

FORM
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AUSTIN CITY CLERK
POSTING: DATE/TIME

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2009 APR 13 AM 11 03

STATEMENT OF FINANCIAL INFORMATION

Chapter 2-7-72, Austin Code of 2003 Form Prescribed by City of Austin City Clerk's Office
P.O. Box 1088
Austin, Texas 78767

INSTRUCTIONS

This statement is for persons who are city officials to provide financial information for the period January 1 through December 31 of the preceding year. This Form is Required to be Completed by the Following City Officials:

Mayor
City Council Members
Candidates

This statement must be received by the City Clerk by 4:45 p.m. on the last Friday in April.* The report must be signed under oath. This form may be copied to provide additional space for reporting. In reporting information required by this form, a City Official shall include the same information as it pertains to his or her spouse, by separate listing. However, a separate report for the City Official's spouse is not required.

*Except that incumbent and non-incumbent candidates file within five working days after the deadline for filing for their respective offices. However, incumbent candidates are not required to refile if an identical financial statement for the previous year has already been filed.

Where a monetary amount or value of income of an asset is required to be reported, the exact amount need not be reported. The statement may instead include the category of amount as follows:

- Category I: At least \$1 but less than \$10,000;
- Category II: At least \$10,000 but less than \$20,000;
- Category III: At least \$20,000 but less than \$50,000;
- Category IV: At least \$50,000 but less than \$75,000;
- Category V: At least \$75,000 but less than \$100,000;
- Category VI: \$100,000 or more, report to nearest \$100,000.

Fill in the year for which this report is made:

January 1 through December 31, 2008_

FINANCIAL DISCLOSURE**NAME:**

(Last)

(First)

(Middle)

Morrison _Laura_ _Caldwell_**ADDRESS:**_610 Baylor St., Austin, TX 78703_**OCCUPATION:**_City Council Member_**SPOUSE'S NAME:**

(Last)

(First)

(Middle)

Morrison _Philip_ _James_**ADDRESS:**_610 Baylor St., Austin, TX 78703_**OCCUPATION:**_University Physics Professor_

1. List all sources of occupational income which exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services per source.

a. Name of Employer or Source of Income: _City of Austin_

Business Address: _301 W. 2nd St., Austin, TX 78701_

Nature of Occupation or Business: _City Council Member_

Category of Amount: _III_

b. Name of Employer or Source of Income: _University of Texas at Austin_

Business Address: _1 University Station, C1600, Austin, TX 78712_

Nature of Occupation or Business: _Professor_

Category of Amount: _VI/\$100,00_

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

Name of Client or Customer: _____

Address: _____

Name of Client or Customer: _____

Address: _____

Name of Client or Customer: _____

Address: _____

Name of Client or Customer: _____

Address: _____

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

a. Name of Source: Wachovia Bank

Nature of Income: Interest
(Either interest, dividends, royalties, rents or trust disbursements)

Category of Amount: I

b. Name of Source: National Financial Services

Nature of Income: Dividends
(Either interest, dividends, royalties, rents or trust disbursements)

Category of Amount: III

c. Name of Source: 3906 Bailey Lane, Austin, TX 78756

Nature of Income: Rent
(Either interest, dividends, royalties, rents or trust disbursements)

Category of Amount: III

1

d. Name of Source: 610 Baylor St, Austin, TX 78703Nature of Income: Rent
(Either interest, dividends, royalties, rents or trust disbursements)Category of Amount: IIIe. Name of Source: 4410 NE 10th Ave, Portland, OR 97211Nature of Income: Rent
(Either interest, dividends, royalties, rents or trust disbursements)Category of Amount: If. Name of Source: Mary J Ryan TrustNature of Income: Trust Disbursement
(Either interest, dividends, royalties, rents or trust disbursements)Category of Amount: VI/\$300,00

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100, or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives:

Spouse	
Children	Children-in-Law
Parents	Parents-in-Law
Grandchildren	Grandchildren-in-Law
Grandparents	Grandparents-in-Law
Brothers	Brothers-in-Law
Sisters	Sisters-in-Law
Uncles	Uncles-in-Law
Aunts	Aunts-in-Law
Nephews	Nephews-in-Law
Nieces	Nieces-in-Law
First Cousins	First Cousins-in-Law

a. Name of Source of Gift: _____
Category of Amount: _____

b. Name of Source of Gift: _____

Category of Amount: _____

1

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

- a. Name of Company or Entity: National Financial Services (investment account)
- b. Name of Company or Entity: Wachovia Securities (investment account & SEP)
- c. Name of Company or Entity: Charles Schwab (investment account & SEP)
- d. Name of Company or Entity: Valic (UT Retirement Program)

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold, at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

- a. Description of Commercial Paper: _____
Category of Amount: _____
- b. Description of Commercial Paper: _____
Category of Amount: _____
- c. Description of Commercial Paper: _____
Category of Amount: _____
- d. Description of Commercial Paper: _____
Category of Amount: _____

7. List all other income or revenue in excess of \$5,000 per source.

- a. Source: _____
Category of Amount: _____
- b. Source: _____
Category of Amount: _____

8. List and describe all real property in which you hold any legal or beneficial interest, including real

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property for which you have entered into a contract for sale. The description should be sufficient to locate the property, and include the street address if any, and the present use of the property.

a. Street Address of Property: 610 Baylor St., Austin, TX 78703

Description of Property: Residential

Present Use of Property: Apartments

b. Street Address of Property: 3906 Bailey Lane, Austin, TX 78756

Description of Property: Residential

Present Use of Property: Duplex

c. Street Address of Property: 4410 NE 10th Ave, Portland, OR 97211

Description of Property: Residential

Present Use of Property: Duplex

d. Street Address of Property:

Description of Property:

Present Use of Property:

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale, by a corporation, partnership, limited partnership, professional corporation, or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

a. Street Address of Property:

Description of Property:

Present Use of Property:

b. Street Address of Property:

Description of Property:

Present Use of Property:

1

c. Street Address of Property: _____

Description of Property: _____

Present Use of Property: _____

d. Street Address of Property: _____

Description of Property: _____

Present Use of Property: _____

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

a. Name of Obligor: _____

Rate of Interest: _____

Category of Amount: _____

b. Name of Obligor: _____

Rate of Interest: _____

Category of Amount: _____

c. Name of Obligor: _____

Rate of Interest: _____

Category of Amount: _____

d. Name of Obligor: _____

Rate of Interest: _____

Category of Amount: _____

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer, including the names of the borrower and lender.

a. Name of Obligor: _____

Rate of Interest: _____

Category of Amount: _____

b. Name of Obligor: _____

Rate of Interest: _____

Category of Amount: _____

c. Name of Obligor: _____

Rate of Interest: _____

Category of Amount: _____

d. Name of Obligor: _____

Rate of Interest: _____

Category of Amount: _____

12. (1) List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

a. Name of Lender/Creditor/Obligor: Chase Home Finance

Rate of Interest, if any: 6.75%

Category of Amount: VI/\$300,000

Date Obligation was Incurred: 12/98

b. Name of Lender/Creditor/Obligor: Citimortgage

Rate of Interest, if any: 5.25%

Category of Amount: V

Date Obligation was Incurred 3/03

c. Name of Lender/Creditor/Obligor: _____

Rate of Interest, if any: _____

Category of Amount: _____

Date Obligation as Incurred: _____

d. Name of Lender/Creditor/Obligor: _____

Rate of Interest, if any: _____

Category of Amount: _____

Date Obligation was Incurred: _____

(2) List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest, which are presently outstanding or which existed at any time during the reporting period.

a. Name of Lender/Creditor/Obligee: _____

Rate of Interest, if any: _____

Category of Amount: _____

Date Obligation was Incurred: _____

b. Name of Lender/Creditor/Obligee: _____

Rate of Interest, if any: _____

Category of Amount: _____

Date Obligation was Incurred: _____

c. Name of Lender/Creditor/Obligee: _____

Rate of Interest, if any: _____

Category of Amount: _____

Date Obligation was Incurred: _____

d . Name of Lender/Creditor/Obligee: _____

Rate of Interest, If any: _____

Category of Amount: _____

Date Obligation was Incurred: _____

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13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

a. Name of Organization: _____

Position Held: _____

b. Name of Organization: _____

Position Held: _____

c. Name of Organization: _____

Position Held: _____

d. Name of Organization: _____

Position Held: _____

State of Texas
County of Travis

VERIFICATION

I do solemnly swear that the preceding Financial Statement, filed herewith is in all things true and correct, and fully shows all information required to be reported by me pursuant to Section 2-7-72 City Code for the reporting period indicated.

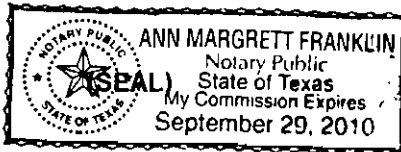


Signature of Affiant

SWORN TO AND SUBSCRIBED BEFORE ME by
this the 13 day of April, 2009,
to certify which witness my hand and seal.



Signature of Notary



[\[Print\]](#)[\[Close Window\]](#)

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through June 30, 2011.**

FINANCIAL DISCLOURE

Position Name: City Council Members

Submit Date: 07-Aug-2009

Personal Information

Name: Morrison, Laura

Address:

610 Baylor St.

Austin, TX 78703

Occupation: City Council Member

Spouse Information

Name: Morrison, Philip

Address:

610 Baylor St.

Austin, TX 78703

Occupation: University Physics Professor

1. List all changes in sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees or \$20,000 in payment for goods, products or non-professional services per source.

Name of Employer or Source of Income	Business Address	Nature of Business or Occupation	Category of Amount
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N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list all changes in the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees or \$20,000 in payment for goods, products or non-professional services during the reporting period.

Name of Client or Customer	Address
----------------------------	---------

N/A

3. List all changes in sources of income that exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

	Name of Source	Nature of Income	Category of Amount
1	Mary J Ryan Trust	Trust Disbursement	0

4. List all changes in the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity at any time during the reporting period.

Name of Company or Entity

N/A

5. List and describe all changes in real property in which you hold any legal or beneficial interest having a market value of \$5,000 or more including real property for which you have entered a contract for sale. The description should be sufficient to locate the property. Include the street address, if any, and the present use of the property.

Street Address of Property	Description of Property	Present Use of Property
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N/A

6. List all changes in loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor including the name of the debtor and the rate of interest, if any.

Name of Obligor/Debtor	Rate of Interest	Category of Amount
------------------------	------------------	--------------------

N/A

7. List all changes in loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

Name of Obligor/Lender	Rate of Interest	Category of Amount
------------------------	------------------	--------------------

N/A

- 8a. (a) List all changes in loans, debts and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time

during the reporting period. Include the name of the lender, creditor, and obligee.

Name of Lender/Creditor/Obligee	Rate of Interest, if any	Category of Amount	Date Obligation was Incurred
---------------------------------	--------------------------	--------------------	------------------------------

N/A

- 8b . (b) List all changes in loans, debts and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period. Include the name of the lender, creditor, and obligee.**

Name of Lender/Creditor/Obligee	Rate of Interest, if any	Category of Amount	Date Obligation was Incurred
---------------------------------	--------------------------	--------------------	------------------------------

N/A

- 9 . List all changes in boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities including non-business entities. Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.**

Name of Organization	Position Held
----------------------	---------------

N/A

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section [2-7-72](#) of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Morrison, Laura** , hereby swear of affirm that I have completed the Statement of Financial Information on **August 07, 2009**.

FORM
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AUSTIN CITY CLERK
POSTING: DATE/TIME
2010 APR 30 AM 11 05

Page 1 of 11

STATEMENT OF FINANCIAL INFORMATION

Chapter 2-7-72, Austin Code of 2003 Form Prescribed by City of Austin City Clerk's Office
P.O. Box 1088
Austin, Texas 78767

INSTRUCTIONS

This statement is for persons who are city officials to provide financial information for the period January 1 through December 31 of the preceding year. This Form is Required to be Completed by the Following City Officials:

Mayor
City Council Members
Candidates

This statement must be received by the City Clerk by 4:45 p.m. on the last Friday in April.* The report must be signed under oath. This form may be copied to provide additional space for reporting. In reporting information required by this form, a City Official shall include the same information as it pertains to his or her spouse, by separate listing. However, a separate report for the City Official's spouse is not required.

*Except that incumbent and non-incumbent candidates file within five working days after the deadline for filing for their respective offices. However, incumbent candidates are not required to refile if an identical financial statement for the previous year has already been filed.

Where a monetary amount or value of income of an asset is required to be reported, the exact amount need not be reported. The statement may instead include the category of amount as follows:

Category I: At least \$1 but less than \$10,000;
Category II: At least \$10,000 but less than \$20,000;
Category III: At least \$20,000 but less than \$50,000;
Category IV: At least \$50,000 but less than \$75,000;
Category V: At least \$75,000 but less than \$100,000;
Category VI: \$100,000 or more, report to nearest \$100,000.

Fill in the year for which this report is made:

January 1 through December 31, 2009__

FINANCIAL DISCLOSURE

NAME:

(Last)

(First)

(Middle)

_Morrison_____Laura_____Caldwell_____

ADDRESS:

_610 Baylor St., Austin, TX 78703_____

OCCUPATION:

_City Council Member_____

SPOUSE'S NAME:

(Last)

(First)

(Middle)

_Morrison_____Philip_____James_____

ADDRESS:

_610 Baylor St., Austin, TX 78703_____

OCCUPATION:

_University Physics Professor_____

- 1. List all sources of occupational income which exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services per source.**

a. Name of Employer or Source of Income: _City of Austin_____

Business Address: _301 W. 2nd St., Austin, TX 78701_____

Nature of Occupation or Business: _City Council Member_____

Category of Amount: _III_____

b. Name of Employer or Source of Income: _University of Texas at Austin_____

Business Address: _1 University Station, C1600, Austin, TX 78712_____

Nature of Occupation or Business: _Professor_____

Category of Amount: _VI/\$100,00_____

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.

Name of Client or Customer: _____

Address: _____

Name of Client or Customer: _____

Address: _____

Name of Client or Customer: _____

Address: _____

Name of Client or Customer: _____

Address: _____

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

a. Name of Source: Wachovia Bank

Nature of Income: Interest
(Either interest, dividends, royalties, rents or trust disbursements)

Category of Amount: I

b. Name of Source: National Financial Services

Nature of Income: Dividends
(Either interest, dividends, royalties, rents or trust disbursements)

Category of Amount: III

c. Name of Source: 3906 Bailey Lane, Austin, TX 78756

Nature of Income: Rent
(Either interest, dividends, royalties, rents or trust disbursements)

Category

of

Amount: III

d. Name of Source: 610 Baylor St, Austin, TX 78703

Nature of Income: Rent
(Either interest, dividends, royalties, rents or trust disbursements)

Category _____ of
Amount: III

e. Name of Source: 4410 NE 10th Ave, Portland, OR 97211

Nature of Income: Rent
(Either interest, dividends, royalties, rents or trust disbursements)

Category of Amount: I

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100, or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives:

Spouse	
Children	Children-in-Law
Parents	Parents-in-Law
Grandchildren	Grandchildren-in-Law
Grandparents	Grandparents-in-Law
Brothers	Brothers-in-Law
Sisters	Sisters-in-Law
Uncles	Uncles-in-Law
Aunts	Aunts-in-Law
Nephews	Nephews-in-Law
Nieces	Nieces-in-Law
First Cousins	First Cousins-in-Law

a. Name of Source of Gift: _____

Category of Amount: _____

b. Name of Source of Gift: _____

Category of Amount: _____

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000

or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

- a. Name of Company or Entity: _National Financial Services (investment account)_____
- b. Name of Company or Entity: _Wachovia Securities (investment account & SEP)_____
- c. Name of Company or Entity: _Charles Schwab (investment account & SEP)_____
- d. Name of Company or Entity: _Valic (UT Retirement Program)_____

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold, at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

- a. Description of Commercial Paper: _____
Category of Amount: _____
- b. Description of Commercial Paper: _____
Category of Amount: _____
- c. Description of Commercial Paper: _____
Category of Amount: _____
- d. Description of Commercial Paper: _____
Category of Amount: _____

7. List all other income or revenue in excess of \$5,000 per source.

- a. Source: _____
Category of Amount: _____
- b. Source: _____
Category of Amount: _____

8. List and describe all real property in which you hold any legal or beneficial interest, including real property for which you have entered into a contract for sale. The description should be sufficient to locate the property, and include the street address if any, and the present use of the property.

1

a. Street Address of Property: _ 610 Baylor St., Austin, TX 78703 _____

Description of Property: _ Residential _____

Present Use of Property: _ Apartments _____

b. Street Address of Property: _ 3906 Bailey Lane, Austin, TX 78756 _____

Description of Property: _ Residential _____

Present Use of Property: _ Duplex _____

c. Street Address of Property: _ 4410 NE 10th Ave, Portland, OR 97211 _____

Description of Property: _ Residential _____

Present Use of Property: _ Duplex _____

d. Street Address of Property: _____

Description of Property: _____

Present Use of Property: _____

9. List and describe all real property held, owned, acquired or sold, or under a contract for sale, by a corporation, partnership, limited partnership, professional corporation, or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

a. Street Address of Property: _____:

Description of Property: _____

Present Use of Property: _____

b. Street Address of Property: _____

Description of Property: _____

Present Use of Property: _____

c. Street Address of Property: _____

1

Description of Property: _____

Present Use of Property: _____

d. Street Address of Property: _____

Description of Property: _____

Present Use of Property: _____

10. List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

a. Name of Obligor: _____

Rate of Interest: _____

Category of Amount: _____

b. Name of Obligor: _____

Rate of Interest: _____

Category of Amount: _____

c. Name of Obligor: _____

Rate of Interest: _____

Category of Amount: _____

d. Name of Obligor: _____

Rate of Interest: _____

Category of Amount: _____

11. List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer, including the names of the borrower and lender.

a. Name of Obligor: _____

Rate of Interest: _____

Category of Amount: _____

b. Name of Obligor: _____

Rate of Interest: _____

Category of Amount: _____

c. Name of Obligor: _____

Rate of Interest: _____

Category of Amount: _____

d. Name of Obligor: _____

Rate of Interest: _____

Category of Amount: _____

12. (1) List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.

a. Name of Lender/Creditor/Obligor: Chase Home Finance _____

Rate of Interest, if any: 6.75% _____

Category of Amount: VI/\$300,000 _____

Date Obligation was Incurred: 12/98 _____

b. Name of Lender/Creditor/Obligor: Citimortgage _____

Rate of Interest, if any: 5.25% _____

Category of Amount: V _____

Date Obligation was Incurred 3/03 _____

c. Name of Lender/Creditor/Obligor: _____

Rate of Interest, if any: _____

Category of Amount: _____

Date Obligation as Incurred: _____

d. Name of Lender/Creditor/Obligor: _____

Rate of Interest, if any: _____

Category of Amount: _____

Date Obligation was Incurred: _____

- (2) List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest, which are presently outstanding or which existed at any time during the reporting period.**

a. Name of Lender/Creditor/Obligee: _____

Rate of Interest, if any: _____

Category of Amount: _____

Date Obligation was Incurred: _____

b. Name of Lender/Creditor/Obligee: _____

Rate of Interest, if any: _____

Category of Amount: _____

Date Obligation was Incurred: _____

c. Name of Lender/Creditor/Obligee: _____

Rate of Interest, if any: _____

Category of Amount: _____

Date Obligation was Incurred: _____

d. Name of Lender/Creditor/Obligee: _____

Rate of Interest, If any: _____

Category of Amount: _____

Date Obligation was Incurred: _____

13. List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities, including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)

a. Name of Organization: _____

Position Held: _____

b. Name of Organization: _____

Position Held: _____

c. Name of Organization: _____

Position Held: _____

d. Name of Organization: _____

Position Held: _____

PERSONAL FINANCIAL STATEMENT AFFIDAVIT

The law requires the personal financial statement to be verified. The verification page must have the signature of the individual required to file the personal financial statement, as well as the signature and stamp or seal of office of a notary public or other person authorized by law to administer oaths and affirmations. Without proper verification, the statement is not considered filed.

I swear, or affirm, under penalty of perjury, that this financial statement covers calendar year ending December 31, **2009**, and is true and correct and includes all information required to be reported by me under chapter 572 of the Government Code.

Laura Morrison
Signature of Filer

AFFIX NOTARY STAMP / SEAL ABOVE



Sworn to and subscribed before me by LAURA MORRISON this the 30 day of April, 20 10.
to certify which, witness my hand and seal of office.

[Signature]
Signature of officer administering oath

Reyna Ruiz
Printed name of officer administering oath

Admin. Specialist
Title of officer administering oath

[\[Print\]](#)[\[Close Window\]](#)

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through June 30, 2011.**

FINANCIAL DISCLOURE

Position Name: City Council Members

Submit Date: 27-Jul-2010

Personal Information

Name: Morrison, Laura

Address:

610 Baylor St.

Austin, TX 78703

Occupation: City Council Member

Spouse Information

Name: Morrison, Philip

Address:

610 Baylor St.

Austin, TX 78703

Occupation: University Physics Professor

1. List all changes in sources of occupational income that exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees or \$20,000 in payment for goods, products or non-professional services per source.

Name of Employer or Source of Income	Business Address	Nature of Business or Occupation	Category of Amount
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N/A

2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list all changes in the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees or \$20,000 in payment for goods, products or non-professional services during the reporting period.

Name of Client or Customer	Address
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N/A

3. List all changes in sources of income that exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

Name of Source	Nature of Income	Category of Amount
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N/A

4. List all changes in the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity at any time during the reporting period.

Name of Company or Entity

N/A

5. List and describe all changes in real property in which you hold any legal or beneficial interest having a market value of \$5,000 or more including real property for which you have entered a contract for sale. The description should be sufficient to locate the property. Include the street address, if any, and the present use of the property.

Street Address of Property	Description of Property	Present Use of Property
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N/A

6. List all changes in loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor including the name of the debtor and the rate of interest, if any.

Name of Obligor/Debtor	Rate of Interest	Category of Amount
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N/A

7. List all changes in loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer including the names of the borrower and lender.

Name of Obligor/Lender	Rate of Interest	Category of Amount
------------------------	------------------	--------------------

N/A

- 8a . (a) List all changes in loans, debts and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period. Include the name of the lender, creditor, and obligee.**

Name of Lender/Creditor/Obligee	Rate of Interest, if any	Category of Amount	Date Obligation was Incurred
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N/A

- 8b . (b) List all changes in loans, debts and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest which are presently outstanding or which existed at any time during the reporting period. Include the name of the lender, creditor, and obligee.**

Name of Lender/Creditor/Obligee	Rate of Interest, if any	Category of Amount	Date Obligation was Incurred
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N/A

- 9 . List all changes in boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities including non-business entities. Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.**

Name of Organization	Position Held
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N/A

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section [2-7-72](#) of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Morrison, Laura**, hereby swear of affirm that I have completed the Statement of Financial Information on **July 27, 2010**.

[\[Print\]](#)[\[Close Window\]](#)

STATEMENT OF FINANCIAL INFORMATION

This Statement is made for the reporting period: **January 1 through December 31, 2010.**

FINANCIAL DISCLOURE

Submit Date: 14-Mar-2011

Personal Information

Name: Morrison, Laura

Address:

610 Baylor St.

Austin, TX 78703

Occupation: City Council Member

Spouse Information

Name: Morrison, Philip

Address:

610 Baylor St.

Austin, TX 78703

Occupation: University Physics Professor

-
- 1. List all sources of occupational income which exceeded 10% of your gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services per source.**

	Name of employer or source of income	Business address	Nature of business or occupation	Category of amount
1	City of Austin	301 W. 2nd St., Austin, TX 78701	City Council Member	IV
2	University of Texas at Austin	1 University Station, C1600, Austin, TX 78712	Professor	VI/\$100,000

-
- 2. If you are a self-employed solo practitioner or if you had at least 5% interest in a partnership, professional corporation or other entity through which you do business, list the names and addresses of clients or customers from whom you or this partnership, professional corporation, or entity received 10% or more of gross income or \$5,000 in salary, bonuses, commissions or professional fees; or \$20,000 in payment for goods, products or non-professional services during the reporting period.**

Name of client or customer	Address
-----------------------------------	----------------

N/A

3. List all sources of income which exceeded either \$5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

	Name of source	Nature of income	Category of amount
1	National Financial Services	Dividends	III
2	3906 Bailey Lane, Austin, TX 78756	Rent	III
3	610 Baylor St., Austin, TX 78703	Rent	III
4	4410 NE 10th Ave., Portland, OR 97211	Rent	II
5	Mary Josephine Ryan Trust	Trust Disbursement	III

4. Identify any source (person, business entity or other organization) of a gift of any money or other thing of value exceeding \$100 or identify any source who gave you a series of gifts the total value of which exceeds \$100. You need not report campaign contributions which are reported as required by other law and you need not report gifts received from the following relatives: Spouse, Children, Children-in-law, Parents, Parents-in-Law, Grandchildren, Grandchildren-in-Law, Grandparents, Grandparents-in-Law, Brothers, Brothers-in-Law, Sisters, Sisters-in-Law, Uncles, Uncles-in-Law, Aunts, Aunts-in-Law, Nephews, Nephews-in-Law, Nieces, Nieces-in-Law, First Cousins, First Cousins-in-Law.

Name of source of gift	Category of amount
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N/A

5. List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding \$5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

	Name of company or entity
1	National Financial Services (investment account & SEP)
2	Charles Schwab (investment account & SEP)
3	Valic (UT Retirement Program)

6. List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold, at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded \$5,000.

Description of commercial paper	Category of amount
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N/A

7 . List all other income or revenue in excess of \$5,000 per source.

Source	Category of amount
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N/A

8 . List and describe all real property in which you hold any legal or beneficial interest, including real property for which you have entered a contract for sale. The description should be sufficient to locate the property, and include the street address if any, and the present use of the property.

	Street address of property	Description of property	Present use of property
1	610 Baylor St., Austin, TX 78703	Residential	Apartments
2	3906 Bailey Lane, Austin, TX 78756	Residential	Duplex
3	4410 NE 10th Ave., Portland, OR 97211	Residential	Duplex

9 . List and describe all real property held, owned, acquired or sold, or under a contract for sale, by a corporation, partnership, limited partnership, professional corporation, or other entity in which you own or control at least a 5% interest. The description should be sufficient to locate the property and include a street address, if any, and the present use of the property.

Street address of property	Description of property	Present use of property
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N/A

10 . List all loans and extensions of credit in excess of \$5,000 on which you are the lender or creditor, including the name of the debtor and the rate of interest, if any.

Name of obligee	Rate of interest	Category of amount
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N/A

11 . List all loans or transactions in excess of \$5,000 on which you are a guarantor or co-signer, including the names of the borrower and lender.

Name of obligee/lender	Rate of interest, if any	Category of amount
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N/A

- 12 . List all loans, debts, and other financial liabilities you have which are in excess of \$5,000 which are presently outstanding or which existed at any time during the reporting period.**

	Name of lender/creditor/obligee	Rate of interest, if any	Category of amount	Date obligation was incurred
1	Chase Home Finance	6.75%	IV/\$200,000	12/98
2	Citimortgage	5.25%	V	3/03

List all loans, debts, and other financial liabilities in excess of \$5,000 of any corporation, partnership, limited partnership, professional corporation or other entity in which you own or control at least a 5% interest, which are presently outstanding or which existed at any time during the reporting period.

Name of lender/creditor/obligee	Rate of interest, if any	Category of amount	Date obligation was incurred
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N/A

- 13 . List all boards of directors of which you are a member and the offices or executive positions which you hold in corporations, partnerships, limited partnerships, professional corporations, or other entities including non-business entities. (Do not include positions on corporations or other entities owned by the City of Austin or created by the City Council.)**

Name of organization	Position held
-----------------------------	----------------------

N/A

Electronic Certification by Affidavit

I swear or affirm, under penalty of perjury, that the facts stated in the above Statement of Financial Information are true to the best of my knowledge or belief and the Statement fully shows all information required to be reported by me pursuant to section [2-7-72](#) of the City Code for the reporting period indicated.

This electronically submitted Statement of Financial Information is considered to be under oath by the person required to file the Statement regardless of the absence of or defect on the affidavit of verification, including the signature.

I, **Morrison, Laura** , hereby swear or affirm that I have completed the Statement of Financial Information on **March 14, 2011**.

