Grandparents-in-Law, Brothers, Bisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins-in-Law. | \$100 or identify value of which of which are not report gifts en, Children-in-children-in-Law, brothers-in-Law, and Aunts-in-Law, | | |
| | Name of source of gift | | | |
| | N/A | | | |
| 5. | 5. List the names of any corporation, partnership, limited other entity in which you held, owned, acquired, or so other equity ownership having a value exceeding \$5,00 to 5% or more of the stock or equity in the entity, at the reporting period. | old stock, or any 00 or equivalent | | |
| | Name of company or entity | | | |
| | N/A | | | |
| 6. | 5. List and describe all bonds, notes and other commerce you held, owned, acquired or sold at any time during period if the combined face value of the bonds, notes paper exceeded \$5,000. | g the reporting | | |
| | Description of commercial paper | | | |
| | N/A | | | |
| 7. | 7. List all other income or revenue in excess of \$5,000 pe | r source. | | |

| | _ | |
|------|-----------|--|
| Name | of source | |

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | 1300 Patterson Rd | Residential | Personal Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Flagstar | 3.5 | 03/26/2010 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|----------------------|---|
| 1 | STPNOC | Board Memeber & Benefits and Trust Committee Member |
| 2 | RMEL | Board Memeber |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Mele, Cheryl</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>March 26, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 28-Oct-2013

Personal Information

Name: Ball, Elaina

Address: 965 FM 20

Seguin, TX 78155

Occupation: Vice President Power Production

Spouse Information
Name: Ball. Gordon

Address: 965 FM 20

Seguin, TX 78155 **Occupation:** Retired

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | | | |

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|--|-------------------------|-------------------------|
| 1 | 1980 Sandpiper Drive, New Braunfels, TX | Residence | Rental property |
| 2 | 965 FM 20, Seguin, TX 78155 | Residence | Home |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
|-------------------------|--------------------------|

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Chase Bank | 5 | 7/1/2009 |
| 2 | Security Service FCU | 3 | 5/1/2011 |
| 3 | ACS Student Loan | 3 | 8/1/2001 |
| 4 | Discover | 7 | 2/1/2013 |
| 5 | Barclays | 10 | 11/1/2005 |
| 6 | Citi Bank | 10 | 8/1/2013 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

| I, <u>Ball, Elaina</u> , hereby sw Financial Information on <u>Octo</u> | ear of affirm that I bber 28, 2013. | have completed the Sta | tement of |
|--|--|------------------------|-----------|
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STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 12-Feb-2013

Personal Information

Name: Kimberly, Deborah

Address:

2206 W. 10th Street Austin, TX 78703

Occupation: VP, Distributed Energy Services

Spouse Information Name: Kimberly, Alfred K

Address:

22786 N. 90 Street Scottsdale, AZ 85255

Occupation: Public Affairs Firm, Managing Partner

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or source of income | Business address | Nature of occupation or business |
|--------------------------------------|---|----------------------------------|
| 1 Triadvocates | 2 North Central, Suite 900, Phoenix AZ 85004 | Public affairs consulting firm |
| 2 SRP | PO Box 52025, Phoenix, AZ 85072 | Public power utility |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| | |

| 1 | Alcatel Lucent | c/o Troutman Sanders 434 Fayetteville Street, Suite 1900 Raleigh NC 27601 |
|----|--|---|
| 2 | Alliance of Automobile Manufacturers | PO Box 34781 Bethesda MD 2082 0781 |
| 3 | American Dental Partners, Inc. | 401 Edgewater Dr, Suite 430 Wakefield MA 01880 |
| 4 | Arizona Beverage Association | 2 N Central Ave, Ste 900 Phoenix 85004 |
| 5 | Arizona Builders' Alliance | 1825 West Adams Phoenix AZ 850 |
| 6 | Arizona Collectors' Association | 10221 North 32nd Street, Suite D Phoenix AZ 85028 |
| 7 | Arizona Ophthalmological Society | c/o 810 W Bethany Home Road Phoenix AZ 85013 |
| 8 | Arizona Power Authority | 1810 West Adams Street Phoenix 85007-2697 |
| 9 | Arizona Self-Storage Association | 2503 Garnet Avenue Mesa AZ 850 |
| 10 | Arizona Water Quality Association | 5410 South 28th Street Phoenix A 85040 |
| 11 | AVAYA, Inc | PO Box 800056 Marietta GA 3006 |
| 12 | Business & Decision North America Inc. | 8414 North 90th Street, Suite 101 Scottsdale AZ 85258 |
| 13 | Cardinal Capital Management, Inc. | 135 South 84th Street, Suite 100 Milwaukee WI 53214 |
| 14 | Ceridian Corporation | 10855 S. River Front Parkway, Su 300 South Jordan UT 84095 |
| 15 | Connections Education | 1001 Fleet Street, 5th Floor Baltimore MD 21202 |
| 16 | Eastern Arizona College | 615 North Stadium Avenue Thatc AZ 85552 |
| 17 | eBay Inc. | 2145 Hamilton Avenue San Jose (95125 |
| 18 | EPCOR Arizona Water Services | 2355 W Pinnacle Peak Road, Suite 300 Phoenix AZ 85027 |
| 19 | Frito-Lay | Attn: Imaging Technology - Pepsi FSS PO Box 660740 Dallas TX 75266-0740 |
| 20 | Gila Provisional Community College | 8274 Six Shooter Canyon Road Globe AZ 85501 |
| 21 | Gordon-Darby Testing, Inc. | 2410 Ampere Drive Louisville KY 40299 |
| 22 | GovDelivery, Inc | 408 St. Peter Street St. Paul MN 55102 |
| 23 | Greater Phoenix Leadership | 400 East Van Buren Street, Suite 825 Phoenix AZ 85004-2268 |
| 24 | Harris Corporation | RF Communications Division 150 Apollo Drive Chelmsford MA 0182 |

| 25 | Haven Behavioral Healthcare Inc | 652 West Iris Drive Nashville TN 37204 |
|----|--|--|
| 26 | HBI International Inc | 3315 West Buckeye Road, #4 Phoenix AZ 85009 |
| 27 | Intel Americas Inc | PO Box 1000 Hillsboro OR 97123- 1000 |
| 28 | La Frontera, Inc. | 502 West 29th Street Tucson AZ 85713-3394 |
| 29 | Land Title Association of Arizona | c/o Old Republic National Title Co. 2375 East Camelback Road #385 Phoenix AZ 85016 |
| 30 | Marana, Town of | 11555 West Civic Center Drive, Blo A3 Marana AZ 85653-7007 |
| 31 | McGraw-Hill Education | 2 Penn Plaza, Floor 22 New York I 10121 |
| 32 | Medtronic Inc. | PO Box 778 Minneapolis MN 5544 |
| 33 | Mesa, City of | PO Box 1466 Mesa AZ 85211-146 |
| 34 | Microsoft Corporation | Law & Corporate Affairs Bldg 8 Or Microsoft Way Redmond WA 9805 6399 |
| 35 | Motor Vehicle Network (RNS) | 1 Selleck Street, Suite 1A Norwalk CT 06855 |
| 36 | MultiState-Grifols | c/o MultiState Associates 515 King Street, Suite 300 Alexandria VA 22314 |
| 37 | MultiState-Hewlett Packard | 515 King Street, Suite 300 Alexandria VA 22314 |
| 38 | MultiState-DISH/DirecTV/Satellite Association | 515 King Street, Suite 300 Alexandria VA 22314 |
| 39 | MultiState-Verizon Wireless | 515 King Street, Suite 300 Alexandria VA 22314 |
| 40 | National Heritage Academies | 3850 Broadmoor Ave SE, Suite 20 Grand Rapids MI 49512 |
| 41 | PC Helps Support, LLC | One Bala Plaza, Suite 434 Bala Cynwyd PA 19004 |
| 42 | Professional Firefighters of Arizona | 61 East Columbus Avenue, Suite 1 Phoenix AZ 85012 |
| 43 | Quarles & Brady | 2 North Central Avenue, Suite 300 Phoenix AZ 85004 |
| 44 | Safelite Group | 2400 Farmers Drive Columbus OH 43235 |
| 45 | SAS Institute Inc | SAS Campus Drive Cary NC 27519 |
| 46 | Sierra Vista, City of | 1011 North Coronado Drive Sierra Vista AZ 85635 |
| 47 | Southwest Dental Group | 6601 South Rural Road Tempe AZ 85283 |
| 40 | Tohono O'odham KiKi Association | P.O. Box 790 Sells AZ 85634 |

| 49 | Tohono O'odham Nation | P O Box 837 Sells AZ 85634 |
|----|-----------------------------|---|
| 50 | TransCanada Pipelines | 450-1st St SW, Room 738D Calgary AB T2P 5H1 |
| 51 | Vanguard Health Systems | 7878 North 16th Street, Suite 110 Phoenix AZ 85020 |
| 52 | Western Dental Arizona Inc. | 530 Main Street Orange CA 92868 |

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| | Name of source | Nature of income |
|---|------------------|------------------|
| 1 | Mary Shirk Trust | Inheritance |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

| | Name of company or entity |
|---|---------------------------|
| 1 | VisionGate |

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

7. List all other income or revenue in excess of \$5,000 per source.

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|---|-------------------------|---|
| 1 | 22786 N. 90 Street, Scottsdale, AZ 85255 | Home | Principal residence until spouse can relocate |
| 2 | 900 Northpoint St, San Francsico, CA 94109 | Fractional residence | Vacation home |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|-------------------------|--------------------------|
| Г | | |

| 1 | Bank of America | 5.875% |
|---|-----------------|--------|
| 2 | Chase Bank | 2.75% |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **<u>Kimberly, Deborah</u>**, hereby swear of affirm that I have completed the Statement

| Financial Information on February 12, 2013. | |
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STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 09-May-2013

Personal Information Name: Kerr, Rhoda M

Address:

201 404 Rio Grande Austin, TX 78704

Occupation: Fire Chief

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or source of income | Business address | Nature of occupation or business |
|--|---|----------------------------------|
| Arkansas Local Police & Fire Retirement | 620 3rd Street, Suite 200 Little Rock, AR 72201 | Retirement System |
| City of Ft. Lauderdale Police & Fire Retirement | 100 N Andrews Avenue Fort Lauderdale, FL 33316 | Retirement System |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| | |

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|---|--|--|
| | Name of source | lature of income | |
| | N/A | | |
| 4. | I dentify any source (person, busines a gift of any money or other thing of any source who gave you a series exceeds \$100. You need not report of reported as required by other law received from the following relative law, Parents, Parents-in-Law, Grandparents, Grandparents-in-Law Sisters, Sisters-in-Law, Uncles, Unclephews, Nephews-in-Law, Nieces, First Cousins-in-Law. | value exceeding \$100 or identify of gifts the total value of which campaign contributions which are and you need not report gifts as: Spouse, Children, Children-indchildren, Grandchildren-in-Law, Brothers, Brothers-in-Law, les-in-Law, Aunts, Aunts-in-Law, | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, particle of the corporation of the | ed, acquired, or sold stock, or any ne exceeding \$5,000 or equivalent | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes are you held, owned, acquired or sold a period if the combined face value of paper exceeded \$5,000. | at any time during the reporting | |
| | Description of commercial paper | | |
| | N/A | | |
| 7. | List all other income or revenue in ex | ccess of \$5,000 per source. | |

| | Name of source | | | |
|------------|---|--|--|-----------|
| | N/A | | | |
| 8. | List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property. | | | |
| | Street address of property | Description of property | Present use of property | |
| | N/A | | | |
| | List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property. | | | |
| | or control at least a to locate the proper | 5% interest. The desty and include a stretoperty. Description of | cription should be sufficient address, if any, and the address are also be sufficient as a sufficient and the address are also be sufficient as a sufficient a | wr en |
| | or control at least a to locate the proper present use of the pro- Street address of property | 5% interest. The desty and include a stretoperty. | cription should be sufficient et address, if any, and t | wr en |
| | or control at least a to locate the proper present use of the pro- Street address of | 5% interest. The desty and include a stretoperty. Description of | cription should be sufficient address, if any, and the address are also be sufficient as a sufficient and the address are also be sufficient as a sufficient a | wr en |
| 0 . | or control at least a to locate the proper present use of the property Street address of property N/A List all loans and expending the property | 5% interest. The desty and include a stretoperty. Description of property ctensions of credit in or creditor, including the | cription should be sufficient address, if any, and the address are also be sufficient as a sufficient and the address are also be sufficient as a sufficient a | enthe |
| .0 | or control at least a to locate the proper present use of the property Street address of property N/A List all loans and ex you are the lender of | 5% interest. The desty and include a stretoperty. Description of property ctensions of credit in or creditor, including the fany. | et address, if any, and to address, if any, and to address. Present use of property excess of \$5,000 on whi | en the |
| O . | or control at least a to locate the proper present use of the property Street address of property N/A List all loans and ex you are the lender of the rate of interest, in | 5% interest. The desty and include a stretoperty. Description of property ctensions of credit in or creditor, including the fany. | Present use of property excess of \$5,000 on whiche name of the debtor a | en the |
| | or control at least a to locate the proper present use of the property Street address of property N/A List all loans and ex you are the lender of the rate of interest, in the land of obligee N/A List all loans or tran | 5% interest. The desty and include a street operty. Description of property ctensions of credit in or creditor, including the fany. Rate of the sections in excess of | Present use of property excess of \$5,000 on whiche name of the debtor a | nichen |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed

at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|---|---------------|
| 1 | Austin Area Urban League | Member |
| 2 | Metropolitan Fire Chiefs Association | Member |
| 3 | International Association of Fire Chiefs | Member |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Kerr, Rhoda M**, hereby swear of affirm that I have completed the Statement of Financial Information on **May 09, 2013**.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 21-Mar-2013

Personal Information

Name: Evans, Harold Address: 8302 High Oak

Austin, TX 78759

Occupation: Firefighter - Assistant Chief/Chief of Staff

Spouse Information Name: Evans, Sheryl

Address: 8302 High Oak Austin, TX 78759 Occupation: Retired

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| | Name of source | Nature of income |
|---|---|---------------------------|
| 1 | Harold R. Evans Sr. Evans Family Trust | Disolve and divide estate |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| Name | of | source | of | aift |
|------|----|--------|----|------|
|------|----|--------|----|------|

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

| | Name of source | | | |
|------|---|--|-------------------------------------|--|
| | N/A | | | |
| 8. | a contract for sale. T | cluding real p the description | roperty for should be | n you hold any legal which you have entered sufficient to locate the y, and the present use |
| | Street address of property | Description property | of | Present use of property |
| | N/A | | | |
| 9. | under a contract for partnership, profession or control at least a | or sale by a onal corporation 5% interest. Ty and include | corporation or other The descrip | ned, acquired or sold, on, partnership, limite entity in which you ow otion should be sufficie address, if any, and th |
| | Street address of property | Description property | of | Present use of property |
| | N/A | | | |
| 10 . | List all loans and ex you are the lender o the rate of interest, if | r creditor, inc | redit in exc cluding the | cess of \$5,000 on which name of the debtor ar |
| | Name of obligee | | Rate of int | terest, if any |
| | N/A | | | |
| 11 . | List all loans or trans guarantor or co-sign lender. | | | 000 on which you are s of the borrower a |
| | Name of obligee/ len | der | Rate of int | terest if any |
| | . . | | | terest, ir arry |

 ${\bf 12}$. List all loans, debts, and other financial liabilities you have which are

in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | | Date obligation was incurred |
|---|-----------------------------------|-------|------------------------------|
| 1 | USAA Mortgage Company | 3.75% | 05/19/2010 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Evans, Harold</u>, hereby swear of affirm that I have completed the Statement of Financial Information on **March 21, 2013.**

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 20-Mar-2013

Personal Information Name: Crooks, Kenneth

Address:

5054 Old Goforth Road

Buda, TX 78610

Occupation: Fire Department Assistant Chief

Spouse Information Name: Crooks. Karen

Address:

5054 Old Goforth Road

Buda, TX 78610

Occupation: Counseling Center Clerk

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer Address |
|------------------------------------|
|------------------------------------|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | | | |

7 . List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|--|-------------------------|-------------------------|
| 1 | 410 S. Orlando Avenue Cocoa Beach, FL | Residence | Vacation Home |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| | Name of obligee | Rate of interest, if any |
|---|-----------------|--------------------------|
| 1 | ERA Mortgage | 4.5% |
| 2 | CitiMortgage | 6% |
| 3 | Direct Loans | 7% |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
|-------------------------|--------------------------|

N/A

12 . List all loans, debts, and other financial liabilities you have which are

in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|----------------------|---------------|
| 1 | Operation Blue Santa | President |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Crooks, Kenneth</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>March 20, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 26-Mar-2013

Personal Information

Name: Davis, Richard

Address: 1305 Leah LN

Round Rock, TX 78665

Occupation: Assistant Fire Chief

Spouse Information Name: Davis. Debbie

Address: 1305 Leah LN

Round Rock, TX 78665 **Occupation:** House-wife

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|--|----------------------------------|
| 1 | United States Air Force Rerserve | 312 Westover Rd, STE 8, Lackland AFD, TX. 78236-0121 | Military |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer Address |
|------------------------------------|
|------------------------------------|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | | | |

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| | Name of obligee | Rate of interest, if any |
|---|---------------------------------------|--------------------------|
| 1 | Wells Fargo | 4.5% |
| 2 | Security Service Federal Credit Union | 10% |
| 3 | Sallie Mae | 5% |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held | |
|----------------------|---------------|--|
| N/A | | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Davis, Richard</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>March 26, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 19-Mar-2013

Personal Information Name: Fowler, William Do

Address:

35 Longwood Road Austin, TX 78737

Occupation: Fire Assistant Chief

Spouse Information
Name: Fowler, Karen Lo

Address:

35 Longwood Road Austin, TX 78737

Occupation: Dell Mergers and Aquisitions

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | | | |

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7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| | Name of obligee | Rate of interest, if any |
|---|--------------------------------|--------------------------|
| 1 | Chase Bank | 5% |
| 2 | International Bank of Commerce | 6% |

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|--|--------------------------|
| 1 | ACS (College Loans) | 3.25% |
| 2 | Texas Higher Education Coordinating Board | 4% |

12. List all loans, debts, and other financial liabilities you have which are

in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | USAA | 3.5% | 2010 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Fowler, William Do**, hereby swear of affirm that I have completed the Statement of Financial Information on **March 19, 2013**.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 02-May-2013

Personal Information

Name: Orta, Matt L

Address:

11204 Blairview Lane Austin, TX 78748

Occupation: Assistant Chief, Austin Fire Dept.

Spouse Information Name: Orta, Adriana

Address:

11204 Blairview Lane Austin, TX 78748 **Occupation:** Teacher

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | | | |

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7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | • | Present use of property |
|---|----------------------------|-----------|-------------------------|
| 1 | 11204 Blairview Ln | Homestead | Live in |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender Rate of interest, if any |
|--|
|--|

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Capital One | 5.6 | 05/01/2010 |
| 2 | Chase | 8.5 | 01/20/2009 |
| 3 | Discover | 9.0 | 04/01/2010 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| N | ame of organization | Position held |
|----|---------------------|---------------|
| N/ | Δ | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Orta, Matt L</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>May 02, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 05-Apr-2013

Personal Information Name: Paulsen, Ronnelle

Address:

11712 Hobbiton Trail Austin, TX 78739

Occupation: Assistant Director, Fire Department

Spouse Information Name: Paulsen, David M

Address:

11712 Hobbiton Trail Austin, TX 78739

Occupation: retired electrical engineer

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | | | |

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7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of property | • | Present use of property |
|--|------------------|-------------------------|
| 11712 Hobbiton Trail, Austin TX 78739 | residential home | primary residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any | |
|-----------------|--------------------------|--|
| | | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
|-------------------------|--------------------------|

N/A

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed

at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Trivent Financial Credit Union | 3.75% | Febrary 2010 |
| 2 | Toyota Financial Services | 3% | March 2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held | |
|----------------------|---------------|--|
| N/A | | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Paulsen, Ronnelle**, hereby swear of affirm that I have completed the Statement of Financial Information on **April 05, 2013**.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Culousit Datas 20 May 2012

| Submit Date: 28-Mar-2013 |
|---|
| Personal Information |
| Name: Linardos, James N |
| Address: |
| |
| |
| Occupation: Assistant Director, Fire Department |
| Spouse Information |
| Name: |
| Address: |
| |
| |
| Occupation: |

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) a gift of any money or other thing of value exceeding \$100 or identical any source who gave you a series of gifts the total value of white exceeds \$100. You need not report campaign contributions which a reported as required by other law and you need not report gift received from the following relatives: Spouse, Children, Children-ilaw, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, First Cousins-in-Law. | ify ch re fts n- w, w, | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, other entity in which you held, owned, acquired, or sold stock, or a other equity ownership having a value exceeding \$5,000 or equivale to 5% or more of the stock or equity in the entity, at any time during the reporting period. | ny ent | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper whi you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commerc paper exceeded \$5,000. | ng | |
| | Description of commercial paper | | |
| | N/A | | |
| | IV/ A | | |

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|--|-------------------------|-------------------------|
| 1 | , | | |
| 2 | 616 Woodridge Cir, Incline Village, NV 89450 | Washoe County, NV | Sold Mid-2012 |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| | Street address of property | | Present use of property |
|---|-----------------------------|---------------|-------------------------|
| 1 | 2101 Rivers Edge Way #22 | Austin, Texas | under construction |

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|---------------------------|---------------------------|
| rianic or obliged, lenael | riate or miterest, in any |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|---|---|
| 1 | International Association of Fire Chiefs | Wildland Fire Policy Committee, Member |
| 2 | Texas Forest Service | Rural Fire Advisory Council, Member |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Linardos, James N</u>, hereby swear of affirm that I have completed the Statement of Financial Information on **March 28. 2013.**

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 02-May-2013

Personal Information Name: Munquia, Raul

Address:

Occupation: Assistant Chief of Police

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| | |

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

sources.

| | Name of source | Nature of income |
|----|---|--|
| | N/A | |
| 4. | a gift of any money or other any source who gave you exceeds \$100. You need no reported as required by creceived from the following law, Parents, Parents-in-Law, Grandparents, Grandparents, Grandparents, Sisters, Sisters-in-Law, Under Sisters of the source of the sour | a, business entity or other organization) of r thing of value exceeding \$100 or identify a series of gifts the total value of which t report campaign contributions which are other law and you need not report gifts g relatives: Spouse, Children, Children-in-aw, Grandchildren, Grandchildren-in-Law, ats-in-Law, Brothers, Brothers-in-Law, cles, Uncles-in-Law, Aunts, Aunts-in-Law, Nieces, Nieces-in-Law, First Cousins, or |
| | Name of source of gift | |
| | N/A | |
| 5. | other entity in which you hother equity ownership have | oration, partnership, limited partnership, or eld, owned, acquired, or sold stock, or any ing a value exceeding \$5,000 or equivalent or equity in the entity, at any time during |
| | Name of company or entity | |
| | N/A | |
| 6. | you held, owned, acquired | notes and other commercial paper which or sold at any time during the reporting value of the bonds, notes and commercial |
| | Description of commercial | paper |
| | N/A | |
| 7. | List all other income or reve | enue in excess of \$5,000 per source. |
| | Name of source | |
| | L | |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of property | Description of property | Present use of property |
|----------------------------|-------------------------|-------------------------|
| | | |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|------------------------------|--------------------------|
| 1 Aplus Federal Credit Union | 8% |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

N/A

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|--------------------------------------|--------------------------|------------------------------|
| 1 | Chase Bank | 4.75% | January 2011 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Munguia, Raul</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>May 02, 2013</u>.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 01-May-2013

Personal Information

Name: Carter, David

Address:

TX Govt. Code PIA 552.117

TX Govt. Code PIA 552.117, TX 78701

Occupation: Chief of Staff

Spouse Information

Name: TX Govt. Code PIA 552.117, TX Govt. Code PIA 552.117

Address:

TX Govt. Code PIA 552.117

TX Govt. Code PIA 552.117, TX TX Go **Occupation:** TX Govt. Code PIA 552.117

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|-------------------------|----------------------------------|
| 1 | City of Austin | P.O. Box 2920 Austin TX | Asst Chief |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

|--|

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. Nature of income Name of source N/A Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-inlaw, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. Name of source of gift N/A List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. Name of company or entity 1 Chrevron 2 US Telecomm-ISHARES DI List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. Description of commercial paper N/A 7. List all other income or revenue in excess of \$5,000 per source.

Name of source

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of property | Description of property | Present use of property |
|----------------------------------|---------------------------|---------------------------|
| TX Govt. Code PIA 552.117 | TX Govt. Code PIA 552.117 | TX Govt. Code PIA 552.117 |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

N/A

N/A

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | | Date obligation was incurred |
|---|-----------------------------------|---------|------------------------------|
| 1 | Merrill Lynch-Home Mortgage | 4 7/8th | 2002 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |
| 1477 | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Carter, David</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>May 01, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 29-Apr-2013

Personal Information

Name: Suter, Alice

Address:

204 Pheasant Ridge Drive Cedar Park, TX 78613

Occupation: Assistant Director, Administrative Bureau

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|------------------|----------------------------------|
| 1 | Texas Municipal | P.O. Box 149153, | Retirement Annuity |
| | Retirement System | Austin, TX 78714 | Payments |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

4.

| sources. | |
|---|--|
| Name of source | Nature of income |
| N/A | |
| Identify any source (person, busing a gift of any money or other thing any source who gave you a series exceeds \$100. You need not report reported as required by other lareceived from the following relatively law, Parents, Parents-in-Law, Grandparents, Grandparents-in-L Sisters, Sisters-in-Law, Uncles, Un Nephews, Nephews-in-Law, Nieces First Cousins-in-Law. | s of gifts the total value of which campaign contributions which are we and you need not report gifts ves: Spouse, Children, Children-in-landchildren, Grandchildren-in-Law, aw, Brothers, Brothers-in-Law, acles-in-Law, Aunts, Aunts-in-Law, |
| Name of source of gift | |
| 1 June Cook, Second Cousin | |

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|---|-------------------------|-------------------------|
| 1 | 204 Pheasant Ridge Drive, Cedar Park, TX | Home and Land | Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|--------------------------------------|--------------------------|------------------------------|
| 1 Bank of America | 6 | 10/05/2007 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of Rate of interest, if Iender/ creditor/ obligee any Date obligation was incurred |
|---|
|---|

N/A

13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held | |
|----------------------|---------------|--|
| N/A | | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Suter, Alice</u>, hereby swear of affirm that I have completed the Statement of Financial Information on **April 29, 2013**.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

| Submit Date: 26-Jun-2013 Personal Information | | |
|--|--|--|
| | | |
| Address: | | |
| Occupation: Assistant Chief of Police | | |
| Domestic Partner Information | | |
| lame: | | |
| Address: | | |
| | | |
| | | |
| Occupation: | | |

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|----------------------------|----------------------------------|
| 1 | City of Austin | PO BOX 2920, Austin, TX | Law Enforcement |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | | |
|----|--|--|--|--|
| | Name of source Nature of income | | | |
| | N/A | | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | | |
| | Name of source of gift | | | |
| | N/A | | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | | |
| | Name of company or entity | | | |
| | N/A | | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | | |
| | Description of commercial paper | | | |
| | N/A | | | |
| 7. | List all other income or revenue in excess of \$5,000 per source. | | | |

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|--|-------------------------|--|
| 1 | Texas Gov't Code Public Information Act 552.11 | | Texas Gov't Code Public Information Act 552.11 |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| | Name of obligee | Rate of interest, if any |
|---|-----------------|--------------------------|
| 1 | Stephen Deaton | 3.25 |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| _ | Name of obligee/ lender | Rate of interest, if any |
|---|-------------------------|--------------------------|
|---|-------------------------|--------------------------|

N/A

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Pennymac | 3.25 | 2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Deaton, Stephen</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>June 26, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 15-Sep-2013

Personal Information Name: Robledo, Jessica

Address:

11805 Palisades Parkway

Austin, TX 78732

Occupation: Assistant Chief- APD

Domestic Partner Information

Name: Stewart, Theresa

Address:

11805 Palisades Parkway

Austin, TX 78732 **Occupation:** retired

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|-----------------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer Address | Name of client or customer | Address | |
|------------------------------------|----------------------------|---------|--|
|------------------------------------|----------------------------|---------|--|

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| Name of source | Nature of income |
|----------------|------------------|
| | |

N/A

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity 1 Ameriprise Financial 2 Deferred Compensation with the City of Austin

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

| Description of commercial paper |
|---------------------------------|
| |

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|---|-------------------------|-------------------------|
| 1 | 11805 Palisades Parkway, Austin Texas 78732 | residence | primary residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|---|-------------------------|-------------------------|
| 1 | 12821 Tierra Grande Trail Austin, Tx 78732 | home | sold in 2011 |

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| | Name of obligee | Rate of interest, if any |
|---|----------------------|--------------------------|
| 1 | RBFCU - vehicle loan | 1.9 % |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Robledo, Jessica</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>September 15, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 18-Apr-2013

Personal Information Name: Ockletree, Patrick

Address:

Occupation: Law Enforcement

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|------------------------|----------------------------------|
| 1 | City of Austin | PO Box 2920 AUstin, Tx | Law Enforcement |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law,

Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or

Brothers-in-Law.

Grandparents, Grandparents-in-Law, Brothers,

Name of source of gift

First Cousins-in-Law.

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of property | Description of property | Present use of property |
|----------------------------|-------------------------|-------------------------|
| N/A Tx Gov't Code Pub | N/A Tx Gov't Code Pub | N/A Tx Gov't Code Pub |
| Info Act 552.117 | Info Act 552.117 | Info Act 552.117 |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|-----|--------------------------------------|--------------------------|------------------------------|
| 1 0 | Ocwen Loan Servicing | 6.785 | August 1998 |

| 2 | Benificial Financial | 12.9 | November 2007 |
|---|----------------------|------|----------------|
| 3 | Capital One | 5.08 | September 2009 |
| 4 | Wells Fargo | 0.00 | May 2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Ockletree, Patrick</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 18, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 15-Apr-2013

Personal Information

Name: Gay, Troy

Address:

N/A Tx Gov't Code PUb Info Act 552.117

N/A Tx Gov't Code PUb Info Act 552.117, TX 78701

Occupation: Police

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|-------------------------------|----------------------------------|
| 1 | City of Austin | PO Box 689001 Austin Texas | Police |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer Address |
|------------------------------------|
|------------------------------------|

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

| | sources. | |
|----|--|--|
| | Name of source | Nature of income |
| | N/A | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | |
| | Name of source of gift | |
| | N/A | |
| 5. | other entity in which you held, ow other equity ownership having a ve | partnership, limited partnership, or ned, acquired, or sold stock, or any alue exceeding \$5,000 or equivalent lity in the entity, at any time during |
| | Name of company or entity | |
| | N/A | |
| 6. | you held, owned, acquired or sole | and other commercial paper which d at any time during the reporting of the bonds, notes and commercial |
| | Description of commercial paper | |
| | N/A | |
| 7. | List all other income or revenue in | excess of \$5,000 per source. |
| | | |

Name of source

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------|----------------------|---------------------|
|---------|----------------------|---------------------|

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Gay, Troy</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 15, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 22-Mar-2013

Personal Information Name: Robinson, Patti

Address:

N/A Tx Gov't Code Pub Info Act 552.117

n/a Tx Gov't Code Pub Info Act 552.17, TX 78701

Occupation: Police

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|------------------------|----------------------------------|
| 1 | City of Austin | POB 2920 Austin, Texas | Police |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer Add | dress |
|--------------------------------|-------|
|--------------------------------|-------|

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of property | Description of property | Present use of property |
|----------------------------|-------------------------|-------------------------|
| n/a Tx Gov't Code Pub | n/a Tx Gov't Code Pub | n/a Tx Gov't Code Pub |
| Info Act 552.117 | Info Act 552.117 | Info Act 552.117 |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Wells Fargo Mortgage | 5.75% | Nov '02 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

|--|

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Robinson, Patti**, hereby swear of affirm that I have completed the Statement of Financial Information on **March 22, 2013.**

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 24-Mar-2013

Personal Information Name: Gedert, Robert B

Address:

Apt1031 8038 Exchange Dr

Austin, TX 78754

Occupation: Department Director

Spouse Information Name: Gedert. Sue S

Address:

Apt1031 8038 Exchange Dr

Austin, TX 78754

Occupation: Tax Examiner

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | | | |

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7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|-----------------------------------|---------------------------|-------------------------|
| 1 | 25 N Burgan Ave, Clovis, CA 93611 | Single Family Residential | Rental until sold |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
|-------------------------|--------------------------|

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed

at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|------------------------------|----------------|
| 1 | National Recycling Coalition | Vice President |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Gedert, Robert B</u>, hereby swear of affirm that I have completed the Statement of Financial Information on **March 24, 2013.**

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 20-May-2013

Personal Information

Name: Angoori, Sam

Address:

2402 oakhaven cir austin, TX 78704

Occupation: deputy director - ARR

Spouse Information Name: angoori, mary

Address:

2402 oakhaven cir austin, TX 78704

Occupation: financial planner

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. |
|----|--|
| | Name of source Nature of income |
| | N/A |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. |
| | Name of source of gift |
| | N/A |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. |
| | Name of company or entity |
| | N/A |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. |
| | Description of commercial paper |
| | N/A |
| | |

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|------------------------------|-------------------------|-------------------------|
| 1 | horseshoe Bay | lot 18024, lot 7071 | raw land |
| 2 | bay point-port lavaca | redfish way - lot 26 | raw land |
| 3 | sec 24 ranch verde tract 3 | husdspeth county | raw land |
| 4 | alamo beach - port lavaca | lot 20 | raw land |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
|-----------------|--------------------------|

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
|-------------------------|--------------------------|

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | ame of Rate of interest, if any | |
|---|-----------------------------------|---------------------------------|------|
| 1 | bank of america | 4.5 | 2012 |
| 2 | bank of america | 10.9 | 2005 |
| 3 | capitol credit union | 9.9 | 1988 |
| 4 | capitol credit union | 4.9 | 2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

| I, <u>Angoori, Sam</u> , hereby swear Financial Information on <u>May 20,</u> | of affirm 2013 . | that I | have | completed | the | Statement of |
|--|----------------------------|--------|------|-----------|-----|--------------|
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STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 25-Apr-2013

Personal Information

Name: Williamson, Tammie

Address:

2101 Hayfield Square Pflugerville, TX 78660

Occupation: Assistant Director Austin Resource Recovery

Spouse Information

Name: Williamson, Wayne

Address:

2101 Hayfield Square Pflugerville, TX 78660 **Occupation:** US Army

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|------------------|----------------------------------|
| 1 | N/A | N/A | N/A |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| | Name of client or customer | Address |
|---|----------------------------|---------|
| 1 | N/A | N/A |

3. List all sources of income which exceeded either \$5,000 or were in

excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| | Name of source | Nature of income |
|---|----------------|------------------|
| 1 | N/A | N/A |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| | Name of source of gift |
|---|------------------------|
| 1 | N/A |

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

| | Name of company or entity |
|---|---------------------------|
| 1 | N/A |

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

| | Description of commercial paper |
|---|---------------------------------|
| 1 | N/A |

7. List all other income or revenue in excess of \$5,000 per source.

| | Name of source |
|---|----------------|
| 1 | N/A |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of

the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | 5008 Lindsey Drive | Single Family | Rental |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| | Street address of property | | Present use of property |
|---|----------------------------|-----|-------------------------|
| 1 | N/A | N/A | N/A |

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| | Name of obligee | Rate of interest, if any |
|---|-----------------|--------------------------|
| 1 | N/A | N/A |

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|-------------------------|--------------------------|
| 1 | N/A | N/A |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | | Date obligation was incurred |
|---|-----------------------------------|-----|------------------------------|
| 1 | N/A | N/A | N/A |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |
| | | |

| 1 N/A N/A |
|-----------|
|-----------|

13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|----------------------|---------------|
| 1 | N/A | N/A |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Williamson, Tammie</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 25, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 20-Apr-2013

Personal Information Name: Meszaros, Gregory

Address:

16909 Crystal Downs Cv

Austin, TX 78717

Occupation: Director of Austin Water Utility

Spouse Information Name: Meszaros, Tina

Address:

16909 Crystal Downs Cv

Austin, TX 78717

Occupation: Homemaker and Community Volunteer

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address | |
|----------------------------|---------|--|
|----------------------------|---------|--|

| 3. | List all so | urces o | f incon | ne which exce | eded | either : | \$5,000 or | were in |
|----|-------------|---------------|---------|----------------|--------|----------|-------------|-----------|
| | excess of | 10% of | your g | ross income re | ceived | l from i | nterest, di | vidends, |
| | royalties, | rents, | trust | disbursements | s or | other | non-occu | ıpational |
| | sources. | | | | | | | |

| | Name of source | Nature of income |
|---|---------------------------|---------------------------------------|
| 1 | T. Rowe Price Investments | Individual Retirement Accounts (IRAs) |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| Name | of | source | of | aift |
|------|----|--------|----|------|
|------|----|--------|----|------|

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

| Name of |
|---------|
|---------|

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|-----------------------------|-------------------------|-------------------------|
| 1 | 16909 Crystal Downs Cove | Residential Property | Primary Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
|-------------------------|--------------------------|

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Wells Fargo Mortgage | 4.375 | 8/2/2010 |
| 2 | Toyota Financial Services | 3.45 | 6/1/2009 |
| 3 | Bank of America | 2.99 | 5/1/2011 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|-----------------------------|---------------|
| 1 | Texas WateReuse Association | President |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Meszaros, Gregory</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 20, 2013</u>.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 14-Mar-2013

Personal Information

Name: Burazer, Ruth

Address:

5317 Dry Wells Road Austin, TX 78749

Occupation: Assistant Director of Water & Wastewater Treatment

Spouse Information Name: Burazer, Gary

Address:

5317 Dry Wells Road Austin, TX 78749

Occupation: Senior Production Specialist

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|---|----------------------------------|
| 1 | City of AustinAustin Water | 625 East 10th Street, Austin, TX 78701 | Assistant Director |
| 2 | Dell Computers (for spouse) | One Dell Way, Round Rock, TX | Computer Assembly |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| sources. |
|----------|
|----------|

| Name of source | Nature of income |
|----------------|------------------|
| N/A | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

7. List all other income or revenue in excess of \$5,000 per source.

| Na | me | Ωf | sou | rce |
|-----|----|-----|-------------|-----|
| IVA | | VI. | 3 0u | ıcc |

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|---|-------------------------|-------------------------|
| 1 | 5317 Dry Wells Road, Austin TX 78749 | Residential | Home |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

N/A

12. List all loans, debts, and other financial liabilities you have which are

in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | | Date obligation was incurred |
|---|-----------------------------------|-------|------------------------------|
| 1 | Bank of America (mortgage) | 7 3/4 | May 1994 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Burazer</u>, <u>Ruth</u>, hereby swear of affirm that I have completed the Statement of Financial Information on **March 14**, **2013**.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 20-Mar-2013

Personal Information Name: Calhoun, George P

Address:

10239 Missel Thrush Drive

Austin, TX 78750

Occupation: AWU; Asst. Director

Spouse Information

Name: Allison-Calhoun, Lynn A

Address:

10239 Missel Thrush Drive

Austin, TX 78750

Occupation: CSC; Interior Designer/Space Planner

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|--|--|
| 1 | City of Austin/AWU | 625 East 10th St., Austin, Texas | Distribution & Collection System Maint. |
| 2 | Computer Science Corportation | 200 West Cesa Chavez, Austin, Texas | Interior Designer; Facilities & Space Planning |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| 3. | List all so | urces o | f incon | ne which excee | eded | either | \$5,000 o | r were in |
|----|-------------|---------------|---------|-----------------|-------|----------|------------|------------|
| | excess of | 10% of | your gi | ross income rec | eived | l from i | nterest, c | lividends, |
| | royalties, | rents, | trust | disbursements | or or | other | non-occ | upational |
| | sources. | | | | | | | |

| Name of source | Nature of income |
|----------------|------------------|
| N/A | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

7. List all other income or revenue in excess of \$5,000 per source.

| Name of source |
|----------------|
|----------------|

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|---|--|---------------------------------|
| 1 | 10239 Missel Thrush Drive, Austin, Texas | Residential Homestead; Anderson Mill Subdivision | Primary Place of Residence |
| 2 | 915 Steart Street; Rockport, Texas | North Bellevue, Block 2, Lots 3 & 4 | Vacant lots in residential area |
| 3 | 912 Rowe Street; Rockport, Texas | North Bellevue, Block 2, Lots 16, 17, 18 & 19 | Vacant lots in residential area |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender Rate of interest, if any |
|--|
|--|

N/A

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Bank of America | 29% | Various |
| 2 | Ally | 6% | October 2010 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Calhoun, George P</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>March 20, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

[Print]

Submit Date: 18-Apr-2013

Personal Information Name: Anders. David A

Address:

12315 Marogot Run Austin, TX 78758

Occupation: Assistant Director, Austin Water Utility

Spouse Information Name: Anders, Tammy G

Address:

12315 Marogot Run Austin, TX 78758

Occupation: Office Manager

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|--|----------------------------------|
| 1 | City of Austin | 625 E. 10th St. Austin Tx 78701 | City Government |
| 2 | Neurology Solutions | 12201 Renfert Way, suite 360, Austin, Tx 78758 | Healthcare |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| 3. | List all so | | | | | | | | | |
|----|-------------|--------|-------|----------|--------|----|-------|-------|----------|------|
| | excess of | | | | | | | | | |
| | royalties, | rents, | trust | aisburse | ements | or | otner | non-o | ccupatio | onai |
| | SOURCES | | | | | | | | | |

| Name of source | Nature of income |
|----------------|------------------|
| N/A | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

7. List all other income or revenue in excess of \$5,000 per source.

| Name of source |
|----------------|
|----------------|

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|---------------------------------------|-------------------------|-------------------------|
| 1 | 12315 Marogot Run, Austin Tx 78758 | single family home | residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | GMAC Mortgage | 9.0% | October 1983 |
| 2 | Capital One Auto Finance | 13.39% | July 2007 |
| 3 | Nuvell Credit Corp. | 13.95 | November 2008 |
| 4 | City of Austin Deferred Comp | 3.25% | March 2011 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|---------------------------------|---------------|
| 1 Accolade Home Health - Spouse | Board member |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Anders, David A</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 18, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 04-Apr-2013

Personal Information

Name: Burchard-Juarez, Keri R

Address:

7929 Via Verde Dr Austin, TX 78739

Occupation: Assistant Director

Spouse Information Name: | uarez, David

Address:

7929 Via Verde Dr Austin, TX 78739

Occupation: Assistant Director

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| Name of source | Nature of income | |
|----------------|------------------|--|
| N/A | | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

- 1 529B Plans for 2 children
- 2 Deferred Compensation Account
- 7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|---------------------------------|-------------------------|-------------------------|
| 1 | 7929 Via Verde Dr Austin, TX | Single Family House | Home |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| | Name of obligee | Rate of interest, if any |
|---|-----------------|--------------------------|
| 1 | BB&T Mortgage | 2.75% |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| ne of obligee/ lender | Rate of interest, if any |
|-----------------------|--------------------------|
|-----------------------|--------------------------|

N/A

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Toyota Financial | 3 | 12/06/2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held | |
|----------------------|---------------|--|
| N/A | | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Burchard-Juarez, Keri R</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 04</u>, <u>2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

| Submit Date: 23-Apr-2013 | | |
|-------------------------------------|--|--|
| Personal Information | | |
| lame: Slusher, Daryl | | |
| Address: | | |
| | | |
| | | |
| Occupation: Water Utility Executive | | |
| Spouse Information | | |
| lame: | | |
| Address: | | |
| | | |
| | | |
| Occupation: | | |

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|----------------------------------|---|
| 1 | Austin Water Utility/City of Austin | 625 E. 10th, Austin, TX 78701 | Assistant Director for Environmental Affairs and Conservation |
| | | | |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| 3. | List all so | ources o | f incon | ne which e | exceeded | either | \$5,000 | or were in |
|----|-------------|---------------|---------|------------|-----------|----------|----------|------------|
| | excess of | 10% of | your gi | oss incom | e receive | d from i | nterest, | dividends, |
| | royalties, | rents, | trust | disbursen | nents or | other | non-oc | cupational |
| | sources. | | | | | | | _ |

| Name of source | Nature of income |
|----------------|------------------|
| N/A | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

7. List all other income or revenue in excess of \$5,000 per source. Name of source N/A 8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property. Street address of **Description of** Present use of property property property 9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property. Description of Street address of Present use of property property property N/A 10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any. Name of obligee Rate of interest, if any N/A 11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender. Rate of interest, if any Name of obligee/ lender

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Chase | 5 | 08/2003 |
| 2 | Velocity | 5.85 | 11/2009 |
| 3 | SWBC | 2.85 | 12/2012 |
| 4 | Velocity | 0 | 4/2009 |
| 5 | Ed Financial | 6.5 | 9/2006 & 1/2007 |
| 6 | Ed Financial | 2.6 | 1/2005 & 9/2005 |
| 7 | American Express | 17 | 6-12/2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|--------------------------|---------------|
| 1 | Red Salmon Arts (Spouse) | Board Member |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

| I, <u>Slusher, Daryl</u> , hereby swear of Financial Information on <u>April 23, 2</u> | f affirm that I h 013 . | nave completed the S | itatement of |
|--|-----------------------------------|----------------------|--------------|
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STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 30-Jul-2013

Personal Information
Name: Coronado, Enrique

Address: 120 Ryan

Hutto, TX 78634

Occupation: Assistant Director

Spouse Information

Name: Coronado, Catherine

Address: 120 Ryan

Hutto, TX 78634

Occupation: homemaker

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|--------------------|----------------------------------|
| 1 | City of Austin | 625 E. 10th Street | Local Government |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer Address |
|------------------------------------|
|------------------------------------|

| | Name of source | Nature of income | | | | |
|----|--|--|--|--|--|--|
| | N/A | | | | | |
| 4. | a gift of any money or other any source who gave you a exceeds \$100. You need not reported as required by ot received from the following law, Parents, Parents-in-Law Grandparents, Grandparent Sisters, Sisters-in-Law, Uncle | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | | | |
| | Name of source of gift | | | | | |
| | N/A | | | | | |
| 5. | other entity in which you hell other equity ownership having | ation, partnership, limited partnership, or ld, owned, acquired, or sold stock, or any lg a value exceeding \$5,000 or equivalent or equity in the entity, at any time during | | | | |
| | Name of company or entity | | | | | |
| | N/A | | | | | |
| 6. | you held, owned, acquired o | notes and other commercial paper which or sold at any time during the reporting value of the bonds, notes and commercial | | | | |
| | Description of commercial pa | aper | | | | |
| | N/A | | | | | |

Name of source

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | 120 Ryan Cove 78634 | Single Family Home | Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|-----------|------------------------|---------------------|
| itaile oi | riace of fifeerest, in | Date obligation mas |

| | lender/ creditor/ obligee | any | incurred |
|---|---------------------------|------|----------|
| 1 | Chase Bank | 6.75 | 9/2001 |
| 2 | Capital One | 16.5 | 6/12/09 |
| 3 | Capital One | 13.6 | 5/8/12 |
| 4 | ACS Education | 6.0 | 1/96 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|--|---------------|
| Texas Section American Water Works Association | Safety Chair |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Coronado, Enrique</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>July 30, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

| ubmit Date: 02-Jul-2013 | |
|---|--|
| ersonal Information | |
| lame: Chen, Chris | |
| address: | |
| | |
| | |
| Occupation: Engineering Executive Manager | |
| nouso Information | |
| pouse Information | |
| lame: | |
| address: | |
| | |
|) counties. | |
| Occupation: | |

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|---|----------------------------------|
| 1 | Austin Water Utility (myself) | 625 East 10th Street, Ste 800, Austin, TX 78701 | Utility Services |
| | | | |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| 3. | List all so | | | | | | |
|----|----------------------|---|--|---|---|------|--|
| | excess of royalties, | | | | | | |
| | sources | , | | - | 0 | | |

| Name of source | Nature of income |
|----------------|------------------|
| N/A | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

7. List all other income or revenue in excess of \$5,000 per source. Name of source N/A 8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property. Street address of **Description of** Present use of property property property N/A 9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property. Street address of Description of Present use of property property property N/A 10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any. Name of obligee Rate of interest, if any N/A 11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender. Name of obligee/ lender Rate of interest, if any

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Chen, Chris</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>I uly 02, 2013</u>.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 25-Mar-2013

Personal Information

Name: Smith, James

Address:

1305 marshall lane austin, TX 78703

Occupation: executive director airport

Spouse Information

Name: smith, penny

Address:

1305 marshall lane austin, TX 78703

Occupation: systems analyst

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|------------------------|----------------------------------|
| 1 | city of austin | 3600 presidential blvd | airport |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| 3. | | | | ne which ex | | | | |
|----|------------|--------|-------|-------------|--------|-------|---------|-----------|
| | | | | ross income | | | | |
| | royalties, | rents, | trust | disburseme | nts or | other | non-occ | upational |
| | sources. | | | | | | | |

| | Name of source | Nature of income |
|---|---------------------|-----------------------------|
| 1 | schwab mutual funds | dividends and capital gains |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

1 sale of mutual funds- capital gains

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|------------------------------|-------------------------|-------------------------|
| 1 | 1305 marshall lane austin tx | single family | residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Smith, James**, hereby swear of affirm that I have completed the Statement of Financial Information on **March 25, 2013.**

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 20-Mar-2013

Personal Information
Name: Edwards, Patti

Address:

172 Coral Stone Trl Buda, TX 78610

Occupation: Aviation Executive

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Business address | Nature of occupation |
|------------------|------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| | |

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

| | Name of source | Nature of income |
|----|---|--|
| | N/A | |
| 4. | a gift of any money or of any source who gave you exceeds \$100. You need reported as required by received from the follow law, Parents, Parents-in Grandparents, Grandpa Sisters, Sisters-in-Law, I | son, business entity or other organization) of ther thing of value exceeding \$100 or identify ou a series of gifts the total value of which not report campaign contributions which are of other law and you need not report gifts ring relatives: Spouse, Children, Children-in- in-Law, Grandchildren, Grandchildren-in-Law, rents-in-Law, Brothers, Brothers-in-Law, Jncles, Uncles-in-Law, Aunts, Aunts-in-Law, aw, Nieces, Nieces-in-Law, First Cousins, or |
| | Name of source of gift | |
| | N/A | |
| 5. | other entity in which you other equity ownership h | rporation, partnership, limited partnership, or I held, owned, acquired, or sold stock, or any aving a value exceeding \$5,000 or equivalent ock or equity in the entity, at any time during |
| | Name of company or ent | ity |
| | N/A | |
| 6. | you held, owned, acquire | ds, notes and other commercial paper which ed or sold at any time during the reporting ace value of the bonds, notes and commercial |
| | Description of commerci | al paper |
| | N/A | |
| 7. | List all other income or re | evenue in excess of \$5,000 per source. |
| | Name of source | |
| | Name of source | |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of property | | Present use of property |
|----------------------------------|--------------------|-------------------------|
| 172 Coral Stone Trl., Buda TX | single family home | Primary residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

| 1 Bank of America | 4.85 | June 2010 |
|-------------------|------|-----------|
| 2 UFCU | 2.9 | Feb. 2011 |
| 3 UFCU | 3.9 | Feb 2011 |
| 4 UFCU | 5.5 | May 2011 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization F | Position held |
|------------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Edwards, Patti</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>March 20, 2013</u>.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 23-Apr-2013

Personal Information

Name: Arthur, Dave Address:

920 Vanguard St. Austin, TX 78734

Occupation: CPA, Airport Assistant Director & CFO

Spouse Information Name: Arthur, Fran

Address:

920 Vanguard St. Austin, TX 78734 **Occupation:** retired

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|--|----------------------------------|
| 1 | City of Austin | 3600 Presidential Blvd., Austin, TX | Airport |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address | |
|----------------------------|---------|--|
| | | |

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| | Name of source | Nature of income |
|---|---|--------------------|
| 1 | Houston Municpal Employees Retirement System | Pension |
| 2 | Social Security Administration | SS Benefits - Wife |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| Name of source of gift | |
|------------------------|--|
| | |

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of property | | Present use of property |
|---------------------------------|--------------------|-------------------------|
| 920 Vanguard St., Austin, TX | Single Family home | Personal Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
|-------------------------|--------------------------|

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed

at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Chase Bank Mortgage | 5.0 | 12/1/2009 |
| 2 | Chase Bank | 7.79 | 5/1/2008 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Arthur, Dave</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 23, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 15-Apr-2013

Personal Information Name: Harbinson, Shane

Address:

151 6501 Brush Country Rd

Austin, TX 78749

Occupation: Asst Director Aviation Department -City of Ausitn

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|-----------------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| | |

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

sources.

| | sources. | | |
|----|--|--|--|
| | Name of source | Nature of income | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | other entity in which you other equity ownership h | poration, partnership, limited partnership, or held, owned, acquired, or sold stock, or any aving a value exceeding \$5,000 or equivalent ock or equity in the entity, at any time during | |
| | Name of company or ent | ity | |
| | N/A | | |
| 6. | you held, owned, acquire | ds, notes and other commercial paper which ed or sold at any time during the reporting ce value of the bonds, notes and commercial | |
| | Description of commercia | al paper | |
| | N/A | | |
| 7. | List all other income or re | evenue in excess of \$5,000 per source. | |
| | Name of source | | |
| | | | |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | • | Present use of property |
|---|------------------------------|-------------------|-------------------------|
| 1 | 6501 Brush Country Rd 151 | residential condo | Resident (Home) |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held | |
|----------------------|---------------|--|
| N/A | | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Harbinson, Shane</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 15, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 15-Apr-2013

Personal Information
Name: Kazanoff, Jamy

Address:

Occupation: assistant director, COA aviation department

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|-----------------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| name of client of customer Address | Name of client or customer | Address |
|------------------------------------|----------------------------|---------|
|------------------------------------|----------------------------|---------|

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

sources.

| | Name of source | Nature of income |
|---|----------------|------------------------------------|
| 1 | Jay Poth LLP | private oil holdings |
| 2 | TIAA Cref | varied portfolio |
| 3 | Deferred Comp | COA official deferred comp program |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| Name of source of gif | N | ame | of | source | of | gif |
|-----------------------|---|-----|----|--------|----|-----|
|-----------------------|---|-----|----|--------|----|-----|

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

| | Name of company or entity |
|---|---------------------------|
| 1 | Jay Poth LLP |

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|---------------------------------|----------------------------|
| 1 | River Trail, Seguin Texas | raw land in Guadalupe County | raw land recreational only |
| | | | |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| | Name of obligee | Rate of interest, if any |
|---|--|--------------------------|
| 1 | mortgage company for house, Washington Mutual | 3.5% |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|--------------------------------------|--------------------------|
| 1 | United Federal Credit Union/car loan | 1% |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|-----------------------------------|--------------------------|------------------------------|
| | | |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Nar | ne of organization | Position held | |
|-------|--------------------|---------------|--|
| 1 Jay | Poth LLP | family member | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **<u>Kazanoff, Jamy</u>**, hereby swear of affirm that I have completed the Statement of Financial Information on **April 15, 2013**.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 03-May-2013

Personal Information

Name: Stockton, Eric

Address:

9408 Mystic Oaks Tr Austin, TX 78750

Occupation: Building Services Officer

Spouse Information Name: Stockton, Susan

Address:

9408 Mystic Oaks Tr Austin, TX 78750

Occupation: Public Information Manager

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | | |
|----|--|--|--|--|
| | Name of source Nature of income | | | |
| | N/A | | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | | |
| | Name of source of gift | | | |
| | N/A | | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | | |
| | Name of company or entity | | | |
| | N/A | | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | | |
| | Description of commercial paper | | | |
| | N/A | | | |
| | | | | |

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7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | et address of perty | Description of property | Present use of property |
|--------|------------------------|-------------------------|-------------------------|
| 1 9408 | Mystic Oaks Tr | Residence | Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender Rate of interest, if any |
|--|
|--|

N/A

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | United Heritage Credit Union | 7.5 | 5/01/2009 |
| 2 | Velocity Credit Union | 8 | 6/01/2008 |
| 3 | Provident Funding | 5.5 | 4/01/2009 |
| 4 | Discover | 7.5 | 3/01/2010 |
| 5 | Bank of America | 7.5 | 01/31/2007 |
| 6 | Citi Financial | 7.5 | 06/01/2009 |
| 7 | One Main Financial | 7.5 | 10/01/2008 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| | |

N/A

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Stockton, Eric** , hereby swear of affirm that I have completed the Statement of Financial Information on $\underline{May\ 03,\ 2013}$.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 21-Apr-2013

Personal Information Name: Trimble, Michael

Address:

7101 Wheeler Branch Trail

Austin, TX 78749

Occupation: Capital Planning Officer

Spouse Information
Name: Trimble. Rebecca

Address:

7101 Wheeler Branch Trail

Austin, TX 78749

Occupation: None

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|-----------------------------------|----------------------------------|
| 1 | City of Austin | P.O. Box 1088, Austin Tx 78767 | Public administration |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| 3. | 3. List all sources of income which exceeded either \$5, | .000 or were in | | |
|----|---|--|--|--|
| | excess of 10% of your gross income received from inte | excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational | | |
| | Name of source Nature of income | | | |
| | N/A | | | |
| 4. | I. Identify any source (person, business entity or other a gift of any money or other thing of value exceeding any source who gave you a series of gifts the total exceeds \$100. You need not report campaign contribute reported as required by other law and you need received from the following relatives: Spouse, Childralaw, Parents, Parents-in-Law, Grandchildren, Grandc Grandparents, Grandparents-in-Law, Brothers, Bisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins-in-Law. | \$100 or identify value of which itions which are not report gifts en, Children-in-children-in-Law, brothers-in-Law, and Aunts-in-Law, | | |
| | Name of source of gift | | | |
| | N/A | | | |
| 5. | 5. List the names of any corporation, partnership, limited other entity in which you held, owned, acquired, or so other equity ownership having a value exceeding \$5,00 to 5% or more of the stock or equity in the entity, at the reporting period. | old stock, or any 00 or equivalent | | |
| | Name of company or entity | | | |
| | N/A | | | |
| 6. | 5. List and describe all bonds, notes and other commerce you held, owned, acquired or sold at any time during period if the combined face value of the bonds, notes paper exceeded \$5,000. | g the reporting | | |
| | Description of commercial paper | | | |
| | N/A | | | |
| 7. | 7. List all other income or revenue in excess of \$5,000 pe | r source. | | |

| source |
|--------|
|--------|

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|------------------------------|-------------------------|-------------------------|
| 1 | 7101 Wheeler Branch Trail | Single family residence | Home |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any | |
|-------------------------|--------------------------|--|
| | | |

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | United Heritage Credit Union | 6.5 | 08/29/2008 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Trimble, Michael</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 21, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 19-Feb-2013

Personal Information Name: Goodall, Jannette

Address:

A 7102 Silver Dale Austin, TX 78736

Occupation: City Clerk

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|------------------|----------------------------------|
| 1 | City of Austin | PO Box 1088 | City Clerk |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer Address | r customer Address |
|------------------------------------|--------------------|
|------------------------------------|--------------------|

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

Nature of income

N/A

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

1 ARMA International

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or

beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Chase | 3.89 | 05/29/2011 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|----------------------|-----------------|
| 1 | ARMA - Austin | Education Chair |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Goodall, Jannette</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>February 19, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Dator 25 Apr 2012

| Submit Date: 25-Apr-2013 | | |
|--|--|--|
| Personal Information | | |
| Name: Roberts, Karen | | |
| Address: | | |
| | | |
| | | |
| Occupation: City Council Executive Assistant | | |
| Spouse Information | | |
| Name: | | |
| Address: | | |
| | | |
| | | |
| Occupation: | | |

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, rovalties, rents, trust disbursements or other non-occupational sources. Name of source Nature of income N/A Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-inlaw, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. Name of source of gift 1 Ira Perkins - Husband 5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. Name of company or entity N/A List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. **Description of commercial paper** N/A

7. List all other income or revenue in excess of \$5,000 per source.

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of property | Description of property | Present use of property |
|----------------------------|-------------------------|-------------------------|
| 1 | | |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|-------------------------|--------------------------|
| 1 | National Auto Finance | % 13.25 |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Roberts, Karen**, hereby swear of affirm that I have completed the Statement of Financial Information on **April 25, 2013**.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

| Submit Date: 26-Apr-2013 |
|--|
| Personal Information |
| Name: Gage, Phylis |
| Address: |
| |
| |
| Occupation: Constituent Liaison, Office of Mayor Pro Tem Cole |
| Engues Information |
| Spouse Information Name: |
| Address: |
| Address: |
| |
| Occupation: |

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|--|----------------------------------|
| 1 | City of Austin | 301 W. Second Street, Austin Texas, 78701 | City Government |
| | | | |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| | |

| 3 . | List all so | | | | | | | | | |
|------------|-------------|--------|-------|----------|-------|----|-------|-------|----------|------|
| | excess of | | | | | | | | | |
| | royalties, | rents, | trust | disburse | ments | or | other | non-o | ccupatio | onal |
| | sources. | | | | | | | | | |

| Name of source | Nature of income |
|----------------|------------------|
| N/Δ | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity 1 Fidelity - AT&T Stable Fund

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | | | |
| | | | |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|-------------------------|--------------------------|
| 1 | Carmax | 6.45% |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed

at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Midland Mortgage | 6.75 | 2/9/2001 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|-------------------------------------|--|
| 1 | Charlotte Cox Elementary School PTA | First Vice President, Parent Education |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Gage, Phylis</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 26, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

| Submit Date: 26-Apr-2013 | | |
|---|--|--|
| Personal Information | | |
| Name: Estrada, Deena | | |
| Address: | | |
| Occupation: Constituent Services Aide | | |
| Domestic Partner Information Name: Address: | | |
| Occupation: | | |

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | | Business address | 5 | Nature of occupation or business |
|---|--------------------------------------|--|------------------|---|----------------------------------|
| 1 | | | | | |
| | | | | | |
| | | | | | |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| | Name of obligee | Rate of interest, if any |
|---|-----------------|--------------------------|
| 1 | Citibank (D.P.) | 23.99 |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
|-------------------------|--------------------------|

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|--|--------------------------|------------------------------|
| 1 | Sallie Mae | 6.5 | 12/2007 |
| 2 | American Education Services | 4.2 | 05/2007 |
| 3 | Texas Higher Education Coordinating Board | 5.25 | 07/2005 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| | |

N/A

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Estrada, Deena**, hereby swear of affirm that I have completed the Statement of

| Financial Information on Apri | l 26, 2013. | | |
|--------------------------------------|-------------|--|--|
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STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

| Submit Date: 16-Apr-2013 | | | |
|----------------------------|--|--|--|
| Personal Information | | | |
| Name: Parkerson, Matthew R | | | |
| Address: | | | |
| Occupation: Council Aide | | | |
| Spouse Information | | | |
| Name: | | | |
| Address: | | | |
| | | | |
| | | | |
| Occupation: | | | |

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|------------------|---------------------------------------|
| 1 | City of Austin | 301 W. 2nd St. | Aide to Council Member Chris Riley |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address | |
|----------------------------|---------|--|
|----------------------------|---------|--|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|--|--|---|--|
| | sources. | | |
| | Name of source | Nature of income | |
| | N/A | | |
| 4. Identify any source (person, business entity or a gift of any money or other thing of value exceany source who gave you a series of gifts the exceeds \$100. You need not report campaign or reported as required by other law and you received from the following relatives: Spouse, law, Parents, Parents-in-Law, Grandchildren, Grandparents, Grandparents-in-Law, Brothe Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-First Cousins-in-Law. | | of value exceeding \$100 or identify as of gifts the total value of which are total and you need not report gifts wes: Spouse, Children, Children-in-andchildren, Grandchildren-in-Law, aw, Brothers, Brothers-in-Law, ncles-in-Law, Aunts, Aunts-in-Law, | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | other entity in which you held, ow other equity ownership having a ve | partnership, limited partnership, or ned, acquired, or sold stock, or any alue exceeding \$5,000 or equivalent lity in the entity, at any time during | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | you held, owned, acquired or sole | and other commercial paper which d at any time during the reporting of the bonds, notes and commercial | |
| | Description of commercial paper | | |
| | N/A | | |
| 7. | List all other income or revenue in | excess of \$5,000 per source. | |

| | | • | | |
|-----|----|-----|-----|------|
| Na | me | Λt | SOI | ırce |
| IZG | | VI. | 301 | 1166 |

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | 1407 Burford Place | Austin, TX. 78704 | Vancant lot |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Prosperity Bank | 3.75 | 09/12/2012 |
| 2 | Capital One | 4.5 | 08/05/2011 |

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Parkerson, Matthew R</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 16, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 10-Apr-2013

Personal Information Name: Gerbracht, Heidi

Address:

Occupation: policy aide

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|-----------------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address | |
|----------------------------|---------|--|
| | | |

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

| | sources. | | | |
|----|---|---|--|--|
| | Name of source | Nature of income | | |
| | N/A | | | |
| 4. | a gift of any money or other any source who gave you a exceeds \$100. You need not reported as required by o received from the following law, Parents, Parents-in-La Grandparents, Grandparent Sisters, Sisters-in-Law, Und | , business entity or other organization) of r thing of value exceeding \$100 or identify a series of gifts the total value of which report campaign contributions which are other law and you need not report gifts g relatives: Spouse, Children, Children-in-aw, Grandchildren, Grandchildren-in-Law, ats-in-Law, Brothers, Brothers-in-Law, cles, Uncles-in-Law, Aunts, Aunts-in-Law, Nieces, Nieces-in-Law, First Cousins, or | | |
| | Name of source of gift | | | |
| | N/A | | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | | |
| | Name of company or entity | | | |
| | N/A | | | |
| 6. | you held, owned, acquired | notes and other commercial paper which or sold at any time during the reporting value of the bonds, notes and commercial | | |
| | Description of commercial p | paper | | |
| | N/A | | | |
| 7. | List all other income or reve | nue in excess of \$5,000 per source. | | |
| | Name of source | | | |

file: ///C|/Users/RiosM/Desktop/PIR%2020075/GerbrachtHeidi.htm [4/9/2014~3:35:25~PM]

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of property | Description of property | Present use of property |
|----------------------------|-------------------------|-------------------------|
| | | |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

| Name of lender/ creditor/ obligee | Date obligation was incurred |
|-----------------------------------|------------------------------|
| | |

| 1 | BBT Mortgage | 3.75 | 12/30/2011 |
|---|--------------------------------|------|------------|
| 2 | Amplify Credit Union- car loan | 2 | 2/2012 |

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|----------------------|--------------------------------|
| 1 | Annie's List | co-chair of steering committee |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Gerbracht, Heidi</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 10</u>, 2013.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

| Submit Date: 26-Apr-2013 | | |
|---------------------------------|--|--|
| Personal Information | | |
| Name: Everhart, Amy | | |
| Address: | | |
| Occupation: Executive Assistant | | |
| Spouse Information | | |
| Name: | | |
| Address: | | |
| Occupation: | | |

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|--|----------------------------------|
| 1 | City of Austin | 301 W. 2nd Street, Austin, TX 78701 | Government |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|---|--|--|
| | Sources. | | |
| | Name of source | Nature of income | |
| | N/A | | |
| 4. | a gift of any money or other thing any source who gave you a serie exceeds \$100. You need not repor reported as required by other la received from the following relati law, Parents, Parents-in-Law, Gr Grandparents, Grandparents-in-I Sisters, Sisters-in-Law, Uncles, U | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| 7. | List all other income or revenue in | excess of \$5,000 per source. | |

| Mana | _£ | | |
|------|----|-----|------|
| Name | ОТ | SOL | ırce |

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|------------------------------|--------------------------|
| 1 | Independent Bank Loans (car) | Not sure |

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Independent Bank Loans | Not sure | 06/02/2012 |

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|-------------------------------|--------------------------|
| 1 | KLRU Community Advisory Board | Board Member (volunteer) |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Everhart, Amy**, hereby swear of affirm that I have completed the Statement of Financial Information on **April 26, 2013.**

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

| Submit Date: 26-Apr-2013 | |
|---------------------------------|---|
| Personal Information | _ |
| Name: Garza, Robert | |
| Address: | |
| Occupation: EXECUTIVE ASSISTANT | |
| Spouse Information | _ |
| Name: | |
| Address: | |
| | |
| | |
| Occupation: | |

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or source of income | Business address | Nature of occupation or business |
|--------------------------------------|------------------|----------------------------------|
| Source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) a gift of any money or other thing of value exceeding \$100 or identical any source who gave you a series of gifts the total value of white exceeds \$100. You need not report campaign contributions which a reported as required by other law and you need not report gift received from the following relatives: Spouse, Children, Children-ilaw, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, First Cousins-in-Law. | ify ch re fts n- w, w, | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, other entity in which you held, owned, acquired, or sold stock, or a other equity ownership having a value exceeding \$5,000 or equivale to 5% or more of the stock or equity in the entity, at any time during the reporting period. | ny ent | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper whi you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commerc paper exceeded \$5,000. | ng | |
| | Description of commercial paper | | |
| | N/A | | |
| | IV/ A | | |

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | | | |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed

at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | BANK OF AMERICA HOME MORTGAGE | 3.875 | 01/28/2011 |
| 2 | RANDOLPH BROOKS FCU | 3.35 | 10/26/2009 |
| 3 | SALLIE MAE CORPORATION | 3.875 | 11/04/2005 |
| 4 | USAA WORLD MASTERCARD | 10.9 | 04/07/2010 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held | |
|----------------------|---------------|--|
| NI/A | | |
| N/A | | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, Garza, Robert, hereby swear of affirm that I have completed the Statement of

| Financial Information on 🗛 | pril 26, 2013. | | |
|----------------------------|----------------|--|--|
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STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 26-Apr-2013

Personal Information Name: Williamson, Laura

Address:

Occupation: Executive Assistant

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| name of client of customer Address | Name of client or customer | Address |
|------------------------------------|----------------------------|---------|
|------------------------------------|----------------------------|---------|

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

sources.

5

| | sources. | |
|-----|--|---|
| | Name of source | Nature of income |
| | N/A | |
| | a gift of any money or oth any source who gave you exceeds \$100. You need n reported as required by received from the followin law, Parents, Parents-in- Grandparents, Grandpare Sisters, Sisters-in-Law, Un | on, business entity or other organization) of her thing of value exceeding \$100 or identify a series of gifts the total value of which ot report campaign contributions which are other law and you need not report gifts ng relatives: Spouse, Children, Children-in- Law, Grandchildren, Grandchildren-in-Law, ents-in-Law, Brothers, Brothers-in-Law, ncles, Uncles-in-Law, Aunts, Aunts-in-Law, w, Nieces, Nieces-in-Law, First Cousins, or |
| | Name of source of gift | |
| | N/A | |
| 5 . | other entity in which you other equity ownership ha | poration, partnership, limited partnership, or held, owned, acquired, or sold stock, or any ving a value exceeding \$5,000 or equivalent k or equity in the entity, at any time during |
| | Name of company or en | tity |
| | 1 Fidelity | |
| 5. | you held, owned, acquired | s, notes and other commercial paper which d or sold at any time during the reporting e value of the bonds, notes and commercial |
| | Description of commercial | paper |
| | N/A | |
| · • | List all other income or rev | enue in excess of \$5,000 per source. |
| | Name of source | |
| | N/A | |
| | | |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

N/A

| Name of lender/ creditor/ obligee | | Date obligation was incurred |
|-----------------------------------|-------|------------------------------|
| 1 Wells Fargo | 14.55 | 5/2/2011 |

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Williamson, Laura</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 26, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 15-Apr-2013

Personal Information

Name: Leff, Lewis

<u>Address:</u>

Occupation: Executive Assistant

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|------------------|----------------------------------|
| 1 | City of Austin | 301 W. 2nd St. | Government |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of property | Description of property | Present use of property |
|----------------------------|-------------------------|-------------------------|
| 1 | | |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any | |
|-------------------------|--------------------------|--|
| N/A | | |

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Chase Bank | 3% | 10/15/2012 |

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Leff, Lewis**, hereby swear of affirm that I have completed the Statement of Financial Information on **April 15, 2013**.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 26-Apr-2013

Personal Information Name: Rush, Barbara

Address:

Occupation: Policy Advisor

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|--|----------------------------------|
| 1 | City of Austin | 301 W. 2nd St.; Austin, Texas 78701 | Policy Advisor |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

sources.

| | sources. | | |
|----|--|---|--|
| | Name of source | Nature of income | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | other entity in which you other equity ownership has | poration, partnership, limited partnership, or held, owned, acquired, or sold stock, or any aving a value exceeding \$5,000 or equivalent ck or equity in the entity, at any time during | |
| | Name of company or ent | ity | |
| | N/A | | |
| 6. | you held, owned, acquire | ds, notes and other commercial paper which ed or sold at any time during the reporting ce value of the bonds, notes and commercial | |
| | Description of commercial paper | | |
| | N/A | | |
| 7. | List all other income or re | evenue in excess of \$5,000 per source. | |
| | Name of source | | |
| | | | |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | | | |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of | |
|-------------------|----------------|----------------|--|
| property | property | property | |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|-------------------------|--------------------------|
| 1 | MGC Mortgage | 3.5 |

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

| Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|-----------------------------------|--------------------------|------------------------------|
| | | |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|----------------------------------|---------------|
| 1 | AVANCE-Austin (501c3 non-profit) | Boardmember |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Rush, Barbara**, hereby swear of affirm that I have completed the Statement of Financial Information on **April 26, 2013**.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 26-Apr-2013

Personal Information Name: McGill, Michael

Address:

Occupation: Policy Aide

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|-----------------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| | Name of client or customer | Address |
|--|----------------------------|---------|
|--|----------------------------|---------|

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

sources.

| | Name of source | Nature of income | |
|----|--|---|--|
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | other entity in which you other equity ownership h | rporation, partnership, limited partnership, or a held, owned, acquired, or sold stock, or any laving a value exceeding \$5,000 or equivalent ock or equity in the entity, at any time during | |
| | Name of company or ent | ity | |
| | N/A | | |
| 6. | you held, owned, acquir | ds, notes and other commercial paper which ed or sold at any time during the reporting ace value of the bonds, notes and commercial | |
| | Description of commerci | al paper | |
| | N/A | | |
| 7. | List all other income or re | evenue in excess of \$5,000 per source. | |
| | | | |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | | | |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | | | |

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|--------------------------------------|--------------------------|------------------------------|
| ı | | | |

| 1 | Sun Trust Mortgage | 4.88% | 07/23/2003 |
|---|--|----------|------------|
| 2 | Chase Visa | Variable | recurring |
| 3 | Tru West Credit Union Visa | Variable | recurring |
| 4 | Tru West Credit Union Personal Line of Credit / Overdraft Protection | 10.15% | recurring |

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|--|--------------------------------------|
| 1 | Downtown Austin Neighborhood Association | Board Member (stepped down Jan 2013) |
| 2 | Austin Creative Alliance | Board Member (stepped down Jan 2013) |
| 3 | Austin Parks Foundation | Board Member |
| 4 | The Creative Fund | Secretary |
| 5 | Inherit Austin (part of Preservation Austin) | Board Member |
| 6 | Railyard Condominiums Board of Directors | Board Member |
| 7 | Hideout Theatre | Cultural Liaison / Financial Advisor |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>McGill, Michael</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 26, 2013</u>.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

| Submit Date: 22-Apr-2013 | 3 |
|--------------------------|---|
|--------------------------|---|

Personal Information Name: Tiemann, Donna

Address:

Occupation: Policy Advisor

Spouse Information Name:

Address:

Occupation: unemployed

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|-------------------------------------|----------------------------------|
| 1 | City of Austin | 301 West 2nd Street Austin Texas | Policy Advisor Place 4 |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address | |
|----------------------------|---------|--|
|----------------------------|---------|--|

3 . List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| Name of source | Nature of income | |
|----------------|------------------|--|
| N/A | | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity 1 COARS retirement fund 2 Ameriprise retirement fund

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

N/A

7. List all other income or revenue in excess of \$5,000 per source.

| | Name of source | | | | |
|----|---|-------------------------|--------------------------|-------------------------|--|
| | N/A | | | | |
| 8. | List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property. | | | | |
| | Street address of property | Description property | of | Present use of property | |
| | | | | | |
| 9. | List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property. | | | | |
| | Street address of property | Description or property | | Present use of property | |
| | N/A | | | | |
| 10 | . List all loans and ext you are the lender o the rate of interest, if | r creditor, inclu | | | |
| | Name of obligee | | Rate of interest, if any | | |
| | N/A | | | | |
| 11 | . List all loans or trans guarantor or co-sigr lender. | | | | |
| | Name of obligee/ lend | der R | ate of inte | rest, if any | |
| | N/A | | | | |

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Bank of America | 5.75% | 2002 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|-------------------------------|---------------|
| 1 | Save Barton Creek Association | Board Member |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Tiemann, Donna</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 22, 2013</u>.

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 17-Apr-2013

Personal Information
Name: Anderson, Gregory

Address:

Occupation: Policy Advisor

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Business address | Nature of occupation |
|------------------|------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address | |
|----------------------------|---------|--|
|----------------------------|---------|--|

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

sources.

5

7

| | sources. | | |
|---|--|---|--|
| | Name of source | Nature of income | |
| | N/A | | |
| • | a gift of any money or other thing any source who gave you a serie exceeds \$100. You need not report reported as required by other la received from the following relati- law, Parents, Parents-in-Law, Grandparents, Grandparents-in-L Sisters, Sisters-in-Law, Uncles, Ur | ess entity or other organization) of of value exceeding \$100 or identify s of gifts the total value of which campaign contributions which are aw and you need not report gifts ves: Spouse, Children, Children-in-andchildren, Grandchildren-in-Law, aw, Brothers, Brothers-in-Law, ncles-in-Law, Aunts, Aunts-in-Law, s, Nieces-in-Law, First Cousins, or | |
| | Name of source of gift | | |
| | N/A | | |
| • | other entity in which you held, ow other equity ownership having a va | partnership, limited partnership, or ned, acquired, or sold stock, or any alue exceeding \$5,000 or equivalent ity in the entity, at any time during | |
| | Name of company or entity | | |
| | N/A | | |
| • | you held, owned, acquired or sold | and other commercial paper which I at any time during the reporting of the bonds, notes and commercial | |
| | Description of commercial paper | | |
| | N/A | | |
| • | List all other income or revenue in | excess of \$5,000 per source. | |
| | Name of source | | |
| | | | |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | | | |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| | Name of obligee | Rate of interest, if any |
|---|-------------------------|--------------------------|
| 1 | Department of Education | 6.9% |
| 2 | Wells Fargo | 4% |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

N/A

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Department of Education | 6.9% | 2004-2012 |

| | I . | | |
|---|-------------|----|------|
| 2 | Wells Fargo | 4% | 2011 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/Λ | |
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Anderson, Gregory</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 17, 2013</u>.

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 10-Jun-2013

Personal Information Name: Houseman, Lilith

Address:

Occupation: Policy Aide

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Business address | Nature of occupation |
|------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address | |
|----------------------------|---------|--|
|----------------------------|---------|--|

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

sources.

| | Name of source | Nature of income |
|---|---|--------------------|
| 1 | The Lilith Sylvia Houseman Trust - 1982 | Trust disbursement |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of property | Description of property | Present use of property |
|----------------------------|-------------------------|-------------------------|
| | | |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any | |
|-----------------|--------------------------|--|
| N/A | | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Houseman, Lilith</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>June 10, 2013</u>.

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

| Submit Date: 26-Apr-2013 | | |
|--------------------------|--|--|
| Personal Information | | |
| Name: Bojo, Leah | | |
| Address: | | |
| Occupation: Policy Aide | | |
| Spouse Information | | |
| Name: | | |
| Address: | | |
| | | |
| Occupation: | | |

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|----------------------|----------------------------------|
| 1 | City of Austin | 301 W. 2nd St, 78701 | City Council Aide |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address | |
|----------------------------|---------|--|
| | | |

| 3 . | excess of 10% of your gross income received from interest, divident royalties, rents, trust disbursements or other non-occupation sources. | | |
|------------|--|--|--|
| | Name of source | Nature of income | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5 . | other entity in which you held, ow other equity ownership having a v | , partnership, limited partnership, or vned, acquired, or sold stock, or any value exceeding \$5,000 or equivalent uity in the entity, at any time during | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| 7. | List all other income or revenue in | excess of \$5,000 per source. | |

Name of source

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | | | |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

N/A

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------|------------------------|---------------------|
| | 11446 01 11146 654, 11 | Date obligation mas |

| | lender/ creditor/ obligee | any | incurred |
|---|--------------------------------|------|----------|
| 1 | UFCU Visa | .07 | 8/23/05 |
| 2 | UFCU Visa | .07 | 4/4/07 |
| 3 | Cornerstone Mortgage | .03 | 7/22/13 |
| 4 | TERI | 4.86 | 2/19/03 |
| 5 | American Student Assistance | 2.25 | 11/03/04 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|-------------------------------|-------------------------|
| 1 | Congress for the New Urbanism | Board member, secretary |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Bojo, Leah</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 26, 2013</u>.

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

| Submit Date: 26-Apr-2013 | | | |
|--------------------------|--|--|--|
| Personal Information | | | |
| Name: Moore, Andrew | | | |
| Address: | | | |
| Occupation: Policy Aide | | | |
| Spouse Information | | | |
| Name: | | | |
| Address: | | | |
| | | | |
| | | | |
| Occupation: | | | |

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or source of income | Business address | Nature of occupation or business |
|--------------------------------------|------------------|----------------------------------|
| Source of fricontie | | OI DUSITICSS |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| radii do di | Name of client or customer Add | ress |
|---|--------------------------------|------|
|---|--------------------------------|------|

| 3. | | | ne which exce ross income re | | |
|----|----------|--|---------------------------------|--|---|
| | | | disbursement | | |
| | sources. | | | | - |

| | Name of source | Nature of income |
|---|-------------------------|------------------|
| 1 | Garage Apartment Rental | Rent |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| | • | | • | |
|---------|--------|----------------|---|------|
| | \sim | source | | |
| IVAIII— | | ~ 11111 | | |
| 144111 | • | 304: 66 | | MILL |
| | | | | |

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

| | Name of company or entity |
|---|---------------------------|
| 1 | IBM |

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|--|-------------------------|-------------------------|
| | | | |
| 2 | 1100 Water St, Webberville, TX | Lot | undeveloped lot |
| 3 | Lot 58 Lorado Dr.Imperial Valley, Austin, TX | Lot | undeveloped lot |
| 4 | Carrie Manor St., Lot 3, Manor, TX | Lot | undeveloped lot |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held | |
|----------------------|---------------|--|
| N/A | | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Moore, Andrew</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 26, 2013</u>.

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 26-Apr-2013

Personal Information

Name: Harden, Joi

Address:

Occupation: Policy Aide

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address | |
|----------------------------|---------|--|
|----------------------------|---------|--|

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

| | Name of source | Nature of income | | |
|----|---|--|--|--|
| | N/A | | | |
| 4. | a gift of any money or ot any source who gave you exceeds \$100. You need reported as required by received from the follow law, Parents, Parents-in Grandparents, Grandpa Sisters, Sisters-in-Law, U | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | | |
| | N/A | | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | | |
| | Name of company or ent | ity | | |
| | N/A | | | |
| 6. | you held, owned, acquire | ds, notes and other commercial paper which ed or sold at any time during the reporting ce value of the bonds, notes and commercial | | |
| | Description of commercia | al paper | | |
| | N/A | | | |
| 7. | List all other income or re | evenue in excess of \$5,000 per source. | | |
| | Name of source | | | |
| | | | | |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of property | Description of property | Present use of property |
|----------------------------|-------------------------|-------------------------|
| | | |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|---|--------------------------|
| 1 | Greater Texas Federal Credit Union (car loan) | 3.99 |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Harden, Joi</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 26, 2013</u>.

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 24-Apr-2013

Personal Information Name: Kemp, Shannon L

Address:

Occupation: Policy Aide

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Business address | Nature of occupation |
|------------------|------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| | Name of client or customer | Address |
|--|----------------------------|---------|
|--|----------------------------|---------|

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

sources.

| | N | |
|----|---|--|
| | Name of source | Nature of income |
| | N/A | |
| 4. | a gift of any money or other the any source who gave you a se exceeds \$100. You need not re- reported as required by other received from the following re- law, Parents, Parents-in-Law, Grandparents, Grandparents-in- Sisters, Sisters-in-Law, Uncles, | isiness entity or other organization) of ing of value exceeding \$100 or identify eries of gifts the total value of which port campaign contributions which are I law and you need not report gifts latives: Spouse, Children, Children-in-Grandchildren, Grandchildren-in-Law, n-Law, Brothers, Brothers-in-Law, Uncles-in-Law, Aunts, Aunts-in-Law, eces, Nieces-in-Law, First Cousins, or |
| | Name of source of gift | |
| | N/A | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | |
| | Name of company or entity | |
| | N/A | |
| 6. | you held, owned, acquired or s | tes and other commercial paper which sold at any time during the reporting ue of the bonds, notes and commercial |
| | Description of commercial paper | er |
| | N/A | |
| 7. | List all other income or revenue | in excess of \$5,000 per source. |
| | Name of source | |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------|----------------------|---------------------|

| | lender/ creditor/ obligee | any | incurred |
|---|---------------------------|------|-----------|
| 1 | NTHEA | 6.14 | 4/27/1988 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Kemp, Shannon L**, hereby swear of affirm that I have completed the Statement of Financial Information on **April 24, 2013**.

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

| Submit Date: 22-Mar-2013 | | |
|--------------------------|--|--|
| Personal Information | | |
| Name: Fisher, Ashley | | |
| Address: | | |
| Occupation: Policy Aide | | |
| Spouse Information | | |
| Name: | | |
| Address: | | |
| | | |
| | | |
| Occupation: | | |

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|-----------------------------------|---------------------------------------|
| 1 | Capital Area Council of Governments | 6800 Burleson Rd, Austin 78744 | Regional Environmental Coordinator |
| | | | r |
| | | | |
| 4 | City of Austin | 301 West 2nd St, Austin TX 78701 | Policy Aide |
| | | | |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional

corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| N/A | |

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| Name of source | Nature of income | |
|----------------|------------------|--|
| N/A | | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

| | Name of company or entity | |
|---|--|--|
| 1 | UBS, Houston Texas (manages funds) | |
| 2 | Five Star, Dallas Texas (manages funds) | |
| 3 | ING, Austin, TX (manages deferred comp fund) | |
| 4 | Charles Schwab (manages funds) | |

6. List and describe all bonds, notes and other commercial paper which

you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

| | Description of commercial paper |
|---|--|
| 1 | UBS, Houston Texas (manages funds) |
| 2 | Five Star, Dallas Texas (manages funds) |
| 3 | ING, Austin, TX (manages deferred comp fund) |
| 4 | Charles Schwab (manages funds) |

7. List all other income or revenue in excess of \$5,000 per source.

| Name of source | |
|----------------|--|
| | |

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of property | Description of property | Present use of property |
|----------------------------|-------------------------|-------------------------|
| 1 | | |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
|-----------------|--------------------------|

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any | |
|-------------------------|--------------------------|--|
| N/A | | |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | ACS (Student Loan) | 4.020 | 05/25/2006 |
| 2 | Cornerstone Mortage | 3.75 | 10/12/2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held | |
|----------------------|---------------|--|
| N/A | | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief

and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Fisher, Ashley</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>March 22, 2013</u>.

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 30-Apr-2013

Personal Information

Name: Smart, Carl

Address:

2137 Surrender Avenue Austin, TX 78728

Occupation: Director, Code Compliance Department

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|------------------------------------|----------------------------------|
| 1 | City of Austin | P. O. Box 1088, Austin TX 78767 | Code Compliance Director |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

sources.

| | Name of source | Nature of income | |
|----|---|---|--|
| | N/A | | |
| 4. | a gift of any money or other any source who gave you exceeds \$100. You need a reported as required by received from the follow law, Parents, Parents-in-Grandparents, Grandparents, Grandparents, Usters-in-Law, Usters- | on, business entity or other organization) of her thing of value exceeding \$100 or identify u a series of gifts the total value of which not report campaign contributions which are other law and you need not report gifts ing relatives: Spouse, Children, Children-in- Law, Grandchildren, Grandchildren-in-Law, rents-in-Law, Brothers, Brothers-in-Law, Incles, Uncles-in-Law, Aunts, Aunts-in-Law, low, Nieces, Nieces-in-Law, First Cousins, or | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or enti | ty | |
| | N/A | | |
| 6. | you held, owned, acquire | ds, notes and other commercial paper which ed or sold at any time during the reporting ce value of the bonds, notes and commercial | |
| | Description of commercia | ıl paper | |
| | N/A | | |
| 7. | List all other income or re | venue in excess of \$5,000 per source. | |
| | Name of source | | |
| | | | |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|--------------------------------------|-------------------------|-------------------------|
| 1 | 7954 Wister Drive, Fort Worth, TX | Single-family residence | secondary residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| | Name of obligee | Rate of interest, if any |
|---|-------------------|--------------------------|
| 1 | CitiBank Mortgage | 6.25 % |

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | CitiBank Mortgage | 6.25 | October, 2002 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|----------------------|----------------------------|
| 1 | NFBPA | Member, Board of Directors |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Smart, Carl**, hereby swear of affirm that I have completed the Statement of Financial Information on **April 30, 2013**.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 15-Apr-2013

Personal Information Name: Cardenas, Daniel

Address:

13309 Bright Sky Overlook

Austin, TX 78732

Occupation: Assistant Code Compliance Director

Spouse Information

Name: Cardenas. Noemi R

Address:

13309 Bright Sky Overlook

Austin, TX 78732

Occupation: Housewife

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|------------------|----------------------------------|
| 1 | CIty of Austin | P.O. Box 1088 | Municipal Government |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

|--|

| 3. | | | | ne which ex | | | | |
|----|------------|--------|-------|-------------|---------|-------|---------|------------|
| | | | | ross income | | | | |
| | royalties, | rents, | trust | disburseme | ents or | other | non-occ | :upational |
| | sources. | | | | | | | |

| | Name of source | Nature of income |
|---|------------------------|------------------|
| 1 | ICMA Retirement System | Pension (Self) |
| 2 | ICMA Retirement System | Pension (Wife) |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| source of gift | Name of sou |
|----------------|-------------|
|----------------|-------------|

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|-------------------------------|-------------------------|-------------------------|
| 1 | 268 Paddington, Kyle Texas | Second Home | Rental |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|-------------------------------|-------------------------|-------------------------|
| 1 | 268 Paddington, Kyle Texas | Second Home | Rental |

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| | Name of obligee | Rate of interest, if any |
|---|-----------------|--------------------------|
| 1 | USAA | 4.8% |

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender Rate of interest, if | any |
|--|-----|
|--|-----|

N/A

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

| 1 USAA | 4.8% | 2007 |
|--------|------|------|
| 2 USAA | 3.8% | 2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | | Date obligation was incurred |
|---|-----------------------------------|------|------------------------------|
| 1 | USAA Home Loan | 4.8% | 2007 |
| 2 | USAA Home Loan | 3.8% | 2012 |

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Cardenas, Daniel</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 15, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 23-Apr-2013

Personal Information

Name: Leach, Keith

Address:

3405 Windy Harbor Drive

Austin, TX 78734

Occupation: Assistant Director Code Compliance Department

Spouse Information

Name: Morrill, Elzabeth A

Address:

3405 Windy Harbor Drive

Austin, TX 78734

Occupation: Retired Police Officer

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | | | |

7 . List all other income or revenue in excess of \$5,000 per source.

Name of source 1 Retirement pay from Austin Police Retirement System

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|-------------------------|--------------------------|
| 1 | Wells Fargo | 4% |

| Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|-----------------------------------|--------------------------|------------------------------|
| 1 Wells Fargo | 4% | April 1998 |
| 2 Ford Motor Credit | N/A | July 2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Leach, Keith</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 23, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 15-Apr-2013

Personal Information Name: Matthews, Douglas

Address:

2600 Campfield Parkway

Austin, TX 78745

Occupation: Chief Communications Director

Spouse Information

Name: Stout-Matthews, Julie Y

Address:

2600 Campfield Parkway

Austin, TX 78745

Occupation: Online Education

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer Address |
|------------------------------------|
|------------------------------------|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|-----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5 . | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | | | |

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7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | - | Present use of property |
|---|----------------------------|--------------------|-------------------------|
| 1 | 2600 Campfield Parkway | Single Family Home | Primary Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|---|-------------------------|-------------------------|
| 1 | 3421 Iris Street North, St. Petersburg, FL | Single-Family Home | Sold |

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

N/A

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Wells-Fargo Home Mortgage | 5 | 01/03/2011 |
| 2 | Bank of America Auto Finance | 6.25 | 11/15/2011 |
| 3 | Capital One Auto Finance | 7 | 04/15/2009 |
| 4 | Achieva Credit Union | 0 | 09/10/2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held | |
|----------------------|---------------|--|
| N/A | | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Matthews, Douglas</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 15, 2013</u>.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 24-Apr-2013

Personal Information Name: Elkins, Stephen

Address:

3500 Luminoso Lane West Round Rock, TX 78681

Occupation: Chief Information Officer

Spouse Information Name: Elkins, Cynthia

Address:

3500 Luminoso Lane West Round Rock, TX 78681

Occupation: Contract Office Manager

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|-------------------------------|----------------------------------|
| 1 | City of Austin | PO Box 1088, Austin TX, 78767 | Local Government |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| | Name of source | Nature of income |
|---|----------------------|------------------|
| 1 | UBS Managed Accounts | Stocks and Funds |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

| | Name of company or entity |
|---|------------------------------------|
| 1 | Highland Creste Investment Group |
| 2 | Monte Bello Ridge Investment Group |

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

| Description of commercia | al paper |
|--------------------------|----------|
| 1 UBS Managed Accounts | |

7. List all other income or revenue in excess of \$5,000 per source.

| | Name of source |
|---|--|
| 1 | State of Texas (adoption of minority sibling pair) |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|--|---------------------------------|-------------------------|
| 1 | 3500 Luminoso Lane West, Round Rock TX, 78681 | 4000 sqft single family home | residence |
| 2 | Crystal Falls Lot C-80, Leander TX | 2.6 acre lot | future use |
| 3 | 10823 SE 240th Place, Kent Washington, 202205-9034 | 198 Unit Apartment Community | rental property |
| 4 | 985 Montebello Drive, Gilroy CA, 95020 | 80 Unit Apartment Community | rental property |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Bank of America | 5.25 | June 2003 |
| 2 | Bank of America | 6.5 | January 2001 |
| 3 | Citibank | 14.9 | Cumlative |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Elkins, Stephen</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 24, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 25-Apr-2013

Personal Information

Name: Truelove, Rosamund E

Address:

7705 Black Mountain Drive

Austin, TX 78736

Occupation: Director, Contract Management

Spouse Information Name: Truelove, Scott M

Address:

7705 Black Mountain Drive

Austin, TX 78736

Occupation: Business Process Consutlant

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|------------------|---|
| 1 | City of Austin | P.O. Box 1088 | Current employer of Official and Spouse |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| 7. | List all other income or revenue in excess of \$5,000 per source. | | |

| Name | of source | | | | |
|------|-----------|--|--|--|--|
|------|-----------|--|--|--|--|

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|------------------------------|-------------------------|-------------------------|
| 1 | 7705 Black Mountain Drive | Single Family Residence | Primary Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
|-------------------------|--------------------------|

N/A

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Wells Fargo | 6.25 | March 2006 |
| 2 | Bank of America | 6.99 | March 2006 |
| 3 | AES | 4.125 | 1/22/2003 |
| 4 | Bank of America | 8.24 | Ongoing |
| 5 | Citibank | Variable | Ongoing |
| 6 | Citibank | Variable | Ongoing |
| 7 | Ed Financial | Approx 3% | N/A |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| | |

N/A

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Truelove, Rosamund E</u>, hereby swear of affirm that I have completed the

| Statement of | Financial | Information on | April 25, 202 | <u>13</u> . | | |
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STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 01-May-2013

Personal Information

Name: Fernandez, Rolando

Address:

640 Clear Springs Hollow

Buda, TX 78610

Occupation: Public Administration

Spouse Information

Name: Fernandez, Elena T

Address:

640 Clear Springs Hollow

Buda, TX 78610

Occupation: Healthcare Administrattion

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer Address |
|------------------------------------|
|------------------------------------|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | | | |

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7. List all other income or revenue in excess of \$5,000 per source.

| | Name of source |
|---|------------------------|
| 1 | USAF Veteran Disablity |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|---------------------------------|-------------------------|-------------------------|
| 1 | 460 Covent Dr. Kyle TX 78640 | Home | Rental |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|-----------------------------|--------------------------|
| 1 | Honda Financial -Automotive | 0.9 |
| 2 | Wells Fargo - Home | 4.135 |
| 3 | Wells Fargo -Home | 3.135 |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed

at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|-----------------------------|---------------|
| 1 | Seedling Promise Foundation | Board Member |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Fernandez, Rolando</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>May 01, 2013</u>.

[<u>Print</u>] [<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 27-Mar-2013

Personal Information

Name: Johns, Lucien

Address:

6108 rickerhill lane austin, TX 78739

Occupation: city planner

Spouse Information Name: johns, robyn a

Address:

6108 rickerhill lane austin, TX 78739

Occupation: tour director

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| | Name of source | Nature of income |
|---|------------------------|------------------|
| 1 | Rental home in Georgia | monthly rent |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

| | Name of company or entity |
|---|---|
| 1 | ESOP from former employer Parsons Corporation |

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

| | Description of commercial paper | |
|---|---------------------------------|--|
| 1 | IRA | |
| 2 | Florida Retirement System IRA | |
| 3 | Fidelity401K | |

7. List all other income or revenue in excess of \$5,000 per source.

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|------------------------------------|-------------------------|-------------------------|
| 1 | 5320 Mill Run Drive Marietta GA | former home | rental |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| | Name of obligee | Rate of interest, if any |
|---|---------------------------|--------------------------|
| 1 | Altima car - North Nissan | none |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-----------------------------|--------------------------|
| 1 Bank of America Home Loan | 4.5% |

| Name of | Rate of interest, if | Date obligation was |
|---------|----------------------|---------------------|
| | | |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization Position held | | Position held |
|------------------------------------|---------------------|---------------------------------|
| 1 | Workforce Solutions | COA representative on the Board |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Johns, Lucien**, hereby swear of affirm that I have completed the Statement of Financial Information on **March 27, 2013**.

[<u>Print</u>] [<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 25-Apr-2013

Personal Information Name: Gonzales, James

Address:

2515A Durwood Street Austin, TX 78704

Occupation: Deputy Director, EGRSO

Domestic Partner Information

Name: Gonzales, Jake

Address:

2515A Durwood Street Austin, TX 78704

Occupation: Business Consultant

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | | | |

file: ///C //Users/Rios M/Desktop/PIR%20 April%202013/gonzales%20 james.htm [3/11/2014~11:08:02~AM]

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any | |
|---|-------------------------|--------------------------|--|
| 1 | PeopleFund | 8.55% | |

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | American Express | 15.24% | Revolving line |
| 2 | Network Funding, LP | 3.75% | 11/08/2012 |
| 3 | International Bank of Commerce | 7.875% | 11/08/2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|---|---|
| 1 | Circuit Events Local Organizing Committee | Ex-Officio. Position is required by City contract with CELOC. |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Gonzales, James</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 25, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 02-May-2013

Personal Information

Name: Jalifi, Rosalinda

Address:

153 4017 Victory Drive Austin, TX 78704

Occupation: Assistant Director, EGRSO

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|------------------|----------------------------------|
| 1 | City of Austin | P.O. Box 1088 | Municipal Government |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer Address | |
|------------------------------------|--|
|------------------------------------|--|

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| | | _ | | |
|-----|----|----|-----|------|
| NIa | ma | Λf | COL | urce |
| | | | | |

Nature of income

N/A

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

1 City of Austin Deferred Comp Account managed by ING

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

1 City of Austin Deferred Comp Account managed by ING

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Deferred Comp | 3.25% | 11/2/2010 |
| 2 | Deffered Comp | 3.25% | 4/18/2012 |
| | | | |

| 3 Wel | ls Fargo | 13.99% | 10/29/2012 |
|-------|----------|--------|------------|
|-------|----------|--------|------------|

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|----------------------|-----------------------------|
| 1 | St. Mary Cathedral | President, Pastoral Council |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Jalifi, Rosalinda</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>May 02, 2013</u>.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 24-Apr-2013

Personal Information

Name: Hinchey, Paul

Address:

15100 Bat Hawk Cir. Austin, TX 78738

Occupation: Medical Director

Spouse Information Name: Castaner, Sarah E

Address:

15100 Bat Hawk Cir. Austin, TX 78738

Occupation: Unemployed

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | | Nature of occupation or business |
|---|--------------------------------------|-------------------------------|----------------------------------|
| 1 | Capitol Emergency Associates | 900 West Ave. Austin TX 78701 | Physician |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address | |
|----------------------------|---------|--|
|----------------------------|---------|--|

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| Name of source | Nature of income |
|----------------|------------------|
| | |

N/A

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| Name of source of gift | |
|------------------------|--|
| | |
| N/A | |

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

| | Name of company or entity |
|---|-----------------------------|
| 1 | Wells Fargo Brokerage Acct. |
| 2 | Putnam Investments |
| 3 | Fidelity Retirement Acct. |
| 4 | AIM IRA |
| 5 | Vanguard IRA |

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

| | Description of commercial paper |
|---|---------------------------------|
| 1 | Vanguard Bond Fund |

7. List all other income or revenue in excess of \$5,000 per source.

| Name of Source | ne of sour | ce |
|----------------|------------|----|
|----------------|------------|----|

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|--|-------------------------|-------------------------|
| 1 | 2221 Kudrow LaneMorrisville NC | Condo | Sold 07/12 |
| 2 | 15100 Bat Hawk Cir. Austin TX 78738 | House | Primary residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
|-----------------|--------------------------|

N/A

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
|-------------------------|--------------------------|

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Compass Bank | 4.875 | 01/04/10 |
| 2 | Bank Of America | 5.875 | 10/06 |
| 3 | Sallie Mae | 3.625 | 1997-2002 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|------------------------------|------------------|
| 1 | National Association of EMTs | Medical Director |
| 2 | Take Heart America | Board Member |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Hinchey, Paul</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 24, 2013</u>.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 24-Apr-2013

Personal Information

Name: Cabanas Rivera, Jose G

Address:

15400 Barrie Drive Austin, TX 78734

Occupation: Physician, Deputy Medical Director, OMD

Spouse Information Name: Cabanas, Magali

Address:

15400 Barrie Drive Austin, TX 78734

Occupation: Housewife

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|---|---|---|
| 1 | Emergency Services Partners, BCEP PA | La Costa Centre, 6300 La Calma Dr. Suite 200, Austin TX 78752 | Emergency Medicine Physician, Brackenridge Hospital |
| 2 | Emergency Services Partners | La Costa Centre, 6300 La Calma Dr. Suite 200, Austin TX 78752 | Emergency Medicine Physician, Christus St. Michael Hosptial |
| 3 | Lakeway Regional Emergency Physicians, PA | 100 Medical Parkway,Lakeway, TX 78738 | Emergency Medicine Physician. Lakeway Regional Hospital |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or

\$20,000 in payment for goods, products or non-professional services during the reporting period.

| | Name of client or customer | ddress | |
|----|---|---|--|
| | N/A | | |
| 3. | List all sources of income which executes of 10% of your gross income royalties, rents, trust disburseme sources. | received from interest, dividends, | |
| | Name of source | ature of income | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, particle of the corporation of the | ed, acquired, or sold stock, or any e exceeding \$5,000 or equivalent | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes ar you held, owned, acquired or sold a period if the combined face value of paper exceeded \$5.000. | at any time during the reporting | |

paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

- 1 Property Income, Income of \$15,600 per year from renting the property located at Via Panoramica B8, La Vista, San Juan, PR 00924
- 8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|---|-------------------------|-------------------------|
| 1 | 15400 Barrie Drive, Austin TX 78734 | Residential Home | Personal Residency |
| 2 | Via Panoramica B8, La Vista, San Juan, PR 00924 | Residential Home | Income property |

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
|-----------------|--------------------------|

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and

lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| _ | |

N/A

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | WestStar Mortgate | 3.75 | October 2012 |
| 2 | Citicards | 0 | December 2012 |
| 3 | Southeast Toyota | 7 | December 2008 |
| 4 | Sallie Mae, Student Loans | 2.75 -7.25 | August 2000 |
| 5 | Oriental Mortgage | 4.75 | July 2009 |
| 6 | Disney Vacation Club | 10 | August 2010 |
| 7 | GE Capital | 0 | November 2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
|----------------------|---------------|

N/A

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Cabanas Rivera</u>, <u>Jose G</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 24</u>, 2013.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 10-May-2013

Personal Information Name: Rodriguez, Ernesto

Address:

9812 Savannah Ridge Drive

Austin, TX 78726

Occupation: Chief of EMS

Spouse Information

Name: Lucinda, Rodriguez

Address:

9812 Savannah Ridge Drive

Austin, TX 78726

Occupation: Mother homeschooling child

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | | | |

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|------------------------------|-------------------------|-------------------------|
| 1 | 9812 Savannah Ridge Drive | Single family dwelling | homestead |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
|-------------------------|--------------------------|

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed

at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Chase Home Finance | 5% | 2006 |
| 2 | Bank of America | 2.84% | 2011 |
| 3 | Amplify Credit Union | 2.59 | 2011 |
| 4 | Chase Bank | 9.24 | 2008 |
| 5 | Barclay | 13.24 | 2009 |
| 6 | Chase Bank | 11.24 | 2010 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| | |

N/A

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Rodriguez, Ernesto</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>May 10, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

| Submit Date: 02-Apr-2013 | | |
|-----------------------------|--|--|
| Personal Information | | |
| Name: Shamard, Harold J | | |
| Address: | | |
| | | |
| | | |
| Occupation: Assistant Chief | | |
| Spouse Information | | |
| Name: | | |
| Address: | | |
| | | |
| <u></u> | | |
| Occupation: | | |

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|------------------------------|--|
| 1 | City of Austin EMS Department | PO Box 1088 Austin, TX 78767 | Emergency Medical Services - City of Austin |
| | | | |
| | | | |
| | | | |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional

corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| | Name of client or customer | Address | |
|----|--|------------------|--|
| | N/A | Addicas | |
| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
| | Name of source | Nature of income | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| | | | |

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting

period if the combined face value of the bonds, notes and commercial

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of property | Description of property | Present use of property |
|----------------------------|-------------------------|-------------------------|
| 1 | | |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee Rate of interest, if any |
|--|
|--|

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

N/A

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | J.P. Morgan Chase Bank | 3.3 | 04/07/2011 |
| 2 | Velocity Credit Union | 9.3 | 04/29/2010 |
| 3 | BMW Financial Services | 3.3 | 02/14/2010 |
| 4 | J.P. Morgan Chase Bank | 6.8 | 10/30/2006 |
| 5 | Ford Motor Credit | 4.9 | 10/606/2011 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held | |
|----------------------|---------------|--|
| N/A | | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Shamard, Harold J</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 02, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Culoud Data 12 Ann 2012

| Submit Date: 12-Apr-2013 | | |
|---|--|--|
| Personal Information | | |
| Name: Gardner, Teresa | | |
| Address: | | |
| | | |
| | | |
| Occupation: Assistant Chief | | |
| Spouse Information Name: Address: Occupation: | | |

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or source of income | Business address | Nature of occupation or business |
|--------------------------------------|------------------|----------------------------------|
| Source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | | | |

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of property | Description of property | Present use of property |
|----------------------------|-------------------------|-------------------------|
| | | |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Wells Fargo Financial | 5.5 | 02/01/2003 |
| 2 | Velocity Credit Union | 9.9 | 7/1/2011 |
| 3 | Velocity Credit Union | 3.09 | 12/31/12 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| N | ame of organization | Position held |
|----|---------------------|---------------|
| N/ | Δ | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Gardner, Teresa</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 12, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

| Submit Date: 19-Mar-2013 | | | | |
|--------------------------------|--|--|--|--|
| Personal Information | | | | |
| Name: Gonzales, Louis | | | | |
| Address: | | | | |
| | | | | |
| | | | | |
| Occupation: Assistant Director | | | | |
| Spouse Information | | | | |
| Name: | | | | |
| Address: | | | | |
| | | | | |
| Occurations | | | | |
| Occupation: | | | | |

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | | | |

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| | Name of obligee | Rate of interest, if any |
|---|------------------------------|--------------------------|
| 1 | U.S. Department of Education | N/A |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|-------------------------|--------------------------|
| 1 | CarMax Auto Finance | N/A |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Gonzales, Louis</u>, hereby swear of affirm that I have completed the Statement of Financial Information on **March 19. 2013.**

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 24-Apr-2013

Personal Information Name: Hayes, Jeffery

Address:

12100 Battle Bridge Dr. Austin, TX 78748

Occupation: Asst Director - Office of the Medical Director

Spouse Information Name: Hayes, Liane

Address:

12100 Battle Bridge Dr. Austin, TX 78748 **Occupation:** Nurse

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | | | |

file:///C|/Users/RiosM/Desktop/PIR%20April%202013/hayes%20jeffery.htm[3/11/2014 11:09:43 AM]

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | 12100 Battle Bridge Dr. | Resdential Property | Current Home |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender Rate of interest, if any |
|--|
|--|

N/A

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Bank of America | 5% | 04/28/1998 |
| 2 | Nelnet Student Loan Services | N/A | 07/01/2010 |
| 3 | American Express | 11% | Revolv Credit |
| 4 | Visa | 12% | Revolv Credit |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|-------------------------------|---------------|
| 1 | Do It Like It Means Something | Board Member |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Hayes, Jeffery</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 24, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 25-Apr-2013

Personal Information Name: Hart, Claire E

Address:
3 Chris Cove
Austin, TX 78746

Occupation: Finance

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|------------------------------------|----------------------------------|
| 1 | City of Austin | 301 W. Second Street Austin, TX | Finance |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer Address |
|------------------------------------|
|------------------------------------|

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

sources.

5

7

| | sources. | | |
|---|---|---|--|
| | Name of source | Nature of income | |
| | N/A | | |
| | a gift of any money or other any source who gave you exceeds \$100. You need not reported as required by received from the following law, Parents, Parents-in-Law, Urandparents, Grandparents, Sisters, Sisters-in-Law, Urandparents, Urandparent | n, business entity or other organization) of er thing of value exceeding \$100 or identify a series of gifts the total value of which ot report campaign contributions which are other law and you need not report gifts ng relatives: Spouse, Children, Children-in-Law, Grandchildren, Grandchildren-in-Law, ents-in-Law, Brothers, Brothers-in-Law, ncles, Uncles-in-Law, Aunts, Aunts-in-Law, v, Nieces, Nieces-in-Law, First Cousins, or | |
| | Name of source of gift | | |
| | N/A | | |
| • | other entity in which you l other equity ownership have | oration, partnership, limited partnership, or held, owned, acquired, or sold stock, or any ving a value exceeding \$5,000 or equivalent k or equity in the entity, at any time during | |
| | Name of company or entit | y | |
| | N/A | | |
| • | you held, owned, acquired | s, notes and other commercial paper which I or sold at any time during the reporting e value of the bonds, notes and commercial | |
| | Description of commercial paper | | |
| | N/A | | |
| • | List all other income or rev | enue in excess of \$5,000 per source. | |
| | Name of source | | |
| | | | |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | 3 Chris Cove Austin, Tx | Personal Residence | Personal Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|---------------------------|--------------------------|
| 1 | Wells Fargo Home Mortgage | 4.875% |

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of lender/ cred | itor/ obligee | Rate of interest, if any | Date obligation was incurred |
|-----------------------------|---------------|--------------------------|------------------------------|
| 1 Wells Fargo H Mortgage | lome | 4.875% | 8/17/1992 |

| 2 Amplify Credit Union | 5.74% | 6/28/2008 |
|------------------------|-------|-----------|
| 3 Compass Bank | 5.54% | 6/27/2008 |
| 4 Bank of America | 5.49% | 3/15/2008 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held | |
|----------------------|---------------|--|
| N/A | | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Hart, Claire E</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 25, 2013</u>.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 26-Apr-2013

Personal Information Name: Canally, Gregory

Address:

916 w gibson st austin, TX 78704

Occupation: Economist

Spouse Information Name: Canally, Amelia

Address:

916 w gibson st austin, TX 78704

Occupation: Pscyyotherapist

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|--------------------------|----------------------------------|
| 1 | City of Austin | 301 W 2nd St, Austin, TX | City Government |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer Address |
|------------------------------------|
|------------------------------------|

| 3. | 3. List all sources of income which exceeded either \$5,000 or were | | |
|----|--|---------------------|--|
| | excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
| | Name of source Nature of | f income | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| 7. | . List all other income or revenue in excess of | \$5,000 per source. | |

| Name of | source | | | | |
|---------|--------|--|--|--|--|
|---------|--------|--|--|--|--|

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | • | Present use of property |
|---|----------------------------------|---------|-------------------------|
| 1 | 916 W Gibson St, Austin TX 78704 | SF home | family dwelling |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | | Date obligation was incurred |
|---|-----------------------------------|------|------------------------------|
| 1 | SunTrust | 3.5% | 04/03/2011 |
| 2 | IBC | 7.5% | 09/02/2007 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|-------------------------------|---------------|
| 1 | Austin Convention Enterprises | Board Member |
| 2 | Camp Shohola Scholorship Fund | Board Member |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Canally, Gregory</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 26, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 08-Apr-2013

Personal Information

Name: Van Eenoo, Edward C

Address: 7209

Austin, TX 78739

Occupation: Deputy Chief Financial Officer

Spouse Information

Name: Van Eenoo, Erica D

Address: 7209

Austin, TX 78739

Occupation: NA

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | | | |

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of property | Description of property | Present use of property |
|---------------------------------------|-------------------------|-------------------------|
| 7209 Nubian Cove, Austin, TX 78739 | Single Family Home | Primary Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
|-------------------------|--------------------------|

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed

at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Wells Fargo | 3.25% | 06/29/2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|--|---------------|
| 1 | City of Austin Employee Retirement System | Board Member |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Van Eenoo, Edward C</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 08, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 18-Apr-2013

Personal Information

Name: Thomas, Diana

Address:

16403 Rockgate Drive Austin, TX 78717

Occupation: Controller

Spouse Information Name: Thomas, Carl

Address:

16403 Rockgate Drive Austin, TX 78717

Occupation: Database administrator

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|---|----------------------------------|
| 1 | City of Austin | 124 W. 8th Street, Suite 140, Austin, TX 78701 | Controller |
| 2 | 3M | 6801 River Place Blvd, Austin, TX 78726 | Database administrator |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| 3 . | List all so | | | | | | | | | |
|------------|-------------|--------|-------|----------|-------|----|-------|-------|----------|------|
| | excess of | | | | | | | | | |
| | royalties, | rents, | trust | disburse | ments | or | other | non-o | ccupatio | onal |
| | sources. | | | | | | | | | |

| Name of source | Nature of income |
|----------------|------------------|
| N/A | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

| | Name of company or entity |
|---|---------------------------|
| 1 | 3M |

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|---|-------------------------|-------------------------|
| 1 | 16403 Rockgate Drive, Austin, TX 78717 | residential property | primary residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
|-------------------------|--------------------------|

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed

at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | PHH Mortgage | 6.25 | 08/01/2001 |
| 2 | USAA MasterCard | 0 | January 2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|--|---------------|
| 1 Cub Scout Pack 174 (Boy Scouts of America) | Treasurer |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Thomas, Diana</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 18, 2013</u>.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 24-Apr-2013

Personal Information

Name: Johnson, Byron E

Address:

5905 Boyce Lane Austin, TX 78754

Occupation: Purchasing Officer City of Austin Texas

Spouse Information Name: Johnson, Linda S

Address:

5905 Boyce Lane Austin, TX 78754

Occupation: Housewife

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--|------------------|----------------------------------|
| 1 | City of El Paso Texas Retirement Plan | El Paso Texas | Retirement Plan |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | 1 Prudential Retirement Plan | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| 7. | List all other income or revenue in excess of \$5,000 per source. | | |
| | Name of source | | |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | 5905 Boyce Lane | Home | Home |

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|-------------------------|--------------------------|
| 1 | PNC Mortgage | 3.75% |
| 2 | Discover | 17.24% |
| 3 | CitiBank | 19.99% |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Johnson, Byron E</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 24, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 23-Apr-2013

Personal Information

Name: Alfaro, Arturo

Address:

10008 Echo Hills Court Austin, TX 78717

Occupation: Treasurer

Spouse Information Name: Sonia, Alfaro

Address:

10008 Echo Hills Court Austin. TX 78717

Occupation: Registered Nurse

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | | | |

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | 10008 Echo Hills Court | Family Dwelling | Primary Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|-------------------------|--------------------------|
| 1 | CitiMortgage | 3.75% |
| 2 | Nationstar | 6.0% |

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | A+ Federal Credit Union | 4.9% | 06/15/2009 |
| 2 | Discover Credit Card | 0.00% | N/A |
| 3 | Chase Credit Card | 12.24% | N/A |
| 4 | American Express Credit Card | 15.24% | N/A |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|---|------------------|
| 1 | TexasTERM Local Gov't Investment Pool | Board Member |
| 2 | Travis County Investment Advisory Committee | Committee Member |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Alfaro, Arturo</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 23, 2013</u>.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 19-Mar-2013

Personal Information

Name: Calk, Gerald

Address:

2918 Cedar Crest Circle Round Rock, TX 78665 **Occupation:** Fleet Director

Spouse Information Name: Calk, Susan

Address:

2918 Cedar Crest Circle Round Rock, TX 78665

Occupation: Sales Manager

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|-------------------------------------|-----------------------------------|
| 1 | City of Austin | 1190 Hargrave St Austin TX 78702 | City Govt. |
| 2 | Armstrong Transportation Services | Double Creek Dr. Round Rock, TX | Transportaion, Moving and Storage |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| | Name of source | Nature of income |
|---|-------------------------|------------------|
| 1 | U.S Army | Retirement |
| 2 | State of South Carolina | Retirement |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

7. List all other income or revenue in excess of \$5,000 per source.

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------------|-------------------------|-------------------------|
| 1 | 2918 Cedar Crest Circle 78665 | Single family Residence | Current residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

N/A

12 . List all loans, debts, and other financial liabilities you have which are

in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Various Credit Cards | varies | varies |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |
| • | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Calk, Gerald</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>March 19</u>, 2013.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 25-Apr-2013

Personal Information Name: Huang, Philip

Address:

10110 3220 Amy Donovan Plaza

Austin, TX 78758

Occupation: Physician

Spouse Information Name: Huang, Lori

Address:

6104 Anemone Cove Austin, TX 78759 **Occupation:** Teacher

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| Name of source | Nature of income | |
|----------------|------------------|--|
| N/A | | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| Name of source of gift | | |
|------------------------|--|--|
| N/A | | |

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

| | Name of company or entity |
|----|---------------------------|
| 1 | AT&T |
| 2 | AIG |
| 3 | American Tower Corp |
| 4 | Bald Eagle Energy |
| 5 | Barrick Gold Corp |
| 6 | Berkshire Hathaway |
| 7 | Carlyle Group |
| 8 | Enbridge Energy |
| 9 | General Mills |
| 10 | Intuitive Surgical |
| 11 | LSI Corporation |
| 12 | Rite Aid Corporation |

| 13 | Sprint Nextel |
|-----|---|
| 14 | Bank of America |
| 15 | American Electric Power Company |
| 16 | Auto Data Processing |
| 17 | Century Link |
| 18 | Cerner Corp |
| 19 | Coca Cola Company |
| 20 | Conoco Phillips |
| 21 | Exxon Mobil |
| 22 | General Electric |
| 23 | Genuine Parts Co |
| 24 | Home Depot |
| 25 | Intel |
| 26 | Johnson and Johnson |
| 27 | Kimberly-Clark |
| 28 | Kraft Foods group |
| 29 | Medtronic |
| 30 | Merck and Co |
| 31 | Microsoft |
| 32 | Mondelez Intl Inc |
| 33 | Pfizer |
| 34 | Phillips 66 |
| 35 | Sysco Corp |
| 36 | The Southern Companuy |
| 37 | United Parcel Service |
| 38 | Vodafone Group |
| 39 | Wal-Mart |
| 40 | Wells Fargo & Co |
| 41 | Westar Energy |
| you | and describe all bonds, notes and other commercial paper which held, owned, acquired or sold at any time during the reporting iod if the combined face value of the bonds, notes and commercial |

6. paper exceeded \$5,000.

| Description | of o | commercial | paper |
|-------------|------|------------|-------|
|-------------|------|------------|-------|

N/A

7 . List all other income or revenue in excess of \$5,000 per source.

Name of source

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | 6104 Anemone Cove | Single family home | Wife residence |
| 2 | 9550 McGregor Lane | 5 acre property | Weekend retreat |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|--------------------------------|--------------------------|
| 1 Federal Direct Stafford Loan | 6.8% |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------|----------------------|---------------------|
| | | , · |

| | lender/ creditor/ obligee | any | incurred |
|---|---------------------------|-----|------------|
| 1 | Yen T Huang | 6% | 02/23/1999 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held | |
|---|-------------------------------|---------------|--|
| 1 | C-Change | Board Member | |
| 2 | Cancer Alliance of Texas | Board Member | |
| 3 | United Way for Greater Austin | Board Member | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Huang, Philip</u>, hereby swear of affirm that I have completed the Statement of Financial Information on **April 25, 2013.**

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 15-Apr-2013

Personal Information Name: Rivera, Carlos A

Address:

1018 Foothills Dr

Dripping Springs, TX 78620

Occupation: Director of Health and Human Services

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Business address | Nature of occupation |
|------------------|------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| | |

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

sources.

5

7

| sources. | | |
|------------|--|--|
| | Name of source | Nature of income |
| | N/A | |
| | a gift of any money or other thir any source who gave you a ser exceeds \$100. You need not reported as required by other received from the following relation, Parents, Parents-in-Law, Grandparents, Grandparents-in-Sisters, Sisters-in-Law, Uncles, | siness entity or other organization) of any of value exceeding \$100 or identify ries of gifts the total value of which ort campaign contributions which are law and you need not report gifts atives: Spouse, Children, Children-in-Grandchildren, Grandchildren-in-Law, n-Law, Brothers, Brothers-in-Law, Uncles-in-Law, Aunts, Aunts-in-Law, eces, Nieces-in-Law, First Cousins, or |
| | Name of source of gift | |
| | N/A | |
|) <u>.</u> | other entity in which you held, o other equity ownership having a | on, partnership, limited partnership, or owned, acquired, or sold stock, or any value exceeding \$5,000 or equivalent quity in the entity, at any time during |
| | Name of company or entity | |
| | N/A | |
| 5. | you held, owned, acquired or so | es and other commercial paper which old at any time during the reporting e of the bonds, notes and commercial |
| | Description of commercial paper | • |
| | N/A | |
| · • | List all other income or revenue | in excess of \$5,000 per source. |
| | Name of source | |
| | | |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | • | Present use of property |
|---|---------------------------------------|--------------------|-------------------------|
| 1 | 364 Linnmoore Street, Hartford, Ct | single family home | Rental |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| | Name of obligee | Rate of interest, if any |
|---|-----------------|--------------------------|
| 1 | Sallie Mae | N/A |

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|-------------------------|--------------------------|
| 1 | Wells Fargo | 8% |

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | | Date obligation was incurred |
|---|-----------------------------------|------|------------------------------|
| 1 | Wells Fargo | 17.5 | 3/13 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| lender/ creditor/ obligee any incurred | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|--|-----------------------------------|--------------------------|------------------------------|
|--|-----------------------------------|--------------------------|------------------------------|

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |
| | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Rivera, Carlos A**, hereby swear of affirm that I have completed the Statement of Financial Information on **April 15, 2013**.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 01-May-2013

Personal Information

Name: Jones, Shannon W

Address:

113613 Sun Dapple Ct. Manor, TX 78653

Occupation: Deputy Director - HHSD

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|----------------------|----------------------------------|
| 1 | City of Austin | 15 Waller, suite 413 | Health Department |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer Address | r customer Address |
|------------------------------------|--------------------|
|------------------------------------|--------------------|

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| | Name of source | Nature of income |
|---|-----------------|--------------------|
| 1 | City of Houston | Retirement Pension |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| Name | of | source | of | gift | |
|-------------|----|--------|----|------|--|
| | | | | _ | |

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

1 Ittems purchased thru the COA Deferred Compensation Plan

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | 113613 Sun Dapple Ct. | House | Personal residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Wells Fargo Dealer Services | 5 | 5/12/2012 |
| 2 | Velocity Credit Union | 10 | 6/30/2012 |
| 3 | Wells Fargo | 4.5 | 12/12/2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|---|---------------|
| 1 | ACET/CDC - Advisory Council for Elimination of Tuberculosis | Chair |
| 2 | Board of Scientific Counselors-CDC | Board Member |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Jones, Shannon W</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>May 01, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 26-Apr-2013

Personal Information

Name: Hayden, Stephanie Y

Address:

11129 Boundless Valley Dr

Austin, TX 78754

Occupation: Assistant Director

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Business address | Nature of occupation |
|------------------|------------------|----------------------|
| source of income | | or business |

N/A

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| | |

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

| | Name of source | Nature of income | |
|----|--|---|--|
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | other entity in which you other equity ownership h | rporation, partnership, limited partnership, or held, owned, acquired, or sold stock, or any aving a value exceeding \$5,000 or equivalent ock or equity in the entity, at any time during | |
| | Name of company or ent | ity | |
| | N/A | | |
| 6. | you held, owned, acquire | ds, notes and other commercial paper which ed or sold at any time during the reporting ace value of the bonds, notes and commercial | |
| | Description of commercia | al paper | |
| | N/A | | |
| 7. | List all other income or re | evenue in excess of \$5,000 per source. | |
| | Name of source | | |
| | | | |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | 11129 Boundless Valley Dr. | Single family structure | Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | 11129 Boundless Valley Dr. | Single family structure | Residence |

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|------------------------------|--------------------------|
| 1 | Bank of America | 6.25 |
| 2 | Sallie Mae | 7.25% |
| 3 | Capital One | 22.9% |
| 4 | Public Employee Credit Union | 10.99% |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Bank of America | 6.25% | 11/19/2009 |
| 2 | Sallie Mae | 7.25% | 10/31/1997 |
| 3 | Capital One | 22.9% | 08/01/2003 |
| 4 | Public Employee Credit Union | 10.99% | 12/07/2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|----------------------------|---------------|
| 1 | Mt Sinai Christian Academy | Board member |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Hayden, Stephanie Y</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 26, 2013</u>.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 02-May-2013

Personal Information

Name: Murillo, Rosamaria

Address:

4638 Hibiscus Valley Austin, TX 78739

Occupation: Assistant Director

Spouse Information Name: Ruiz, Thomas A.

Address:

4638 Hibiscus Valley Austin, TX 78739

Occupation: Administrator

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or source of income | Business address | Nature of occupation or business |
|--------------------------------------|---|--|
| University of Phoenix | 10801-2 N Mopac Expy #300 Austin, TX | Undergrad/Graduate Adjunct Teaching |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | | |
|----|--|--|--|--|
| | Name of source Nature of income | | | |
| | N/A | | | |
| 4. | Identify any source (person, business entity or other organization) a gift of any money or other thing of value exceeding \$100 or ident any source who gave you a series of gifts the total value of whe exceeds \$100. You need not report campaign contributions which a reported as required by other law and you need not report gireceived from the following relatives: Spouse, Children, Children, law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-LaGrandparents, Grandparents-in-Law, Brothers, Brothers-in-LaSisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-LaNephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, First Cousins-in-Law. | | | |
| | Name of source of gift | | | |
| | N/A | | | |
| 5. | List the names of any corporation, partnership, limited partnership, other entity in which you held, owned, acquired, or sold stock, or a other equity ownership having a value exceeding \$5,000 or equivale to 5% or more of the stock or equity in the entity, at any time duri the reporting period. | | | |
| | Name of company or entity | | | |
| | N/A | | | |
| 6. | List and describe all bonds, notes and other commercial paper who you held, owned, acquired or sold at any time during the reportion period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | | |
| | Description of commercial paper | | | |
| | N/A | | | |
| 7. | List all other income or revenue in excess of \$5,000 per source. | | | |

| | Name of source | | | |
|----|---|---|--|---------------|
| | N/A | | | |
| 8. | beneficial interest in a contract for sale. T | cluding real prop The description sl | n which you hold any legal of erty for which you have entere nould be sufficient to locate the ss, if any, and the present use of | ed e |
| | Street address of property | Description of property | Present use of property | |
| | N/A | | | |
| 9. | under a contract for partnership, profession or control at least a | or sale by a co onal corporation o 5% interest. The ty and include a | eld, owned, acquired or sold, or propertion, partnership, limite or other entity in which you ow description should be sufficient street address, if any, and the present use of | ed n nt |
| | | | | |
| | property | property | property | |
| | | | property | |
| 10 | N/A List all loans and ex you are the lender of the rate of obligee | property etensions of credi or creditor, includ f any. | property t in excess of \$5,000 on which ing the name of the debtor and the of interest, if any | :h |
| | N/A List all loans and ex you are the lender of the rate of interest, in Name of obligee N/A List all loans or tran | property ttensions of creditor, include fany. Ra | t in excess of \$5,000 on which ing the name of the debtor and the of interest, if any so of \$5,000 on which you are | a |
| | N/A List all loans and ex you are the lender of the rate of interest, in Name of obligee N/A List all loans or tran | property ttensions of creditor, include fany. Ra | t in excess of \$5,000 on whic ing the name of the debtor an ite of interest, if any | a |
| | N/A List all loans and ex you are the lender of the rate of interest, it Name of obligee N/A List all loans or tran guarantor or co-sig | ctensions of creditor creditor, included any. Rassactions in excessioner including the | t in excess of \$5,000 on which ing the name of the debtor and the of interest, if any so of \$5,000 on which you are | a |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed

at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|----|---|--------------------------|------------------------------|
| 1 | Sallie Mae School Loan (Masters - Self) | 2% approx. | 1993 approximat |
| 2 | Sallie Mae School Loan (Doctoral Studies-Self) | 2% aprox. | 2009 approximat |
| 3 | Wells Fargo - Self | 22% approx | 2000 approximat |
| 4 | Bank of America - Self | 19% approx | 1994 approximat |
| 5 | Mercedez Benz Lease - Joint with Husband | 11% approx | December 2012 |
| 6 | Macy's - Self | 19% approx | 1998 approximat |
| 7 | Direct Student Loan - Husband | 3% approx | 2004 approximat |
| 8 | Bank of America - Joint with Husband | 14% Approx | 2001 approximat |
| 9 | American Express - Husband | 16% approx | 2004 approximat |
| 10 | Chase - Husband | 7% approx | 2004 approximat |
| 11 | Citi Bank - Husband | 14% approx | 2006 approximat |
| 12 | MetLife (loan against retirement) - Husband | 7% approx | 2010 approximat |
| 13 | CITI - Self | 18% approx | 2000 approximat |
| 14 | Bank of America - Mortgage - Joint with Husband | 6% approx | 2000 approximat |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
|----------------------|---------------|

N/A

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Murillo, Rosamaria</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>May 02, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 03-May-2013

Personal Information

Name: Hrncir, John

Address:

4004 Idlewild Rd Austin, TX 78731

Occupation: City of Austin Government Relations Officer

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|--------------------------------|----------------------------------|
| 1 | City of Austin | 301 W. 2nd St, Austin Texas | municipal government |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

| | Name of source | Nature of income | |
|----|---|--|--|
| | N/A | | |
| 4. | a gift of any money or other any source who gave you a exceeds \$100. You need not reported as required by o received from the following law, Parents, Parents-in-La Grandparents, Grandparen Sisters, Sisters-in-Law, Und | , business entity or other organization) of r thing of value exceeding \$100 or identify a series of gifts the total value of which report campaign contributions which are ther law and you need not report gifts g relatives: Spouse, Children, Children-in- aw, Grandchildren, Grandchildren-in-Law, ets-in-Law, Brothers, Brothers-in-Law, etes, Uncles-in-Law, Aunts, Aunts-in-Law, Nieces, Nieces-in-Law, First Cousins, or | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | other entity in which you he other equity ownership havi | ration, partnership, limited partnership, or eld, owned, acquired, or sold stock, or any ng a value exceeding \$5,000 or equivalent or equity in the entity, at any time during | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | you held, owned, acquired | notes and other commercial paper which or sold at any time during the reporting value of the bonds, notes and commercial | |
| | Description of commercial p | paper | |
| | N/A | | |
| 7. | List all other income or reve | nue in excess of \$5,000 per source. | |
| | Name of source | | |
| | N/A | | |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|--|-------------------------|-------------------------|
| 1 | 4004 Idlewild Rd. Austin, Texas | single family home | principal residence |
| 2 | 309 S. Promenade St., Hallettsville, Tx | single family residence | secondary residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Hrncir, John</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>May 03, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 19-Mar-2013

Personal Information

Name: Latin, Otis J.

Address:

10009 Grizzly Oak Dr. Austin, TX 78748

Occupation: Director, Homeland Security & Emergency Management

Spouse Information Name: Latin, Glory M.

Address:

10009 Grizzly Oak Dr. Austin, TX 78748

Occupation: Homemaker

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | | |
|----|--|--|--|--|
| | Name of source Nature of income | | | |
| | N/A | | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | | |
| | Name of source of gift | | | |
| | N/A | | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | | |
| | Name of company or entity | | | |
| | N/A | | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | | |
| | Description of commercial paper | | | |
| | N/A | | | |
| | | | | |

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7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|---|---------------------------|-------------------------|
| 1 | 10009 Grizzly Oak Dr. Austin, Tx 78748 | Home | Primary Residence |
| 2 | 3923 Brookston Houston, Tx 77045 | House | Rental Property |
| 3 | 3831 Tidewater Houston, Tx 77045 | House | Rental Property |
| 4 | FM 521 Rosharon, Tx 77511 | 10.75 Acres Tract of Land | Vacant Land |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any | | |
|-----------------|--------------------------|--|--|
| | | | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|-------------------------------------|--------------------------|
| 1 | Provident Funding Mortgage Services | 3.2% |
| 2 | Bank of America | 6.2% |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held | |
|----------------------|---------------|--|
| N/A | | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

| I, Latin, Otis J., hereby swear of affirm Financial Information on March 19, 2013. | that I | have | completed | the Statement of |
|--|--------|------|-----------|------------------|
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STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 15-Apr-2013

Personal Information

Name: Swearengin, R

Address:

17919 Holdernss Ln Pflugerville, TX 78660

Occupation: Asst. Director, Homeland Security and Emerg Mgmt.

Spouse Information

Name: Swearengin, Regina K

Address:

17919 Holdernss Ln Pflugerville, TX 78660

Occupation: Program Chair, Austin Community College

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|-----------------------|----------------------------------|
| 1 | City of Austin | PO Box 1088 Austin TX | Asst. Director HSEM |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| Name of source | Nature of income |
|----------------|------------------|
| N/A | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity Strong Funds Wells Fargo Funds Principal Funds City of Austin Deferred Compensation

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

| Description | of commercia | l paper |
|-------------|--------------|---------|
|-------------|--------------|---------|

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|--|-------------------------|-------------------------|
| 1 | 17919 Holderness Lane, Pflugerville, TX 78660 | Primary Residence | Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|-------------------------|--------------------------|
| 1 | Ford Motor Credit | > 5% |

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|--------------------------------|--------------------------------|
| 1 | Springbrook Owners Association | Architectural Committee Member |
| 2 | Austin Community College | Member- EMS Advisory Committee |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Swearengin, R**, hereby swear of affirm that I have completed the Statement of Financial Information on **April 15, 2013**.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 02-May-2013

Personal Information Name: Washington, Mark

Address:

12305 Buvana Dr Austin, TX 78739

Occupation: Human Resources Director

Spouse Information
Name: Washington, Ardina

Address:

12305 Buvana Dr Austin, TX 78739

Occupation: Loan Administrator

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|-----------------------------------|----------------------------------|
| 1 | Vision of Hope | 4711 delores avenue, Austin Tx | Clergy |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) a gift of any money or other thing of value exceeding \$100 or ident any source who gave you a series of gifts the total value of whe exceeds \$100. You need not report campaign contributions which a reported as required by other law and you need not report gireceived from the following relatives: Spouse, Children, Children, law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-LaGrandparents, Grandparents-in-Law, Brothers, Brothers-in-LaSisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-LaNephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, other entity in which you held, owned, acquired, or sold stock, or a other equity ownership having a value exceeding \$5,000 or equivale to 5% or more of the stock or equity in the entity, at any time duri the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper who you held, owned, acquired or sold at any time during the reportion period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| 7. | List all other income or revenue in excess of \$5,000 per source. | | |

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | 12305 Buvana Dr | Residential | Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| | Name of obligee | Rate of interest, if any |
|---|--------------------|--------------------------|
| 1 | Honda Finance Corp | .9% |
| 2 | Bank of America | 4% |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| me of obligee/ lender | Rate of interest, if any |
|-----------------------|--------------------------|
|-----------------------|--------------------------|

N/A

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|--------------------------------|---------------|
| 1 | Austin Urban League | Trustee |
| 2 | Texas Municipal HR Association | Board Member |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Washington, Mark</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>May 02, 2013</u>.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 26-Apr-2013

Personal Information

Name: Sharp, Karen

Address: 7301 Fire Cove Austin, TX 78749

Occupation: Assistant Director of HRD

Domestic Partner Information

Name: Kirwin, William

Address: 7301 Fire Cove Austin, TX 78749

Occupation: Planner with TXDOT

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | | Nature of occupation or business |
|---|--------------------------------------|-------------------------|----------------------------------|
| 1 | City of Austin | 505 Barton Springs Road | HR AD |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address | |
|----------------------------|---------|--|
|----------------------------|---------|--|

| | Name of source | Nature of income |
|----|--|---|
| | N/A | |
| 4. | a gift of any money or other any source who gave you a exceeds \$100. You need not reported as required by ot received from the following law, Parents, Parents-in-Law Grandparents, Grandparent Sisters, Sisters-in-Law, Uncle | business entity or other organization) of thing of value exceeding \$100 or identify series of gifts the total value of which report campaign contributions which are her law and you need not report gifts relatives: Spouse, Children, Children-in- w, Grandchildren, Grandchildren-in-Law, es-in-Law, Brothers, Brothers-in-Law, es, Uncles-in-Law, Aunts, Aunts-in-Law, Nieces, Nieces-in-Law, First Cousins, or |
| | Name of source of gift | |
| | N/A | |
| 5. | other entity in which you hell other equity ownership having | ation, partnership, limited partnership, or ld, owned, acquired, or sold stock, or any lg a value exceeding \$5,000 or equivalent or equity in the entity, at any time during |
| | Name of company or entity | |
| | N/A | |
| 6. | you held, owned, acquired o | notes and other commercial paper which or sold at any time during the reporting value of the bonds, notes and commercial |
| | Description of commercial pa | aper |
| | N/A | |

Name of source

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | 7301 Fire Cove | home | residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
|-------------------------|--------------------------|

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|-----------|------------------------|---------------------|
| itaile oi | itate of fifeerest, if | Date obligation was |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Sharp, Karen**, hereby swear of affirm that I have completed the Statement of Financial Information on **April 26, 2013**.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 24-Apr-2013

Personal Information Name: Tucker, Tommy

Address:

1708 Gracy Farms Ln Austin, TX 78758

Occupation: Assistant Director, HRD

Spouse Information Name: Tucker, Else

Address:

1708 Gracy Farms Ln Austin, TX 78758 **Occupation:** None

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|-------------------------------|----------------------------------|
| 1 | City of Austin | PO Box 1088, Austin, TX 78767 | Municipal Government |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. Name of source Nature of income N/A Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-inlaw, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law. Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law Name of source of gift N/A 5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. Name of company or entity 1 Oualcomm Inc. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. Description of commercial paper 1 Nuveen Intermediate Duration Municipal Bond R 2 First Investors Fund for Income - A

file:///Cl/Users/RiosM/Desktop/PIR%20April%202013/tucker%20tommy.htm[3/11/2014 11:22:41 AM]

Name of source

List all other income or revenue in excess of \$5,000 per source.

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|---|-------------------------------|-------------------------|
| 1 | 1708 Gracy Farms Ln, Austin, TX 78758 | House and lot | Homestead |
| 2 | Sections 7 & 18, Township 3 South, Range 4 West, Stephens County, Oklahoma | 133 acres of undeveloped land | Pasture |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held | |
|----------------------|---------------|--|
| N/A | | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Tucker, Tommy</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 24, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 04-Mar-2013

Personal Information Name: Hayes, Joya T.

Address:

1700 Broadmoor Austin, TX 78723

Occupation: Assistant Director for Human Resources

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| | |

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

sources.

| Name of source | Nature of income | |
|--|------------------|--|
| Personal Property - 705 Kingston Lacy Blvd. | Rent | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| Name of source of gift | | rce of gift | Nam |
|------------------------|--|-------------|-----|
|------------------------|--|-------------|-----|

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of property | - | Present use of property |
|----------------------------|----------|-------------------------|
| property | property | property |

N/A

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|-------------------------|--------------------------|
| 1 | Wells Fargo | 7% |
| 2 | Drivetime | 25% |
| 3 | ACS | 17% |

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------|----------------------|---------------------|
| | | |

| | lender/ creditor/ obligee | any | incurred |
|---|---------------------------|-----|----------|
| 1 | ACS | 17% | 1996 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|------------------------------|-------------------|
| 1 | Austin Area Heritage Council | March Coordinator |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Hayes, Joya T.</u>, hereby swear of affirm that I have completed the Statement of Financial Information on **March 04, 2013.**

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 14-Jan-2013

Personal Information Name: Wallace, Judy A

Address:

1211 Lakeway Drive Lakeway, TX 78734

Occupation: Assistant Director, Human Resources

Spouse Or Domestic Partner's Information

Name: Wallace, Dennis J

Address:

1211 Lakeway Drive Lakeway, TX 78734 **Occupation:** Retired

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | | | |

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7. List all other income or revenue in excess of \$5,000 per source.

| | Name of source |
|---|---|
| 1 | Sheshunoff Consulting + Solutions (Self) - \$63,000 |
| 2 | Social Security Income (spouse) - \$21,960 |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|--------------------------------------|-------------------------|-------------------------|
| 1 | 1211 Lakeway Drive, Lakeway, TX | Single-family dwelling | Primary residence |
| 2 | 123 Nighthawk Way, Georgetown, TX | Single-family dwelling | Mother's residence |
| 3 | 948 RR 2721, Johnson City, TX | 30-acre plot | Recreational/camping |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| me of obligee/ lender Rate of interest, if any |
|--|
|--|

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|--------------------------------------|--------------------------|------------------------------|
| 1 | GMAC Mortgage (Primary residence) | 5.125 | 1999 |
| 2 | HSBC Mortgage (Mother's residence) | 7.625 | 1999 |
| 3 | Capital Farm Credit (ranch property) | 7% | 2000 |
| 4 | Wells Fargo (Motor Home) | 8% | 2004 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held | |
|----------------------|---------------|--|
| N/A | | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be

under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, $\underline{\textbf{Wallace, Judy A}}$, hereby swear of affirm that I have completed the Statement of Financial Information on $\underline{\textbf{January 14, 2013}}$.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 15-May-2013

Personal Information

Name: Flores, Sylvia

Address:

12805 Waynespur Lane

Elgin, TX 78621

Occupation: Deputy Labor Relations Officer

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or source of income | Business address | Nature of occupation or business |
|--------------------------------------|------------------|----------------------------------|
| | | |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| | |

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

sources.

| | sources. | | |
|----|--|---|--|
| | Name of source | Nature of income | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | other entity in which you other equity ownership has | poration, partnership, limited partnership, or held, owned, acquired, or sold stock, or any aving a value exceeding \$5,000 or equivalent ck or equity in the entity, at any time during | |
| | Name of company or ent | ity | |
| | N/A | | |
| 6. | you held, owned, acquire | ds, notes and other commercial paper which ed or sold at any time during the reporting ce value of the bonds, notes and commercial | |
| | Description of commercia | al paper | |
| | N/A | | |
| 7. | List all other income or re | evenue in excess of \$5,000 per source. | |
| | Name of source | | |
| | | | |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | 12805 Waynespur Lane | Home | Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|-----------------------------------|--------------------------|------------------------------|
| | | |

| 1 | Randolph Brooks Credit Union | 4% | 2011 |
|---|---------------------------------|----|------|
| 2 | Mastercard | 6% | 2011 |
| 3 | Visa | 6% | 2008 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Flores, Sylvia</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>May 15, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 19-Mar-2013

Personal Information Name: Kennard, Karen

Address:

2803 Clearview Drive Austin, TX 78703 **Occupation:** Attorney

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|-------------------------------------|----------------------------------|
| 1 | City of Austin | P.O.Box 1088 Austin, Texas 78767 | Attorney |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| | |

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

sources.

| | Name of source | Nature of income |
|---|-------------------|------------------|
| 1 | Patti Summerville | Rents |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| | Name of source of gift |
|---|------------------------|
| 1 | Scott Joslove |

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

| Description of commercial paper | |
|-------------------------------------|--|
| 1 ING Deferred Compensation Account | |

7. List all other income or revenue in excess of \$5,000 per source.

| Name of source | | |
|----------------|--|--|

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|---|-------------------------|-------------------------|
| 1 | 1820 West 10th Street, Austin TX 78703 | house | rental |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | | Date obligation was incurred |
|---|-----------------------------------|-----------|------------------------------|
| 1 | Bank of America | 5.3% est. | 2005 |
| 2 | Chase Home Finance | 6% est. | 2005 |
| 3 | Sallie Mae | 8% est. | 1988 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|-----------------------------------|----------------------------|
| 1 | Texas City Attorney's Association | Member, Board of Directors |
| 2 | IMLA 2012 Host Committee | Member, Board of Directors |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Kennard, Karen</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>March 19, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 25-Apr-2013

Personal Information

Name: Morgan, Anne

Address:

502 east 41st st austin, TX 78751 **Occupation:** lawyer

Domestic Partner Information Name: Musemeche, Catherine

Address:

502 east 41st st austin, TX 78751

Occupation: MD

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|------------------------------------|----------------------------------|
| 1 | City of Austin | 301 west 2nd street, Austin, TX | government |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| | |

| 3. | List all so | | | | | | | |
|----|-------------|--------|-------|-----------|----------|-------|----------|-----------|
| | excess of | | | | | | | |
| | royalties, | rents, | trust | disbursen | nents or | other | non-occu | ıpational |
| | sources. | | | | | | | |

| | Name of source | Nature of income |
|-----|-----------------|------------------|
| 1 ' | Vanessa Johnson | rent |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| lame of source of gift |
|------------------------|
| |

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | | Present use of property |
|---|----------------------------|------|-------------------------|
| 1 | 502 east 41st street | home | home |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------|-------------------------|---------------------|
| | 11010 01 111101 051, 11 | |

| | lender/ creditor/ obligee | any | incurred |
|---|---------------------------|-----|----------|
| 1 | Mary W. Morgan | 4% | 2009 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|--------------------------------------|-------------------------------|
| 1 | Goodwill Industries of Central Texas | Secretary, Board of Directors |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Morgan, Anne</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 25, 2013</u>.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 07-Apr-2013

Personal Information

Name: Ruiz, Olivia

Address:

Occupation: Attorney

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|----------------------------------|-------------------------------------|
| 1 | Law Office of Olivia B. Ruiz | 1105 Toyath, Austin, TX 78703 | Attorney |
| 2 | City of Austin | Austin, TX | Attorney - Municipal Court Judge |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|-----------------------------|--|
| 1 Texas Education Agency | 1701 N. Congress Ave., Austin TX 78701 |
| 2 Texas State Comptroller | 200 East 17th, Austin Texas 78701 |
| 3 The Estate of Amado Pardo | 404 West Milton St., Austin, Texas |

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| | Name of source | Nature of income | |
|---|---|------------------|--|
| 1 | 22 1/2 St., Austin, Texas - Rental House | Rental Income | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| | • | | • | |
|------|----|--------|----|------|
| Name | OT | source | ΩT | aitt |

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

1 Residential loan with Chase Mortgage Bank

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|---|-------------------------|-------------------------|
| 1 | 1115 West 22 1/2 Austin TX 78705 | Residence | Rental |
| | | | |
| 3 | 2214 Queen Anne Ave. N., Seattle WA, 98908 | Previous Residence | Contract for Sale |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
|-----------------|--------------------------|

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
|-------------------------|--------------------------|

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Chase Mortgage Bank | 5.25 | 09/01/2009 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held | |
|----------------------|---------------|--|
| N/A | | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Ruiz, Olivia</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 07, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

| Submit Date: 30-Mar-2013 | |
|------------------------------|--|
| Personal Information | |
| Name: Herrera, Belinda | |
| Address: | |
| | |
| | |
| Occupation: lawyer-mediator | |
| Domestic Partner Information | |
| Name: | |
| Address: | |
| | |
| | |
| Occupation: | |

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|-------------------------------------|---|
| 1 | City of Austin | P.O. Box 2135 Austin Tx 78768 | relief municipal judge; governmental |
| 2 | Central Texas Mediation | 4408 Spicewood Springs Rd. 78759 | mediation practice |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| | |

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

Name of source N/A

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

| | Name of source | | | | |
|------|---|--|--|--|--|
| | N/A | | | | |
| 8. | beneficial interest inc a contract for sale. T | List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property. | | | |
| | Street address of property | Description of property | Present use of property | | |
| | N/A | | | | |
| 9. | List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property. | | | | |
| | Street address of property | Description of property | Present use of property | | |
| | N/A | | | | |
| 10 . | | r creditor, including | n excess of \$5,000 on which g the name of the debtor and | | |
| | Name of obligee | Rate | of interest, if any | | |
| | N/A | | | | |
| 11 . | | | of \$5,000 on which you are a names of the borrower and | | |
| | Name of obligee/ len | dor Dato | of interest if any | | |
| | Name of obligee, len | uer nate | of interest, if any | | |

 ${\bf 12}$. List all loans, debts, and other financial liabilities you have which are

in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Chase Manhattan Mortgage | 4.375 | 2010 |
| 2 | Capitol Credit Union | 3.99 | 2010 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Nam | e of organization | Position held | |
|---------|----------------------------|---------------|--|
| 1 Austi | n Association of Mediators | board member | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Herrera, Belinda</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>March 30, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 23-Apr-2013

Personal Information Name: Branch, Brenda

Address:

11701 Eventide Lane Austin, TX 78748

Occupation: Director of Libraries

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Business address | Nature of occupation |
|------------------|------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| N | lame of client or customer | Address |
|---|----------------------------|---------|
| | | |

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

| | Name of source | Nature of income | |
|----|--|--|--|
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | you held, owned, acquired | , notes and other commercial paper which or sold at any time during the reporting value of the bonds, notes and commercial | |
| | Description of commercial | paper | |
| | N/A | | |
| 7. | List all other income or reve | enue in excess of \$5,000 per source. | |
| | | | |
| | Name of source | | |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|-----------------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------|----------------------|---------------------|

| | lender/ creditor/ obligee | any | incurred |
|---|---------------------------|--------|----------|
| 1 | Chase Bank | 4.625% | 1/2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Branch, Brenda</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 23, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 19-Apr-2013

Personal Information

Name: Lambert, Toni

Address:

10720 Pratt Lane Austin, TX 78748

Occupation: Assistant Director of Austin Public Library

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--|------------------------------------|----------------------------------|
| 1 | City of Austin, Austin Public Library | 800 Guadalupe, Austin, TX 78701 | Public Library |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| | |

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

sources.

| | Name of source | Nature of income | |
|---|---|------------------|--|
| 1 | Houston Municipal Employees Pension System | Pension | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| Name of source of gift |
|------------------------|
|------------------------|

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of property | Description of property | Present use of property |
|---------------------------------------|-------------------------|-------------------------|
| 10720 Pratt Lane, Austin, TX 78748 | residential property | personal residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Bank of America | 4.875% | 04/09/2009 |

| 2 American Express | 10.25% | N/A |
|--------------------|--------|------------|
| 3 Toyota Financial | 0% | 10/25/2012 |
| 4 Compass Visa | 10% | 07/02/2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Lambert, Toni</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 19, 2013</u>.

[Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

[Print]

Submit Date: 15-Mar-2013

Personal Information

Name: McBee, Dana

Address:

11200 Bellows Falls Avenue

Austin, TX 78748

Occupation: Executive

Spouse Information Name: McBee, Robert

Address:

11200 Bellows Falls Avenue

Austin, TX 78748

Occupation: Manager

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|---|----------------------------------|
| 1 | City of Austin | 800 Guadalupe Street, Austin, TX 78701 | Library |
| 2 | Employers | P.O. Box 71088, Charlotte, NC 28272- 1088 | Insurance |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

| 3. | List all so | | | | | | | | | |
|----|-------------|--------|-------|----------|--------|----|-------|-------|----------|------|
| | excess of | | | | | | | | | |
| | royalties, | rents, | trust | aisburse | ements | or | otner | non-o | ccupatio | onai |
| | SOURCES | | | | | | | | | |

| Name of source | Nature of income |
|----------------|------------------|
| N/A | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

7. List all other income or revenue in excess of \$5,000 per source.

| Name of source | |
|----------------|--|
| | |

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|--|--|-------------------------|
| 1 | 11200 Bellows Falls Avenue, Austin, TX 78748 | 1-story natural stone single family dwelling | Homestead |
| 2 | 1412 S. Lakeview Drive, Gordon, TX 76453 | 1-story single family dwelling | 2nd home |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee Rate of interest, if any |
|--|
|--|

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|-------------------------------|--------------------------|
| 1 | Dana and Robert McBee / Wells | 3.875% |

| | Fargo | |
|---|---|--------|
| 2 | Dana and Robert McBee / American National Bank | 3.625% |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| | |

N/A

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

| I, <u>McBee, Dana</u> , hereby swear of affirm Financial Information on <u>March 15, 2013</u> . | that I | have | completed | the | Statement | of |
|---|--------|------|-----------|-----|-----------|----|
| | | | | | | |
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STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 25-Apr-2013

Personal Information

Name: Ott, Marc A

Address: 11213 Cusseta Austin, TX 78739

Occupation: City Manager

Spouse Information Name: Ott, Pamela

Address: 11213 Cusseta Austin, TX 78739

Occupation: Surgical Nurse

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | | |
|---|--------------------------------------|--|----------------------------------|
| 1 | City of Austin | City of Austin - 301 W. 2nd Street Austin, Texas 78701 | City of Austin - City Manager |
| 2 | Westlake Medical Center | 5656 Bee Caves Road | Surgical Nurse |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| 3 . | List all so | | | | | | | | | |
|------------|-------------|--------|-------|----------|-------|----|-------|-------|----------|------|
| | excess of | | | | | | | | | |
| | royalties, | rents, | trust | disburse | ments | or | other | non-o | ccupatio | onal |
| | sources. | | | | | | | | | |

| Name of source | Nature of income |
|----------------|------------------|
| N/A | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity 1 IDEX Mutual Fund

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | 11213 Cusseta Lane | Residence | Personal Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| | Name of obligee | Rate of interest, if any |
|---|----------------------------------|--------------------------|
| 1 | Mercedes Benz Financial Services | NA |
| 2 | Toyota Financial | 0% |
| 3 | Chase | 5.125% |
| 4 | Velocity | 9.25% |
| 5 | Home Depot | 7.99% |

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender Rate of interest, if any |
|--|
|--|

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Mercedes Benz Financial | NA | August 31, 2010 |
| 2 | Toyota Financial | 0% | March 2009 |
| 3 | Chase | 5.125% | June 17, 2010 |
| 4 | Velocity | 9.25% | July 17, 2008 |
| 5 | Home Depot | 7.99% | July 2008 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held | |
|----------------------|---------------|--|
| N/A | | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

| I, <u>Ott, Marc A</u> , hereby swear of affirm Financial Information on <u>April 25, 2013</u> . | that I | have | completed | the Statement | of |
|---|--------|------|-----------|---------------|----|
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STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 22-Apr-2013

Personal Information

Name: McDonald, Michael C

Address:

26601 Masters Parkway Spicewood, TX, TX 78681

Occupation: Deputy City Manager

Spouse Information

Name: McDonald, Sharon D.

Address:

26601 Masters Parkway Spicewood, TX, TX 78681

Occupation: None

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|-------------------------------------|----------------------------------|
| 1 | City of Austin | 301 W. 2nd Street, Austin TX | City Management |
| 2 | St. Edward's University | 3001 S. Congress Ave., Austin TX | Professor |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| | |

| 1 | Toscana Homes & Properties LLC | 26601 Masters Pkwy, Spicewood TX 78681 |
|---|--------------------------------|---|
|---|--------------------------------|---|

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| | Name of source | Nature of income |
|---|---------------------------------|------------------|
| 1 | Austin Police Retirement System | Retirement |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| | • | | _ | |
|--------|-----|---------------|-----|------|
| Name | Λt | source | Λt | autt |
| Hallic | VI. | JUGITE | VI. | мис |

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | 1102 Impala Isle | 60 x 120 Lot | Second Home |
| 2 | 26601 Masters Parkway | Sec 6, Lot 11 | Home |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

N/A

12 . List all loans, debts, and other financial liabilities you have which are

in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Compass Bank | 4 1/2% | 01/30/2012 |
| 2 | Chase Bank | 7% | 05/2005 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>McDonald, Michael C</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 22, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 19-Apr-2013

Personal Information

Name: Edwards, Sue

Address:

10821 Range View Drive

Austin, TX 78730

Occupation: Assistant City Manager

Spouse Information

Name: Bodenman, David C

Address:

10821 Range View Drive

Austin, TX 78730

Occupation: VP Highland Resources

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | | Nature of occupation or business |
|---|--------------------------------------|-------------------|----------------------------------|
| 1 | Highland Resources | 211 E. 7th Street | Real Estate |
| 2 | N/A | Austin, TX 78701 | N/A |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address | |
|----------------------------|---------|--|
|----------------------------|---------|--|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|---|--|---|--|
| | Name of source | Nature of income | |
| | N/A | | |
| 4. Identify any source (person, business entity or other organia gift of any money or other thing of value exceeding \$100 any source who gave you a series of gifts the total value exceeds \$100. You need not report campaign contributions reported as required by other law and you need not received from the following relatives: Spouse, Children, Children, Parents, Parents-in-Law, Grandchildren, Grandchildren, Grandparents, Grandparents-in-Law, Brothers, Brothe Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aun Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Chirst Cousins-in-Law. | | ng of value exceeding \$100 or identify ries of gifts the total value of which port campaign contributions which are law and you need not report gifts atives: Spouse, Children, Children-in-Grandchildren, Grandchildren-in-Law, n-Law, Brothers, Brothers-in-Law, Uncles-in-Law, Aunts, Aunts-in-Law, | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | other entity in which you held, other equity ownership having a | on, partnership, limited partnership, or owned, acquired, or sold stock, or any value exceeding \$5,000 or equivalent equity in the entity, at any time during | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | you held, owned, acquired or s | es and other commercial paper which sold at any time during the reporting ue of the bonds, notes and commercial | |
| | Description of commercial pape | r | |
| | N/A | | |
| | | | |

7. List all other income or revenue in excess of \$5,000 per source.

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|---|---|-------------------------|
| 1 | 10821 Range View Drive | Homestead | Current Residence |
| 2 | W1/2 SE 1/4 Section 17, Township 10, S. Range 25E | Undeveloped 1/56 interest in 120 acres/New Mexico | Oil and Gas Lease |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|------------------------------|--------------------------|
| 1 | Paul Bodenman/E.D. Financial | 4.75% |
| 2 | J eff Bodenman/Sallie Mae | 3.375% |

12 . List all loans, debts, and other financial liabilities you have which are

in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | SunTrust Mortgage | 4.75% | July 2009 |
| 2 | UFCU | 4.159% | October 2009 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|---|------------------------|
| 1 | Waller Creek Conservancy | Board Member |
| 2 | Art Alliance Austin | Board Member |
| 3 | Brushy Creek Development Corporation, a Texas Corporation, | Director and President |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Edwards, Sue</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 19, 2013</u>.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 28-Oct-2013

Personal Information

Name: Arellano, Reynaldo

Address:

1085 4600 Mueller Blvd

Austin, TX 78723

Occupation: Assistant City Manager

Spouse Information
Name: Arellano, Rowena

Address:

1085 4600 Mueller Blvd

Austin, TX 78723

Occupation: Interior Design Consultant

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|-----------------------------------|----------------------------------|
| 1 | City of Tacoma WA | 747 Market St, Tacoma WA 98402 | Local government |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| | Name of source | Nature of income |
|---|---|-------------------------|
| 1 | Defense Finance and Accounting Services | Navy retirement pension |
| 2 | Laffer Global ETF | Dividends |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| | Name | of | source | of | aift |
|--|------|----|--------|----|------|
|--|------|----|--------|----|------|

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

| | Name of company or entity |
|---|---------------------------|
| 1 | Home Depot Inc |
| 2 | Nestle SA |

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|--|---|-------------------------|
| 1 | 1501 Tacoma Ave S Unit 103, Tacoma WA 98402 | Condo | Rental property |
| 2 | 645 Front St Unit 908, San Diego CA 92101 | Condo | Rental property |
| 3 | Marriott's Summit Watch, 780 Main Street, Park City UT 84060 | Time share | Time share vacation |
| 4 | Marriott's Grand Chateau, 75 East Harmon, Las Vegas NV 89109 | Time share | Time share vacation |
| 5 | Shell Vacation Club- Hawaii, 78-6842 Alii Dr, Kailua-Kona HI 96740 | Time share | Time share vacation |
| 6 | Shell Vacation Club- Pacific, 4417 Sundial Place, Whistler, B.C. Canada VON 1B4 | Time share | Time share vacation |
| 7 | Unimproved parcel # 0493-201-24-0-000, San Bernardino County, CA | Unimproved land (Estrada Family Trust) | Unused |
| 8 | Gaslamp Plaza Suites, 520 E St, San Diego CA 92101 | Time share (Estrada Family Trust) | Time share vacation |
| 9 | Pono Kai Resort, 4-1250 Kuhio Highway, Kapaa HI 96746 | Time share (Estrada Family Trust) | Time share vacation |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| | I. | |
|----------|----------|----------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee Rate of interest, if any |
|--|
|--|

N/A

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

N/A

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Wells Fargo Home Mortgage | 4.125 | 06/04/2012 |
| 2 | Flagstar Bank | 5.00 | 08/09/2010 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created

by the City Council.)

| | Name of organization | Position held | |
|---|--|-----------------------------|--|
| 1 | Board of Administration, Tacoma Employees' Retirement System | Board Member | |
| 2 | Rey Arellano Consulting | Sole Proprietor | |
| 3 | Board of Directors, Economic Development Board for Tacoma- Pierce County | Board Member | |
| 4 | Board of Directors, Tacoma-Pierce County Chamber | Board Member | |
| 5 | The Reynaldo and Rowena Arellano Family Trust of 2005 | Trustor | |
| 6 | The Estrada Family Trust | Rowena E. Arellano, Trustee | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Arellano, Reynaldo</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>October 28, 2013</u>.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 25-Mar-2013

Personal Information Name: Goode, Robert

Address:

5532 Hero Drive Austin, TX 78735

Occupation: Assistant City Manager

Spouse Information Name: Goode, Claudia

Address:

5532 Hero Drive Austin, TX 78735

Occupation: Stay at home mom

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|----------------------------------|----------------------------------|
| 1 | City of Austin | 301 W 2nd Street Austin TX 78701 | City Government |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| Name of source | Nature of income |
|----------------|------------------|
| | |

N/A

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

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N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

- 1 Nationwide Fund Mutual Fund NDMSX; USAA Int Term Bond Fund; Austin Fixed Fund:
- 2 PIMCO Total Return Mutual Fund PTRAX; Vanguard Target Retirment Mutual Fund:
- 3 USAA Cornerstone Mutual USCRX; Vanguard Wesseley Income Fund; USAA Target Retire Mutual Fund
- 4 USAA Precious Metals Mutual USAGX; American Century AONIX; Invesco Growth ACGIX; Artisan ARTMX
- 6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

| Description | of c | ommercial | paper |
|--------------------|------|-----------|-------|
|--------------------|------|-----------|-------|

| | USAA Int Term Bond Fund; Vanguard Wesseley Income Fund; USAA Cornerstone; USAA and Vanguard |
|---|---|
| 2 | Retirement Funds |

7. List all other income or revenue in excess of \$5,000 per source.

| Name | of source | | | | |
|------|-----------|--|--|--|--|
|------|-----------|--|--|--|--|

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|--|------------------------------------|------------------------------|
| 1 | 5532 Hero Drive Austin Texas | Single Family House - Residence | Primary Residence |
| 2 | Parcel #RP16N03E34700 Donnelly, Idaho | 23 Acres grazing land | Agriculture |
| 3 | East side of Hwy 55 Gov't lot 1/2 S/2 NE4 S3 T16N R3E Donnelly, Idaho | 80 acres grazing land | Agriculture |
| 4 | 13309 State Hwy 55 Donnelly, Idaho | Residence and 20 acres | Vacant house and agriculture |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
|-----------------|--------------------------|

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | | Date obligation was incurred |
|---|-----------------------------------|-------|------------------------------|
| 1 | USAA/GMAC/OCWEN | 3.375 | 10/28/2010 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of lender/ creditor/ obligee | Date obligation was incurred |
|-----------------------------------|------------------------------|
| | |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | held |
|-----|------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Goode, Robert</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>March 25, 2013</u>.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 02-May-2013

Personal Information

Name: Lumbreras, Humberto

Address:

6512 Antigo Lane Austin, TX 78739

Occupation: Assistant City Manager

Spouse Information Name: Lumbreras, Elvia

Address:

6512 Antigo Lane Austin, TX 78739

Occupation: Kinder Teacher - Oak Hill Elementary

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | | Nature of occupation or business |
|---|--------------------------------------|-----------------|----------------------------------|
| 1 | City of Austin | 301 W. 2nd St. | City government |
| 2 | AISD | 1111 W. 6th St. | ISD |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address | |
|----------------------------|---------|--|
|----------------------------|---------|--|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|---|--|
| | Name of source | Nature of income | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | other entity in which you held, other equity ownership having a | on, partnership, limited partnership, or owned, acquired, or sold stock, or any value exceeding \$5,000 or equivalent equity in the entity, at any time during | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | you held, owned, acquired or s | es and other commercial paper which sold at any time during the reporting ue of the bonds, notes and commercial | |
| | Description of commercial pape | r | |
| | N/A | | |
| | | | |

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | • | Present use of property |
|---|----------------------------|-------------|-------------------------|
| 1 | 6512 Antigo Lane | Residential | Homestead |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any | |
|-----------------|--------------------------|--|
| N/A | | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|-------------------------|--------------------------|
| 1 | Jeremy Lumbreras | 3% |

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | lender/ creditor/ obligee | any | incurred |
|---|---------------------------|-----|----------|
| 1 | Capitol Mortgage | 3% | 12/18/12 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|-----------------------------------|-----------------------------|
| 1 | Austin Achievement Zone | Board ex-officio - City rep |
| 2 | Texas City Management Association | President |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Lumbreras</u>, <u>Humberto</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>May 02</u>, <u>2013</u>.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 01-May-2013

Personal Information
Name: Snipes, Anthony J

Address:

7417 Wisteria Valley Drive

Austin, TX 78739

Occupation: Assistant City Manager

Spouse Information Name: Snipes, Tracie L

Address:

7417 Wisteria Valley Drive

Austin, TX 78739

Occupation: Pharmacist

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|---------------------|--------------------------------------|
| 1 | City of Austin | 301 West 2nd Street | Assistant City Manager/Local Govt |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| 7. | List all other income or revenue in excess of \$5,000 per source. | | |

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|---|-------------------------|-------------------------|
| 1 | 115 Argo Street, Americus, GA | Single Family Rental | Rental Property |
| 2 | 7417 Wisteria Valley Drive, Austin, TX | Single Family Home | Primary Residence |
| 3 | High Point Time Share | Time Share | Time Share |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender Rate of interest, if any | |
|--|--|
|--|--|

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Wells Fargo | 4.875 | September 2008 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|---|---------------------|
| 1 | National Forum for Black Public Administrators | Secretary/Treasurer |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Snipes, Anthony J**, hereby swear of affirm that I have completed the Statement of Financial Information on **May 01, 2013**.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 25-Apr-2013

Personal Information Name: Mormon, Andy

Address:

1504 West 9th Street Austin, TX 78703

Occupation: Aide to Mayor Leffingwell

Spouse Information Name: Mormon, Kelly

Address:

1504 West 9th Street Austin, TX 78703 **Occupation:** None

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| | Name of source | Nature of income |
|---|--------------------------------|--------------------|
| 1 | Merrill Lynch Managed Accounts | Interest/Dividends |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| Name | Ωf | source | Λf | aift |
|--------|-----|----------------|----|------|
| Hairic | VI. | Jour CC | U | giit |

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

| | Name of company or entity | |
|---|---|--|
| 1 | Managed Fund Merrill Lynch Retirement Account | |
| 2 | Managed Fund Merrill Lynch Investment Account | |
| 3 | Charles Schwab Fund Managed Accounts | |

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

| Description of commercial paper |
|---------------------------------|
|---------------------------------|

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | | Present use of property |
|---|----------------------------|--------------------|-------------------------|
| 1 | 1504 West 9th Street | Single family home | Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| | Name of obligee | Rate of interest, if any |
|---|------------------------------------|--------------------------|
| 1 | Merrill Lynch Mortgage Corporation | Variable |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender Rate of interest, if | any |
|--|-----|
|--|-----|

N/A

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|--------------------------|------------------------|
| 1 | Hill Country Conservancy | Volunteer Board Member |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Mormon, Andy</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 25, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 03-Apr-2013

Personal Information Name: Statman, Sherry

Address:

2024 2215 Post Road Austin, TX 78704 **Occupation:** Judge

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Business address | Nature of occupation |
|------------------|------------------|----------------------|
| source of income | | or business |

N/A

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| | |

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

| | Name of source | Nature of income | |
|----|--|---|--|
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | you held, owned, acquired | s, notes and other commercial paper which d or sold at any time during the reporting e value of the bonds, notes and commercial | |
| | Description of commercial | paper | |
| | N/A | | |
| 7. | List all other income or rev | venue in excess of \$5,000 per source. | |
| | Name of source | | |
| | | | |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | 2215 Post Rd No. 2024 | Condominium | residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|-----------------------------------|--------------------------|------------------------------|
| | | |

| 1 | Flagstar Bank | 2.5 | 10/2012 |
|---|---|-------|---------|
| 2 | U.S. Dept of Education (Federal Student Loan) | 3.125 | 8/2004 |
| 3 | Travis County Credit Union | 3.19 | 5/2010 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|----------------------|-----------------------|
| 1 | State Bar of Texas | TLAP Committee Member |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Statman, Sherry</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 03, 2013</u>.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 22-Apr-2013

Personal Information

Name: Mckee, Evelyn

Address:

P O Box 142495 Austin, TX 78714 **Occupation:** Judge

Spouse Information Name: McKee. Darwin

Address:

#104 314 E. Highland Mall

Austin, TX 78752

Occupation: Attorney

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|------------------------------|----------------------------------|
| 1 | City of Austin Municipal Court | 700 E. 7th St. | Court |
| 2 | (sp) self | 314 E. Highland Mall #104 | Attorney |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| | |

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| | Name of source | Nature of income |
|---|----------------|------------------|
| 1 | Durga Despande | Rents |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| Name o | f source | of | aift |
|--------|----------|----|------|
|--------|----------|----|------|

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|-------------------------------|-------------------------|-------------------------|
| 1 | 215 Post Office Galveston | residential | rental |
| 2 | 7601 Glenhill Cove, Austin | residential | residential |
| 3 | 2 lots, Wilmer | vacant land | none |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
|-----------------|--------------------------|

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|---------------------------|---------------------------|
| rianic or obligee, lender | reace or mice est, in any |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | | Date obligation was incurred |
|---|-----------------------------------|---|------------------------------|
| 1 | HomeEq Servicing | 8 | 8/06 |
| 2 | Travis County Credit Union | 8 | 8/10 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|-----------------------------------|---------------|
| 1 | Writers League of Texas | Board |
| 2 | Travis County Bail Bond Board | Chairman |
| 3 | (sp) Urban Renewal Board | Board |
| 4 | (sp) Austin Community Radio, Inc. | Board |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

| I, <u>Mckee, Evelyn</u> , hereby swear Financial Information on <u>April 22,</u> | of affirm that I h 2013 . | nave completed the Staten | nent of |
|--|-------------------------------------|---------------------------|---------|
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STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 24-Apr-2013

Personal Information

Name: Cary, Erik E

Address:

2610 Hillview Rd Austin, TX 78703

Occupation: Municipal Court Judge

Spouse Information

Name: Cary, Katherine M

Address:

2610 Hillview Rd Austin, TX 78703

Occupation: Attorney

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|---|---|
| 1 | City of Austin | 700 East 7th Street, Austin, Texas 78701 | Associate Municipal Court Judge |
| 2 | State of Texas | P.O. Box 12548, Austin, Texas 78711 | Attorney / Assistant Attorney General (wife's employer) |
| 3 | Cary Law Firm, PLLC | 2610 Hillview Rd., Austin, Texas 78703 | law firm |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| | Name of client or customer | Address | |
|---|----------------------------|--|--|
| 1 | James Seth Hicks | 638 Lindero Cyn. Rd., Ste 410, Oak Park, CA 91377 | |

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| Name of source | Nature of income | |
|----------------|------------------|--|
| N/A | | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

| | Name of company or entity | |
|---|---|--|
| 1 | Apple Corporation Common Stock | |
| 2 | Municipal Recreation, Inc. Common Stock (not publicly traded) (value unknown) | |
| 3 | Trimble Capital, LLC (not publicly traded) (value unknown) | |
| 4 | Cary Law Firm, PLLC (value unknown) | |

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

| | Name of source | |
|---|--|--|
| 1 | James Seth Hicks, 638 Lindero Cyn Rd., Ste 410, Oak Park, CA 91377 | |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|--|-------------------------|-------------------------|
| 1 | 2610 Hillview Rd, Austin, Texas 78703 | Single Family Residence | Personal Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any | |
|-----------------|--------------------------|--|
| | | |

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
|-------------------------|--------------------------|

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|--|--------------------------|------------------------------|
| 1 | PNC Mortgage Co. | 8% | 9-15-2004 |
| 2 | Hyde Park Baptist (child's school tuition) | 6% | 8-15-11 |
| 3 | Discover Card | 18% | Revolving Credi |
| 4 | Citibank Visa | 18% | Revolving Credi |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|--------------------------------|---|
| 1 | West Austin Neighborhood Group | Board Member |
| 2 | Municipal Recreation, Inc. | General Counsel / Attorney |
| 3 | Cary Law Firm, PLLC | President / Owner |
| 4 | Trimble Capital, LLC | President, Secretary-Treasurer / Owner |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant

to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Cary, Erik E</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 24, 2013</u>.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 25-Apr-2013

Personal Information Name: Coffey, Michael A

Address:

7635 Parkview Circle Austin, TX 78731

Occupation: Municipal Court Judge

Domestic Partner Information Name: Larrinaga, Rebecca G

Address:

7635 Parkview Circle Austin, TX 78731

Occupation: Elementary School Counselor

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|--|----------------------------------|
| 1 | City of Austin | 719 E. 6th Street, Austin, Texas, 78701 | Judge |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| | Name of source | Nature of income |
|---|--------------------|------------------|
| 1 | Oracle Corporation | sale of stock |
| 2 | EMC Corportation | sale of stock |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| | Name of source of gift |
|---|------------------------|
| 1 | Rebecca Larrinaga |

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

| oyal Dutch Shell |
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| |
| racle Corporation |
| MC Corporation |
| ntel Corporation |
| TT Corporation |
| irrus Logic Corporation |
| pache Corporation |
| isco Corporation |
| pple Corporation |
| onoco Phillips Corporation |
| hillips 66 Corporation |
| kyworks Solutions Corporation |
| MCAP Fund |
| apital Income Builder Fund |
| T iii p |

| 15 | Capital World Growth & Income Fund |
|----|------------------------------------|
| 16 | Goldman Sachs BRIC Fund |
| 17 | Hartford Capital Appreciation Fund |
| 18 | Hartford Dividend & Growth Fund |
| 19 | New Perspective Fund |
| 20 | ING |

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

| Description of commercial | paper |
|---------------------------|-------|
|---------------------------|-------|

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|---|------------------------------------|-------------------------|
| 1 | 7635 Parkview Circle, Austin, Texas, 78731 | single family residential dwelling | personal residence |
| 2 | 2203 Fair Oaks Drive, Austin, Texas, 78745 | single family residential dwelling | rental property |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|--|--------------------------|
| 1 | Co-Borrowers Michael A. Coffey & Rebecca G. Larrinaga/Countrywide Home Loans | 5.125% |
| 2 | Co-borrowers Michael A. Coffey & Rebecca G. Larrinaga/Caliber | 3.25% |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Rebecca G. Larrinaga | none | various |
| 2 | Edward Jones | variable | various |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Coffey, Michael A</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 25, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 24-Apr-2013

Personal Information Name: Vasquez, John

Address:

700 E. 7th Street Austin, TX 78701 **Occupation:** Judge

Spouse Information Name: Vasquez, Maria

Address:

700 E. 7th Street Austin, TX 78701

Occupation: Business Executive

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, rovalties, rents, trust disbursements or other non-occupational sources. Name of source Nature of income N/A Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-inlaw, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents. Grandparents-in-Law. Brothers. Brothers-in-Law. Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. Name of source of gift N/A List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. Name of company or entity 1 Apple, Inc. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. **Description of commercial paper** N/A

7. List all other income or revenue in excess of \$5,000 per source.

| | Name of source |
|---|-------------------------------------|
| 1 | Employee Retirement System of Texas |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|------------------------------------|-------------------------|-------------------------|
| 1 | 5631 Wagon Train Rd, Austin, TX | House | Residential |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| | Name of obligee | Rate of interest, if any |
|---|-----------------|--------------------------|
| 1 | Bob Honts | about 10% |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender Rate of interest, if any |
|--|
|--|

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of | Rate of interest, if | Date obligation was |
|---|---------|----------------------|---------------------|
| ı | | | |

| | lender/ creditor/ obligee | any | incurred |
|---|---------------------------|----------|----------|
| 1 | Bank of America | 4.625 | 5/03 |
| 2 | HomePlus Mortgage | 3.5 | 9/12 |
| 3 | SACU | about 3% | 10/12 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|---|----------------|
| 1 | Hispanic Issues Section, State Bar of Texas | Council Member |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Vasquez, John</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 24, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 26-Apr-2013

Personal Information

Name: Kerr, Stanley

Address:

1412 springdale austin, TX 78721 **Occupation:** judge

Spouse Information Name: kerr, zacqueline

Address:

12920 james madison manor, TX 78653

Occupation: housewife

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|------------------|----------------------------------|
| 1 | travis county | probate court | attorney |
| 2 | city of austin | municipal court | judge |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address | |
|----------------------------|---------|--|
|----------------------------|---------|--|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | | |
|----|--|--|--|--|
| | Name of source | Nature of income | | |
| | N/A | | | |
| 4. | a gift of any money or oth any source who gave you exceeds \$100. You need no reported as required by received from the following law, Parents, Parents-in- Grandparents, Grandparents, Sisters, Sisters-in-Law, Un | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | | |
| | N/A | | | |
| 5. | other entity in which you other equity ownership ha | poration, partnership, limited partnership, or held, owned, acquired, or sold stock, or any ving a value exceeding \$5,000 or equivalent k or equity in the entity, at any time during | | |
| | Name of company or entit | y | | |
| | N/A | | | |
| 6. | you held, owned, acquired | s, notes and other commercial paper which d or sold at any time during the reporting e value of the bonds, notes and commercial | | |
| | Description of commercial | paper | | |
| | N/A | | | |
| | , . | | | |

 ${\bf 7}$. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | 1412 springdale austin | residence | residence |
| 2 | 12920 james madison manor | residence | residence |
| 3 | 11503 hornsby austin | residence | residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|---------------------------------|--------------------------|
| 1 | tamara aldridge/bank of america | 7 |

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed

at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | compass bank | 4 | 2010 |
| 2 | bank of america | 10 | 2007 |
| 3 | discover | 14 | 2006 |
| 4 | velocity | 7 | 2007 |
| 5 | indy mac | 7 | 2010 |
| 6 | chase | 16 | 2006 |
| 7 | union bank | 12 | 2005 |
| 8 | ed financial | 4 | 2004 |
| 9 | amazon | 17 | 2006 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| | |

N/A

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of

I, $\underline{\text{Kerr, Stanley}}$, hereby swear of affirm that I have completed the Statement of Financial Information on $\underline{\text{April 26, 2013}}$.

or defect on the affidavit of verification, including the signature.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|--------------------------|----------------------------------|
| 1 | City of Austin | 700 7th St., Austin, Tx. | Municipal Court |
| | | | |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| | Name of client or customer | Address | |
|---|--------------------------------|----------------------------------|--|
| 1 | Texas Serenity Academy Charter | 262 Sam Houston Pkwy East, Suite | |

| | School | 140, Houston, TX. |
|---|--------------------------|---|
| 2 | Jonathan C. Torres Trust | Bank of America, Trustee, P.O. Box 830259, Dallas, TX 75283 |

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| Name of source | Nature of income | |
|----------------|------------------|--|
| N/A | | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | | | |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|---|--------------------------|
| 1 | Citimortgage Trust Bank (home mortgage) | 9% |
| 2 | Capitol One Auto Finance (Auto loan; | 17% |

| | borrower: Askia Evans (son) | |
|---|--------------------------------------|-----|
| 3 | Santander Bank (auto loan) | 8% |
| 4 | Regional Acceptance Corp. (auto loan | 13% |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Sallie Mae (student loan) | 7% | August, 2003 |
| 2 | IRS | 10% | 2002 |
| 3 | Regional Acceptance Corp. | 13% | 2009 |
| 4 | Santander Bank | 8% | 2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|---|--------------------------|
| 1 | Texas Black History Preservation Project | Co-President (spouse) |
| 2 | Black Austin Democrats | Board Secretary (spouse) |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be

under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Evans, Kelly**, hereby swear of affirm that I have completed the Statement of Financial Information on **April 24, 2013**.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 25-Apr-2013

Personal Information

Name: Jenkins III, Alfred D.

Address:

11625 Rydalwater LN Austin, TX 78754

Occupation: Associate Municipal Court Judge

Spouse Information

Name: Jenkins, Barbara Z,

Address:

11625 Rydalwater LN Austin, TX 78754

Occupation: Executive Assistant

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|----------------------------------|----------------------------------|
| 1 | City of Austin | 700 E. 7th Street, Austin, TX | Austin Municipal Court |
| 2 | Whole Foods | 550 Bowie Street, Austin, TX | Grocery Store |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| | Name of source | Nature of income |
|---|----------------|--|
| 1 | | Retirement CD Account, Early Disbursement |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| Name of source of gift |
|------------------------|
|------------------------|

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|--|--|-------------------------|
| 1 | 11625 Rydalwater Ln, Austin, TX 78754, Travis County | Lot 7-B blk C, Harris Branch, phase I-A, Section II, Second Amended Harris Branch | Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| У | Rate of interest, if an | Name of obligee/ lender |
|---|-------------------------|-------------------------|
|---|-------------------------|-------------------------|

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|---|--------------------------|------------------------------|
| 1 | Chase Home Mortgage | 6.5% | May 2002 |
| 2 | AES Graduate & Professonal Service | 7.0% | July 11, 2001 |
| 3 | Internal Revenue Service Tax Year 2009 | 4.% | May 15, 2010 |
| 4 | Internal Revenue Service Tax Year 2010 | 4% | May 15, 2011 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|---|----------------------------------|
| 1 | Boy Scouts of America Capital Area Council | Executive Board Member |
| 2 | Peace Through Commerce, Inc. | Board Member and Board Secretary |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

| Statement of Financial Information on April 25, 2013. |
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I, Jenkins III, Alfred D., hereby swear of affirm that I have completed the

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Culousit Datas 22 Mars 2012

| Submit Date: 22-Mar-2013 | |
|-------------------------------|--|
| Personal Information | |
| Name: Garcia-De Leon, Barbara | |
| Address: | |
| Occupation: Associate Judge | |
| Spouse Information | |
| Name: | |
| Address: | |
| | |
| | |
| Occupation: | |

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or source of income | Business address | Nature of occupation or business |
|--------------------------------------|------------------|----------------------------------|
| Source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer Ad | dress |
|-------------------------------|-------|
|-------------------------------|-------|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | | | |

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of property | Description of property | Present use of property |
|----------------------------|-------------------------|-------------------------|
| 1 | | |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender Rate of interest, if any |
|--|
|--|

N/A

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Wells Fargo Home Mortgage | 5.5 | 07-13-2005 |
| 2 | Citimortgage | 6.875 | 07-13-2005 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|---|---------------|
| 1 | Hispanic Bar Assoc. of Austin Found. Board | Member |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Garcia-De Leon, Barbara</u>, hereby swear of affirm that I have completed the Statement of Financial Information on **March 22. 2013.**

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 20-Mar-2013

Personal Information Name: Clervi, Ferdinand D.

Address:

4000 Pebble Path Austin, TX 78731

Occupation: Substitute Judge

Spouse Information
Name: Clervi, Michele M.

Address:

4000 Pebble Path Austin, TX 78731

Occupation: Unemployed

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|----------------------------------|----------------------------------|
| 1 | City of Austin Municipal Court | 701 E. 7th St., Austin, TX 78701 | Substitute Judge |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| Name of source | Nature of income |
|----------------|------------------|
| N/A | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| Name of source of gift |
|------------------------|
| |

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity Windhaven Investments, Charles Schwab, Inc. Berkshire Hathaway; Diversified Historic Investors III Weitz Value Fund; Wells Fargo Advantage Growth Class A; Oppenheimer Developing Markets Fund A Level 3 Communications

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

7. List all other income or revenue in excess of \$5,000 per source.

| | Name of source |
|---|----------------------------|
| 1 | U.S. Army Retired Pay |
| 2 | City of Austin Retired Pay |
| 3 | Social Security |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of property | | Present use of property |
|---------------------------------------|-------------------------|-------------------------|
| 4000 Pebble Path, Austin, TX 78731 | Single Family residence | Home |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/Δ | |

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
|-------------------------|--------------------------|

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | | Date obligation was incurred |
|---|-----------------------------------|------|------------------------------|
| 1 | Pentagon Federal Credit Union | 2.99 | December 2011 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Clervi, Ferdinand D.</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>March 20, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 29-Mar-2013

Personal Information Name: Beckett, Donna

Address: 1002 Ruth Ave.

Austin, TX 78757

Occupation: substitute judge

Spouse Information Name: Beckett, Ted

Address: 1002 Ruth Ave. Austin, TX 78757

Occupation: computer programmer

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|---------------------------------|----------------------------------|
| 1 | Hewlett Packard | 14231 Tandem Blvd. Austin TX | computer programmer |
| 2 | City of Austin | 700 E. 7th St., Austin TX | substitute judge |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address | |
|----------------------------|---------|--|
|----------------------------|---------|--|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |

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7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | | Present use of property |
|---|-----------------------------|-------|-------------------------|
| 1 | 1002 Ruth Ave. Austin TX | house | residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| oligee/ lender Rate of interest, if any |
|---|
|---|

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed

at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Beckett, Donna**, hereby swear of affirm that I have completed the Statement of Financial Information on **March 29, 2013**.

[<u>Print</u>] [<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 16-Apr-2013

Personal Information

Name: Daniels, Kitzy

Address:

12701 Johnson Road Manor, TX 78653

Occupation: Deputy Clerk of Court

Spouse Information Name: Daniels, Kenneth

Address:

12701 Johnson Road Manor, TX 78653 **Occupation:** Driver

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | | | |

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7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | • | Present use of property |
|---|----------------------------|-------|-------------------------|
| 1 | 12701 Johnson Road | house | homestead |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| | Name of obligee | Rate of interest, if any |
|---|---------------------|--------------------------|
| 1 | Gateway One Lending | 5.99 |
| 2 | Regions Mortgage | 5.00 |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Daniels, Kitzy</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 16</u>, 2013.

[<u>Print</u>] [<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 25-Apr-2013

Personal Information Name: Landers, Beverly

Address:

Occupation: Attorney/Municipal Court Substitute Judge

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--|---|----------------------------------|
| 1 | Law Office of Beverly J. Landers & Assoc. | 1514 Ed Bluestein Blvd., Ste. 207 Austin, Texas 78721 | Law Firm, civil practice |
| 2 | City of Austin Municipal Court | 700 E. 7th St., Austin, Texas 78768 | Judiciary |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| I | Name of client or customer | Address |
|-----|----------------------------|---|
| 1 F | Relief Enterprise, Inc. | 6448 Hwy 290 E. , Ste. E111, Austin, Texas |
| 2 E | Benjamin Powell | Plano, Texas |
| | | |

| 3 | All Points Inspection Services, Inc. | 19139 FM 969 Webberville, Texas 78653 |
|---|--------------------------------------|--|
| 4 | Leron & Julia Jackson | 7002 Wellesly Rd., Rowlett, Texas |

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| Name of source | Nature of income |
|----------------|------------------|
| | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| | Name of source of gift |
|---|------------------------|
| 1 | Calvin Williams |
| 2 | Hope Gilchrist |

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

| | Name of company or entity | |
|---|---|--|
| 1 | DMATT, Inc. (Sub-S Corp 5% i interest) | |
| 2 | 2 Gilweilan Group, LLC (30% interest holder - company currently inactive) | |

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5.000.

| Description of commercial paper | |
|---------------------------------|--|
|---------------------------------|--|

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|---------------------------------------|-------------------------|-------------------------|
| 1 | 3302 Sunnyvale, Dalla, Texas 75216 | Residential | Family use |
| 2 | , | | |
| 3 | | | |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| | Name of obligee | Rate of interest, if any |
|---|-----------------|--------------------------|
| 1 | Laryl Landers | 3% |
| 2 | Hope Gilchrist | 3% |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|--------------------------|----------------------------|
| Manne of obligee/ lender | hate of lifterest, if ally |

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | NationStar Mortg. | 6.625% | Oct. 2009 |
| 2 | Capital One Car Loan | 6% | Nov. 2011 |
| 3 | Silverleaf | 7.5% | June 2005 |
| 4 | HSBC | 19% | June 2004 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|----------------------|-----------------|
| 1 | DMATT, Inc. | V.P & Secretary |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 25-Apr-2013

Personal Information Name: McCullough, Frank

Address:

6707 Bridge Hill Cove Austin, TX 78746

Occupation: Substitute Municipal Judge

Spouse Information
Name: McCullough, Barry

Address:

6707 Bridge Hill Cove Austin, TX 78746 **Occupation:** RN

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|---|----------------------------------|
| 1 | McCullough ADR | 6707 Bridge Hill Cove, Austin, Texas 78746 | Mediator/ Arbitrator |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| | Name of client or customer | Address |
|---|----------------------------|--|
| 1 | Same as above | 6707 Bridge Hill Cove, Austin, Texas 78746 |

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | | |
|----|---|--|--|--|
| | Name of source | Nature of income | | |
| | N/A | | | |
| 4. | a gift of any money or other thing any source who gave you a serio exceeds \$100. You need not reported as required by other received from the following relat law, Parents, Parents-in-Law, G Grandparents, Grandparents-in- Sisters, Sisters-in-Law, Uncles, U | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | Name of source of gift | | |
| | N/A | | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | | |
| | Name of company or entity | | | |
| | 1 Various Mutual Funds (American Fu | nds) | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | | |
| | Description of commercial pape | er e e e e e e e e e e e e e e e e e e | | |
| | 1 Various Bond Funds (American Fund | | | |
| 7. | List all other income or revenue in excess of \$5,000 per source. | | | |
| | Name of source | | | |
| | 1 Social Security | | | |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|---|-------------------------|-------------------------|
| | 6707 Bridge Hill Cove, Austin, Texas | home | home |
| 2 | 13799 High Point, Pontotoc, Tx | ranch | ranch |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>McCullough, Frank</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 25, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

[Print]

Submit Date: 31-Mar-2013

Personal Information
Name: Villarreal, Celeste I

Address:

5606 Ameswood Drive Austin, TX 78723

Occupation: Associate Judge

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|---------------------------------------|----------------------------------|
| 1 | City of Austin | 700 E. 7th Street, Austin, TX | Associate Judge |
| 2 | Greenberg Traurig, LLP | 300 W. 6th Street, Suite 2050, Austin | Attorney |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

N/A

3. List all sources of income which exceeded either \$5,000 or were in

excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| | Name of source | Nature of income |
|----|--|---|
| | N/A | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | |
| | Name of source of gift | |
| | N/A | |
| 5. | other entity in which you other equity ownership has | poration, partnership, limited partnership, or held, owned, acquired, or sold stock, or any aving a value exceeding \$5,000 or equivalent ck or equity in the entity, at any time during |
| | Name of company or ent | ity |
| | N/A | |
| 6. | you held, owned, acquire | ds, notes and other commercial paper which ed or sold at any time during the reporting ce value of the bonds, notes and commercial |
| | Description of commercia | al paper |
| | N/A | |
| 7. | List all other income or re | evenue in excess of \$5,000 per source. |

Name of source

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|--|-------------------------|-------------------------|
| 1 | 5606 Ameswood Drive, Austin, TX 78723 | homestead | primary residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Access Group law loans | 2 | May 2005 |
| 2 | Bank of America credit card | 9 | May 2007 |
| 3 | USAA Mastercard | 7 | May 2005 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|---|---------------------------------|
| 1 | Hispanic National Bar Association | Vice President-External Affairs |
| 2 | Mexican American Bar Association of Texas | President |
| 3 | Council on At-Risk Youth | Board Member |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Villarreal, Celeste I</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>March 31, 2013</u>.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 15-Apr-2013

Personal Information Name: Vitucci, Kenneth

Address:

3209 Whites Drive Austin, TX 78735

Occupation: Municipal Court Judge, Substitute Judge

Spouse Information Name: Vitucci, Marian

Address:

3209 Whites Drive Austin, TX 78735

Occupation: Handwork Teacher

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or source of income | Business address | Nature of occupation or business |
|--------------------------------------|--|----------------------------------|
| 1 City of Austin, Municipal Court | PO Box 2135, Austin, Texas 78735 | Judicial |
| 2 Austin Waldorf School | 8700 S View Rd, Austin, Texas 78735 | Education |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| | |

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|------------------|--|
| | Name of source | Nature of income | |

N/A

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

7. List all other income or revenue in excess of \$5,000 per source.

| | Name of source |
|---|---------------------------------|
| 1 | USMC Disability Retirement Pay |
| 2 | Ciy of Austin Retirement System |
| 3 | Social Security |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|-----------------------------------|-------------------------|--------------------------|
| 1 | 3209 Whites Dr., Austin, TX 78735 | Single Family Residence | Vitucci Family Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any | |
|-----------------|--------------------------|--|
| N/A | | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | · • |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Toyota Financial Services | 5.65% | September 15, 2 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|---|--|
| 1 | Texas State Guard | Colonel (TX), Deputy Commander, Maritime Regiment |
| 2 | Texas State Guard Non-profit Association | Board Member |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Vitucci, Kenneth</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 15, 2013</u>.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 22-Mar-2013

Personal Information
Name: Solomon, Mitchell

Address:

4005 Knollwood Dr Austin, TX 78731

Occupation: Municipal Judge

Spouse Information

Name: Solomon, Monica C

Address:

4005 Knollwood Dr Austin, TX 78731

Occupation: Home Manager

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|--------------------------|----------------------------------|
| 1 | City of Austin | 700 E. 7th St Austin, TX | Municipal Judge |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer Address |
|------------------------------------|
|------------------------------------|

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| Name of source | Nature of income | |
|----------------|------------------|--|
| N/A | | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity 1 Fidelity Investments 2 Invesco 3 ING (deferred comp w/ the city of austin) 4 Vanguard

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

| Description | of commercia | l paper |
|-------------|--------------|---------|
|-------------|--------------|---------|

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | | Present use of property |
|---|----------------------------------|---------------|-------------------------|
| 1 | 4005 Knollwood Dr. Austin, TX | house and lot | homestead |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
|-------------------------|--------------------------|

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed

at any time during the reporting period.

| | Name of lender/ creditor/ obligee | | Date obligation was incurred |
|---|---|-----|------------------------------|
| 1 | Sylvia Solomon and Solomon non-exempt trust | 1.9 | Aug 2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Solomon, Mitchell</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>March 22, 2013</u>.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: January 1 through December 31, 2012.

FINANCIAL DISCLOURE

Submit Date: 26-Mar-2013

Personal Information Name: Stark, Rebecca

Address:

Occupation: Court Director

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|-----------------------------------|----------------------------------|
| 1 | City of Austin | P.O. Box 1088, Austin TX 78767 | Municipal Government |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-

professional services during the reporting period.

| | Name of client or customer | Address | |
|----|---|---|--|
| | N/A | | |
| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
| | Name of source | Nature of income | |
| | N/A | | |
| 4. | Identify any source (person, busing of a gift of any money or other the identify any source who gave you which exceeds \$100. You need not which are reported as required by report gifts received from the foll Children, Children-in-law, Parent Grandchildren, Grandchildren-in Grandparents-in-Law, Brothers, in-Law, Uncles, Uncles-in-Law, An Nephews-in-Law, Nieces, Nieces-in-Cousins-in-Law. | ing of value exceeding \$100 or a series of gifts the total value of t report campaign contributions y other law and you need not owing relatives: Spouse, ts, Parents-in-Law, n-Law, Grandparents, Brothers-in-Law, Sisters, Sistersunts, Aunts-in-Law, Nephews, | |
| | Name of source of gift | | |
| | 1 John Craven, Fiance | | |
| 5. | 5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, sold stock, or any other equity ownership having a value \$5,000 or equivalent to 5% or more of the stock or equivalent; at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| | | | |

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

| Description of commercial paper | |
|---------------------------------|--|
|---------------------------------|--|

N/A

7. List all other income or revenue in excess of \$5,000 per source.

| Name of source | |
|----------------|--|
|----------------|--|

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|--------------------------------------|-------------------------|---------------------------------|
| 1 | 6926 Harriet Ave S, Richfield, MN | House/city lot | Home for daugher's & her family |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|-----------------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/lender | Rate of interest, if any |
|------------------------|--------------------------|
| | |

12 List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/creditor/obligee | Rate of interest, if any | Date obligation was incurred |
|---|--|--------------------------|------------------------------|
| 1 | ING Deferred Compensation (my own account) | Unknown | 08/01/2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|-------------------------|----------------------|---------------------|
| lender/creditor/obligee | any | incurred |

N/A

13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| NI/A | |
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Stark, Rebecca</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>March 26, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 28-Apr-2013

Personal Information Name: Valdez III, Pedro

Address:

2511 401 Little Texas Lane

Austin, TX 78745

Occupation: Court Administrator

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|---------------------------------|----------------------------------|
| 1 | Austin Stress Clinic LTD | 5555 North Lamar, Austin, TX | Group Instructor |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| | |

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

sources.

| | Name of source | Nature of income | |
|----|--|---|--|
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or ent | ity | |
| | N/A | | |
| 6. | you held, owned, acquire | ds, notes and other commercial paper which ed or sold at any time during the reporting ace value of the bonds, notes and commercial | |
| | Description of commercia | al paper | |
| | N/A | | |
| 7. | List all other income or re | evenue in excess of \$5,000 per source. | |
| | | | |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of Rate of interest, if Date obligation wa | S |
|---|---|
|---|---|

| | lender/ creditor/ obligee | any | incurred |
|---|---------------------------|-------|------------|
| 1 | New Mexico Student Loans | 7% | 05/31/1999 |
| 2 | Honda | Lease | 04/21/2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held | |
|----------------------|---------------|--|
| N/A | | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Valdez III, Pedro</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 28, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 08-Sep-2013

Personal Information Name: McKnight, Yolanda

Address: 900 Lee Drive Leander, TX 78641

Occupation: Deputy Court Clerk

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Business address | Nature of occupation |
|------------------|------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address | |
|----------------------------|---------|--|
| N/A | | |

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

| | sources. | | |
|----|--|--|--|
| | Name of source | Nature of income | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | you held, owned, acquired or sole | and other commercial paper which d at any time during the reporting of the bonds, notes and commercial | |
| | Description of commercial paper | | |
| | N/A | | |
| 7. | List all other income or revenue in | excess of \$5,000 per source. | |
| | | | |

Name of source

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | <u> </u> | Present use of property |
|---|----------------------------|----------|-------------------------|
| 1 | 900 Lee Drive | home | home |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|-----------------------------------|--------------------------|------------------------------|
| | | |

| 1 | Bank of America | 3.75% | 2005 |
|---|------------------------------------|-------|------|
| 2 | University Federal Credit Union | 15.9% | 2009 |
| 3 | Rob Galvin & Denise Hyde | N/A | 2009 |
| 4 | Mohela (student loan) | 2.31% | 2000 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |
| 14,71 | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>McKnight, Yolanda</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>September 08, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 24-Apr-2013

Personal Information Name: Vigorito, Stephen T

Address:

Occupation: municipal judge

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or source of income | Business address | Nature of occupation or business |
|--------------------------------------|---------------------------|----------------------------------|
| 1 Austin Municipal Court | 700 E. 7th Street, Austin | municipal court |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-inlaw, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee Rate of interest, if any |
|--|
|--|

N/A

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|-----------------------------------|--------------------------|------------------------------|
| 1 Great Lakes (law school | 3.0% | 09/2012 |

| | consolidation loan) | | |
|---|--|------|---------|
| 2 | Great Lakes (graduate school student loan) | 6.8% | 09/2011 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|---|--|
| 1 | Knowledge Mill International (non-profit) | Board member (inactive, created entity for a friend years ago) |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Vigorito, Stephen T</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 24, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 26-Apr-2013

Personal Information Name: Spencer, Elizabeth

Address:

8410 Poquito Circle Universal City, TX 78148 **Occupation:** Director

Spouse Information Name: Spencer, Donald L

Address:

8410 Poquito Circle Universal City, TX 78148 **Occupation:** Detective

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | | | |

file: ///C|/Users/RiosM/Desktop/PIR%20April%202013/spencer%20elizabeth.htm [3/11/2014~11:20:51~AM]

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | • | Present use of property |
|---|----------------------------|------------------------------------|-------------------------|
| 1 | 8410 Poquito Circle | Residential Single Family Dwelling | Primary Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
|-------------------------|--------------------------|

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed

at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Regions Mortgage | 4.0 | 03/2001 |
| 2 | Generations FCU | 9.0 | N/A |
| 3 | Honda Financial | 6.0 | N/A |
| 4 | Capital One | 9.0 | N/A |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |
| | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Spencer, Elizabeth</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 26, 2013</u>.

[<u>Print</u>] [<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 18-Apr-2013

Personal Information Name: Giello, Rebecca

Address:

1091 Oyster Creek Buda, TX 78610

Occupation: Public Administration, NHCD

Spouse Information Name: Giello, Scott

Address:

1091 Oyster Creek Buda, TX 78610

Occupation: Corrections Officer, Travis County

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | | | |

7 . List all other income or revenue in excess of \$5,000 per source.

| | Name of source | | | |
|------|---|-------------------------|---|--|
| | N/A | | | |
| 8. | List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property. | | | |
| | Street address of property | Description of property | Present use of property | |
| | N/A | | | |
| 9. | List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property. | | | |
| | Street address of property | Description of property | Present use of property | |
| | N/A | | | |
| 10 . | | creditor, including the | xcess of \$5,000 on which e name of the debtor and | |
| | Name of obligee | Rate of i | nterest, if any | |
| | N/A | | | |
| 11 . | | | 5,000 on which you are a les of the borrower and | |
| | Name of obligee/ lend | er Rate of i | nterest, if any | |
| | N/A | | | |

12 . List all loans, debts, and other financial liabilities you have which are

in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|---|--------------------------|------------------------------|
| 1 | Bank of America, Refinance, Home Mortgage | 3.67 | 02/04/2013 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Giello, Rebecca</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 18, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 19-Apr-2013

Personal Information Name: Mory, Kenneth J

Address:

1435 Dapplegrey Ln Austin, TX 78727

Occupation: City Auditor

Spouse I nformation Name: Mory, Natalia B

Address:

1435 Dapplegrey Ln Austin, TX 78727

Occupation: Accountant

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|--------------------------------------|----------------------------------|
| 1 | City of Austin Texas | 301 2nd St. Suite 2130, Austin TX | City Auditor |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| | Name of source | Nature of income |
|---|--|--------------------|
| 1 | San Diego County Employee Retirement Sy tem | Retirement Pay |
| 2 | ATT Retirement Savings (BellSouth) | Interest/Dividends |
| 3 | Verizon | Dividends |
| 4 | Northeast Investors | Sale |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| | Name of source of gift |
|---|------------------------|
| 1 | Vince Lovetto DDS |

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

| | Name of source | | | | |
|----|--|---|--|--|--|
| | N/A | | | | |
| 3. | List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property. | | | | |
| | Street address of property | Description of property | Present use of property | | |
| | N/A | | | | |
| • | | | owned, acquired or sold, or pration, partnership, limited | | |
| • | under a contract f partnership, professi or control at least a | for sale by a corporation or of 5% interest. The detay and include a stroperty. Description of | owned, acquired or sold, or bration, partnership, limited ther entity in which you own scription should be sufficient eet address, if any, and the | | |
| • | under a contract f partnership, professi or control at least a to locate the proper present use of the pr | or sale by a corporation or | oration, partnership, limited ther entity in which you own scription should be sufficient eet address, if any, and the | | |
| | under a contract f partnership, professi or control at least a to locate the proper present use of the pr Street address of property N/A | for sale by a corporation or of onal corporation or of 5% interest. The depty and include a strength of property. Description of property Attensions of credit in or creditor, including | Present use of property excess of \$5,000 on which | | |
| | under a contract f partnership, professi or control at least a to locate the proper present use of the pr Street address of property N/A List all loans and ex you are the lender of | or sale by a corporation or of 5% interest. The desty and include a stroperty. Description of property Attensions of credit in or creditor, including if any. | Present use of property excess of \$5,000 on which | | |
| | under a contract f partnership, professi or control at least a to locate the proper present use of the pr Street address of property N/A List all loans and ex you are the lender of the rate of interest, i | or sale by a corporation or of 5% interest. The desty and include a stroperty. Description of property Attensions of credit in or creditor, including if any. | Present use of property excess of \$5,000 on which the name of the debtor and | | |
| 0. | under a contract f partnership, professi or control at least a to locate the proper present use of the profession of the property Street address of property N/A List all loans and expou are the lender of the rate of interest, i | or sale by a corporation or of 5% interest. The depty and include a strength of property. Description of property Attensions of credit interest of creditor, including if any. Rate of the constant of the | Present use of property excess of \$5,000 on which the name of the debtor and | | |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Chase Mortgage | 4.75 | 6-20-10 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|-----------------------|---------------|
| 1 | Austin Chapter of IIA | Director |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Mory, Kenneth J</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 19, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 26-Apr-2013

Personal Information Name: Stokes. Corrie

Address: 2401 Bryan St Austni, TX 78702

Occupation: Deputy City Auditor

Domestic Partner Information

Name: Sheehan, Kerry

Address: 2401 Bryan St Austni, TX 78702

Occupation: psychotherapist

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address | |
|----------------------------|---------|--|
|----------------------------|---------|--|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | | | |

file: ///C |/Users/RiosM/Desktop/PIR%20April%202013/stokes%20corrie.htm [3/11/2014~11:21:30~AM]

7 . List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | - | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | 2401 Bryan St | Single-family residence | Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender Rate of interest, if any |
|--|
|--|

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Chase Bank | 5-14% | 7/10/2008 |
| 2 | USAA Federal Savings Bank | 10-16% | 2006, 2011 |
| 3 | Bank of America | 15% | 12/4/2007 |
| 4 | Citibank | 17% | June 2012 |
| 5 | Fifth Third Bank | 5% | 9/26/2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| held |
|------|
| |
| |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Stokes, Corrie**, hereby swear of affirm that I have completed the Statement of Financial Information on **April 26, 2013**.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 26-Apr-2013

Personal Information

Name: Rizer, Isabella

Address:

1402 County Road 309 Lexington, TX 78947

Occupation: Officer of Real Estate Services

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| | |

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

| | Name of source | Nature of income | |
|----|---|--|--|
| | N/A | | |
| 4. | a gift of any money or ot any source who gave you exceeds \$100. You need reported as required by received from the follow law, Parents, Parents-in Grandparents, Grandpa Sisters, Sisters-in-Law, U | son, business entity or other organization) of ther thing of value exceeding \$100 or identify bu a series of gifts the total value of which not report campaign contributions which are other law and you need not report gifts ring relatives: Spouse, Children, Children-in- Law, Grandchildren, Grandchildren-in-Law, rents-in-Law, Brothers, Brothers-in-Law, Jncles, Uncles-in-Law, Aunts, Aunts-in-Law, aw, Nieces, Nieces-in-Law, First Cousins, or | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or ent | ity | |
| | N/A | | |
| 6. | you held, owned, acquire | ds, notes and other commercial paper which ed or sold at any time during the reporting ace value of the bonds, notes and commercial | |
| | Description of commercia | al paper | |
| | N/A | | |
| 7. | List all other income or re | evenue in excess of \$5,000 per source. | |
| | Name of source | | |
| | | | |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | 1402 County Road 309 | home/5.6 acres | homestead |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|-----------------------------------|--------------------------|------------------------------|
| | | |

| 1 | Greentree Acceptance Corp | 11% | 2005 |
|---|------------------------------|------|------|
| 2 | MasterCard | 14% | 2007 |
| 3 | Visa | 18% | 2007 |
| 4 | American Express | 18% | 2007 |
| 5 | Nelnet | 8.5% | 2007 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Rizer, I sabella</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 26, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 19-Mar-2013

Personal Information Name: Hensley, Sara

Address:

12300 Alcanza Drive Austin, TX 78739

Occupation: Director of Parks and Recreation

Domestic Partner Information

Name: Hees, Ramey

Address:

12300 Alcanza Drive Austin, TX 78739

Occupation: part time work and stay and home mom

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|------------------|-------------------------------------|
| 1 | City of Austin | 200 South Lamar | Director of Parks and Recreation |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer Address |
|------------------------------------|
|------------------------------------|

| 3. | List all so | | | | | | | |
|----|-------------|--------|-------|-----------|---------|----------------|----------|-----------|
| | excess of | | | | | | | |
| | royalties, | rents, | trust | disbursen | nents o | r other | non-occu | ıpational |
| | sources. | | | | | | | |

| Name of source | Nature of income |
|---------------------------------|------------------|
| 1 Rental House in Phoenix, Ariz | ona Rent |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| Nama | ٥f | COLIFCO | ٥f | ~ift |
|------|----|---------|----|------|
| Name | OI | source | OI | gnr |

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | lender/ creditor/ obligee | any | incurred |
|---|------------------------------|-------|---------------|
| 1 | Harold Hees | 3% | November 2008 |
| 2 | Harold Hees | 3% | December 2008 |
| 3 | Amplify Credit Unioncar loan | 2.75% | March 2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Hensley, Sara</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>March 19, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

| Submit Date: 02-May-2013 | | |
|--|--|--|
| Personal Information | | |
| lame: Wright, Cora D | | |
| Address: | | |
| | | |
| | | |
| Dccupation: Assistant Director, Austin Parks and Recreation | | |
| Spouse Information Name: Address: | | |
| | | |
| Occupation: | | |
| | | |

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or source of income | Nature of occupation or business |
|--------------------------------------|----------------------------------|
| Source of friconic | OI DUSITICSS |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer Address | |
|------------------------------------|--|
|------------------------------------|--|

| 3. | | | | ne which exce | | | | |
|----|------------|---------------|---------|----------------|--------|----------|------------|------------|
| | excess of | 10% of | your gi | ross income re | ceived | l from i | nterest, o | dividends, |
| | royalties, | rents, | trust | disbursement | s or | other | non-occ | cupational |
| | sources. | | | | | | | |

| | Name of source | Nature of income |
|---|-----------------------------|------------------|
| 1 | Residential Rental Property | Rents |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| Name o | of source | of ait | ft |
|--------|-----------|--------|----|
|--------|-----------|--------|----|

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|--|
| 1 | 4702 Wally Avenue | Single Family Residence | Rental Property (Benefactor Robert E. Sheppard (son) and Mother |
| 2 | 11528 Loweswater Lane | Former homestead | sold in the last year |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
|-----------------|--------------------------|

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
|-------------------------|--------------------------|

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Wells Fargo Home Mortgage | 4.375 | 7/2011 |
| 2 | Wells Fargo Dealer Services | 9% | 2009 |
| 3 | Capitol One | N/A | 2009 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|---|----------------|
| 1 | Rosewood Community Development Corporation (assigned by City of Austin) | Vice President |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, Wright, Cora D, hereby swear of affirm that I have completed the Statement of

| Financial Information on May | <u>y 02, 2013</u> . | | |
|------------------------------|---------------------|--|--|
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[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 22-Apr-2013

Personal Information

Name: McNeeley, Kimberly A

Address:

4306 Reynosa Drive Austin, TX 78739

Occupation: Assistant Director, Parks and Recreation Dept.

Spouse Information

Name: McNeeley, Joseph T

Address:

4306 Reynosa Drive Austin, TX 78739

Occupation: Director or Youth and Family Services, YMCA

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer Address |
|------------------------------------|
|------------------------------------|

| 3. | List all so | | | | | | | | | |
|----|-------------|--------|-------|----------|-------|----|-------|-------|-----------|------|
| | excess of | | | | | | | | | |
| | royalties, | rents, | trust | disburse | ments | or | other | non-o | ccupation | onal |
| | sources. | | | | | | | | | |

| | Name of source | Nature of income |
|---|----------------------|--------------------|
| 1 | Dennis and Tracy Rye | Rental Home Income |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| | • | | | • | |
|--------|--------|--------------|-------|--------|------|
| Name | \sim | - | 11460 | \sim | |
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| 144111 | • | | | • | MILL |
| | | | | | |

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

| | Name of source |
|---|--|
| 1 | Joseph McNeeley, employee of YMCA- annual salary |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of property | Description of property | Present use of property |
|--|-------------------------|-------------------------|
| 1 5118 Little Beth Dirve North, Boynton Beach, Florida | Single Family Home | Rental Property |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any | |
|-----------------|--------------------------|--|
| N/A | | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | TD Bank | 6.3 | 07/01/1999 |
| 2 | Wells Fargo Bank | 4.3 | 09/01/2010 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |
| | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>McNeeley, Kimberly A</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 22, 2013</u>.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

| Submit Date: 01-May-2013 | | |
|----------------------------|--|--|
| Personal Information | | |
| Name: Guernsey, Gregory In | | |
| Address: | | |
| | | |
| | | |
| Occupation: City Planner | | |
| Spouse Information | | |
| Name: | | |
| Address: | | |
| | | |
| | | |
| Occupation: | | |

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|---------------------------------|--------------------------------------|
| 1 | City of Austin (Austin, Tx) | P.O. 1088, Austin, TX. 78767 | Director, Planning & Dev. Rev. Dept. |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|-------------------------------|--|
| | sources. | | |
| | Name of source | Nature of income | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| 7. | List all other income or revenue in | excess of \$5,000 per source. | |

| | Name of source | | | |
|----|--|---|---|--|
| | N/A | | | |
| 8. | List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property. | | | |
| | Street address of property | Description of property | Present use of property | |
| | 1 | | | |
| | partnership, profession or control at least a 5 | nal corporation or ot 5% interest. The des y and include a stre | ration, partnership, limited her entity in which you own scription should be sufficient eet address, if any, and the Present use of | |
| | property | property | property | |
| | N/A | | | |
| 10 | | creditor, including | excess of \$5,000 on which the name of the debtor and | |
| | Name of obligee | Rate o | Rate of interest, if any | |
| | N/A | | | |
| 11 | | | \$5,000 on which you are a ames of the borrower and | |
| | Name of obligee/ lend | ler Rate o | f interest, if any | |
| | N/A | | | |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Velocity Credit Union | 5% | 2011 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Guernsey, Gregory In</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>May 01, 2013</u>.



[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: January 1 through December 31, 2012.

FINANCIAL DISCLOURE

Submit Date: 15-Apr-2013

Personal Information

Name: Mc Coy, Maureen

Address:

Occupation: Director, Capital Area Metropolitan Planning Org.

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional

fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| | Name of client or customer | Address |
|--|---|---|
| | N/A | |
| 3. List all sources of income which exceeded either \$5,000 or were excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | me received from interest, |
| | Name of source | Nature of income |
| | N/A | |
| 4. | which exceeds \$100. You need no which are reported as required be report gifts received from the for Children, Children-in-law, Pare Grandchildren, Grandchildren- | hing of value exceeding \$100 or u a series of gifts the total value of ot report campaign contributions by other law and you need not llowing relatives: Spouse, nts, Parents-in-Law, in-Law, Grandparents, , Brothers-in-Law, Sisters, Sisters- aunts, Aunts-in-Law, Nephews, |
| | Name of source of gift | |
| | N/A | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | |
| | Name of company or entity | |
| | | |

| 6. | List and describe all bonds, notes and other commercial paper |
|----|---|
| | which you held, owned, acquired or sold at any time during the |
| | reporting period if the combined face value of the bonds, notes and |
| | commercial paper exceeded \$5,000. |

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | | | |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
|-----------------|--------------------------|

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/lender | Rate of interest, if any |
|------------------------|--------------------------|
| | |

N/A

12 List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/creditor/obligee | | Date obligation was incurred |
|---|---------------------------------|------|------------------------------|
| 1 | Bank of America | 5.25 | 10/01/2004 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|-------------------------|----------------------|---------------------|
| lender/creditor/obligee | any | incurred |

N/A

13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held | |
|--------------------------|---------------|--|
| 1 Envision Central Texas | Board Member | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Mc Coy, Maureen</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 15, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 26-Mar-2013

Personal Information

Name: Barba, Leon

Address:

415 Sun Bonnet Drive Buda, TX 78610

Occupation: Assistant Director/Building Official

Spouse Information Name: Barba, Zulema

Address:

415 Sun Bonnet Drive Buda. TX 78610

Occupation: Housewife

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|------------------------|---|
| 1 | City of Austin | 505 Barton Springs Rd. | Planning and Development Review Dept. |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|--------------|
| | 1 101011 000 |

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | • | | |

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7 . List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | | Present use of property |
|---|----------------------------|-------------------------------------|-------------------------|
| 1 | 415 Sun Bonnet Drive | Pinafore Park, Sec 1, Lot 16, Blk 2 | Homestead |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any | |
|-----------------|--------------------------|--|
| N/A | | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
|-------------------------|--------------------------|

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed

at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|----|-----------------------------------|--------------------------|------------------------------|
| 1 | Bank of America (equity loan) | 7% | 2001 |
| 2 | Bank of America (credit card) | 11% | Unknown |
| 3 | Bank of America (credit card) | 25% | Unknown |
| 4 | Home Depot (credit card) | 27% | Unknown |
| 5 | Discover (credit card) | 23% | Unknown |
| 6 | Gold Edition M/C (credit card) | 25% | Unknown |
| 7 | CITI (credit card) | 20% | Unknown |
| 8 | American Express (Optima) | 20% | Unknown |
| 9 | Beneficial Finance | 18% | Unknown |
| 10 | CHASE (credit card) | 27% | Unknown |
| 11 | Slate (credit card) | 24% | Unknown |
| 12 | Slate (credit card) | 27% | Unknown |
| 13 | Harris N.A. (auto) | 7% | 2009 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
|----------------------|---------------|

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Barba, Leon</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>March 26, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

| Submit Date: 25-Apr-2013 |
|--|
| Personal Information |
| Name: Adams, George |
| Address: |
| Occupation: Assistant Director, Planning and Development Rev |
| Spouse Information |
| Name: |
| Address: |
| Occupation: |

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer Address | ient or customer Address | |
|------------------------------------|--------------------------|--|
|------------------------------------|--------------------------|--|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|---|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization a gift of any money or other thing of value exceeding \$100 or ider any source who gave you a series of gifts the total value of wexceeds \$100. You need not report campaign contributions which reported as required by other law and you need not report greceived from the following relatives: Spouse, Children, Children law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-L Grandparents, Grandparents-in-Law, Brothers, Brothers-in-L Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-L Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins-First Cousins-in-Law. | ntify hich are gifts -in- aw, aw, | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership other entity in which you held, owned, acquired, or sold stock, or other equity ownership having a value exceeding \$5,000 or equiva to 5% or more of the stock or equity in the entity, at any time du the reporting period. | any lent | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper who you held, owned, acquired or sold at any time during the report period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | ting | |
| | Description of commercial paper | | |
| | N/A | | |
| | IV/ C | | |

7. List all other income or revenue in excess of \$5,000 per source.

Name of source N/A 8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property. Street address of **Description of** Present use of property property property 1 9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property. Street address of **Description of** Present use of property property property N/A you are the lender or creditor, including the name of the debtor and the rate of interest, if any. Name of obligee Rate of interest, if any

10. List all loans and extensions of credit in excess of \$5.000 on which

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
|-------------------------|--------------------------|

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed

at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Wells Fargo Home Mortgage | approx 4% | 2008 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held | |
|----------------------|---------------|--|
| N/A | | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Adams, George</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 25, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 23-Apr-2013

Personal Information Name: Birkner, Donald

Address:

1503 Colton Way Cedar Park, TX 78613

Occupation: Assistant Director PDRD

Spouse Information Name: Gayle, Jerikay

Address:

1503 Colton Way Cedar Park, TX 78613 **Occupation:** Attorney

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | | |
|----|--|--|--|--|
| | Name of source Nature of income | | | |
| | N/A | | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | | |
| | Name of source of gift | | | |
| | N/A | | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | | |
| | Name of company or entity | | | |
| | N/A | | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | | |
| | Description of commercial paper | | | |
| | N/A | | | |
| | | | | |

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7 . List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|--------------------------------|-------------------------|-------------------------|
| 1 | 1503 Colton Way, Cedar Park | Single Family Residence | Homestead |
| 2 | 308 N. Mustang, Cedar Park, | Single Family Residence | Investment |
| 3 | 10400 CR 258, Early, TX | Acreage | Retirement Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
|-----------------|--------------------------|

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
|-------------------------|--------------------------|

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | TIB Bankers Bank | 6.625% | October 18, 200 |
| 2 | Comanche National | 4.95% | July 22, 2004 |
| 3 | Austin Telco | 3.45% | August 13, 2010 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held | |
|----------------------|---------------|--|
| N/A | | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Birkner, Donald**, hereby swear of affirm that I have completed the Statement of

| Financial Information on April 23, 2013 | <u>3</u> . | |
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STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 01-May-2013

Personal Information
Name: Needham, Enoch

Address:

181 4711 Spicewood Springs Rd

Austin, TX 78759

Occupation: Assistant Director, CAMPO

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|---------------------------------------|----------------------------------|
| 1 | TxDOT | P.O. Drawer 15426 Austin, Tx 78761 | Retirement check |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

| | Name of source | Nature of income |
|----|---|--|
| | N/A | |
| 4. | a gift of any money or ot any source who gave you exceeds \$100. You need reported as required by received from the follow law, Parents, Parents-in Grandparents, Grandpa Sisters, Sisters-in-Law, U | son, business entity or other organization) of ther thing of value exceeding \$100 or identify bu a series of gifts the total value of which not report campaign contributions which are other law and you need not report gifts ring relatives: Spouse, Children, Children-in- Law, Grandchildren, Grandchildren-in-Law, rents-in-Law, Brothers, Brothers-in-Law, Jncles, Uncles-in-Law, Aunts, Aunts-in-Law, aw, Nieces, Nieces-in-Law, First Cousins, or |
| | Name of source of gift | |
| | N/A | |
| 5. | other entity in which you other equity ownership h | rporation, partnership, limited partnership, or held, owned, acquired, or sold stock, or any aving a value exceeding \$5,000 or equivalent ock or equity in the entity, at any time during |
| | Name of company or ent | ity |
| | N/A | |
| 6. | you held, owned, acquire | ds, notes and other commercial paper which ed or sold at any time during the reporting ace value of the bonds, notes and commercial |
| | Description of commercia | al paper |
| | N/A | |
| 7. | List all other income or re | evenue in excess of \$5,000 per source. |
| | Name of source | |
| | | |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|---|----------------------------|-------------------------|
| 1 | 3314 Blue Jay Lane Austin, Tx 78732 | House | Primary residence |
| 2 | 4711 Spicewood Springs Rd Austin, Tx 78759 | Condo | Secondary residence |
| 3 | Moss Springs and Old Thornton Rd Kosse, Tx | 72 acres agricultural land | Ag Land |
| 4 | 1302 Marais New Orleans 70116 | Condo | Vacation property |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender Rate of interest, if any |
|--|
|--|

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | UFCU | 4% | 04/30/2010 |
| 2 | UFCU | 6.25% | 11/18/2005 |
| 3 | GMAC | 5.25% | 06/29/2011 |
| 4 | Provident Funding | 5% | 02/06/2003 |
| 5 | Ocwen | 4.8% | 11/2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held | |
|----------------------|---------------|--|
| N/A | | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, Needham, Enoch, hereby swear of affirm that I have completed the Statement

| of Financial Information on May 01, 2013. | | |
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STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

| Submit Date: 02-May-2013 |
|--------------------------|
| Personal Information |
| Name: Stoll, Elmer |
| Address: |
| |
| Occupation: City Planner |
| Spouse Information |
| Name: |
| Address: |
| |
| |
| Occupation: |

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

| 3. | List all so | | | | | | | | | |
|----|-------------|--------|-------|----------|-------|----|-------|-------|-----------|------|
| | excess of | | | | | | | | | |
| | royalties, | rents, | trust | disburse | ments | or | other | non-o | ccupation | onal |
| | sources. | | | | | | | | | |

| | Name of source | Nature of income |
|---|-------------------------------|------------------|
| 1 | Spouse's farmland in Nebraska | Rent |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

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N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|-----------------------------|-------------------------|-------------------------|
| 1 | | | |
| 2 | Farmland near Seward, NE | Farmland | Agriculture |
| 3 | Woodland near Jasper, AR | Unimproved woodland | Timber |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
|-----------------|--------------------------|

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
|-------------------------|--------------------------|

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Chase Bank | 3.00% | 5/15/2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Position held | Name of organization |
|---------------|----------------------|
| | NI / A |
| | N/A |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Stoll, Elmer</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>May 02, 2013</u>.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 09-Apr-2013

Personal Information

Name: Frasier, Margo

Address: 5408 Avenue F Austin, TX 78751

Occupation: Police Monitor

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|------------------|----------------------------------|
| 1 | City of Austin | Austin, Texas | Police Monitor |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| | Name of client or customer | Address |
|---|-------------------------------|-----------------------|
| 1 | One Beacon Insurance | San Antonio, Texas |
| 2 | TML Joint Self Insurance | Austin, Texas |
| 3 | Texas Association of Counties | Austin, Texas |
| 4 | Webb County | Laredo, Texas |
| 5 | Royston Rayzor | Corpus Christi, Texas |

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| Name of source | Nature of income | |
|----------------|------------------|--|
| N/A | | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity 1 UBS 401K 2 Texas District County Retirement System 3 Principal Insurance 401K

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

| Description of commercial paper | |
|---------------------------------|--|
| | |

N/A

7. List all other income or revenue in excess of \$5,000 per source.

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | • <u> </u> | Present use of property |
|---|----------------------------|------------|-------------------------|
| 1 | 5408 Avenue F | Residence | Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| | Name of obligee | Rate of interest, if any |
|---|-----------------|--------------------------|
| 1 | Wells Fargo | 5.75 |
| 2 | Ally Bank | 3.99 |
| 3 | U.S. Bank | 6.99 |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
|-------------------------|--------------------------|

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Frasier, Margo</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 09</u>, 2013.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 20-Mar-2013

Personal Information Name: Lazarus, Howard

Address:

39 2800 Waymaker Way

Austin, TX 78746

Occupation: Engineer/Municipal Government

Spouse Information Name: Lazarus. Carol R

Address:

39 2800 Waymaker Way

Austin, TX 78746

Occupation: Homemaker

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|---|----------------------------------|
| 1 | City of Austin | 505 Barton Springs Road, Austin, TX 78704 | City Government |
| 2 | St. Edwards University | 3001 S. Congress Avenue, Austin, TX 78704 | Education |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| | |

| 3. | List all so | | | | | | | |
|----|----------------------|---|---------|--|----|-----------------|--------------|----|
| | excess of royalties, | | | | | | | |
| | sources | , | 4. 4.54 | | ٠. | U 411.01 | ocupati. | JC |

| Name of source | Nature of income |
|----------------|------------------|
| N/A | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

7. List all other income or revenue in excess of \$5,000 per source.

| | Name of source |
|---|---|
| 1 | US Army Voluntary Separation Initiative |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|--|-------------------------|-------------------------|
| 1 | 2800 Waymaker Way #39, Austin, TX 78746 | Condominium | Primary Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any | |
|-------------------------|--------------------------|--|
| N/A | | |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed

at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Quicken Loans | 3.625 | February 2012 |
| 2 | Nissan-Inifinit LC | 7 | February 2012 |
| | USAA FEderal Savings Bank | 12.75% | January 2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held | |
|----------------------|---------------|--|
| N/A | | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Lazarus, Howard</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>March 20, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 15-Apr-2013

Personal Information Name: Hinojosa, Roberto

Address:

319 Matthew Cv. Bastrop, TX 78602

Occupation: Assistant Director, Public Works Department

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Business address | Nature of occupation |
|------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| | |

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

sources.

| | Sources. | | |
|----|--|--|--|
| | Name of source | Nature of income | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | other entity in which you held, other equity ownership having | ion, partnership, limited partnership, or owned, acquired, or sold stock, or any a value exceeding \$5,000 or equivalent equity in the entity, at any time during | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | you held, owned, acquired or | tes and other commercial paper which sold at any time during the reporting ue of the bonds, notes and commercial | |
| | Description of commercial paper | er | |
| | N/A | | |
| 7. | List all other income or revenue | e in excess of \$5,000 per source. | |
| | Name of source | | |
| | | | |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any | |
|-----------------|--------------------------|--|
| N/A | | |

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|-------------------------------------|--------------------------|
| 1 | Erika Hinojosa/Capitol Credit Union | about 5% |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of lender/ creditor/ obligee | Date obligation was incurred |
|-----------------------------------|------------------------------|
| | |

| 1 Chase Mortgage | 3.85 | 2011 |
|------------------|------|------|
| 2 Toyota | 3.0 | 2010 |
| 3 John Deere | 1.9 | 2009 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |
| | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Hinojosa, Roberto</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 15, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 04-Apr-2013

Personal Information

Name: Burchard-Juarez, Keri R

Address:

7929 Via Verde Dr Austin, TX 78739

Occupation: Assistant Director

Spouse Information Name: | uarez, David

Address:

7929 Via Verde Dr Austin, TX 78739

Occupation: Assistant Director

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| Name of source | Nature of income | |
|----------------|------------------|--|
| N/A | | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

- 1 529B Plans for 2 children
- 2 Deferred Compensation Account
- 7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|---------------------------------|-------------------------|-------------------------|
| 1 | 7929 Via Verde Dr Austin, TX | Single Family House | Home |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| | Name of obligee | Rate of interest, if any |
|---|-----------------|--------------------------|
| 1 | BB&T Mortgage | 2.75% |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| ne of obligee/ lender | Rate of interest, if any |
|-----------------------|--------------------------|
|-----------------------|--------------------------|

N/A

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Toyota Financial | 3 | 12/06/2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Burchard-Juarez, Keri R</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 04</u>, <u>2013</u>.

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

| Submit Date: 20-Mar-2013 | | |
|--------------------------------|--|--|
| Personal Information | | |
| Name: Snow, James | | |
| Address: | | |
| Occupation: Assistant Director | | |
| Spouse Information | | |
| Name: | | |
| Address: | | |
| | | |
| | | |
| Occupation: | | |

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|---|---|
| 1 | COA Public Works | 505 Barton Springs Road, Austin TX 78704 | Management of Infrastructure in the Public Right of Way |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|--------------|
| | 1 101011 000 |

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | | | |

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of property | Description of property | Present use of property |
|----------------------------|-------------------------|-------------------------|
| | | |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| | Name of obligee | Rate of interest, if any |
|---|-----------------|--------------------------|
| 1 | Quicken Loans | 3.75% |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

N/A

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Snow, James</u>, hereby swear of affirm that I have completed the Statement of Financial Information on **March 20. 2013.**

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 20-Mar-2013

Personal Information Name: Lara, Veronica

Address:

2216 Canterbury St Austin, TX 78702

Occupation: SMBR Director

Spouse Information Name: Lara, Salvador

Address:

2216 Canterbury St Austin, TX 78702

Occupation: Recruiter

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| 3. | List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
|----|--|--|--|
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000. | | |
| | Description of commercial paper | | |
| | N/A | | |
| | | | |

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7. List all other income or revenue in excess of \$5,000 per source.

Name of source

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | 2216 Canterbury St | House | Personal Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee Rate o | | Rate of interest, if any |
|------------------------|-----------------|--------------------------|
| 1 | Bank of America | 3.3% |
| 2 | Frost Bank | 6% |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Lara, Veronica</u>, hereby swear of affirm that I have completed the Statement of Financial Information on **March 20. 2013.**

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 08-Apr-2013

Personal Information Name: Dibble, Debra L

Address:

1082 verbena Dr Austin, TX 78750

Occupation: Assistant Director, SMBR

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Business address | Nature of occupation |
|------------------|------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| | |

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

| | Name of source | Nature of income | |
|----|--|--|--|
| | N/A | | |
| 4. | Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period. | | |
| | Name of company or ent | ity | |
| | N/A | | |
| 6. | you held, owned, acquire | ds, notes and other commercial paper which ed or sold at any time during the reporting ce value of the bonds, notes and commercial | |
| | Description of commercial paper | | |
| | N/A | | |
| 7. | List all other income or re | evenue in excess of \$5,000 per source. | |
| | Name of source | | |
| | | | |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of property | | Present use of property |
|---|-------------|-------------------------|
| 1082 Verbena Drive, Austin, TX 78750 | Condominium | Residence |

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------------------------|----------------------|---------------------|
| lender/ creditor/ obligee | any | incurred |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|---|----------------|
| | Boys & Girls Club of America - South Central Texas, San Marcos, TX | Secretary |
| 2 | Mechanical Engineering Industry Advisory Council, Prairie View A&M University | Advisor/Member |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Dibble, Debra L</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 08, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 25-Apr-2013

Personal Information

Name: Athens, Lucia

Address:

805 Kinney Ave Austin, TX 78704

Occupation: Chief Sustainability Officer

Spouse Information
Name: Corrigan, William

Address: 805 Kinney Ave Austin, TX 78704

Occupation: Unemployed

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| | Name of source | Nature of income |
|---|------------------------------------|------------------|
| 1 | Rental Income from Home in Seattle | Monthly rental |
| 2 | Estate Settlement from Parent | Inheritance |
| 3 | Estate Settlement from Aunt | Inheritance |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| Name of source | of | aift |
|----------------|----|------|
|----------------|----|------|

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

7. List all other income or revenue in excess of \$5,000 per source.

| Name | of | source | |
|--------|-----|---------------|--|
| Hallic | VI. | SUULCE | |

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | 6307 41st Ave SW | Single Family Home | Rental |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| | Name of obligee/ lender | Rate of interest, if any |
|---|--------------------------------|--------------------------|
| 1 | Self/Home Street Bank Mortgage | .475 |
| 2 | Self/Home Street Bank Mortgage | .6 |
| 3 | Self/Equity line of credit | .4 |
| 4 | Step-daughter/ACS Federal Loan | ? |

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Bank of America | on request | on request |
| 2 | USAA credit card | on request | on request |
| 3 | USAA Auto Loan | on request | on request |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|----------------------|--------------------|
| 1 | AIA Austin | Board of Directors |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Athens, Lucia</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 25, 2013</u>.

[<u>Close Window</u>]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 09-Apr-2013

Personal Information Name: Spillar, Robert J

Address:

4900 Rollingwood Drive Austin, TX 78746

Occupation: Engineer - Transportation Director

Spouse Information Name: Spillar, Lynn M

Address:

4900 Rollingwood Drive

Austin, TX 78746

Occupation: Physician

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| | Name of source | Nature of income |
|---|---|----------------------------|
| 1 | 3106 Honey Tree Lane, Austin TX 78746 | Rental property |
| 2 | Bliss R. Spillar Family Trust - Frost Bank Trustee | Trust disbursment |
| 3 | Edna M. Spillar Family Trust - Frost Bank, LPL Financial | Trust disbursment |
| 4 | Prudential Life Insurance - disbursment | Life insurance disbursment |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

Name of source of gift

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

| | Description of commercial paper |
|----|--|
| 1 | LPL Financial Insured Cash Account |
| 2 | AllianceBernstein Intermediate Bond CL C |
| 3 | AllianceBernstein Discovery Value Cl C |
| 4 | Fidelity Advisor Small Cap Growth CL C |
| 5 | Franklin Growth Opportunities CL C |
| 6 | John Hancock Large Cap Equity CL C |
| 7 | Kayne Anderson Energy Total Return Fund |
| 8 | MFS Emerging Markets Debt CL C |
| 9 | Oppenheimer Developing Markets CL C |
| 10 | AIM Invesco Equity & Income CL C |
| 11 | AIM Invesco Mid Cap Growth CL C |
| 12 | Dodge & Cox Balanced DODBX |
| 13 | Forum Absolute Strategies CL R |
| 14 | Franklin Highy Y9ield Tax Free Income CL C |
| 15 | T Rowe Price Small Cap Stock |
| 16 | Royce Total Return Investment CL RYTRX |
| 17 | Tweedy Browne Global Value TBGVX |
| 18 | Alliance Bernstein Intl Growth CL C |
| 19 | Franklin Natural Resources CL C |
| 20 | Growth Fund of America CL C |
| 21 | ING Real Estate CL C |
| 22 | Mutual Beacon CL C |
| 23 | New World CI C |
| 24 | Pimco Income CL C |
| 25 | Small Cap World CL C |

7. List all other income or revenue in excess of \$5,000 per source.

| Name of source | |
|----------------|--|
| | |

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of property | Description of property | Present use of property |
|----------------------------|-------------------------|-------------------------|
| 1 3106 Honey Tree Lane, | Rental House, single | Rental Income |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|--------------------------------------|--|-------------------------|
| 1 | 4006 Greensboro, San Antonio, TX | Private Home, part of estate for which I am the Executor | private home |
| 2 | No. 2 Elcho Ave, Crested Butte Co | Second home, part of estate for which i am the Executor | vacation home |

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-------------------------------------|--------------------------|------------------------------|
| 1 | Wells Fargo Home Loan | 3% var est. | 2004 |
| 2 | Owen Loan Services (GMAC Refi) | 3% est. | July 2013 refi |
| 3 | GMAC Home Loan | 4% est. | 2007 |
| 4 | Wells Fargo Personal Line of Credit | 12% est. | revolving |
| | | | |

| 5 PECU Auto Loan (loan retired in 2013) | 5% Est. | 2010 |
|---|----------|-----------|
| 6 USAA Visa Credit Card | 12% est. | revolving |
| 7 FANY Mae Student Loan | 6% est | 2000 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held |
|---|---|--|
| 1 | Downtown Austim Transportation Management District | Board Member |
| 2 | Shepherd of the Hills Lutheran Church | Council Member (Jan 1, 2012 - Oct 1, 2012) |
| 3 | BSA Troop 31, Bee Cave District | Charter Organization Representative |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Spillar, Robert J**, hereby swear of affirm that I have completed the Statement of Financial Information on **April 09, 2013**.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 24-Apr-2013

Personal Information Name: Schatz, Gary W

Address:

6430 Ira Ingram Drive Austin, TX 78749

Occupation: Assistant Director

Spouse Information Name: Schatz, Linda S

Address:

6430 Ira Ingram Drive Austin, TX 78749

Occupation: Legal Compliance & Ethics Program Manager

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--|--|--------------------------------------|
| 1 | City of Austin, Texas | 505 Barton Springs Road, Ste 800, Austin, TX 78704 | City Government |
| 2 | Transocean Offshore Deepwater Drilling, Inc. | 4 Greenway Plaza, Houston, TX 77046 | Oil & Gas Exploration and Production |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

| | Name of source | Nature of income |
|---|----------------------------------|------------------|
| 1 | Raymond James & Associates, Inc. | Dividends |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| Name of source of gift | |
|------------------------|--|
|------------------------|--|

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

| | Name of company or entity |
|----|--|
| 1 | Bank Of America Corporation |
| 2 | Lowes Companies, Inc. |
| 3 | Transocean Limited |
| 4 | Dow Chemical Company |
| 5 | Exxon Mobil Corporation |
| 6 | General Dynamics Corporation |
| 7 | Franklin Templeton Investments |
| 8 | FedEx Corporation |
| 9 | Kraft Foods, Inc. |
| 10 | PetSmart, Inc. |
| 11 | Neuberger Berman LLC |
| 12 | Akin, Gump, Strauss, Hauer & Feld, LLP |

| _ | |
|----|----------------------------------|
| 13 | Fidelity Investments |
| 14 | Capital One Bank |
| 15 | Vanguard Group, Inc. |
| 16 | HJ Heinz Company |
| 17 | Signature Bank Of New York |
| 18 | Coca Cola Company |
| 19 | E I Du Pont De Nemours & Company |
| 20 | Gencorp, Inc. |
| 21 | Motorola Solutions, Inc. |
| 22 | Motorola Mobility Holdings, Inc. |
| 23 | Enterprise Products Partners L P |
| 24 | Home Depot, Inc. |
| 25 | O Reilly Automotive, Inc. |
| 26 | Raymond James & Associates, Inc. |
| 27 | American Century Investments |
| 28 | Dreyfus Investments |
| 29 | Merck & Co., Inc. |
| 30 | Selected Funds |
| | |

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

| | Description of commercial paper |
|---|---------------------------------|
| 1 | US Treasury Savings Bonds |

7. List all other income or revenue in excess of \$5,000 per source.

| | Name of source |
|---|--|
| 1 | Sale of 5746 Cheena Drive, Houston, TX 77096 |

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|--|-------------------------|---------------------------|
| 1 | 5746 Cheena Drive, Houston, TX 77096 | Single-family residence | Spouse's home of record |
| 2 | 6430 Ira Ingram Drive, Austin, TX 78749 | Single-family residence | Employee's home of record |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| N/A | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|---|--------------------------|------------------------------|
| 1 | USAA Bank - Home mortgage (Gary & Linda Schatz) | 4.655% | 8/19/10 |
| 2 | USAA Bank - MasterCard (Gary & Linda Schatz) | 8.9% & var | 1/1/12 |
| 3 | Nissan Motors Acceptance Credit (Gary & Linda Schatz) | 1.9% | 8/15/08 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5%

interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| | Name of organization | Position held | |
|---|---|---------------------------------|--|
| 1 | Washington on Westcott Roundabout Initiative, Inc., Houston, TX | Technical Advisory Board Member | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Schatz, Gary W</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>April 24, 2013</u>.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 16-Apr-2013

Personal Information Name: Derr, Warner G

Address:

410 2216 Thornton Road

Austin, TX 78704

Occupation: Engineer

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|---------------------------------------|----------------------------------|
| 1 | Caity of Austin | 505 Barton Springs Road, Suite 800 | government |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
|----------------------------|---------|

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

sources.

| | Name of source | Nature of income |
|---|-----------------------------|------------------|
| 1 | Laredo Petroleum, Inc | Royalties |
| 2 | Panther Energy Company, LLC | Royalties |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| Name of source of gift | |
|------------------------|--|
| | |

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

N/A

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|-------------------------|
| 1 | 2216 Thornton Road, 410 | condominium | residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any | |
|-----------------|--------------------------|--|
| N/A | | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| N/A | |

12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Date obligation was incurred |
|---|--------------------------------------|------------------------------|
| I | | |

| 1 Homeward Residential | same | same |
|-------------------------|------|------|
| 2 Bank of America (2nd) | same | same |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| Name of | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Derr, Warner G**, hereby swear of affirm that I have completed the Statement of Financial Information on **April 16, 2013**.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 25-Mar-2013

Personal Information

Name: Li, Victoria

Address:

5834 Westslope Dr. Austin, TX 78731

Occupation: Engineer, Manager

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| Name of employer or | Business address | Nature of occupation |
|---------------------|-------------------------|----------------------|
| source of income | | or business |

N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| | |

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

| sources. | |
|--|---|
| Name of source | Nature of income |
| N/A | |
| Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law. | |
| Name of source of gift | |
| N/A | |
| other entity in which you held, ow other equity ownership having a ve | partnership, limited partnership, or yned, acquired, or sold stock, or any alue exceeding \$5,000 or equivalent uity in the entity, at any time during |
| Name of company or entity | |
| N/A | |
| you held, owned, acquired or sold | and other commercial paper which d at any time during the reporting of the bonds, notes and commercial |

7. List all other income or revenue in excess of \$5,000 per source.

| Name of source | |
|----------------------|--|
| 1 state retirement | |
| 2 real estate rental | |

Description of commercial paper

5 .

6.

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| | Street address of property | Description of property | Present use of property |
|---|--------------------------------------|-------------------------|-------------------------|
| 1 | 5834 Westslope Dr., Austin | House | Home |
| 2 | 313 E. Rundberg, Austin | office building | leasing |
| 3 | 411, 413, 415 E. Rundberg, Austin | land | vacant |
| 4 | 11603 Rustic Rock, Austin | duplex | leasing |

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| | Name of obligee | Rate of interest, if any |
|---|-----------------|--------------------------|
| 1 | Frank Li | 4.5% |
| 2 | Jocelyn Tau | 5% |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

N/A

12 . List all loans, debts, and other financial liabilities you have which are

in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Wells Fargo | 4% | March 2012 |
| 2 | Wells Fargo | 3.0% | Oct. 2012 |
| 3 | Mortgage SMT | 4.5% | April, 2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|--|---------------|
| 1 Government Advisory Committee, Professional Engineers Board | Chair |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Li, Victoria</u>, hereby swear of affirm that I have completed the Statement of Financial Information on **March 25. 2013.**

[Print] [Close Window]

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 18-Apr-2013

Personal Information
Name: Pantalion, Joseph

Address:

5908 Taylorcrest Austin, TX 78749

Occupation: Watershed Protection, Deputy Director

Spouse Information

Name: Pantalion, Adrienne

Address:

5908 Taylorcrest Austin, TX 78749

Occupation: Whole Foods Market, Barrista

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|--------------------------------------|--------------------------------------|----------------------------------|
| 1 | City of Austin | P.O. Box 1088 Austin, Texas 78767 | Municipal Government |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer Address |
|------------------------------------|
|------------------------------------|

| 3. | 3. List all sources of income which exceeded either \$5, | .000 or were in | |
|----|---|--|--|
| | excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources. | | |
| | Name of source Nature of income | | |
| | N/A | | |
| 4. | I. Identify any source (person, business entity or other a gift of any money or other thing of value exceeding any source who gave you a series of gifts the total exceeds \$100. You need not report campaign contribute reported as required by other law and you need received from the following relatives: Spouse, Childralaw, Parents, Parents-in-Law, Grandchildren, Grandc Grandparents, Grandparents-in-Law, Brothers, Bisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins-in-Law. | \$100 or identify value of which itions which are not report gifts en, Children-in-children-in-Law, brothers-in-Law, and Aunts-in-Law, | |
| | Name of source of gift | | |
| | N/A | | |
| 5. | 5. List the names of any corporation, partnership, limited other entity in which you held, owned, acquired, or so other equity ownership having a value exceeding \$5,00 to 5% or more of the stock or equity in the entity, at the reporting period. | old stock, or any 00 or equivalent | |
| | Name of company or entity | | |
| | N/A | | |
| 6. | 5. List and describe all bonds, notes and other commerce you held, owned, acquired or sold at any time during period if the combined face value of the bonds, notes paper exceeded \$5,000. | g the reporting | |
| | Description of commercial paper | | |
| | N/A | | |
| 7. | 7. List all other income or revenue in excess of \$5,000 pe | r source. | |

| source |
|--------|
|--------|

N/A

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of property | Description of property | Present use of property |
|---|----------------------------|-------------------------|
| 1 5908 Taylorcrest Dri Austin, Texas | ve Single Family Structure | Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any |
|-----------------|--------------------------|
| | |

N/A

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender Rate of interest, if any |
|--|
|--|

N/A

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| | Name of lender/ creditor/ obligee | Rate of interest, if any | Date obligation was incurred |
|---|-----------------------------------|--------------------------|------------------------------|
| 1 | Chase Bank | 5.5% | 07/31/2002 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held |
|----------------------|---------------|
| N/A | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section $\frac{2-7-72}{2}$ of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Pantalion, Joseph**, hereby swear of affirm that I have completed the Statement of Financial Information on **April 18, 2013**.

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2012.**

FINANCIAL DISCLOURE

Submit Date: 28-Mar-2013

Personal Information
Name: Personett, Michael

Address:

2802 Jorwoods Drive Austin, TX 78745

Occupation: Assistant Director, Watershed Protection Departmen

Spouse Or Domestic Partner's Information

Not Applicable

1. List all sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees, or \$20,000 in payment for goods, products or non-professional services per source.

| | Name of employer or source of income | Business address | Nature of occupation or business |
|---|---|--|----------------------------------|
| 1 | City of Austin Watershed Protection Department | 505 Barton Springs Road, Austin, TX 78704 | Municipal Government |

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

| Name of client or customer | Address |
|----------------------------|---------|
| | |

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational

sources.

| Name of source | Nature of income |
|----------------|------------------|
| N/A | |

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, or First Cousins-in-Law.

| | Name | of | source | of | gift |
|--|-------------|----|--------|----|------|
|--|-------------|----|--------|----|------|

N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

Name of company or entity

- 1 Various stock and bond mutual funds and REITs in qualified and nonqualified accounts managed by Ameriprise Financial
- 2 Various stock and bond mutual funds in the COA 457 plan that are managed by ING
- 6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

| | _ | | |
|-------------|----------|------------|-------|
| DOCCHINTIAN | ot com | marcial | nanar |
| DESCHIDLIOH | OI COIII | iiici ciai | vavei |
| Description | | | |

N/A

7. List all other income or revenue in excess of \$5,000 per source.

Name of source

8. List and describe all real property in which you hold any legal or beneficial interest including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address, if any, and the present use of the property.

| Street address of property | Description of property | Present use of property |
|--|-------------------------|-------------------------|
| 2802 Jorwoods Drive, Austin, TX 78745 | Single-Family Residence | Primary Residence |

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale by a corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

| Street address of | Description of | Present use of |
|-------------------|----------------|----------------|
| property | property | property |

N/A

N/A

N/A

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

| Name of obligee | Rate of interest, if any | |
|-----------------|--------------------------|--|
| | | |

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

| Name of obligee/ lender | Rate of interest, if any |
|-------------------------|--------------------------|
| | |

12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

| Name of | Rate of interest, if | Date obligation was |
|---------|----------------------|---------------------|
| | | |

| | lender/ creditor/ obligee | any | incurred |
|---|---------------------------|--------|------------|
| 1 | Flagstar Mortgage | 3.125% | 05/07/2012 |
| 2 | Chase Bank (auto) | 1.74% | 02/29/2012 |

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period.

| | | Date obligation was |
|---------------------------|-----|---------------------|
| lender/ creditor/ obligee | any | incurred |

N/A

13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

| Name of organization | Position held | |
|----------------------|---------------|--|
| N/A | | |

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section 2-7-72 of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, <u>Personett, Michael</u>, hereby swear of affirm that I have completed the Statement of Financial Information on <u>March 28, 2013</u>.