# STATEMENT OF FINANCIAL INFORMATION Reference Section 2-7-72, Austin City Code

(4)

# AMENDED 6-14-2012

## STATEMENT OF FINANCIAL INFORMATION MAYOR, COUNCIL, CANDIDATES

This form should be filed by City officials -- Mayor, City Council Members, Candidates -- for the period January 1 through December 31, 2011 .

This statement must be received by the City Clerk by 4:45 p.m. on the last Friday in April.\*\* The report must be signed under oath. This form may be copied if additional space for reporting is needed. In reporting information required by this form, a City official shall include the same information as it pertains to his or her spouse or domestic partner, by separate listing. However, a separate report for the City Official's spouse or domestic partner is not required.

\*\*Incumbent and non-incumbent candidates must file within five working days after the deadline for filing for their respective offices. However, incumbent candidates are not required to refile if an identical financial statement for the previous year has already been filed.

Where a monetary amount or value of income of an asset is required to be reported, the exact amount need <u>not</u> be reported. The statement may instead include the category of amount as follows:

Category I At least \$1 but less than \$10,000; Category II At least \$10,000 but less than \$20,000; Category III At least \$20,000 but less than \$50,000; Category IV At least \$50,000 but less than \$75.000; Category V At least \$75.000 but less than \$100,000; Category VI \$100,000 or more, report to nearest \$100,000.

Name of City official: Tovo

(Last Name)

Kathryne (First Name) Beth

(Middle Name)

Address:

809 West 32<sup>nd</sup> Street, Austin, Texas, 78705

Occupation: Austin City Council Member

Spouse or domestic partner's name: Tom Hamilton Hurt

Address: (Same as above)

Occupation: Architect

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1. List all sources of occupational income which exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services per source.

Name of Employer or Source of Income	Business Address	Nature of Occupation or Business	Category of amount
City of Austin	301 West 2 <sup>nd</sup> Street	City Council Member	Ш
Hurt Partners Architects, Inc. (owned by Tom Hurt solely; Kathryne owns no interest, nor is she a member or officer)	409 West 14 <sup>th</sup> Street	Architecture Firm	IV
Hurt Asset Manage- ment LLC (Tom Hurt owns interest; Kathryne owns no interest, nor is she a member or officer)	409 West 14 <sup>th</sup> Street	Management company for oil and gas company	Ш
Bob Bullock Texas State History Museum/ State Preservation Board (Kathryne Tovo income)	PO Box 12874 Austin, TX 78711	Museum	I

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

Į	Name of Client or Customer	Address
	Eric and Cyndy Smith;	702 Texas Avenue, Austin, Texas 78705
	Architecture Clients	

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Jeff and Deanna Serra;	1001 S. Cap of TX Hwy, Ste K150
Architecture Clients	Austin, Texas 78746
Theatre Action Project,	701 Tillery St, STE A14
Architecture Client	Austin, TX 78702
Winston Capital,	5956 Sherry Lane, Ste 1200
Architecture Client	Dallas, TX 75225
Josh and Kristen Rash;	2846 San Gabriel Street,
Architecture Clients	Austin, Tx 78705
Reliance Energy	500 W. Illinois, Ste 1200
	Midland, TX 78701
Windsor Permian LLC	14301 Caliber Dr., Ste 300,
	Oklahoma City, OK 73134
Exxon Mobil Corporation	1005 Congress Ave Ste 900,
	Austin, TX 78701
Navajo Refining company	PO Box 1600
	Artesia, NM 88211-1600

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

Name of Source	Nature of Income	Category of amount	
800 Christopher Street	Residential rental income, Single	П	
	family house		
Ratliff Riker LP	Oil and gas income, land sales	VI - \$200,000	

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100, or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-Law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, First Cousins-in-Law

Name of source of gift	Category amount
(none)	

STATEMENT OF FINANCIAL INFORMAT	TION		
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owned, acquired, or sold stock, or any otl	ip, limited partnership, or other entity in which you held, her equity ownership having a value exceeding \$5,000 or or equity in the entity, at any time during the reporting		
Name of Company or Entity			
Ratliff Riker, LP			
Ratliff Riker Management LLC			
Cumberland Fifth, LLC			
Pearl Cat LP			
Pearl Cat Management LLC			
West Fourteenth LLC			
McCottage LLC			
	owns interest; Kathryne owns no interest, ember or officer)		
Hurt Partners Architects, Inc. Tom Hurt owns interest; Kathryne owns no interest, Nor is member or officer)			
Hurt Family Investments LP (Tom Hurt owns interest; Kathryne owns no interest, Nor is member or officer)			
2006 Hurt Family Trust (Tom Hurt Trust	ee)		
	r commercial paper which you held, owned, acquired or iod if the combined face value of the bonds, notes and		
Description of commercial paper	Category of amount		
(none)			

Category amount

Source

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8. List and describe all real property in which you hold any legal or beneficial interest, including real property for which you have entered into a contract for sale. The description should be sufficient to locate the property, and include the street address if any, and the present use of property.

Street Address of Property	Description of Property	Present Use of Property	
800 Christopher Street, Austin, TX 78704	Residential Rental Property, single family	Residence Rental	
809 West 32 <sup>nd</sup> Street, Austin, Tx 78705	Residence	Residence, Homestead	
1502 Lupine Lane, Austin, Tx 78741	Empty Lot	No Use	

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale, by a corporation, partnership, limited partnership, professional corporation, or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

Street Address of Property	Description of Property	Present Use of Property	
Undivided interest in land acreage in Ector County Texas on property known as Ratliff Ranch, and owned by Ratliff Riker LP, located at East Yukon Rd and FM 554, Odessa, TX 78765	Ranch land, mineral interest	Ranch Land, real estate development, producing minerals	
Undivided interest in land acreage in Ector County Texas on property known as Ratliff Ranch, and owned by Hurt Properties LP, and 2006 Hurt Family Trust, located at East Yukon Rd and FM 554, Odessa, TX 78765	Ranch land, mineral interest	Ranch Land, real estate development, producing minerals	
1107 S 3 <sup>rd</sup> Street, owned by McCottage LLC	Residential rental property, single family	Residential rental property, single family	
Undivided mineral interest in land acreage in Winkler County, Texas owned by Ratliff Riker LP	Mineral interest	Producing minerals	

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Undivided mineral interest in land acreage in Atascosa County, Texas owned by Ratliff Riker LP		Producing minerals
Undivided mineral interest in land acreage in Loving County, Texas owned by Ratliff Riker LP	Mineral interest	Producing minerals
409 West 14 <sup>th</sup> Street owned by West Fourteenth LLC	Small office rental property	Office use

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

Name of obligee	Rate of interest, if any	Category of amount
(none)		

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer, including the names of the borrower and lender.

Name of obligee/lea	nder Ra	te of interest	, if any	Category of	amount
(none)					
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12. List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

Name Lender/Creditor/Obligee	Rate of	Category of	Date Obligation
	Interest, if any	amount	was Incurred
Colonial Savings / Tom Hurt and Kathryne Tovo	4.632 %	VI loan of	2009
(Obligee) (Home Loan)		\$500,000	
		Approx.	
International Bank of Commerce / Tom Hurt and	8%	III loan of	2009
Kathryne Tovo (Obligee) (Home Loan)		\$48,000	
		Approx.	

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or

	interest, if any	aniouni	was incurred
Bank of America, Investment property loan,	7.42 %	VI loan of	2003
McCottage LLC, (investment property – 1107 S.		\$200,000	
3 <sup>rd</sup> Street)		Approx.	
Frost Bank, Line of Credit for Hurt Partners	6.5%	III	2007
Architects			
Capital One Bank, property loan,	7.1 %	VI loan of	2007
West Fourteenth LLC, (investment property – 409		\$500,000	
W 14 <sup>th</sup> Street)		Approx.	

13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

Name of Organization	Position Held	
McCottage LLC	Tom Hurt, Manager; Kathryne Tovo, Manager	
Cumberland Fifth LP	Tom Hurt, Partner; Kathryne Tovo, Partner	
Cumberland Fifth Management LLC	Tom Hurt, Manager; Kathryne Tovo, Manager	
Pearl Cat LP	Tom Hurt, Partner; Kathryne Tovo, Partner	
Pearl Cat Management LLC	Tom Hurt, Manager; Kathryne Tovo, Manager	
West Fourteenth LLC	Tom Hurt, Manager; Kathryne Tovo, Manager	
Hurt Partners Architects, Inc.	Tom Hurt, President, Director, Interest Owner; Kathryne Tovo owns no interest, Nor is she a member of officer	
Hurt Asset Management LLC	Tom Hurt, Manager, Interest Owner; Kathryne Tovo owns no interest, Nor is she a member or officer	
Ratliff Riker LP	Tom Hurt, Partner, interest owner; Kathryne Tovo owns no interest, nor is she a member or officer	
Ratliff Riker Management LLC	Tom Hurt, Manager, interest owner; Kathryne Tovo owns no interest, nor is she a member or officer	

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Families with Children From China, Austin, TX	Kathryne Tovo, Volunteer secretary Jan 2011 -
	July 2011
Dream Come True Foundation, Austin, TX	Kathryne Tovo, Volunteer board member until
	March 2011
Bouldin Creek Community Dev. Corporation,	Kathryne Tovo, Volunteer agent / board
Austin, TX	member
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#### State of Texas

I do solemnly swear that the preceding Financial Statement is in all things true and correct and fully shows all information required to be reported pursuant to Section 2-7-72 City Code for the reporting period indicated.

Signature of City Officials