PERSONAL FINANCIAL STATEMENT

FORM PFS COVER SHEET

	d in accordance with chapter 572 of the Government Code.	TOTAL NUMBER OF	PAGES FILED
	quired in 2010, covering calendar year ending December 31, 2009. DRM PFSINSTRUCTION GUIDE when completing this form.	ACCOUNT #	
1 NAME	TIPLE, FIRST; MI William Glenn NICKNAME, LAST, SUFFIX Spelman	Dato Received	SECSTING: DA
² ADDRESS	ADDRESS / PO BOX, APT / SUITE #: CITY, STATE, ZIP CODE 3802 Ave F. Austin, TX 7875)-5008	Raceipt #	TY CLERK
3 TELEPHONE NUMBER	AREA CODE PHONE NUMBER; EXTENSION (512) 974.2256	Date Processed Oate Imaged	
4 REASON FOR FILING STATEMENT	☐ CANDIDATE		(INDICATE OFFICE) (INDICATE AGENCY) (INDICATE AGENCY) (INDICATE PARTY)
dependent childresses of the second s	whose financial activity you are reporting (filer must report information about the en if the filer had actual control over that activity): iyanta Pate) Spelman CHILO 1. Ronan Spelman 3.	financial activity	of the filer's spouse or

In Parts 1 through 18, you will disclose your financial activity during the preceding calendar year. In Parts 1 through 14, you are required to disclose not only your own financial activity, but also that of your spouse or a dependent child if you had actual control over that person's financial activity

SOURCES OF OCCU	PATIONAL INCOME	PART 1A
NOT APPLICABLE		
	a dependent child's activity, indicate the child about whom you are reathe child is listed on the Cover Sheet.	porting by
1 INFORMATION RELATES TO	FILER SPOUSE DEPENDENT CHILD	
² EMPLOYMENT	NAME AND ADDRESS OF EMPLOYER / POSITION HELD (Check If Filed's Home Address)	
EMPLOYED BYANOTHER	University of Texas at Austin LBJ School of Public Affairs 2315 Red River St. Austin, TX 78705 Professor	
SELF-EMPLOYED	NATURE OF OCCUPATION Education	
INFORMATION RELATES TO	✓ FILER SPOUSE DEPENDENT CHILD	
EMPLOYMENT	NAME AND ADDRESS OF EMPLOYER / POSITION HELD (Check If Filer's Home Address)	
▼ EMPLOYED BY ANOTHER	Texas Windstorm Insurance Association 5700 South MoPac Blvd., Bldg E, Suite 530 Austin, TX 78749	
SELF-EMPLOYED	Consultant NATURE OF OCCUPATION Insurance	
INFORMATION RELATES TO	FILER SPOUSE DEPENDENT CHILD	asiel
EMPLOYMENT	NAME AND ADDRESS OF EMPLOYER I POSITION HELD (Check If Filer's Home Address)	
MEMPLOYED BY ANOTHER	Tipping Point Technologies 7501B North Capital of Texas Highway Austin, TX 78731-1776	
	Quality Assurance Engineer	
SELF-EMPLOYED	NATURE OF OCCUPATION Electronic Equipment	
COPY A	AND ATTACH ADDITIONAL PAGES AS NECESSARY	

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

\$5,000-\$9.999

SPOUSE

FEE AMOUNT

OR SPOUSE'S BUSINESS -

DEPENDENT CHILD _____ OR CHILD'S BUSINESS _

LESS THAN \$5,000

\$10,000-\$24,999 \$25,000-OR MORE

(512) 463-5800

STOCK					PART 2
☐ NOT APPLIC	ABLE				
and indicate the cat category of the am- INSTRUCTION GUII	egory of the number ount of the net ga DE	ber of shares held or a nin or loss realized fro	ncquired.If some of the sale.	r all of the stock was For more information	during the calendar yea s sold. also indicate the n, see FORM PFS—
		dependent child's active child is listed on the		child about whom y	ou are reporting by
1 BUSINESS ENTIT	Y	Weatherford International, Ltd.			
² STOCK HELD OR	ACQUIRED BY	FILER	✓ SPOUSE	DEPENDENT CHI	LO
3 NUMBER OF SHA	RES	LESS THAN 100	✓ 100 TO 499☐ 10,000 OR MOR	□ 500 TO 999	1,000 TO 4,999
4 IF SOLD	NET GAIN NET LOSS	LESS THAN \$5,000	\$5,000\$9,999	S10,000\$24.999	\$25,000-OR MORE
BUSINESS ENTIT	Y		N/	AME	
		BHP Billinton, Ltd.			
STOCK HELD OR	ACQUIRED BY	✓ FILER	SPOUSE	DEPENDENT CHIL	<u></u>
NUMBER OF SHA	RES	LESS THAN 100	✓ 100 TO 499✓ 10,000 OR MOR	☐ 500 TO 999 E	1,000 TO 4,999
IF SOLD	NET GAIN NET LOSS	LESS THAN \$5,000	\$5,000-\$9,999	I \$10,000-\$24,999	\$25,000-OR MORE
BUSINESS ENTIT	Υ	Cummins Engine Co.	N	AME	
STOCK HELD OR	ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHIL	_D
NUMBER OF SHA	RES	LESS THAN 100	☑ 100 TO 499	500 TO 999	1.000 TO 4.999
IE 601 D		600. TO 9,999	10,000 OR MOR		
IF SOLD	NET GAIN NET LOSS	LESS THAN \$5,000	\$5,000 <u></u> \$9,999	\$10,000-\$24,999	■ \$25.000-OR MORE
BUSINESS ENTIT	Y	Oracle Corp.	עא	ME	
STOCK HELD OR	ACQUIRED BY	FILER	✓ SPOUSE	DEPENDENT CHIL	_D
NUMBER OF SHA	RES	LESS THAN 100	✓ 100 TO 499 ☐ 10,000 OR MOR	500 TO 999	1,000 TO 4,999
IF SOLD	NET GAIN	LESS THAN \$5,000	\$5,000-\$9,999	☑ \$10,000\$24,999	\$25,000OR MORE
BUSINESS ENTIT	Y	Pohang Iron & Steel C		ME	
STOCK HELD OR	ACQUIRED BY	☑ FILER	✓ SPOUSE	DEPENDENT CHIL	.0
NUMBER OF SHA	RES	LESS THAN 100	✓ 100 TO 499 ☐ 10,000 OR MOR	☐ 500 TO 999 €	1,000 TO 4,999
IF SOLD	NET GAIN	LESS THAN \$5,000	\$5,000-\$9,999	S10,000-\$24,999	S25,000OR MORE
	CAP	AND ATTACH ADDITIO	NAL PAGES AS NEC	CESSARY	

STOCK					PART 2
☐ NOT APPLIC	ABLE				
and indicate the cat	legory of the number ount of the net ga		acquired.If some or	r all of the stock was	during the calendar yea sold, also indicate the n, see FORM PFS
		dependent child's active child is listed on the		child about whom yo	ou are reporting by
1 BUSINESS ENTIT	Υ	Noble Corp.	N.	AME	
² STOCK HELD OR	ACQUIRED BY	☑ FILER	✓ SPOUSE	DEPENDENT CHI	D
³ NUMBER OF SHA	RES	LESS THAN 100	✓ 100 TÓ 499☐ 10,000 OR MOR	500 TO 999	1,000 TO 4,999
4 IF SOLD	NET GAIN NET LOSS	LESS THAN \$5,000	\$5,000-\$9,990	\$10,000-\$24,999	\$25,000-OR MORE
BUSINESS ENTIT	Y	Procter & Gamble	N	AME	And Annie .
STOCK HELD OR	ACQUIRED BY	FILER	✓ SPOUSE	DEPENDENT CHIL	_D
NUMBER OF SHA	RES	LESS THAN 100 5.000 TO 9,999	✓ 100 TO 499✓ 10,000 OR MOR	☐ 500 TO 999 E	1,000 TO 4,999
IF SOLD	NET GAIN	LESS THAN \$5,000	55.000\$9.999	\$10,000-\$24,999	\$25,000-OR MORE
	INE (LOGO				
BUSINESS ENTIT		Macquarie Infrastructu		AME	
BUSINESS ENTIT	Ŷ	Macquarie Infrastructu		ME DEPENDENT CHIL	.D
	Y ACQUIRED BY		re Co.	DEPENDENT CHIL	_D 1.000 TO 4,999
STOCK HELD OR	Y ACQUIRED BY	FILER LESS THAN 100	Tre Co. ✓ SPOUSE 100 TO 499	DEPENDENT CHIL	-
STOCK HELD OR NUMBER OF SHA	ACQUIRED BY RES NET GAIN NET LOSS	☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,999 ☐ LESS THAN \$5,000	Tre Co. ✓ SPOUSE ☐ 100 TO 499 ☐ 10,000 OR MOR ☐ \$5,000-\$9,999	DEPENDENT CHIL 500 TO 999	1.000 TO 4,999
STOCK HELD OR NUMBER OF SHA	ACQUIRED BY RES NET GAIN NET LOSS	☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,999	Tre Co. ✓ SPOUSE ☐ 100 TO 499 ☐ 10,000 OR MOR ☐ \$5,000-\$9,999	☐ DEPENDENT CHIL	1.000 TO 4,899
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT	ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY	FILER LESS THAN 100 5,000 TO 9,999 LESS THAN \$5,000 Boston Scientific Corp.	Tre Co. ✓ SPOUSE ☐ 100 TO 499 ☐ 10,000 OR MOR ☐ \$5,000-\$9,999	DEPENDENT CHIL 500 TO 999 E \$10,000\$24,999	1.000 TO 4,899
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR NUMBER OF SHA	ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY	FILER LESS THAN 100 5,000 TO 9,999 LESS THAN \$5,000 Boston Scientific Corp	SPOUSE 100 TO 499 10,000 OR MOR \$5,000-\$9,999	☐ DEPENDENT CHIL	1.000 TO 4,999 \$25,000-OR MORE
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR	ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY	FILER LESS THAN 100 5,000 TO 9,999 LESS THAN \$5,000 Boston Scientific Corp	SPOUSE 100 TO 499 10.000 OR MOR \$5,000-\$9,999	☐ DEPENDENT CHIL	1.000 TO 4,999 \$25,000-OR MORE
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR NUMBER OF SHA	ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY RES NET GAIN NET LOSS	FILER LESS THAN 100 S,000 TO 9,999 LESS THAN \$5,000 Boston Scientific Corp FILER LESS THAN 100 5,000 TO 9,999	SPOUSE 100 TO 499 10,000 OR MOR \$5,000-\$9,999 10,000 OR MOR 10,000 OR MOR \$5,000-\$9,999	DEPENDENT CHIL 500 TO 999	1.000 TO 4,999 \$25,000—OR MORE D 1.000 TO 4,999
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR NUMBER OF SHA IF SOLD	ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY RES NET GAIN NET LOSS	FILER LESS THAN 100 5,000 TO 9,999 LESS THAN \$5,000 Boston Scientific Corr FILER LESS THAN 100 5,000 TO 9,999 LESS THAN \$5,000	SPOUSE 100 TO 499 10,000 OR MOR \$5,000-\$9,999 10,000 OR MOR 10,000 OR MOR \$5,000-\$9,999	DEPENDENT CHIL 500 TO 999 E \$10,000\$24,999	1.000 TO 4,999 \$25,000-OR MORE 1,000 TO 4,999 \$25,000-OR MORE
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT	ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY ACQUIRED BY	FILER LESS THAN 100 5,000 TO 9,999 LESS THAN \$5,000 Boston Scientific Corp. FILER LESS THAN 100 5,000 TO 9,999 LESS THAN \$5,000 General Electric Corp.	SPOUSE 100 TO 499 10,000 OR MOR \$5,000-\$9,999 10,000 OR MOR 10,000 OR MOR 25,000-\$9,999	DEPENDENT CHIL 500 TO 999	1.000 TO 4,999 \$25,000-OR MORE 1,000 TO 4,999 \$25,000-OR MORE
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR NUMBER OF SHA	ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY RES	☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,999 ☐ LESS THAN \$5,000 Boston Scientific Corp. ☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,999 ☐ LESS THAN \$5,000 General Electric Corp. ☐ FILER	SPOUSE 100 TO 499 10.000 OR MOR \$5,000-\$9,999 10.000 OR MOR 10.000 OR MOR \$5,000-\$9,999	☐ DEPENDENT CHIL ☐ 500 TO 999 E ☐ \$10,000\$24,999 AME ☐ DEPENDENT CHIL ☐ 500 TO 999 E ☐ \$10,000-\$24,999 AME ☐ DEPENDENT CHIL ☐ 500 TO 999	☐ 1.000 TO 4,999 ☐ \$25,000—OR MORE D ☐ 1,000 TO 4,999 ☐ \$25,000—OR MORE
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR	ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY ACQUIRED BY	☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,999 ☐ LESS THAN \$5,000 Boston Scientific Corp. ☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,999 ☐ LESS THAN \$5,000 General Electric Corp. ☐ FILER ☐ LESS THAN 100	SPOUSE 100 TO 499 10,000 OR MOR \$5,000-\$9,999 10,000 OR MOR 10,000 OR MOR \$5,000-\$9,999 10,000 OR MOR \$5,000-\$9,999	☐ DEPENDENT CHIL ☐ 500 TO 999 E ☐ \$10,000\$24,999 AME ☐ DEPENDENT CHIL ☐ 500 TO 999 E ☐ \$10,000-\$24,999 AME ☐ DEPENDENT CHIL ☐ 500 TO 999	☐ 1.000 TO 4,999 ☐ \$25,000—OR MORE D ☐ 1,000 TO 4,999 ☐ \$25,000—OR MORE

STOCK					PART 2
☐ NOT APPLIC	ABLE				
and indicate the car	tegory of the num ount of the net ga		acquired.If some o	r all of the stock was	during the calendar yeas sold, also indicate the n, see FORM PFS-
		dependent child's active child is listed on the		child about whom y	ou are reporting by
1 BUSINESS ENTIT	Υ	Cemex SAB de CV.	N.	AME	
² STOCK HELD OR	ACQUIRED BY	☑ FILER	☑ SPOUSE	DEPENDENT CHI	LD
3 NUMBER OF SHA	RES	LESS THAN 100	100 TO 499	✓ 500 TO 999	1,000 TO 4,999
4 JF SOLD	NET GAIN	LESS THAN \$5,000	✓ \$5,000 – \$9,999	\$10,000-\$24,999	\$25,000OR MORE
BUSINESS ENTIT	Υ	Rockwell Collins, Inc.		AME	
STOCK HELD OR	ACQUIRED BY	✓ FILER	✓ SPOUSE	DEPENDENT CHI	LD
NUMBER OF SHA	RES	LESS THAN 100	✓ 100 TO 499	500 TO 999	1,000 TO 4,999
		5.000 TO 9,999	10,000 OR MOR	E	
IF SOLD	NET GAIN	LESS THAN \$5,000	\$5,000\$9,999	S10,000\$24,999	\$25,000OR MORE
BUSINESS ENTIT	Υ	Chesapeake Energy Co		AME	
STOCK HELD OR	ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHI	LD
NUMBER OF SHA	RES	LESS THAN 100	☑ 100 TO 499 ☐ 10,000 OR MOR	☐ 500 TO 999	1,000 TO 4,999
IF SOLD	NET GAIN	☑ LESS THAN \$5,000	\$5,000-\$9,999	\$10,000\$24,999	\$25,000OR MORE
BUSINESS ENTIT	Y	Dow Chemical Corp.	N	AME	
STOCK HELD OR	ACQUIRED BY	FILER	✓ SPOUSE	DEPENDENT CHIL	D
NUMBER OF SHA	RES	LESS THAN 100	✓ 100 TO 499	☐ 500 TO 999	1,000 TO 4,999
		5,000 TO 9,999	10,000 OR MOR	E	
IF SOLD	NET GAIN	☑ LESS THAN \$5,000	\$5,000\$9,999	S10,000—\$24,999	\$25,000-OR MORE
BUSINESS ENTIT	Y	International Rectifier		ME	
STOCK HELD OR	ACQUIRED 8Y	☑ FILER	✓ SPOUSE	DEPENDENT CHIL	D
NUMBER OF SHA	RES	LESS THAN 100	✓ 100 TO 499	☐ 500 TO 999	1,000 TO 4,999
		□ 5,000 TO 9,999	10.000 OR MOR	E	
IF SOLD	NET GAIN	LESS THAN \$5,000	✓ \$5.000\$9.999	\$10.000-\$24,999	☐ \$25,000-OR MORE
· · · · · · · · · · · · · · · · · · ·	COP	Y AND ATTACH ADDITIO	NAL PAGES AS NE	CESSARY	

STOCK					PART 2
NOT APPLIC	A8LE				
and indicate the cat	egory of the number of the net ga		cquired.lf some or	r all of the stock was	during the calendar yea sold, also indicate the n, saa FORM PFS-
		dependent child's active child is listed on the		child about whom ye	ou are reporting by
1 BUSINESS ENTIT	Y	Nabors Industries, Ltd		AME	
² STOCK HELD OR	ACQUIRED BY	☑ FILER	✓ SPOUSE	DEPENDENT CHI	a
3 NUMBER OF SHA	RES	LESS THAN 100	✓ 100 TO 499☐ 10,000 OR MOR	☐ 500 TO 999 E	1,000 TO 4,999
4 IF SOLD	NET GAIN NET LOSS	LESS THAN \$5.000	\$5,000-\$9,999	\$10,000\$24,999	\$25,000~OR MORE
BUSINESS ENTIT	Υ	Research In Motion Lt		AME	
STOCK HELD OR	ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHI	.D
NUMBER OF SHA	RES	LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999	1,000 TO 4,999
		☐ 5.000 TO 9,999	☐ 10,000 OR MOR	E	
IF SOLD	☐ NET GAIN ☐ NET LOSS	☑ LESS THAN \$5,000	S5,000\$9,999	S10,000-\$24,999	☐ \$25.000—OR MORE
BUSINESS ENTIT	Y	Valero Energy Corp.	N/	AME	
BUSINESS ENTIT		Valero Energy Corp.	NJ SPOUSE	ME DEPENDENT CHIL	.DD
_	ACQUIRED BY				D ☐ 1,000 TO 4,999
STOCK HELD OR NUMBER OF SHA	ACQUIRED BY RES	FILER	☑ SPOUSE	DEPENDENT CHIL	
STOCK HELD OR	ACQUIRED BY	FILER LESS THAN 100	☑ SPOUSE ☑ 100 TO 499	DEPENDENT CHIL	
STOCK HELD OR NUMBER OF SHA	ACQUIRED BY RES NET GAIN NET LOSS	✓ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,999	☑ SPOUSE ☑ 100 TO 499 ☐ 10 000 OR MOR ☐ \$5,000-\$9,999	☐ DEPENDENT CHIL ☐ 500 TO 999 E	1,000 TO 4,999
STOCK HELD OR NUMBER OF SHA IF SOLD	ACQUIRED BY RES NET GAIN NET LOSS	✓ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,999 ✓ LESS THAN \$5,000	☑ SPOUSE ☑ 100 TO 499 ☐ 10 000 OR MOR ☐ \$5,000-\$9,999	☐ DEPENDENT CHIL ☐ 500 TO 999 E ☐ \$10,000-\$24,999	1,000 TO 4,999 \$25,000—OR MORE
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT	ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY	☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,999 ☐ LESS THAN \$5,000 SPDR Gold Trust	✓ SPOUSE ✓ 100 TO 499 ☐ 10 000 OR MOR ☐ \$5,000\$9,999	DEPENDENT CHIL 500 TO 999 E \$10,000-\$24,999	1,000 TO 4,999 \$25,000—OR MORE
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR NUMBER OF SHA	ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY	☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,999 ☐ LESS THAN \$5,000 SPDR Gold Trust ☐ FILER	✓ SPOUSE ✓ 100 TO 499 ☐ 10 000 OR MOR ☐ \$5,000-\$9,999	DEPENDENT CHIL 500 TO 999 E \$10,000-\$24,999 ME DEPENDENT CHIL 500 TO 999	1,000 TO 4,999 S25,000—OR MORE
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR	ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY	☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,999 ☐ LESS THAN \$5,000 SPDR Gold Trust ☐ FILER ☐ LESS THAN 100	✓ SPOUSE ✓ 100 TO 499 ☐ 10 000 OR MOR ☐ 55,000-\$9,999 N/ ✓ SPOUSE ☐ 100 TO 499	DEPENDENT CHIL 500 TO 999 E \$10,000-\$24,999 ME DEPENDENT CHIL 500 TO 999	1,000 TO 4,999 S25,000—OR MORE
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR NUMBER OF SHA	ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY RES NET GAIN NET LOSS	✓ FILER LESS THAN 100 5,000 TO 9,999 ✓ LESS THAN \$5,000 SPDR Gold Trust ✓ FILER ✓ LESS THAN 100 5,000 TO 9,999	✓ SPOUSE ✓ 100 TO 499 ☐ 10 000 OR MOR ☐ \$5,000\$9,999 N/ ✓ SPOUSE ☐ 100 TO 499 ☐ 10,000 OR MOR ✓ \$5.000\$9,999	DEPENDENT CHIL	
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR NUMBER OF SHA IF SOLD	ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY RES NET GAIN NET LOSS Y	✓ FILER LESS THAN 100 5,000 TO 9,999 ✓ LESS THAN \$5,000 SPDR Gold Trust ✓ FILER ✓ LESS THAN 100 5,000 TO 9,999	✓ SPOUSE ✓ 100 TO 499 ☐ 10 000 OR MOR ☐ \$5,000\$9,999 N/ ✓ SPOUSE ☐ 100 TO 499 ☐ 10,000 OR MOR ✓ \$5.000\$9,999	DEPENDENT CHIL 500 TO 999 E \$10,000-\$24,999 ME DEPENDENT CHIL 500 TO 999 E \$10,000-\$24,999	☐ 1,000 TO 4,999 ☐ \$25,000—OR MORE ☐ 1,000 TO 4,999 ☐ 1,000 TO 4,999 ☐ \$25.000~OR MORE
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT	ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY	☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,999 ☐ LESS THAN \$5,000 SPDR Gold Trust ☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,999 ☐ LESS THAN \$5,000	✓ SPOUSE ✓ 100 TO 499 ☐ 10 000 OR MOR ☐ \$5,000\$9,999 ✓ SPOUSE ☐ 10,000 OR MOR ✓ \$5,000\$9,999	DEPENDENT CHIL 500 TO 999 E \$10,000-\$24,999 ME DEPENDENT CHIL 500 TO 999 E \$10,000-\$24,999	☐ 1,000 TO 4,999 ☐ \$25,000—OR MORE ☐ 1,000 TO 4,999 ☐ 1,000 TO 4,999 ☐ \$25.000~OR MORE
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR NUMBER OF SHA	ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY	☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,999 ☐ LESS THAN \$5,000 SPDR Gold Trust ☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,999 ☐ LESS THAN \$5,000 ☐ FILER	✓ SPOUSE ✓ 100 TO 499 ☐ 10 000 OR MOR ☐ \$5,000\$9,999 ✓ SPOUSE ☐ 10,000 OR MOR ✓ \$5,000\$9,999	DEPENDENT CHIL 500 TO 999 E \$10,000-\$24,999 MAE DEPENDENT CHIL 500 TO 999 E \$10,000-\$24,999 ME DEPENDENT CHIL 500 TO 999	□ 1,000 TO 4,999 □ \$25,000—OR MORE □ 1,000 TO 4,999 □ \$25,000—OR MORE □ \$25,000—OR MORE
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR	ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY	☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,999 ☐ LESS THAN \$5,000 SPDR Gold Trust ☐ FILER ☐ LESS THAN \$5,000 ☐ FILER ☐ LESS THAN \$5,000 ☐ FILER ☐ LESS THAN 100	✓ SPOUSE ✓ 100 TO 499 ☐ 10 000 OR MOR ☐ \$5,000\$9,999 ✓ SPOUSE ☐ 10,000 OR MOR ✓ \$5,000\$9,999 NA	DEPENDENT CHIL 500 TO 999 E \$10,000-\$24,999 MAE DEPENDENT CHIL 500 TO 999 E \$10,000-\$24,999 ME DEPENDENT CHIL 500 TO 999	□ 1,000 TO 4,999 □ \$25,000—OR MORE □ 1,000 TO 4,999 □ \$25,000—OR MORE □ \$25,000—OR MORE

(512) 463-5800

BONDS, NOTES & O	THER COMMERCIAL PAPER	PART 3
NOT APPLICABLE		
	ommercial paper held or acquired by you, your spouse, or a dependent e category of the amount of the net gain or loss realized from the sale. RUCTION GUIDE.	child during the For more
	a dependent child's activity—, indicate the child about whom you are reached is listed on the Cover Sheet.	eporting by
DESCRIPTION OF INSTRUMENT	Chicago O'Hare International Airport (municipal bond)	
² HELD OR ACQUIRED BY	FILER SPOUSE DEPENDENT CHILD	
IF SOLD NET GAIN NET LOSS	LESS THAN \$5,000 \$5,000-\$9,999 \$10,000-\$24,999 \$525	,000-OR MORE
DESCRIPTION OF INSTRUMENT	General Motors Acceptance Corp. (corporate bond)	
HELD OR ACQUIRED BY	FILER SPOUSE DEPENDENT CHILD _	
IF SOLD NET GAIN NET LOSS	✓ LESS THAN \$5,000 \$5.000-\$9,999 \$10,000-\$24,999 \$25	.000OR MORE
DESCRIPTION OF INSTRUMENT		
HELD OR ACQUIRED BY	FILER SPOUSE DEPENDENT CHILD	
IF SOLD NET GAIN NET LOSS	□LESS THAN \$5.000 □\$5.000-\$9,999 □\$10.000-\$24.999 □\$25,	000-OR MORE
COPY A	AND ATTACH ADDITIONAL PAGES AS NECESSARY	

MUTUALF	JNDS				PART 4
NOT APPL	CABLE				
acquired during the some or all of the s	e calendar year an hares of a mutual	d indicate the category	y of the number of dicate the categor	shares of mutual fu	ependent child held or nds held or acquiredif ie net gain or loss realiz
		dependent child's active child is listed on the		child about whom ye	ou are reporting by
1 MUTUAL FUND		Davis New York Venture Class A			
2 SHARES OF MUT HELD OR ACQUIR		☑ FILER	✓ SPOUSE	DEPENDENT CHI	LD
3 NUMBER OF SHA OF MUTUAL FUNG		LESS THAN 100	✓ 100 TO 499	□ 500 TO 999	1,000 TO 4,999
4 IF SOLD	NET GAIN	LESS THAN \$5,000	S5.000—\$9,999	S10,000-\$24.999	\$25,000-OR MORE
MUTUAL FUND	-	Keeley Small Cap Val		WE	
SHARES OF MUT HELD OR ACQUIR		FILER	SPOUSE	DEPENDENT CHI	LO
NUMBER OF SHA OF MUTUAL FUND		LESS THAN 100	✓ 100 TO 499	500 TO 999	1,000 TO 4,999
IF SOLD	NET GAIN	☑ LESS THAN \$5,000	\$5,000-\$9,999	S10,000-\$24,989	\$25,000-OR MORE
MUTUAL FUND		Mutual Series Shares (WE	
SHARES OF MUT HELD OR ACQUIR		FILER	✓ SPOUSE	DEPENDENT CHIL	.D
NUMBER OF SHA OF MUTUAL FUND		LESS THAN 100	100 TO 499	□ 500 TO 999	☐ 1.000 TO 4.999
IF SOLD	NET GAIN	✓ LESS THAN \$5,000	\$5.000-\$9.999	\$10,000\$24,999	\$25.000OR MORE
	COPY	AND ATTACH ADDITIO	NAL PAGES AS NE	ECESSARY	

MUTUAL FL	JNDS				PART 4	
☐ NOT APPLIC	CABLE					
acquired during the some or all of the sl	calendar year an hares of a mutual	d indicate the categor	y of the number of dicate the categor	f shares of mutual fu y of the amount of th	dependent child held or unds held or acquiredif ne net gain or loss realized	
		dependent child's active child is listed on the		child about whom y	ou are reporting by	
1 MUTUAL FUND		Prudential Jennison Utility Fund Class A				
² SHARES OF MUTU HELD OR ACQUIRE		✓ FILER	✓ SPOUSE	DEPENDENT CHI	ILO	
3 NUMBER OF SHAP OF MUTUAL FUND		LESS THAN 100	✓ 100 TO 499	☐ 500 TO 999	1,000 TO 4,999	
		5,000 TO 9,999	☐ 10,000 OR MOR	RE		
4 IF SOLD	NET GAIN	LESS THAN \$5.000	\$5,000-\$9,999	S10,000—\$24,999	\$25,000-OR MORE	
MUTUAL FUND		Growth Fund of Amer		AME.		
SHARES OF MUTU HELD OR ACQUIRE		FILER	✓ spouse	DEPENDENT CHI	rp	
NUMBER OF SHAR OF MUTUAL FUND	-	LESS THAN 100	✓ 100 TO 499	500 TO 999	1,000 TO 4,999	
		5,000 TO 9,999	10,000 OR MOR	RE		
IF SOLD	□ NET GAIN □ NET LOSS	☑ LESS THAN \$5,000	\$5.000~\$9,999	\$10,000~\$24,999	S25,000OR MORE	
MUTUAL FUND		Thomburg Core Grow		ME		
SHARES OF MUTU HELD OR ACQUIRE		☑ FILER	✓ SPOUSE	DEPENDENT CHIL	LD	
NUMBER OF SHAR		LESS THAN 100	✓ 100 TO 499	☐ 500 TO 999	1,000 TO 4,999	
		5,000 TO 9,999	10,000 OR MOR	ε		
IF SOLD	□ NET GAIN □ NET LOSS	☑ LESS THAN \$5,000	\$5.000\$9.999	S10,000-\$24,999	\$25,000OR MORE	
	COPY	AND ATTACH ADDITIO	NAL PAGES AS NE	CESSARY		

MU	JTUAL FL	JNDS				PART 4	
	NOT APPLIC	CABLE					
acqu some	iired during the or all of the s	e calendar year an hares of a mutual	d indicate the categor	y of the number of dicate the categor	shares of mutual fu	lependent child held or unds held or acquiredif ne net gain or loss realize	
			dependent child's active child is listed on the		child about whom y	ou are reporting by	
1 MU	ITUAL FUND		Capital World Growth & Income				
	ARES OF MUTU LD OR ACQUIR		☑ FILER	☑ SPOUSE	DEPENDENT CHI	دم مع	
_	MBER OF SHAP MUTUAL FUND		LESS THAN 100	✓ 100 TO 499	☐ 500 TO 999	1,000 TO 4,999	
4 lF S	SOLD	NET GAIN	LESS THAN \$5,000	\$5,000-\$9,999	\$10,000-\$24,999	\$25,000OR MORE	
MU	TUAL FUND		Cohen & Steers Globa		d		
	ARES OF MUTU D OR ACQUIR		FILER	✓ SPOUSE	DEPENDENT CHIL	LD	
	MBER OF SHAF MUTUAL FUND		☑ LESS THAN 100 ☐ 5,000 TO 9,899	☐ 100 TO 499 ☐ 10,000 OR MOR	☐ 500 TO 999 E	1.000 TO 4,999	
IF S	SOLD	NET GAIN	✓ LESS THAN \$5,000	\$5,000\$9,999	\$10.000—\$24,999	S25,000-OR MORE	
MUTUAL FUND Evergreen Emerging Markets Growth Fund							
-	ARES OF MUTL D OR ACQUIRE		FILER	✓ SPOUSE	DEPENDENT CHIL	LD	
	MBER OF SHAF MUTUAL FUND		LESS THAN 100	✓ 100 TO 499	☐ 500 TO 999 E	1,000 TO 4,999	
IF S	OLD	NET GAIN	[] LESS THAN \$5,000	\$5,000-\$8,999	S10,000-\$24,999	S25.000-OR MORE	
		COPY	AND ATTACH ADDITIO	NAL PAGES AS NE	CESSARY		

MUTUALFU	JNDS				PART 4	
NOT APPLIC	CABLE					
acquired during the some or all of the s	e calendar year and hares of a mutual f	d indicate the categor	y of the number of dicate the categor	shares of mutual fu	ependent child held or nds held or acquiredif le net gain or loss realized	
		lependent child's active child is listed on the		child about whom ye	ou are reporting by	
1 MUTUAL FUND		Templeton Growth Fund				
² SHARES OF MUTU HELD OR ACQUIR		7 FILER	✓ SPOUSE	DEPENDENT CHII	LD	
3 NUMBER OF SHAP OF MUTUAL FUND	-	LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999	1,000 TO 4,999	
4 IF SOLD	NET GAIN	LESS THAN \$5,000	S5,00089.999	S10,000\$24,969	S25,000-OR MORE	
MUTUAL FUND		Thurnburg Internation		ME		
SHARES OF MUTU HELD OR ACQUIR		FILER	✓ SPOUSE	DEPENDENT CHIL	LD	
NUMBER OF SHAP OF MUTUAL FUND		LESS THAN 100	✓ 100 TO 499	500 TO 999	☐ 1.000 TO 4,999	
IF SOLD	NET GAIN	✓ LESS THAN \$5,000	S5,000\$9,999	\$10,000\$24,999	\$25,000—OR MORE	
MUTUAL FUND		Davis Appreciation &		ME		
SHARES OF MUTU HELD OR ACQUIR		FILER	SPOUSE	DEPENDENT CHIL	_D	
NUMBER OF SHAP OF MUTUAL FUND		LESS THAN 100	✓ 100 TO 499 ☐ 10,000 OR MOR	☐ 500 TO 999 €	1,000 TO 4,999	
IF SOLD	NET GAIN	✓ LESS THAN \$5,000	\$5,000-\$9,999	S10,000\$24,999	\$25,000OR MORE	
	COPY	AND ATTACH ADDITIO	NAL PAGES AS NE	CESSARY		

MUTUALFU	JNDS				PART 4	
☐ NOT APPLIC	CABLE					
acquired during the some or all of the si	calendar year an hares of a mutual t	d indicate the category	y of the number of dicate the category	shares of mutual fu	ependent child held or nds held or acquiredif e net gain or loss realized	
		lependent child's active child is listed on the		child about whom ye	ou are reporting by	
1 MUTUAL FUND		NAME Capital World Growth & Income				
² SHARES OF MUTU HELD OR ACQUIR		☑ FILER		DEPENDENT CHI	rp	
3 NUMBER OF SHAP OF MUTUAL FUND		LESS THAN 100	✓ 100 TO 499	500 TO 999	1.000 TO 4,999	
OF MUTUAL FORD	,	☐ 5,000 TO 9,999	10,000 OR MOR	E		
4 IF SOLD	NET GAIN	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000-OR MORE	
MUTUAL FUND		Cohen & Steers Globa		q		
SHARES OF MUTU HELD OR ACQUIRE		FILER	✓ SPOUSE	DEPENDENT CHIL	_D	
NUMBER OF SHAF OF MUTUAL FUND		☑ LESS THAN 100	100 TO 499	☐ 500 TO 999	1.000 TO 4,999	
OF MOTORET CIVE		5,000 TO 9,999	☐ 10,000 OR MOR	E		
IF SOLD	NET GAIN	Z LESS THAN \$5,000	\$5,000\$9,999	\$10,000 \$24 ,999	\$25,000-OR MORE	
MUTUAL FUND		Evergreen Emerging N		мє d		
SHARES OF MUTU HELD OR ACQUIRE		FILER	SPOUSE	DEPENDENT CHIL	.D	
NUMBER OF SHAP OF MUTUAL FUND		LESS THAN 100	✓ 100 TO 499	☐ 500 TO 999	1,000 TO 4.999	
OF MID FONE FORD		5,000 TO 9,999	10,000 OR MOR	E		
IF SOLD	NET GAIN	LESS THAN \$5,000	\$5,000-\$9,999	\$10,000-\$24,999	\$25,000—OR MORE	
	COPY	AND ATTACH ADDITIO	NAL PAGES AS NE	CESSARY		

Oppenheimer International Bond SHARES OF MUTUAL FUND FILER ✓ SPOUSE DEPENDENT CHILD _____ HELD OR ACQUIRED BY NUMBER OF SHARES 100 TO 499 **✓** 500 TO 999 1.000 TO 4,999 LESS THAN 100 OF MUTUAL FUND 5.000 TO 9.999 IF SOLD NET GAIN □ LESS THAN \$5,000 □ \$5,000--\$9,999 □ \$10,000-\$24,999 □ \$25.000--OR MORE NET LOSS

MUTUALFU	NDS				PART 4
☐ NOT APPLICA	BLE				
acquired during the come or all of the sha	calendar year an ares of a mutual i	d indicate the categor	y of the number of dicate the categor	f shares of mutual fu	ependent child held or ends held or acquiredif ne net gain or loss realized
		dependent child's active child is listed on the		child about whom y	ou are reporting by
1 MUTUAL FUND		Lord Abbett Mid-Cap		AME	
² SHARES OF MUTUA HELD OR ACQUIRED		✓ FILER	✓ SPOUSE	DEPENDENT CHI	LD
3 NUMBER OF SHARE OF MUTUAL FUND	ES .	LESS THAN 100	100 TO 499	☐ 500 TO 999	✓ 1,000 TO 4,999
4 IF SOLD [NET GAIN	LESS THAN \$5,000	\$5,000\$9,999	310,000-\$24,999	\$25,000OR MORE
MUTUAL FUND		Van Kampen Global F		,ME	
SHARES OF MUTUA HELD OR ACQUIRED		FILER	✓ spouse	DEPENDENT CHI	LD
NUMBER OF SHARE OF MUTUAL FUND	S	LESS THAN 100	✓ 100 TO 499☐ 10,000 OR MOR	□ 500 TO 999	1.000 TO 4,999
IF SOLD [NET GAIN	LESS THAN \$5,000	✓ \$5.000~- \$ 9,999	S10.000-\$24.999	S25,000-OR MORE
MUTUAL FUND		Powershares Emerging		Debt Fund	
SHARES OF MUTUA HELD OR ACQUIRED		FILER	✓ SPOUSE	DEPENDENT CHI	.0 0
NUMBER OF SHARE OF MUTUAL FUND	S	☐ LESS THAN 100 ☐ eee,e OT 000,2	100 TO 499	□ 500 TO 999	1,000 TO 4,999
IF SOLD [NET GAIN NET LOSS	LESS THAN \$5.000	\$5,000\$9,999	S10,000-\$24,999	\$25,000-OR MORE
	COPY	AND ATTACH ADDITIO	NAL PAGES AS NE	ECESSARY	

1-800-325-8506

MUTUALF	UNDS				PART 4
☐ NOT APPLI	CABLE				
acquired during the some or all of the s	e calendar year an shares of a mutual	d indicate the category	y of the number of dicate the categor	shares of mutual fu	dependent child held or unds held or acquiredif ne net gain or loss realize
		dependent child's active child is listed on the		child about whom y	ou are reporting by
1 MUTUAL FUND		Fidelity Contrafund	NA	WE	
² SHARES OF MUT HELD OR ACQUIR		FILER	SPOUSE	DEPENDENT CHI	iro
3 NUMBER OF SHA OF MUTUAL FUNI		LESS THAN 100	100 TO 499	☐ 500 TO 999	✓ 1,000 TO 4,999
	<u> </u>		☐ 10,000 OR MOF	RE	
4 IF SOLD	NET GAIN	LESS THAN \$5,000	eee.e\$000-\$9.999	\$10,000-\$24,999	✓ \$25,000-OR MORE
MUTUAL FUND		Fidelity Growth Comp		WE	
SHARES OF MUTI HELD OR ACQUIR	•	FILER	SPOUSE	DEPENDENT CHI	ro
NUMBER OF SHA OF MUTUAL FUND		LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999	7 1,000 TO 4,999
		5,000 TO 9,999	10,000 OR MOR	RE	
IF SOLD	☐ NET GAIN ☐ NET LOSS	LESS THAN \$5,000	\$5,000\$9,999	\$10,000-\$24,999	\$25,000-OR MORE
MUTUAL FUND		Fidelity Large-Cap Va		ME	
SHARES OF MUT HELD OR ACQUIR		FILER	SPOUSE	DEPENDENT CHII	LD
NUMBER OF SHA OF MUTUAL FUND		LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999	✓ 1,000 TO 4.999
OI MOTORILI ONL	-	5,000 TO 9,999	10.000 OR MOR	E	
IF SOLD	NET GAIN	LES\$ THAN \$5,000	\$5,000\$9,999	\$10,000~\$24,999	✓ \$25.000OR MORE
	COPY	AND ATTACH ADDITIO	NAL PAGES AS NE	ECESSARY	

MUTUAL FUNDS				PART 4
NOT APPLICABLE				
List each mutual fund and the number acquired during the calendar year an some or all of the shares of a mutual from the sale. For more information, s	d indicate the categor fund were sold, also in	y of the number of dicate the categor	shares of mutual fu	inds held or acquiredf
When reporting information about a conviding the number under which the			child about whom y	ou are reporting by
1 MUTUAL FUND	Fidelity New Milleniu		ME	
² SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER	SPOUSE	DEPENDENT CHI	LD
3 NUMBER OF SHARES OF MUTUAL FUND	LESS THAN 100	100 TO 499	☐ 500 TO 999	7 1,000 TO 4,999
4 IF SOLD NET GAIN NET LOSS	LESS THAN \$5,000	\$5,000-\$9,999	\$10,000-\$24,999	\$25,000-OR MORE
MUTUAL FUND	Fidelity Small-Cap Inc		ME	
SHARES OF MUTUAL FUND HELD OR ACQUIRED 8Y	FILER	SPOUSE	DEPENDENT CHILD	
NUMBER OF SHARES OF MUTUAL FUND	LESS THAN 100	☐ 100 TO 499	500 TO 999	✓ 1,000 TO 4,999
IF SOLD NET GAIN	LESS THAN \$5,000	\$5,000~\$9,999	\$10,000-\$24,999	✓ \$25,000—OR MORE
MUTUAL FUND Fidelity International Discovery Fund			ME	
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHIL	_D
NUMBER OF SHARES OF MUTUAL FUND	LESS THAN 100	100 TO 499	☑ 500 TO 999 E	1,000 TO 4.999
IF SOLD NET GAIN	LESS THAN \$5,000	\$5,000-\$9,999	✓ \$10,000–\$24,999	\$25.000OR MORE
COPY	AND ATTACH ADDITIO	NAL PAGES AS NE	CESSARY	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,

MUTUALFU	NDS				PART 4
NOT APPLIC	A8LE				
acquired during the some or all of the sh	calendar year an ares of a mutual i	d indicate the categor	y of the number of dicate the categor	shares of mutual fu	ependent child held or inds held or acquiredif ie net gain or loss realized
		dependent child's active child is listed on the		child about whom y	ou are reporting by
1 MUTUAL FUND		Fidelity Contrafund	ri.	ME.	
² SHARES OF MUTUAL FUND HELD OR ACQUIRED BY		☑ FILER	SPOUSE	DEPENDENT CHI	LD
3 NUMBER OF SHAR OF MUTUAL FUND	ES	LESS THAN 100	100 TO 499	500 TO 999	✓ 1,000 TO 4.999
4 IF SOLD	□ NET GAIN □ NET LOSS	LESS THAN \$5,000	\$5,000-\$9,999	\$10,000\$24,999	\$25,000-OR MORE
MUTUAL FUND		Fidelity Growth Comp		ME.	
SHARES OF MUTU. HELD OR ACQUIRE		☑ FILER	SPOUSE	DEPENDENT CHI	LD
NUMBER OF SHAR OF MUTUAL FUND	ES	LESS THAN 100	☐ 100 TO 499 ☐ 10,000 OR MOR	500 TO 999	✓ 1.000 TO 4.999
IF SOLD	□ NET GAIN □ NET LOSS	LESS THAN \$5,000	\$5,000\$9,999	\$10,000-\$24,999	✓ \$25,000-OR MORE
MUTUAL FUND		Fidelity Large-Cap Va		ME	5 V V V V V V V V V V V V V V V V V V V
SHARES OF MUTU HELD OR ACQUIRE		FILER	SPOUSE	DEPENDENT CHIL	LD
NUMBER OF SHAR OF MUTUAL FUND	ES	LESS THAN 100	100 TO 499	☐ 500 TO 999 E	✓ 1,000 TO 4,999
IF SOLD	NET GAIN	LESS THAN \$5,000	\$5.000\$9,999	\$10,000-\$24,999	✓ \$25,000-OR MORE
	COPY	AND ATTACH ADDITIO	NAL PAGES AS NE	ECESSARY	

MUTUALF	JNDS				PART 4
☐ NOT APPL	CABLE				
acquired during the some or all of the s	e calendar year an hares of a mutual i	d indicate the category	y of the number of dicate the categor	shares of mutual fu	ependent child held or nds held or acquiredt e net gain or loss realiz
When reporting inf providing the numb	ormation about a coper under which the	dependent child's active child is listed on the	rity , indicate the Cover Sheet.	child about whom ye	ou are reporting by
1 MUTUAL FUND		Fidelity Government I		AAIE	
² SHARES OF MUT HELD OR ACQUIR		☑ FILER	☐ SPOUSE	DEPENDENT CHI	LD
3 NUMBER OF SHA OF MUTUAL FUNE		LESS THAN 100	100 TO 499	500 TO 999	✓ 1,000 TO 4,999
4 IF SOLD	NET GAIN	LESS THAN \$5,000	\$5.000\$9,999	✓ \$10,000–\$24.999	\$25,000-OR MORE
MUTUAL FUND			NA	WE	
SHARES OF MUTI HELD OR ACQUIR		FILER	SPOUSE	DEPENDENT CHIL	a
NUMBER OF SHA OF MUTUAL FUND		LESS THAN 100	100 TO 499	500 TO 990	1.000 TO 4,999
IF SOLD	NET GAIN	LESS THAN \$5,000	eee,ee_000,28 [<u></u>]	\$10,000\$24,999	S25,000OR MORE
MUTUAL FUND			NA		
SHARES OF MUT HELD OR ACQUIR		FILER	SPOUSE	DEPENDENT CHIL	
NUMBER OF SHA OF MUTUAL FUNC		LESS THAN 100	100 TO 499	□ 500 TO 999	1,000 TO 4,999
IF SOLD	NET GAIN	LESS THAN \$5,000	\$5,000\$9,999	S10,000-\$24,999	S25,000-OR MORE
	COPY	AND ATTACH ADDITIO	NAL PAGES AS NE	ECESSARY	

INCOME FROM INTEREST, DIVIDENDS, ROYALTIES & RENTS PART 5					
NOT APPLICABLE					
	ents during the calenda	r year and indicate t	in excess of \$500 that was derived from the category of the amount of the incomEor		
When reporting information about providing the number under which			child about whom you are reporting by		
1 SOURCE OF INCOME	Garage Apartment 3802 Ave. F Austin, TX 78754-5008		D ADDRESS		
² RECEIVED BY	✓ FILER	✓ SPOUSE	DEPENDENT CHILD		
3 AMOUNT	\$500-\$4,999	\$5,000-\$9,999	\$10,000-\$24,999 \$25,000-OR MORE		
SOURCE OF INCOME	1712 E. 38th St. Austin, TX 78723	NAME AN	D ADDRESS		
RECEIVED BY	FILER	 ✓ SPOUSE	DEPENDENT CHILD		
AMOUNT	\$500-\$4,999	\$5,000-\$9,999	\$10.000-\$24,999 S25,000-OR MORE		
SOURCE OF INCOME		NAME ANI	D ADDRESS		
RECEIVED BY	FILER	SPOUSE	DEPENDENT CHILD		
AMOUNT	☐ \$500 ~\$4 .999	\$5,000~\$9.999	S10,000\$24.999 S25,000OR MORE		
COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY					

PERSONAL NOTES AND LEASE AGREEMENTS PART 6 ■ NOT APPLICABLE Identify each guarantor of a loan and each person or financial institution to whom you, your spouse, or a dependent child had a total financial liability of more than \$1,000 in the form of a personal note or notes or lease agreement at any time during the calendar year and indicate the category of the amount of the liability or more information, see FORM PFS-INSTRUCTION GUIDE. When reporting information about a dependent child's activity , indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet. PERSON OR INSTITUTION Wells Fargo Home Mortgage HOLDING NOTE OR LEASE AGREEMENT LIABILITY OF FILER SPOUSE DEPENDENT CHILD _____ NONE **GUARANTOR** \$5,000-\$9,999 \| \$10.000-\$24,999 \| \sqrt{\$25,000-OR MORE} **AMOUNT** \$1,000-\$4,999 PERSON OR INSTITUTION Bank of America HOLDING NOTE OR LEASE AGREEMENT LIABILITY OF FILER SPOUSE DEPENDENT CHILD _____ NONE **GUARANTOR** \$5,000-\$9,999 \$10.000-\$24,999 \$25,000-OR MORE \$1,000~\$4,999 **AMOUNT** PERSON OR INSTITUTION Citibank Mastercard HOLDING NOTE OR LEASE AGREEMENT LIABILITY OF SPOUSE ✓ FILER DEPENDENT CHILD _____ NONE **GUARANTOR AMOUNT** \$1.000-\$4.999 \$5,000--\$9,999 \$10,000-\$24,999 \$25,000-OR MORE COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

P.O. Box 12070 INTERESTS IN REAL PROPERTY PART 7A ■ NOT APPLICABLE Describe all beneficial interests in real property held or acquired by you, your spouse, or a dependent child during the calendar year. If the interest was sold, also indicate the category of the amount of the net gain or loss realized from thesa For an explanation of "beneficial interest" and other specific directions for completing this section, see FORM PFS-INSTRUCTION GUIDE When reporting information about a dependent child's activity indicate the child about whom you are reporting by providing the number under which the child is listed on the Gover Sheet. HELD OR ACQUIRED BY VEHER SPOUSE DEPENDENT CHILD _ STREET ADDRESS, INCLUDING CITY, COUNTY, AND STATE 2 STREET ADDRESS NOT AVAILABLE 3802 Avenuc F Austin, TX 78751-5008 CHECK IF FILER'S HOME ADDRESS NUMBER OF LOTS OR ACRES AND NAME OF COUNTY WHERE LOCATED. 3 DESCRIPTION LOTS Residential single-family house and rental garage apartment; Travis County ACRES ⁴ NAMES OF PERSONS NONE RETAINING AN INTEREST NOT APPLICABLE (SEVERED MINERAL INTEREST) 5 IF SOLD LESS THAN \$5,000 \$5,000-\$9,999 \$10,000-\$24,999 \$25,000-OR MORE NET GAIN NET LOSS FILER SPOUSE HELD OR ACQUIRED BY DEPENDENT CHILD . STREET ADDRESS, INCLUDING CITY COUNTY, AND STATE STREET ADDRESS 1712 E 38th St NOT AVAILABLE Austin, TX 78723 CHECK IF FILER'S HOME ADDRESS NUMBER OF LOTS OR ACRES AND NAME OF COUNTY WHERE LOCATED DESCRIPTION LOTS Rental single-family house; Travis County ☐ ACRES NAMES OF PERSONS NONE RETAINING AN INTEREST NOT APPLICABLE (SEVERED MINERAL INTEREST) IF SOLD LESS THAN \$5,000 S5,000-\$9,999 S10,000-\$24,999 S25,000-OR MORE NET GAIN NET LOSS

NOT AVAILABLE

DESCRIPTION LOTS ACRES

NAMES OF PERSONS RETAINING AN INTEREST

NOTAPPLICABLE

IF SOLD

NET GAIN NET LOSS

CHECK IF FILER'S HOME ADDRESS

(SEVERED MINERAL INTEREST)

Austin, Texas 78711-2070 INTERESTS IN REAL PROPERTY PART 7A NOT APPLICABLE Describe all beneficial interests in real property held or acquired by you, your spouse, or a dependent child during the calendar year. If the interest was sold, also indicate the category of the amount of the net gain or loss realized from thesa For an explanation of "beneficial interest" and other specific directions for completing this section, see FORM PFS-INSTRUCTION GUIDE When reporting information about a dependent child's activity , indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet. FILER SPOUSE HELD OR ACQUIRED BY DEPENDENT CHILD ____ 2 STREET ADDRESS STREET ADDRESS, INCLUDING CITY, COUNTY, AND STATE NOT AVAILABLE 1) J.H. Lindley, Tract 36, A.777 3) H&TC Railroad Co., Block 2, Tract 18, A.1059 CHECK IF FILER'S HOME ADDRESS 2) Block 27, Tract 20, A.1012 4) H&TC Railroad Co., Block 1, Tract 60, A.964 NUMBER OF LOTS OR ACRES AND NAME OF COUNTY WHERE LOCATED 3 DESCRIPTION LOTS Undeveloped range land; Irion County, TX ACRES ⁴ NAMES OF PERSONS Partial Interest in 4 Sections: Janice Spelman, Philip Cravens, Richard Cravens RETAINING AN INTEREST NOT APPLICABLE (SEVERED MINERAL INTEREST) ⁵ IF SOLD NET GAIN LESS THAN \$5,000 \$5,000~\$9,999 \$10.000-\$24,999 \$25.000-OR MORE NET LOSS DEILER HELD OR ACQUIRED BY ☐ SPOUSE DEPENDENT CHILD STREET ADDRESS INCLUDING CITY COUNTY AND STATE STREET ADDRESS

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

NUMBER OF LOTS OR ACRES AND NAME OF COUNTY WHERE LOCATED

LESS THAN \$5,000 S5,000-\$9,599 S10,000-\$24,998 S25,000-OR MORE

Texas Ethics Commission P.O. Box 12070 Austin, Texas 78711-2070 1-800-325-8506 INTERESTS IN BUSINESS ENTITIES PART 7B ☐ NOT APPLICABLE Describe all beneficial interests in business entities held or acquired by you, your spouse, or a dependent child during the calendar year. If the interest was sold, also indicate the category of the amount of the net gain or loss realized from thesa For an explanation of "beneficial interest" and other specific directions for completing this section, see FORM PFS-INSTRUCTION GUIDE. When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet. HELD OR ACQUIRED BY **V** FILER ✓ SPOUSE DEPENDENT CHILD _____ NAME AND ADDRESS DESCRIPTION (Check If Filer's Home Address) 1200 E. 11th St., Austin, TX 78702 Retail/office/residential development under construction. 3 IF SOLD ☐ LESS THAN \$5,000 ☐ \$5.000-\$9,999 ☐ \$10,000-\$24.999 ☑ \$25,000-OR MORE NET GAIN ☐ NET LOSS HELD OR ACQUIRED BY FILER SPOUSE DEPENDENT CHILD ___ NAME AND ADDRESS DESCRIPTION (Check If Filer's Home Address) IF SOLD ☐ LESS THAN \$5,000 ☐ \$5,000-\$9,999 ☐ \$10,000-\$24,999 ☐ \$25,000-OR MORE NET GAIN ☐ NET LOSS HELD OR ACQUIRED BY FILER SPOUSE DEPENDENT CHILD ____ NAME AND ADDRESS DESCRIPTION (Check If Filer's Home Address) IF SOLD ☐ LESS THAN \$5,000 ☐ \$5,000-\$9,999 ☐ \$10,000-\$24,999 ☐ \$25,000-OR MORE ■ NET GAIN ☐ NET LOSS

Texas Ethics Commission	P.O. Box 12070	Austin, Texas 78711-2070	(512) 463-5800	1-800-325-8506
GIFTS				PART 8
✓ NOT APPLICABLE				
describe the gift. Do not incluunder chapter 305 of the Go	ide: 1) expenditures re vernment Code; 2) pa	a gi t worth more than \$250 to yo equired to be reported by a pe olitical contributions reported egree by consanguinity or an it	erson required to be regis as required by law; or 3)	stered as a lobbyis gifts given by a
When reporting information providing the number under		nild's activity ,indicate the ched on the Cover Sheet.	hild about whom you are	reporting by
1 DONOR		NAME AND A	NDDRESS	
² RECIPIENT	FILER	☐ SPOUSE	DEPENDENT CHILD _	
3 DESCRIPTION OF GIFT				
DONOR		VAME AND A	ODRESS	
RECIPIENT	FILER	SPOUSE	DEPENDENT CHILD	
DESCRIPTION OF GIFT				***************************************
DONOR		NAME AND A	DORESS	
RECIPIENT	FILER	SPOUSE	DEPENDENT CHILD	
DESCRIPTION OF GIFT				
co	PY AND ATTACH	ADDITIONAL PAGES AS I	NECESSARY	<u>.</u>

TRUST INCOME		PART 9	
✓ NOT APPLICABLE			
category of the amount of income	received Also identify ea	ch asset of the tru	child as beneficiary of a trust and indicate st from which the beneficiary receive thore , see FORM PFS-INSTRUCTION GUIDE
When reporting information about providing the number under which			child about whom you are reporting by
1 SOURCE		NAME C	OF TRUST
² BENEFICIARY	FILER	SPOUSE	DEPENDENT CHILD
3 INCOME	LESS THAN \$5,000	\$5,000~\$9,999	☐ \$10.000\$24,999 ☐ \$25,000-OR MORE
ASSETS FROM WHICH OVER \$500 WAS RECEIVED			
☐ NNKNOWN			
SOURCE		NAME C	FTRUST
BENEFICIARY	FILER	SPOUSE	DEPENDENT CHILD
INCOME	LESS THAN \$5,000	\$5,000-\$9,999	\$10,600-\$24,999 \$25,000-OR MORE
ASSETS FROM WHICH OVER \$500 WAS RECEIVED			
SOURCE		NAME O	FTRUST
BENEFICIARY	FILER	SPOUSE	DEPENDENT CHILD
INCOME	LESS THAN \$5,000	\$5,000-\$9,999	S10.000-\$24,999
ASSETS FROM WHICH OVER \$500 WAS RECEIVED			
□ UNKNOWN			

BLIND TRUSTS			PART 10A
✓ NOT APPLICABLE			
Identify each blind trust that compl GUIDE.	lies with section 572.023	B(c) of the Government	nent Codese FORM PFS-INSTRUCTION
When reporting information about providing the number under which	a dependent child's act the child is listed on the	ivity , indicate the Cover Sheet.	child about whom you are reporting by
1 NAME OF TRUST			
² TRUSTEE		NAME A)	ID ADDRESS
3 BENEFICIARY	FILER	SPOUSE	DEPENDENT CHILD
4 FAIR MARKETVALUE	LESS THAN \$5,000	\$5,000-\$9,999	\$10,000\$24,999 \$25,000-OR MORE
5 DATE CREATED			
NAME OF TRUST			
TRUSTEE .		NAME A	NO ADORESS
BENEFICIARY	FILER	SPOUSE	DEPENDENT CHILD
FAIR MARKETVALUE	LESS THAN \$5,000	\$5,000—\$9,999	\$10,000-\$24,999 \$25,000-OR MORE
DATE CREATED			
NAME OF TRUST			
TRUSTEE		NAWE AN	O ADDRESS
BENEFICIARY	FILER	SPOUSE	DEPENDENT CHILD
FAIR MARKETVALUE	LESS THAN \$5,000	£5.000—\$9.999	\$10.000-524,999\$25.000-OR MORE
DATE CREATED			
COPY A	ND ATTACH ADDITION	ONAL PAGES AS	NECESSARY

TRUSTEE STATEMENT

P.O. Box 12070

PART 10B

1	7	NOT	APPI	ICA	RI	F
	V	1401	VE L	\neg	O.	_

An individual who is required to identify a blind trust on Part 10A of the Personal Financial Statement must submit a statement signed by the trustee of each blind trust listed on Part 10AThe portions of section 572.023 of the Government Code that relate to blind trusts are listed below

	iodo inal foldio lo bimo iro		
1	NAME OF TRUST		
2	TRUSTEE NAME		
3	FILER ON WHOSE BEHALF STATEMENT IS BEING FILED		NAME
4	TRUSTEE STATEMENT	trust except information that	erjury that I have not revealed any information to the beneficiary of this it may be disclosed under section 572 023 (b)(8) of the Government of my knowledge, the trust complies with section 572.023 of the
		_	Trustee Signature

§ 572.023. Contents of Financial Statement in General

- (b) The account of financial activity consists of:
 - (8) identification of the source and the category of the amount of all income received as beneficiary of a trusther than a blind trust that complies with Subsection (c) and identification of each trust asset, if known to the beneficiary from which income was received by the beneficiary in excess of \$500;
 - (14) identification of each blind trust that complies with Subsection (c), including:
 - (A) the category of the fair market value of the trust;
 - (B) the date the trust was created;
 - (C) the name and address of the trustee; and
 - (D) a statement signed by the trustee, under penalty of perjury stating that:
 - (i) the trustee has not revealed any information to the individual, except information that may be disclosed under Subdivision (8); and
 - (ii) to the best of the trustee's knowledge, the trust complies with this section.
- (c) For purposes of Subsections (b)(8) and (14), a blind trust is a trust as to which:
 - (1) the trustee:
 - (A) is a disinterested party;
 - (B) is not the individual;
 - (C) is not required to register as a lobbyist undechapter 305;
 - (D) is not a public officer or public employee; and
 - (E) was not appointed to public office by the individual or by a public officer or public employee the individual supervises; and
 - (2) the trustee has complete discretion to manage the trust, including the power to dispose of and acquire trust assets without consulting or notifying the individual.
- (d) If a blind trust under Subsection (c) is revoked while the individual is subject to this subchaptene individual must fle an amendment to the individual's most recent financial statement, disclosing the date of revocation and the previously unreported value by category of each asset and the income derived from each asset.

PART 11A ASSETS OF BUSINESS ASSOCIATIONS NOT APPLICABLE Describe all assets of each corporation, firm, partnership, limited partnership, limited liability partnership, professional corporation, professional association, joint venture, or other business association in which you, your spouse, or a dependent child held, acquired, or sold 50 percent or more of the outstanding ownership and indicate the category of the amount of the assets. For more information, see FORM PFS-INSTRUCTION GUIDE When reporting information about a dependent child's activity , indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet. NAME AND ADDRESS BUSINESS (Check If Filer's Home Address) **ASSOCIATION** 2 BUSINESS TYPE 3 HELD, ACQUIRED, FILER □ SPOUSE DEPENDENT CHILD — OR SOLD BY DESCRIPTION CATEGORY **ASSETS** LESS THAN \$5,000 \$5.000--\$9,999 \$10,000-\$24.999 \$25,000-OR MORE LESS THAN \$5,000 \$5,000-\$9,999 \$10,000~\$24,999 \$25.000-OR MORE LESS THAN \$5.000 \$5.000-\$9.999 \$10,000-\$24,999 \$25,000-OR MORE LESS THAN \$5,000 \$5,000-\$9,999 \$10,000-\$24,999 \$25,000-OR MORE \$5,000-\$9,999 LESS THAN \$5,000 \$25,000~OR MORE \$10,000~\$24,999 S5,000-\$9,999 LESS THAN \$5.000 \$10,000-\$24,999 S25,000-OR MORE LESS THAN \$5,000 \$5,000-\$9,999 \$25,000~OR MORE \$10,000-\$24,999 \$5,000-\$9,999 LESS THAN \$5,000 \$10,000-\$24,999 \$25,000~OR MORE

LIADII ITIEC OF DUCINECO ACCOCIATIONO

DADT 11D

LIADILITIES OF	DOOMIL SO A	BOODIAI IONO		PART I I D
✓ NOT APPLICABLE				
corporation, professional	association, joint ventu or sold 50 percent or n	are, or other business as more of the outstanding o	nership, limited liability part sociation in which you, yo ownership and indicate the IIDE	ur spouse, or a depe
When reporting information providing the number und			e the child about whom yo	u are reporting by
1 BUSINESS ASSOCIATION		NAME AN	D AODRESS er's Home Address)	
² BUSINESS TYPE				
3 HELD, ACQUIRED, OR SOLD BY	☐ FILER	SPOUSE	DEPENDENT C	HILD ———
LIABILITIES	DES	CRIPTION	CATEGO LESS THAN \$5,000 510,000-\$24,999	S5,000-\$9,999
	, ,		LESS THAN \$5.000	\$5,000-\$9,999
			LESS THAN \$5,000	\$5,000-\$9,999
			LESS THAN \$5.000	\$5,000-\$9,999
			LESS THAN \$5,000	\$5,000-\$9,999 \$25,000-OR MORE
			LESS THAN \$5,000	\$5,000-\$9,999 \$25,000OR MORE
			LESS THAN \$5,000	\$5,000~\$9,999 \$25,000~OR MORE
			LESS THAN \$5,000	S5.000-S9.999 S25,000-OR MORE

POSITION HELD BY

ORGANIZATION

POSITION HELD

POSITION HELD BY

FILER

FILER

Texas Ethics Commission P.O. Box 12070 Austin, Texas 78711-2070 (512) 463-5800 1-800-325-8506 **BOARDS AND EXECUTIVE POSITIONS** PART 12 NOT APPLICABLE List all boards of directors of which you, your spouse, or a dependent child are a member and all executive positions you, your spouse, or a dependent child hold in corporations, firms, partnerships, limited partnerships, limited liability partnerships, professional corporations, professional associations, joint ventures, other business associations, or proprietorships, stating the name of the organization and the position heldFor more information, see FORM PFS-INSTRUCTION GUIDE. When reporting information about a dependent child's activity , indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet. **ORGANIZATION** Rainforest Partnership, Inc. **POSITION HELD** Executive Director POSITION HELD BY FILER SPOUSE DEPENDENT CHILD **ORGANIZATION** Liveable City, Inc. POSITION HELD Member, Board of Directors & Treasurer POSITION HELD BY FILER SPOUSE DEPENDENT CHILD ____ **ORGANIZATION** Asian & Pacific Islander American Health Forum POSITION HELD Member, Board of Directors POSITION HELD BY FILER SPOUSE DEPENDENT CHILD ___ **ORGANIZATION** POSITION HELD

SPOUSE

SPOUSE

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

Revised 10 01/2009

DEPENDENT CHILD _____

DEPENDENT CHILD ____

NOT APPLICABLE

EXPENSES ACCEPTED UNDER HONORARIUM EXCEPTION

PART 13

of the Penal Code, in connection wire audience or participating in a seminal transportation, meals, or lodging. You on a campaign finance report, or expenses the penal Code.	ou with necessary transportation, meals, or lodging, as permitted under section 36.07(b) ith a conference or similar event in which you rendered services, such as addressing an ear, that were more than perfunctory. Also provide the amount of the expenditures on ou are not required to include items you have already reported as political contributions upon the provided to be reported by a lobbyist under the lobby law (chapter 305 of the nation, see FORM PFS—INSTRUCTION GUIDE
	NAME AND ADDRESS

1 PROVIDER	NAME AND ADDRESS
² AMOUNT	
PROVIDER	NAME AND ADDRESS
AMOUNT	
PROVIDER	NAME AND ADDRESS
AMOUNT	
PROVIDER	NAME AND ADDRESS
AMOUNT	
COPY A	ND ATTACH ADDITIONAL PAGES AS NECESSARY

INTEREST IN BUSINESS IN COMMON WITH LOBBYIST

P.O. Box 12070

PART 14

✓ NOT APPLICABLE					
Identify each corporation, firm, partnership, limited partnership, limited liability partnership, professional corporation, pfessional association, joint venture, or other business association, other than a publicly-held corporation, in which you, your spouse, or a dependent child, and a person registered as a lobbyist under chapter 305 of the Government Code that both have an interest. For more information, see FORM PFS-INSTRUCTION GUIDE.					
1 BUSINESS ENTITY		NAME ?	AND ADDRESS		
² INTEREST HELD BY	FILER	SPOUSE	DEPENDENT CHILD		
BUSINESS ENTITY		NAME A	AND ADDRESS		
INTEREST HELD BY	FILER	SPOUSE	DEPENDENT CHILD		
BUSINESS ENTITY		NAME A	AND ADDRESS		
INTEREST HELD BY	☐ FILER	SPOUSE	DEPENDENT CHILD		
BUSINESS ENTITY		NAME A	AND ADDRESS		
INTEREST HELD BY	FILER	SPOUSE	DEPENDENT CHILD		
BUSINESS ENTITY	NAME AND AUDRESS				
INTEREST HELD BY	FILER	SPOUSE	DEPENDENT CHILD		
COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY					

FEES RECEIVED FOR SERVICES RENDERED

PART 15

TO A LOBBYIST OR L NOT APPLICABLE	OBBYIST'S EI	MPLOYER		7,407.10
Report any fee you received for provious chapter 305 of the Government Code, sates or reimburses a person require services were provided, and indicate INSTRUCTION GUIDE.	or for providing services d to be registered as a f	to or on behalf of a obbyistReport the	person you actually name of each perso	know directly compen- n or entity for which the
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED				
FEE CATEGORY	LESS THAN \$5,000	\$5,000-\$9,999	S10,000-\$24,998	\$25,000OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED				
FEE CATEGORY	LESS THAN \$5,000	\$5,000-\$9,999	S10,000\$24,999	\$25,000-OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED				
FEE CATEGORY	LESS THAN \$5,000	\$5,000~-\$9,999	S10.000-\$24,999	\$25,000~OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED				
FEE CATEGORY	LESS THAN \$5,000	\$5,000-\$9,999	S10,000-\$24,999	\$25.000~OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED				
FEE CATEGORY	LESS THAN \$5,000	\$5,000-\$9,999	\$10,0 00 — \$24 ,999	S25,000-OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED				
FEE CATEGORY	LESS THAN \$5,000	\$5.000\$9,999	\$10.000-\$24.999	\$25,000-OR MORE
COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY				

NOT APPLICABLE

information, see FORM PFS-INSTRUCTION GUIDE.

REPRESENTATION BY LEGISLATOR BEFORE STATE AGENCY

PART 16

This section applies only to members of the Texas Legislature. A member of the Texas Legislature who represents a person for compensation before a strate agency in the executive branch must provide the name of the agency in the name of the person represented, and the category of the amount of the fee received for the representation. For more

Note: Beginning September 1, 2003, legislators may not, for compensation, represent another person before a state agency in the executive branch. The prohibition does not apply if: (1) the representation is pursuant to an attorney/client relationship in a criminal law matter; (2) the representation involves the filing of documents that involve only ministerialtac on the part of the agency; or (3) the representation is in regard to a matter for which the legislator was hired before September 1, 2003.

STATE AGENCY	
² PERSON REPRESENTED	
FEE CATEGORY	LESS THAN \$5,000 \$5,000-\$9,999 \$10,000-\$24,999 \$25,000-OR MORE
STATE AGENCY	
PERSON REPRESENTED	
FEE CATEGORY	LESS THAN \$5,000 S5,000-\$9,999 S10.000-\$24,999 S25,000-OR MORE
STATE AGENCY	
STATE AGENCY PERSON REPRESENTED	
	LESS THAN \$5.000 \$5,000~\$9,999 \$10,000~\$24,999 \$25,000~OR MORE
PERSON REPRESENTED	LESS THAN \$5.000 \$5.000-\$9,999 \$10,000-\$24,999 \$25,000-OR MORE
PERSON REPRESENTED FEE CATEGORY	LESS THAN \$5.000 S5.000-\$9,999 S10,000-\$24,999 S25,000-OR MORE
PERSON REPRESENTED FEE CATEGORY STATE AGENCY	LESS THAN \$5,000 \$5,000-\$9,999 \$10,000-\$24,999 \$25,000-OR MORE

Revised 10,01,2009

BENEFITS DERIVED FROM FUNCTIONS HONORING PUBLIC SERVANT

PART 17

NOT APPLICABLE

Section 36.10 of the Penal Code provides that the gift prohibitions set out in section 36.08 of the Penal Code do not apply to a benefit derived from a function in honor or appreciation of a public servant required to file a statement under chapter257 of the Government Code or title 15 of the Election Code if the benefit and the source of any benefit over \$50 in value are: 1) reported in the statement and 2) the benefit is used solely to defray expenses that accrue in the performance of duties or activities in connection with the office which are nonreimbursable by the state or a political subdivision such a benefit is received and is not reported by the public servant under title 15 of the Election Code, the benefit is reportable hereor more information, see FORM PFS-INSTRUCTION GUIDE.

SOURCE OF BENEFIT	NAME AND ADDRESS
² BENEFIT	
SOURCE OF BENEFIT	NAMÉ AND ADDRESS
BENEFIT	
SOURCE OF BENEFIT	NAME AND ACCRESS
BENEFIT	
SOURCE OF BENEFIT	NAME AND ADDRESS
BENEFIT	CODY AND ATTACH ADDITIONAL BACES AS ASSOCIATION
1	COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

LEGISLATIVE CONT	INUANCES		PART 18
NOT APPLICABLE			
and Remedies Code, or under	another law or rule	applied for or obtained under sections that requires or permits a court to or member-elect of the legislature	grant continuances on the
NAME OF PARTY REPRESENTED			
2 DATE RETAINED			
3 STYLE, CAUSE NUMBER, COURT & JURISDICTION			
DATE OF CONTINUANCE APPLICATION) 		
WAS CONTINUANCE GRANTED?	☐ YES	□ NO	
NAME OF PARTY REPRESENTED			
DATE RETAINED			
STYLE, CAUSE NUMBER, COURT, & JURISDICTION			
DATE OF CONTINUANCE APPLICATION			
WAS CONTINUANCE GRANTED?	☐ YES	□ NO	
COPY A	AND ATTACH A	DDITIONAL PAGES AS NECES	SARY

PERSONAL FINANCIAL STATEMENT AFFIDAVIT

P.O. Box 12070

The law requires the personal financial statement to be verified. The verification page must have the signature of the individual required to file the personal financial statement, as well as the signature and stamp or seal of office of a notary public or other person authorized by law to administer oaths and affirmations. Without proper verification, the statement is not considered filed.

> I swear, or affirm, under penalty of perjury, that this financial statement covers calendar year ending December 31, 2009, and is true and correct and includes all information required to be reported by me under chapter 572 of the Government Code.

> > Signature of Filer

AFFIX NOTARY STAMP / SEAL ABOVE



Sworn to and subscribed before me, by t	he said William Spely, to certify which, witness my hand and	this the Ob day of seal of office.
Signature of others administration path	Penna Ruiz	Admin. Specialist

PERSONAL FINANCIAL STATEMENT

FORM PFS COVER SHEET

				NAME THE TANKS
		n accordance with chapter 572 of the Government Code. sired in 2010, covering calendar year ending December 31, 2009.	TOTAL NUMBER OF PAGES	FILEO
		M PFSINSTRUCTION GUIDE when completing this form.	ACCOUNT #	
1	NAME	TITLE: FIRST, MI	OFFICE U	SE ONLY
		William Glenn NICKNAME, LAST, SUFFIX	Date Roceivad	
		Spelman	2011	*
2	ADDRESS	ADDRESS / PO BOX: APT / SUITE #; CITY; STATE: ZIP CODE	THR	AUSTIN RE
		3802 Ave F. Austin, TX 78751-5008	9# 2	RE TA
			Hocerpt #	
			HD / PM	YTI Y
1		(CHECK IF FILER'S HOME ADDRESS)		A Y
3	TELEPHONE NUMBER	AREA CODE PHONE NUMBER EXTENSION	Date Processed	ER
	TVO(VIDEI)	(512) 974.2256	Date Imaged &	71
4	REASON	CANDIDATE		A NEXT OFFICE
	FOR FILING STATEMENT			
		ELECTED OFFICER City of Austin Council Member, Place 5		(INDICATE OFFICE)
		APPOINTED OFFICER		(INDICATE AGENCY)
		EXECUTIVE HEAD		(INDICATE AGENCY)
		FORMER OR RETIRED JUDGE SITTING BY ASSIGNMENT		
		STATE PARTY CHAIR		(INDICATE PARTY)
		Отнея		(INDICATE POSITION)
5		hose financial activity you are reporting (filer must report information about the filer had actual control over that activity):	financial activity of the	filer's spouse or
	SPOUSE Niya	inta Patel Spelman		
	DEPENDENT C	HILD 1. Ronan Spelman		
		2		
		3		
		3.		
,	Dama 4 daniiri	D. var will dealers your Essential stilling dealers and a second	was la Ossa d'ab -	igh 14 visit 555
re		18, you will disclose your financial activity during the preceding calendal not only your own financial activity, but also that of your spouse or a dep pancial activity.		
01	ior that berson a li	none at seemy		

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

EMPLOYMENT

EMPLOYED BY ANOTHER

SELF-EMPLOYED

NAME AND ADDRESS OF EMPLOYER / POSITION HELD (Check If Filer's Home Address)

NATURE OF OCCUPATION

RETAINERS	PART 1B
✓ NOT APPLICABLE	
your spouse, or a dependent child services on a matter specified at the the work actually performed during see FORM PFS-INSTRUCTION G	ed as a retainer by you, your spouse, or a dependent child (or by a business in which yo have a "substantial interest") for a claim on future services in case of need, rather than the time of contracting for or receiving the feeteneous information here only if the value of the calendar year did not equal or exceed the value of the senter. For more information, UIDE. a dependent child's activity—, indicate the child about whom you are reporting by
	the child is listed on the Cover Sheet.
1 FEE RECEIVED FROM	NAME AND ADDRESS
2	NAME OF BUSINESS
FEE RECEIVED BY	FILER OR FILER'S BUSINESS SPOUSE OR SPOUSE'S BUSINESS DEPENDENT CHILD OR CHILD'S BUSINESS
3 FEE AMOUNT	LESS THAN \$5,000 \$5,000-\$9,999 \$10,000-\$24,999 \$25,000-OR MORE
FEE RECEIVED FROM	NAME AND ADDRESS
FEE RECEIVED BY	FILER OR FILER'S BUSINESS SPOUSE OR SPOUSE'S BUSINESS DEPENDENT CHILD OR CHILD'S BUSINESS
FEE AMOUNT	LESS THAN \$5.000 \$5.000-\$9,999 \$10,000-\$24.999 \$25,000-OR MORE
COPY A	AND ATTACH ADDITIONAL PAGES AS NECESSARY

STOCK					PART 2
☐ NOT APPLIC	ABLE				
and indicate the cate	egory of the numb ount of the net ga		equired.lf some or	all of the stock was	during the calendar yea sold, also indicate the n, see FORM PFS-
		dependent child's active child is listed on the		child about whom yo	ou are reporting by
1 BUSINESS ENTIT	Υ	Weatherford Internation		ME	
² STOCK HELD OR	ACQUIRED BY	☑ FILER	SPOUSE	DEPENDENT CHIL	_D
3 NUMBER OF SHA	RES	LESS THAN 100	✓ 100 TO 499	☐ 500 TO 999	1,000 TO 4,999
		☐ 5,000 TO 9,999	10,000 OR MOR	E	
4 IF SOLD	NET GAIN	LESS THAN \$5,000	\$5,000\$9.999	\$10,000-\$24.999	\$25,000—OR MORE
BUSINESS ENTIT	Υ	BHP Billinton, Ltd.	NA.	KME	
STOCK HELD OR	ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHIL	LD
NUMBER OF SHA	RES	LESS THAN 100	☑ 100 TO 499	☐ 500 TO 999	1,000 TO 4,999
		☐ 5.000 TO 9,999	10,000 OR MOR	٤	
IF SOLD	NET GAIN	LESS THAN \$5,000	55.000-\$9,999	510,000-\$24,999	S25.000OR MORE
BUSINESS ENTIT	Y	Cummins Engine Co.	NA	AME	
BUSINESS ENTIT		Cummins Engine Co.	NA SPOUSE	ME DEPENDENT CHIL	LD
	ACQUIRED BY			DEPENDENT CHIL	LD 1,000 TO 4,999
STOCK HELD OR	ACQUIRED BY	FILER LESS THAN 100	✓ SPOUSE ✓ 100 TO 499	DEPENDENT CHIL	
STOCK HELD OR NUMBER OF SHA	ACQUIRED BY RES NET GAIN NET LOSS	FILER LESS THAN 100 5,000 TO 9.999 LESS THAN \$5,000	✓ SPOUSE ✓ 100 TO 499 ☐ 10 000 OR MOR ☐ \$5,000-\$9,999	☐ DEPENDENT CHR ☐ 500 TO 999 E	1,000 TO 4,999
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT	ACQUIRED BY RES NET GAIN NET LOSS	FILER LESS THAN 100 5,000 TO 9,999 LESS THAN \$5,000 Oracle Corp.	✓ SPOUSE ✓ 100 TO 499 ☐ 10 000 OR MOR ☐ \$5,000-\$9,999	DEPENDENT CHR	1,000 TO 4,999
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR	ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY	FILER LESS THAN 100 5,000 TO 9,999 LESS THAN \$5,000 Oracle Corp.	✓ SPOUSE ✓ 100 TO 499 ☐ 10 000 OR MOR ☐ \$5,000-\$9,999	☐ DEPENDENT CHR ☐ 500 TO 999 E ☑ \$10,000-\$24,999 AME ☐ DEPENDENT CHR	1,000 TO 4,999 \$25,000-OR MORE
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT	ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY	FILER LESS THAN 100 5,000 TO 9,999 LESS THAN \$5,000 Oracle Corp.	✓ SPOUSE ✓ 100 TO 499 ☐ 10 000 OR MOR ☐ \$5,000-\$9,999	☐ DEPENDENT CHR ☐ 500 TO 999 E	1,000 TO 4,999
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR	ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY	FILER LESS THAN 100 5,000 TO 9,999 LESS THAN \$5,000 Oracle Corp. FILER LESS THAN 100	✓ SPOUSE ✓ 100 TO 499 ☐ 10 000 OR MOR ☐ \$5,000-\$9,999 NA	☐ DEPENDENT CHR ☐ 500 TO 999 E	1,000 TO 4,999 \$25,000-OR MORE
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR NUMBER OF SHA	ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY RES NET GAIN NET LOSS	FILER LESS THAN 100 5,000 TO 9,999 LESS THAN \$5,000 Oracle Corp. FILER LESS THAN 100 5,000 TO 9,999	✓ SPOUSE ✓ 100 TO 499 ☐ 10 000 OR MOR ☐ \$5,000~\$9,999 ✓ SPOUSE ✓ 100 TO 499 ☐ 10,000 OR MOR ☐ \$5,000~\$9,999	DEPENDENT CHR 500 TO 999 E S10,000-S24,999 MME DEPENDENT CHR 500 TO 999	1,000 TO 4,999 \$25,000OR MORE LD
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR NUMBER OF SHA IF SOLD	ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY RES NET GAIN NET LOSS	FILER LESS THAN 100 5,000 TO 9,999 LESS THAN \$5,000 Oracle Corp. FILER LESS THAN 100 5,000 TO 9,999 LESS THAN \$5,000	✓ SPOUSE ✓ 100 TO 499 ☐ 10 000 OR MOR ☐ \$5,000~\$9,999 ✓ SPOUSE ✓ 100 TO 499 ☐ 10,000 OR MOR ☐ \$5,000~\$9,999	DEPENDENT CHR 500 TO 999 E S10,000-S24,999 DEPENDENT CHR 500 TO 999 E S10,000-\$24,999	1,000 TO 4,999 \$25,000-OR MORE 1,000 TO 4,999 \$25,000-OR MORE
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT	ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY	FILER LESS THAN 100 5,000 TO 9,999 LESS THAN \$5,000 Oracle Corp. FILER LESS THAN 100 5,000 TO 9,999 LESS THAN \$5,000 Pohang Iron & Steel C	✓ SPOUSE ✓ 100 TO 499 ☐ 10 000 OR MOR ☐ \$5,000-\$9,999 ✓ SPOUSE ✓ 10,000 OR MOR ☐ \$5,000-\$9,999 ☐ 10,000 OR MOR ☐ \$5,000-\$9,999	DEPENDENT CHR 500 TO 999 E S10,000-\$24,999 DEPENDENT CHR 500 TO 999 E S10,000-\$24,999	1,000 TO 4,999 \$25,000-OR MORE 1,000 TO 4,999 \$25,000-OR MORE
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR	ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY	FILER LESS THAN 100 5.000 TO 9.999 LESS THAN \$5.000 Oracle Corp. FILER LESS THAN 100 5,000 TO 9,999 LESS THAN \$5.000 Pohang Iron & Steel C	✓ SPOUSE ✓ 100 TO 499 ☐ 10 000 OR MOR ☐ \$5,000-\$9,999 ✓ SPOUSE ✓ 100 TO 499 ☐ 10,000 OR MOR ☐ \$5,000-\$9,999 Co.	DEPENDENT CHR 500 TO 999 E	1,000 TO 4,999 \$25,000OR MORE 1,000 TO 4,999 \$25,000OR MORE
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR	ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY RES NET GAIN NET LOSS Y ACQUIRED BY	FILER LESS THAN 100 5,000 TO 9,999 LESS THAN \$5,000 Oracle Corp. FILER LESS THAN 100 5,000 TO 9,999 LESS THAN \$5,000 Pohang Iron & Steel Corp. FILER LESS THAN 100	✓ SPOUSE ✓ 100 TO 499 ☐ 10 000 OR MOR ☐ \$5,000-\$9,999 ✓ SPOUSE ✓ 10,000 OR MOR ☐ \$5,000-\$9,999 ☐ 10,000 OR MOR ☐ \$5,000-\$9,999	DEPENDENT CHR 500 TO 999 E	1,000 TO 4,999 \$25,000-OR MORE 1,000 TO 4,999 \$25,000-OR MORE

STOCK					PART 2
☐ NOT APPLIC	CABLE				
and indicate the ca	itegory of the numinount of the net ga		acquired.If some or	r all of the stock was	during the calendar yes sold, also indicate the n. see FORM PFS—
		dependent child's active child is listed on the		child about whom y	ou are reporting by
1 BUSINESS ENTIT	ΓΥ	Cemex SAB de CV.	N/	WE	
² STOCK HELD OF	ACQUIRED BY	☑ FILER	✓ SPOUSE	DEPENDENT CHI	D
3 NUMBER OF SH	ARES	LESS THAN 100	☐ 100 TO 499	✓ 500 TO 999	1.000 TO 4,999
		☐ 5.000 TO 9.999	10,000 OR MOR	E	
4 IF SOLD	NET GAIN	LESS THAN \$5,000	√ \$5,000~\$9.999	S10,000~\$24,999	S25,000OR MORE
BUSINESS ENTI	ΓΥ		N/	AME	
		Rockwell Collins, Inc.		· · · · · · · · · · · · · · · · · · ·	
STOCK HELD OF	ACQUIRED BY	FILER	✓ SPOUSE	DEPENDENT CHI	LD
NUMBER OF SHA	ARES	LESS THAN 100	√ 100 TO 499	☐ 500 TO 999	1,000 TO 4,999
		□ 5.000 TO 9,999	10,000 OR MOR	E	
IF SOLD	NET GAIN	LESS THAN \$5,000	\$5.000~\$9,999	S10,000-\$2 4,9 99	S25,000-OR MORE
BUSINESS ENTI	ΤΥ	Channel Farm Co		⁴ ME	
STOCK HELD OR	ACQUIRED BY	Chesapeake Energy Co	SPOUSE	DEPENDENT CHI	
NUMBER OF SHA		LESS THAN 100	☑ 100 TO 499	500 TO 999	1,000 TO 4,999
INDIVIBER OF STI	אתבס] ☐ 5,000 TO 9,999	10.000 OR MOR		
IF SOLD	NET GAIN	LESS THAN \$5,000	\$5,000\$9,999	S10,000-\$24,999	\$25,000OR MORE
BUSINESS ENTIT			N/	ME	
		Dow Chemical Corp.			
STOCK HELD OR	ACQUIRED BY	✓ FILER	✓ SPOUSE	DEPENDENT CHI	
NUMBER OF SHA	ARES	LESS THAN 100 5,000 TO 9.999	100 TO 499 10,000 OR MOR	500 TO 999	1.000 TO 4,999
IF SOLD	NET GAIN	✓ LESS THAN \$5,000	S5,000-\$9,999	S10,000\$24,999	\$25,000OR MORE
BUSINESS ENTIT	ſΥ	International Rectifier		ME	
STOCK HELD OR	ACQUIRED BY	FILER	✓ SPOUSE	DEPENDENT CHI	_O
NUMBER OF SHA	ARES	LESS THAN 100	☑ 100 TO 499	☐ 500 TO 999	1.000 TO 4,999
		5.000 TO 9,999	10,000 OR MOR	E	
IF SOLD	NET GAIN	✓ LESS THAN \$5,000	\$5,000-\$9,999	S10,066-\$24,999	S25,000-OR MORE
:					

STOCK					PART 2
☐ NOT APPL	ICABLE				
and indicate the ca	ategory of the num mount of the net ga		acquired.If some or	r all of the stock was	during the calendar yes sold, also indicate the n. see FORM PFS-
		dependent child's active child is listed on the		child about whom y	ou are reporting by
1 BUSINESS ENTI	ITY	Nabors Industries, Ltd		AIAE	
2 STOCK HELD OF	R ACQUIRED BY	☑ FILER	SPOUSE	DEPENDENT CHI	LD
³ NUMBER OF SH	ARES	LESS THAN 100	✓ 100 TO 499☐ 10,000 OR MOR	500 TO 999	1,000 TO 4,999
4 IF SOLD	NET GAIN	LESS THAN \$5,000	\$5,000-\$9,999	S10,000-\$24,999	S25,000OR MORE
BUSINESS ENTI	ITY	Research In Motion L		AME	
STOCK HELD OF	R ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHIL	LD
NUMBER OF SH	IARES	☑ LESS THAN 100 ☐ 5,000 TO 9,999	100 TO 499	500 TO 999	1.000 TO 4,999
IF SOLD	NET GAIN	LESS THAN \$5,000	\$5,000 \$9,999	S10,000\$24,999	\$25,000-OR MORE
	NETLOSS	<u> </u>			
BUSINESS ENTI		Valero Energy Com.	N/	AME	
		Valero Energy Corp.	N/ SPOUSE	AME DEPENDENT CHI	LD
	TY R ACQUIRED BY			☐ DEPENDENT CHIL	LD
STOCK HELD OF	TY R ACQUIRED BY	☐ FILER ☐ LESS THAN 100	✓ SPOUSE ✓ 100 TO 499	☐ DEPENDENT CHIL	
STOCK HELD OF SH	R ACQUIRED BY HARES NET GAIN NET LOSS	☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,989	✓ SPOUSE ✓ 100 TO 499 ☐ 10,000 OR MOR ☐ \$5,000-\$9,999	☐ DEPENDENT CHII ☐ 500 TO 999 E	1,000 TO 4,999
STOCK HELD OF SHOUMBER OF SHOU	R ACQUIRED BY HARES NET GAIN NET LOSS	☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,999 ☐ LESS THAN \$5,000	✓ SPOUSE ✓ 100 TO 499 ☐ 10,000 OR MOR ☐ \$5,000-\$9,999	☐ DEPENDENT CHII ☐ 500 TO 999 E ☐ \$10,000\$24.999	1,000 TO 4,999 \$25,000-OR MORE
STOCK HELD OF SHOUMBER OF SHOU	R ACQUIRED BY MARES NET GAIN NET LOSS TY R ACQUIRED BY	☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,999 ☐ LESS THAN \$5,000 SPDR Gold Trust ☐ FILER ☐ LESS THAN 100	✓ SPOUSE ✓ 100 TO 499 ☐ 10,000 OR MOR ☐ \$5,000-\$9,999 NA ✓ SPOUSE ☐ 100 TO 459	DEPENDENT CHIL	1,000 TO 4,999 \$25,000-OR MORE
STOCK HELD OF SHOUMBER OF STOCK HELD OF	R ACQUIRED BY MARES NET GAIN NET LOSS TY R ACQUIRED BY	FILER LESS THAN 100 5,000 TO 9,999 LESS THAN \$5,000 SPDR Gold Trust FILER	✓ SPOUSE ✓ 100 TO 499 ☐ 10,000 OR MOR ☐ \$5,000-\$9,999	DEPENDENT CHIL	1,000 TO 4,999 \$25,000-OR MORE
STOCK HELD OF SHOUMBER OF SHOCK HELD OF SHOUMBER OF SH	R ACQUIRED BY IARES NET GAIN NET LOSS ITY R ACQUIRED BY IARES NET GAIN NET LOSS	☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,989 ☐ LESS THAN \$5,000 SPDR Gold Trust ☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,999	✓ SPOUSE ✓ 100 TO 499 ☐ 10,000 OR MOR ☐ \$5,000-\$9,999 N/ ✓ SPOUSE ☐ 100 TO 499 ☐ 10,000 OR MOR ✓ \$5,000-\$9,999	☐ DEPENDENT CHIR ☐ 500 TO 999 E ☐ \$10,000\$24.999 AME ☐ DEPENDENT CHIR ☐ 500 TO 999 E	1,000 TO 4,999 \$25,000-OR MORE
STOCK HELD OF SHOUMBER OF SHOUMBER OF SHOUMBER OF SHOUMBER OF SHOUBER OF SHOUBER OF SHOUMBER OF SHOUMBER OF SHOUMBER OF SHOUBER OF S	R ACQUIRED BY SARES NET GAIN NET LOSS TY R ACQUIRED BY IARES NET GAIN NET GAIN NET LOSS	☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,989 ☐ LESS THAN \$5,000 SPDR Gold Trust ☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,999	✓ SPOUSE ✓ 100 TO 499 ☐ 10,000 OR MOR ☐ \$5,000-\$9,999 N/ ✓ SPOUSE ☐ 100 TO 499 ☐ 10,000 OR MOR ✓ \$5,000-\$9,999	DEPENDENT CHILD 500 TO 999 E S10,000\$24.999 AME DEPENDENT CHILD 500 TO 999 E S10,000\$24.999	1,000 TO 4,999 \$25,000-OR MORE 1,000 TO 4,999 \$25,000-OR MORE
STOCK HELD OF SHOUMBER OF SHOUSINESS ENTI	R ACQUIRED BY IARES NET GAIN NET LOSS TY R ACQUIRED BY IARES NET GAIN NET LOSS TY R ACQUIRED BY	☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,999 ☐ LESS THAN \$5,000 SPDR Gold Trust ☐ FILER ☐ LESS THAN \$5,000 ☐ FILER ☐ LESS THAN 100 ☐ LESS THAN 100 ☐ LESS THAN 100 ☐ LESS THAN 100	✓ SPOUSE ✓ 100 TO 499 ☐ 10,000 OR MOR ☐ \$5,000—\$9,999 N/ ✓ SPOUSE ☐ 10,000 OR MOR ✓ \$5,000—\$9,999	DEPENDENT CHIL	1,000 TO 4,999 \$25,000-OR MORE 1,000 TO 4,999 \$25,000-OR MORE
STOCK HELD OF SHOUMBER OF SHOU	R ACQUIRED BY IARES NET GAIN NET LOSS TY R ACQUIRED BY IARES NET GAIN NET LOSS TY R ACQUIRED BY	☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,989 ☐ LESS THAN \$5,000 SPDR Gold Trust ☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,999 ☐ LESS THAN \$5,000 ☐ FILER	✓ SPOUSE ✓ 100 TO 499 ☐ 10,000 OR MOR ☐ \$5,000-\$9,999 NA ✓ SPOUSE ☐ 10,000 OR MOR ✓ \$5,000-\$9,999	DEPENDENT CHIL	1,000 TO 4,999 \$25,000-OR MORE 1,000 TO 4,999 \$25,000-OR MORE

BONDS, NOTES & O	THER COMMERCIAL PAPER F	PART 3
☐ NOT APPLICABLE		
calendar year. If sold, indicate the information, see FORM PFS-INSTR When reporting information about	· ·-··-g-·, -· ······ ··- · g-·· - · ·	or more
DESCRIPTION OF INSTRUMENT	Chicago O'Hare International Airport (municipal bond)	
² HELD OR ACQUIRED BY	FILER SPOUSE DEPENDENT CHILD	
IF SOLD NET GAIN NET LOSS	☐ LESS THAN \$5,000	OR MORE
DESCRIPTION OF INSTRUMENT	General Motors Acceptance Corp. (corporate bond)	
HELD OR ACQUIRED BY	FILER SPOUSE DEPENDENT CHILD	
IF SOLD NET GAIN NET LOSS	LESS THAN \$5,000 \$5,000-\$9,999 \$10.000-\$24,999 \$25,000-0	OR MORE
DESCRIPTION OF INSTRUMENT		
HELD OR ACQUIRED BY	FILER SPOUSE DEPENDENT CHILD	
IF SOLD NET GAIN NET LOSS	☐LESS THAN \$5,000 ☐\$5,000\$9,999 ☐\$10,000-\$24,999 ☐\$25,000€	OR MORE
COPY A	AND ATTACH ADDITIONAL PAGES AS NECESSARY	

MUTUALF	UNDS				PART 4
☐ NOT APP	UCABLE				
acquired during the some or all of the	ne calendar year an shares of a mutual	d indicate the category	y of the number of dicate the category	shares of mutual fu	ependent child held or nds held or acquiredif e net gain or loss realize
		dependent child's active child is listed on the		child about whom yo	ou are reporting by
1 MUTUAL FUND		Davis New York Vent		WE	
² SHARES OF MU HELD OR ACQUI		✓ FILER	✓ SPOUSE	DEPENDENT CHI	LD
3 NUMBER OF SH. OF MUTUAL FUN		LESS THAN 100	✓ 100 TO 499	☐ 500 TO 999	1,000 TO 4,999
OF MOTOALT OF	10	☐ 5.000 TO 9,999	☐ 10,000 OR MOR	£E.	
4 IF SOLD	NET GAIN	LESS THAN \$5,000	₹ \$5,000~\$9.999	S10,000-\$24,999	\$25,000OR MORE
MUTUAL FUND		Keeley Small Cap Val		ME	
SHARES OF MU HELD OR ACQUI		FILER	SPOUSE	DEPENDENT CHI	LD
NUMBER OF SH		LESS THAN 100	✓ 100 TO 499	☐ 500 TO 999	1,000 TO 4,999
OF MOTOAL FOR	שא	□ 5,000 TO 9.999	10,000 OR MOR	E	
IF SOLD	☐ NET GAIN ☐ NET LOSS	LESS THAN \$5,000	25,00029.999	S10,000\$24,999	S25,000-OR MORE
MUTUAL FUND		Mutual Scries Shares (ME	
SHARES OF MU HELD OR ACQUI		FILER	✓ SPOUSE	DEPENDENT CHI	LD
NUMBER OF SH OF MUTUAL FUN		LESS THAN 100	✓ 100 TO 499	☐ 500 TO 999	1,000 TO 4.999
OF WOTOME FUR		5.000 TO 9,999	10,000 OR MOR	Ε	
IF SOLD	☐ NET GAIN ☐ NET LOSS	/ LESS THAN \$5,000	\$5,000\$9,999	S10,000-S24,999	S25,000OR MORE
	COPY	AND ATTACH ADDITION	NAL PAGES AS NI	ECESSARY	

MUTUALF	UNDS				PART 4
☐ NOT APPLI	CABLE				
acquired during the some or all of the s	e calendar year an shares of a mutual !	d indicate the category	y of the number of dicate the category	shares of mutual fu	ependent child held or inds held or acquiredif ne net gain or loss realize
		dependent child's active child is listed on the		child about whom yo	ou are reporting by
1 MUTUAL FUND		Prudential Jennison U		LAIE	
² SHARES OF MUT HELD OR ACQUIR		☑ FILER	✓ SPOUSE	DEPENDENT CHI	rp
3 NUMBER OF SHA OF MUTUAL FUND		LESS THAN 100	✓ 100 TO 499	☐ 500 TO 999	1,000 TO 4,999
4 IF SOLD	NET GAIN	LESS THAN \$5,000	\$5,000—\$9,999	S10,000-\$24.999	\$25,000-OR MORE
MUTUAL FUND		Growth Fund of Amer		ME	
SHARES OF MUTI HELD OR ACQUIR		FILER	✓ SPOUSE	DEPENDENT CHI	LD
NUMBER OF SHA OF MUTUAL FUND		LESS THAN 100	✓ 100 TO 499 ☐ 10,000 OR MOR	500 TO 999	1.000 TO 4,999
IF SOLD	NET GAIN	☑ LESS THAN \$5,000	\$5,000-\$9,999	S10.000-\$24,999	S25,000OR MORE
MUTUAL FUND		Thornburg Core Grow		WE	
SHARES OF MUT HELD OR ACQUIR		FILER	✓ SPOUSE	DEPENDENT CHI	10
NUMBER OF SHA OF MUTUAL FUND		LESS THAN 100	✓ 100 TO 499	500 TO 999	1,000 TO 4,999
IF SOLD	NET GAIN	LESS THAN \$5,000	\$5.000-\$9.999	\$10,000-\$24,999	\$25.000OR MORE
	COPY	AND ATTACH ADDITIC	NAL PAGES AS NE	ECESSARY	

MUTUAL FUNDS				PART 4
NOT APPLICABLE				
List each mutual fund and the num acquired during the calendar year some or all of the shares of a mutual from the sale. For more information	and indicate the categor al fund were sold, also in	y of the number of dicate the categor	f shares of mutual fu	inds held or acquiredif
When reporting information about a providing the number under which			child about whom y	ou are reporting by
1 MUTUAL FUND	Capital World Growth		ME	
² SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER		DEPENDENT CHI	ro
3 NUMBER OF SHARES OF MUTUAL FUND	LESS THAN 100	✓ 100 TO 499	☐ 500 TO 999	1,000 TO 4,999
4 IF SOLD NET GAIN	☑ LESS THAN \$5,000	\$5,000-\$9,999	\$10,000-\$24,999	\$25,000OR MORE
MUTUAL FUND	Cohen & Steers Globa		od d	
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHI	LD
NUMBER OF SHARES OF MUTUAL FUND	☑ LESS THAN 100 ☐ 5,000 TO 9,999	☐ 100 TO 499 ☐ 10,000 OR MOR	500 TO 999	1,000 TO 4,999
IF SOLD NET GAIN	☑ LESS THAN \$5,000	\$5,000~\$9,999	\$10,000—\$24,999	\$25,000OR MORE
MUTUAL FUND	Calamos Growth Fund		WE	
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHI	LD
NUMBER OF SHARES OF MUTUAL FUND	LESS THAN 100	✓ 100 TO 499	500 TO 999	1,000 TO 4,999
IF SOLD NET GAIN	☑ LESS THAN \$5,000	\$5.000\$9,999	\$10,000-\$24,999	\$25,000OR MORE
COL	PY AND ATTACH ADDITIO	NAL PAGES AS NE	ECESSARY	

MUTUALF	UNDS				PART 4
☐ NOT APPL	CABLE				
acquired during th some or all of the	e calendar year an shares of a mutual I	d indicate the category	of the number of dicate the category	shares of mutual fu	ependent child held or nds held or acquiredif e net gain or loss realized
		lependent child's active child is listed on the		child about whom yo	ou are reporting by
1 MUTUAL FUND		Templeton Growth Fu		NE	
2 SHARES OF MUT HELD OR ACQUIR		FILER	✓ SPOUSE	DEPENDENT CHI	ro
3 NUMBER OF SHA OF MUTUAL FUNI	•	LESS THAN 100	☐ 100 TO 499 ☐ 10,000 OR MOR	☐ 500 TO 999	1.000 TO 4.999
4 IF SOLD	NET GAIN	LESS THAN \$5,000	\$5,000\$9,999	\$10,000-\$24,999	\$25,000OR MORE
MUTUAL FUND		Thurnburg Internation		ME	
SHARES OF MUT HELD OR ACQUIR		FILER	SPOUSE .	DEPENDENT CHIL	LD
NUMBER OF SHA OF MUTUAL FUNI		LESS THAN 100	✓ 100 TO 499	500 TO 999	1,000 TO 4,999
IF SOLD	NET GAIN	LESS THAN \$5,000	eee,e2~000.22	S10,000~\$24,999	S25,000OR MORE
MUTUAL FUND		Davis Appreciation &		ΝE	
SHARES OF MUT HELD OR ACQUIR		FILER	✓ spouse	DEPENDENT CHIL	LD
		LESS THAN 100	✓ 100 TO 499	☐ 500 TO 999	☐ 1,000 TO 4,999
NUMBER OF SHA OF MUTUAL FUN	D	5,000 TO 9.999	10,000 OR MOR	2E	
	NET GAIN	5,000 TO 9,999		S10,000-S24,999	\$25,000OR MORE

MUTUALF	JNDS				PART 4	
NOT APPLIC	CABLE					
acquired during the some or all of the s	e calendar year an hares of a mutual t	d indicate the category	y of the number of dicate the category	shares of mutual fu	ependent child held or nds held or acquiredif e net gain or loss realize	
		dependent child's active child is listed on the		child about whom ye	ou are reporting by	
1 MUTUAL FUND		Franklin Income Fund				
² SHARES OF MUTU HELD OR ACQUIR		☑ FILER		DEPENDENT CHI	LD	
3 NUMBER OF SHAI OF MUTUAL FUND		LESS THAN 100	☐ 100 TO 499	500 TO 999	✓ 1,000 TO 4.999	
4 IF SOLD	NET GAIN	LESS THAN \$5,000	\$5,000-\$9,999	\$10,000~\$24.999	S25,000OR MORE	
MUTUAL FUND		Pimco Mortgage-Back		ME.		
SHARES OF MUTU HELD OR ACQUIR		FILER	SPOUSE	DEPENDENT CHI	LD	
NUMBER OF SHAI OF MUTUAL FUND		LESS THAN 100	100 TO 499	☐ 500 TO 999	✓ 1.000 TO 4,999	
IF SOLD	NET GAIN	LESS THAN \$5,000	\$5,000\$9,989	✓ \$10,000\$24,999	☐ \$25,000—OR MORE	
MUTUAL FUND		Oppenheimer International Bond				
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY		FILER	✓ SPOUSE	DEPENDENT CHI	LD	
NUMBER OF SHAI OF MUTUAL FUND		LESS THAN 100	100 TO 499	✓ 500 TO 999	1,000 TO 4.999	
IF SOLD	NET GAIN	LESS THAN \$5,000	\$5,000-\$9,999	S10.000~\$24,999	S25,000-OR MORE	
COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY						

MUTUALF	UNDS				PART 4
☐ NOT APPLE	CABLE				
acquired during the some or all of the s	e calendar year ar shares of a mulual	id indicate the categor	y of the number of dicate the categor	shares of mutual fu	ependent child held or inds held or acquiredif ie net gain or loss realize
		dependent child's active child is listed on the		child about whom ye	ou are reporting by
1 MUTUAL FUND		Lord Abbett Mid-Cap		ME	
² SHARES OF MUTI HELD OR ACQUIR		☑ FILER	SPOUSE	DEPENDENT CHI	10
3 NUMBER OF SHA OF MUTUAL FUND	•	☐ LESS THAN 100	100 TO 499	500 TO 999	✓ 1,000 TO 4 999
4 IF SOLD	□ NET GAIN □ NET LOSS	LESS THAN \$5,000	S5,000-S9.999	S10,000-\$24,999	\$25,000—OR MORE
MUTUAL FUND		Van Kampen Global F		.v.∈	
SHARES OF MUTI HELD OR ACQUIR		✓ FILER	SPOUSE	DEPENDENT CHI	LD
NUMBER OF SHA OF MUTUAL FUND		LESS THAN 100	100 TO 499	✓ 500 TO 999	1.000 TO 4.999
IF SOLD	□ NET GAIN	LESS THAN \$5,000	S5.000-S9.999	✓ \$10.000~\$24,999	S25,000OR MORE
MUTUAL FUND		Powershares Emerging		Debt Fund	
SHARES OF MUTI HELD OR ACQUIR		FILER	✓ SPOUSE	DEPENDENT CHI	LD
NUMBER OF SHA OF MUTUAL FUND		LESS THAN 100	✓ 100 TO 499 ☐ 10,000 OR MOR	☐ 500 TO 999 Æ	1,000 TO 4,999
IF SOLD	NET GAIN	LESS THAN \$5,000	\$5.000-39,989	\$10,000~\$24,999	S25,000OR MORE
	COPY	AND ATTACH ADDITIO	NAL PAGES AS NE	ECESSARY	

MUTUAL FUNDS				PART 4		
NOT APPLICABLE						
List each mutual fund and the num acquired during the calendar year a some or all of the shares of a mutual from the sale. For more information	and indicate the categor al fund were sold, also in	y of the number of dicate the categor	f shares of mutual fu	nds held or acquiredif		
When reporting information about a dependent child's activity—, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.						
1 MUTUAL FUND	Fidelity Contrasund	Fidelity Contrafund				
² SHARES OF MUTUAL FUND HELD OR ACQUIRED BY				LD		
3 NUMBER OF SHARES OF MUTUAL FUND	LESS THAN 100	100 TO 499	☐ 500 TO 999	√ 1,000 TO 4,999		
	5,000 TO 9,999	10,000 OR MORE				
4 IF SOLD NET GAIN	LESS THAN \$5,000	\$5,000-\$9,999	S10,000-\$24,999	\$25,000~OR MORE		
MUTUAL FUND	NAME Fidelity Growth Company Fund					
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHIL	LD		
NUMBER OF SHARES OF MUTUAL FUND	LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999	✓ 1,000 TO 4,999		
OF MOTORET ONE	☐ 5.000 TO 9,999	10,000 OR MOR	RE			
IF SOLD NET GAIN	LESS THAN \$5,000	\$5,000-\$9.999	S10,000-\$24 \$99	\$25,000QR MORE		
MUTUAL FUND	Fidelity Large-Cap Va	NAME Fidelity Large-Cap Value Fund				
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHIL			
NUMBER OF SHARES OF MUTUAL FUND	LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999	✓ 1,000 TO 4,999		
OF WOTONET GIVE	□ 5,000 TO 9,999	10,000 OR MOR	Æ			
IF SOLD NET GAIN	LESS THAN \$5,000	\$5.000\$9,999	\$10.000\$24,999	☑ \$25.000OR MORE		
COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY						

MUTUALFU	JNDS				PART 4
NOT APPLIC	CABLE				
acquired during the some or all of the sl	calendar year and hares of a mutual f	d indicate the categor	y of the number of dicate the category	shares of mutual fu	ependent child held or nds held or acquiredtf le net gain or loss realized
		lependent child's active child is listed on the		child about whom ye	ou are reporting by
1 MUTUAL FUND		Fidelity New Millenium Fund			
² SHARES OF MUTU HELD OR ACQUIR		☑ FILER	SPOUSE	OEPENDENT CHI	rp
3 NUMBER OF SHARES OF MUTUAL FUND		LESS THAN 100	100 TO 499	□ 500 TO 999	₹ 1,000 TO 4,999
4 IF SOLD	☐ NET GAIN ☐ NET LOSS	LESS THAN \$5,000	\$5,000-\$9,999	\$10,000-\$24,999	\$25,000-OR MORE
MUTUAL FUND	<u> </u>	Fidelity Small-Cap Inc		WE	
SHARES OF MUTU HELD OR ACQUIRE		FILER	SPOUSE	DEPENDENT CHIL	LO
NUMBER OF SHAP OF MUTUAL FUND		LESS THAN 100	☐ 100 TO 499 ☐ 10,000 OR MOR	500 TO 999	✓ 1,000 TO 4,999
IF SOLD	NET GAIN	LESS THAN \$5,000	eee,e\$000.2¢	S10,000—S24,999	✓ \$25.000-OR MORE
MUTUAL FUND		Fidelity International I		ME	
SHARES OF MUTU HELD OR ACQUIR		FILER	SPOUSE	DEPENDENT CHIL	.D
NUMBER OF SHAF OF MUTUAL FUND		LESS THAN 100	100 TO 499	✓ 500 TO 999	1.000 TO 4.999
IF SOLD	NET GAIN	LESS THAN \$5,000	\$5,000\$9,999	S 10.000\$24,999	S25,000OR MORE
Sall	COPY	AND ATTACH ADDITIO	NAL PAGES AS NE	ECESSARY	

MUTUALFU	NDS				PART 4	
☐ NOT APPLICA	BLE					
acquired during the o some or all of the sha	alendar year and ares of a mutual f	d indicate the category	y of the number of dicate the category	shares of mutual fu	ependent child held or inds held or acquiredif ie net gain or loss realized	
		ependent child's active child is listed on the		child about whom ye	ou are reporting by	
1 MUTUAL FUND		Fidelity Government Income Fund				
² SHARES OF MUTUA HELD OR ACQUIRED		☑ FILER	SPOUSE	DEPENDENT CHI	LD	
3 NUMBER OF SHARE OF MUTUAL FUND	S	LESS THAN 100	100 TO 499	500 TO 999	✓ 1,000 TO 4,999	
4 IF SOLD [NET GAIN	LESS THAN \$5,000	\$5,000-\$9,999	₹ \$10,000-\$24,999	\$25,000OR MORE	
MUTUAL FUND Wells Fargo Advantage Emerging Markets Fund (formerly Evergreen Markets Growth Fund)						
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY		FILER	SPOUSE	DEPENDENT CHI	LD	
NUMBER OF SHARE OF MUTUAL FUND	S	☐ LESS THAN 100 ☐ 5.000 TO 9,999	100 TO 499	✓ 500 TO 999	1,000 TO 4,999	
IF SOLO [NET GAIN	LESS THAN \$5,000		S10,000-\$24.999	\$25,000OR MORE	
MUTUAL FUND		NAME Calamos Growth & Income Fund				
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY		FILER	SPOUSE	DEPENDENT CHIL	LD	
NUMBER OF SHARE OF MUTUAL FUND	S	LESS THAN 100	✓ 100 TO 499	□ 500 TO 999 E	1.000 TO 4,599	
IF SOLD [NET GAIN	LESS THAN \$5.000	S5,000-S9,999	S10.000-S24,999	S25,000OR MORE	
	COPY	AND ATTACH ADDITIO	NAL PAGES AS NE	CESSARY		

NOTAPPLICABLE	I EKES I, DIVIDI	ENDS, ROYAL	IIES & HENIS PART 5	
	id rents during the calend	lar year and indicate th	in excess of \$500 that was derived from the category of the amount of the incomeor	
When reporting information ab- providing the number under wh			child about whom you are reporting by	
SOURCE OF INCOME	Garage Apartment 3802 Ave. F Austin, TX 78754-500		ADORESS	
² RECEIVED BY	✓ FILER	✓ SPOUSE	DEPENDENT CHILD	
3 AMOUNT	5500\$4,999	✓ \$5.000–\$9,999	S10,000-524,999 S25,000OR MORE	
SOURCE OF INCOME	1712 E. 38th St. Austin, TX 78723	NAME AND	ADDRESS	
RECEIVED BY	✓ FILER	✓ SPOUSE	DEPENDENT CHILD	
AMOUNT	\$500-\$4.999	S5.000~\$9,999	✓ \$10 000—\$24,999	
SOURCE OF INCOME		NAME AND	ADDRESS	
RECEIVED BY	FILER	SPOUSE	DEPENDENT CHILD	
AMOUNT	S500\$4,999	\$5,000\$9.999	S10,000-\$24,999 S25,000-OR MORE	
COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY				

Austin, Texas 78711-2070

Texas Ethics Commission

PERSONAL NOTES AND LEASE AGREEMENTS PART 6 NOT APPLICABLE Identify each guarantor of a loan and each person or financial institution to whom you, your spouse, or a dependent child had a total financial liability of more than \$1,000 in the form of a personal note or notes or lease agreement at any time during the calendar year and indicate the category of the amount of the liability or more information, see FORM PFS-INSTRUCTION GUIDE. When reporting information about a dependent child's activity , indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet. PERSON OR INSTITUTION Wells Fargo Home Mortgage HOLDING NOTE OR LEASE AGREEMENT LIABILITY OF FILER SPOUSE DEPENDENT CHILD ____ NONE GUARANTOR AMOUNT \$1,000-\$4,999 \$5,000-\$9,999 \$10.000-\$24,999 \$25,000-OR MORE PERSON OR INSTITUTION Bank of America HOLDING NOTE OR LEASE AGREEMENT LIABILITY OF FILER SPOUSE DEPENDENT CHILD ____ NONE **GUARANTOR AMOUNT** \$1.000-\$4.999 \$5,000-\$9,999 \$10,000-\$24,999 \$25,000-OR MORE PERSON OR INSTITUTION Citibank Mastercard HOLDING NOTE OR LEASE AGREEMENT LIABILITY OF FILER SPOUSE DEPENDENT CHILD _____ **GUARANTOR** NONE \$5.000-\$9,999 \[\$10,000-\$24,999 \[\] \$25,000-OR MORE AMOUNT \$1,000-\$4.999 COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

INTERESTS IN REAL PROPERTY PART 7A ☐ NOT APPLICABLE Describe all beneficial interests in real property held or acquired by you, your spouse, or a dependent child during the calendar year. If the interest was sold, also indicate the category of the amount of the net gain or loss realized from thesa For an explanation of "beneficial interest" and other specific directions for completing this section, INSTRUCTION GUIDE When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet. HELD OR ACQUIRED BY FILER SPOUSE DEPENDENT CHILD _____ STREET ADDRESS, INCLUDING CITY, COUNTY, AND STATE 2 STREET ADDRESS NOT AVAILABLE 3802 Avenue F Austin, TX 78751-5008 CHECK IF FILER'S HOME ADDRESS NUMBER OF LOTS OR ACRES AND NAME OF COUNTY WHERE LOCATED 3 DESCRIPTION LOTS Residential single-family house and rental garage apartment; Travis County ACRES NAMES OF PERSONS NONE RETAINING AN INTEREST NOT APPLICABLE (SEVERED MINERAL INTEREST) 5 IF SOLD LESS THAN \$5,000 \$5,000-\$9,999 \$10,000-\$24,999 \$25,000-OR MORE NET GAIN NET LOSS FILER SPOUSE HELD OR ACQUIRED BY DEPENDENT CHILD ___ STREET ADDRESS, INCLUDING CITY, COUNTY AND STATE STREET ADDRESS 1712 E 38th St NOT AVAILABLE Austin, TX 78723 CHECK IF FILER'S HOME ADDRESS NUMBER OF LOTS OR ACRES AND NAME OF COUNTY WHERE LOCATED DESCRIPTION **✓** LOTS Rental single-family house; Travis County ACRES NAMES OF PERSONS NONE **RETAINING AN INTEREST** NOT APPLICABLE (SEVERED MINERAL INTEREST) IF SOLD LESS THAN \$5,000 S5.000-\$9,999 S10,000-\$24,999 S25,000-OR MORE NET GAIN NET LOSS

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

INTERESTS IN REAL	PROPERTY	PART 7A
NOT APPLICABLE		
calendar year. If the interest was so	real property held or acquired by you, your spous old, also indicate the category of the amount of the terest" and other specific directions for completing	e net gain or loss realized from thesa
	a dependent child's activity—, indicate the child a the child is listed on the Cover Sheet.	about whom you are reporting by
1 HELD OR ACQUIRED BY	FILER SPOUSE	DEPENDENT CHILD
2 STREET ADDRESS NOT AVAILABLE CHECK IF FILER'S HOME ADDRESS	street address, including city 1) J.H. Lindley, Tract 36, A.777 3) H&TC Railroa 2) Block 27, Tract 20, A.1012 4) H&TC Railroa	d Co., Block 2, Tract 18, A.1059
DESCRIPTION LOTS ACRES	NUMBER OF LOIS OR ACRES AND NAME OF Undeveloped range land; Irion County, TX	COUNTY WHERE LOCATED
A NAMES OF PERSONS RETAINING AN INTEREST NOT APPLICABLE (SEVERED MINERAL INTEREST)	Partial Interest in 4 Sections: Janice Spelman, Phili	p Cravens, Richard Cravens
F SOLD NET GAIN NET LOSS	LESS THAN \$5,000 \$5,000\$9,999 \$5	10.000-\$24.999 🗸 \$25 000-OR MORE
HELD OR ACQUIRED BY	FILER SPOUSE	DEPENDENT CHILD
STREET ADDRESS NOT AVAILABLE CHECK IF FILER'S HOME ADDRESS	STREET ADDRÉSS, INCLUDING CITY	COUNTY AND STATE
DESCRIPTION LOTS ACRES	NUMBER OF LOTS OR ACRES AND NAME OF	COUNTY WHERE LOCATED
NAMES OF PERSONS RETAINING AN INTEREST NOT APPLICABLE (SEVERED MINERAL INTEREST)		
IF SOLD NET GAIN NET LOSS	LESS THAN \$5,000 \$5,000\$9,999 \$-	10,000-\$24,999 \$25,000OR MORE
CORVA	NO ATTACH ADDITIONAL PAGES AS NEC	FSSARV

INTERESTS IN BUSINESS ENTITIES PART 7B NOT APPLICABLE Describe all beneficial interests in business entities held or acquired by you, your spouse, or a dependent child during the calendar year. If the interest was sold, also indicate the category of the amount of the net gain or loss realized from thesa For an explanation of "beneficial interest" and other specific directions for completing this section, see FORM PFS-INSTRUCTION GUIDE. When reporting information about a dependent child's activity , indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet. HELD OR ACQUIRED BY FILER ✓ SPOUSE DEPENDENT CHILD _____ NAME AND ADDRESS DESCRIPTION (Check If Filer's Home Address) 1200 E. 11th St., Austin, TX 78702 Retail/office/residential development under construction. 3 IF SOLD LESS THAN \$5,000 S5,000-\$9.999 S10,000-\$24,999 S25,000-OR MORE ☐ NET GAIN NET LOSS HELD OR ACQUIRED BY ☐ FILER SPOUSE DEPENDENT CHILD _____ NAME AND ADDRESS DESCRIPTION (Check If Filer's Home Address) IF SOLD ☐ LESS THAN \$5,000 ☐ \$5,000--\$9,999 ☐ \$10,000--\$24,998 ☐ \$25,000--OR MORE NET GAIN NET LOSS HELD OR ACQUIRED BY FILER ☐ SPOUSE DEPENDENT CHILD _____ NAME AND ADDRESS DESCRIPTION (Check If Filer's Home Address) IF SOLD LESS THAN \$5,000 S5,000-\$9,999 S10,000-\$24,999 S25,000-OR MORE I NET GAIN ☐ NET LOSS COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

SPOUSE

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

LESS THAN \$5,000 S5,000--59,999 S10,000-\$24,999 S25,000-OR MORE

FILER

BENEFICIARY

ASSETS FROM WHICH OVER \$500 WAS RECEIVED

☐ UNKNOWN

INCOME

Revisea Asiangapa

DEPENDENT CHILD _____

PART 10A **BLIND TRUSTS** NOT APPLICABLE Identify each blind trust that complies with section 572.023(c) of the Government Codeee FORM PFS-INSTRUCTION GUIDE. When reporting information about a dependent child's activity , indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet. NAME OF TRUST NAME AND ADDRESS TRUSTEE BENEFICIARY FILER SPOUSE DEPENDENT CHILD _____ FAIR MARKETVALUE LESS THAN \$5,000 \$5.000-\$9.999 \$10,000--\$24,999 S25,000--OR MORE DATE CREATED NAME OF TRUST NAME AND ADDRESS TRUSTEE BENEFICIARY FILER SPOUSE DEPENDENT CHILD ____ FAIR MARKETVALUE LESS THAN \$5,000 \$5.000-\$9,999 \$10,000-\$24,999 \$25,000-OR MORE DATE CREATED NAME OF TRUST NAME AND ADDRESS TRUSTEE BENEFICIARY FILER SPOUSE DEPENDENT CHILD _____ FAIR MARKET VALUE \$5.000--\$9.999 \ \$10.000--\$24.999 \ \$25,000--OR MORE LESS THAN \$5,000 DATE CREATED COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

TRUSTEE STATEMENT

P.O. Box 12070

PART 10B

7	NOT	APPL	ICABLE
		, L	

An individual who is required to identify a blind trust on Part 10A of the Personal Financial Statement must submit a statement signed by the trustee of each blind trust listed on Part 10AThe portions of section 572.023 of the Government Code that relate to blind trusts are listed below

1	NAME OF TRUST	
2	TRUSTEE NAME	
3	FILER ON WHOSE BEHALF STATEMENT IS BEING FILED	NAVE
4	TRUSTEE STATEMENT	I affirm, under penalty of perjury that I have not revealed any information to the beneficiary of this trust except information that may be disclosed under section 572,023 (b)(8) of the Government Code and that to the best of my knowledge, the trust complies with section 572,023 of the Government Code.

§ 572,023. Contents of Financial Statement in General

- (b) The account of financial activity consists of:
 - (8) identification of the source and the category of the amount of all income received as beneficiary of a trusther than a blind trust that complies with Subsection (g)and identification of each trust asset, if known to the beneficiary from which income was received by the beneficiary in excess of \$500;
 - (14) identification of each blind trust that complies with Subsection (c), including:
 - (A) the category of the fair market value of the trust;
 - (B) the date the trust was created;
 - (C) the name and address of the trustee; and
 - (D) a statement signed by the trustee, under penalty of perjury stating that:
 - (i) the trustee has not revealed any information to the individual, except information that may be disclosed under Subdivision (8); and

Trustee Signature

- (ii) to the best of the trustee's knowledge, the trust complies with this section.
- (c) For purposes of Subsections (b)(8) and (14), a blind trust is a trust as to which:
 - (1) the trustee:
 - (A) is a disinterested party:
 - (B) is not the individual;
 - (C) is not required to register as a lobbyist undeChapter 305,
 - (D) is not a public officer or public employee; and
 - (E) was not appointed to public office by the individual or by a public officer or public employee the individual supervises; and
 - (2) the trustee has complete discretion to manage the trust, including the power to dispose of and acquire trust assets without consulting or notifying the individual.
- (d) If a blind trust under Subsection (c) is revoked while the individual is subject to this subchaptane individual must fle an amendment to the individual's most recent financial statement, disclosing the date of revocation and the previously unreported value by category of each asset and the income derived from each asset.

PART 11A ASSETS OF BUSINESS ASSOCIATIONS NOT APPLICABLE Describe all assets of each corporation, firm, partnership, limited partnership, limited liability partnership, professional corporation, professional association, joint venture, or other business association in which you, your spouse, or a dependent child held, acquired, or sold 50 percent or more of the outstanding ownership and indicate the category of the amount of the assets. For more information see FORM PFS-INSTRUCTION GUIDE When reporting information about a dependent child's activity , indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet. NAME AND ADDRESS BUSINESS (Check It Filer's Honie Address) ASSOCIATION ² BUSINESS TYPE 3 HELD, ACQUIRED, FILER SPOUSE DEPENDENT CHILD -OR SOLD BY CATEGORY DESCRIPTION 4 ASSETS 55.000-\$9,999 LESS THAN \$5,000 \$10 000-\$24,999 \$25,000-OR MORE \$5,000-\$9,999 LESS THAN \$5,000 \$10,000-\$24,999 \$25,000-OR MORE \$5,000-\$9,999 LESS THAN \$5,000 \$25,000~OR MORE \$10,000-\$24,999 \$5,000-\$9,999 LESS THAN \$5,000 \$10,000-\$24,999 \$25,000-OR MORE LESS THAN \$5.000 S5.000-S9.999 \$10,000-\$24,999 S25,000-OR MORE LESS THAN \$5,000 \$5,000~\$9.999 \$10,000--\$24,999 \$25,000-OR MORE \$5 000-\$9,999 LESS THAN \$5.000 \$10,000-\$24.999 \$25,000-OR MORE LESS THAN \$5,000 \$5.000-\$9.999 \$10,000--\$24.999 \$25,000-OR MORE

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

Texas Ethics Commission P.O. Box 12070 Austin, Texas 78711-2070 (512) 463-5800 1-800-325-8506 LIABILITIES OF BUSINESS ASSOCIATIONS PART 11B ✓ NOT APPLICABLE Describe all liabilities of each corporation, firm, partnership, limited partnership, limited liability partnership, professional corporation, professional association, joint venture, or other business association in which you, your spouse, or a dependent child held, acquired, or sold 50 percent or more of the outstanding ownership and indicate the category of the amount of the assets. For more information see FORM PFS-INSTRUCTION GUIDE When reporting information about a dependent child's activity. , indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet. NAME AND ADDRESS 1 BUSINESS (Check If Filer's Home Address) ASSOCIATION ² BUSINESS TYPE 3 HELD, ACQUIRED, ☐ FILER SPOUSE DEPENDENT CHILD -OR SOLD BY DESCRIPTION CATEGORY LIABILITIES LESS THAN \$5,000 \$5,000-\$9,999 \$10,000-\$24,999 \$25,000-OR MORE LESS THAN \$5,000 \$5,000--\$9,999 \$10,000-\$24,999 S25.000-OR MORE LESS THAN \$5.000 S5.000-S9.999 \$10,000-\$24,999 \$25,000-OR MORE \$5,000-\$9,999 LESS THAN \$5,000 \$10,000-\$24,999 \$25,000-OR MORE LESS THAN \$5.000 \$5,000-\$9,999 \$10,000~524.999 \$25,000-OR MORE

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

LESS THAN \$5,000

LESS THAN \$5,000

\$10,000-\$24.999

LESS THAN \$5,000

\$10.000-\$24,999

___ \$10,000-\$24.999

\$5.000-\$9,999

\$5,000-59,999

\$5,000-\$9,999

\$25,000-OR MORE

\$25,000-OR MORE

\$25.000-OR MORE

(512) 463-5800

BOARDS AND EXECUTIVE POSITIONS PART 12 NOT APPLICABLE List all boards of directors of which you, your spouse, or a dependent child are a member and all executive positions you. your spouse, or a dependent child hold in corporations, firms, partnerships, limited partnerships, limited liability partnerships, professional corporations, professional associations, joint ventures, other business associations, or proprietorships. stating the name of the organization and the position heldFor more information, see FORM PFS-INSTRUCTION GUIDE. When reporting information about a dependent child's activity , indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet. **ORGANIZATION** Rainforest Partnership, Inc. **POSITION HELD** Executive Director POSITION HELD BY FILER SPOUSE DEPENDENT CHILD _____ **ORGANIZATION** Liveable City, Inc. POSITION HELD Member, Board of Directors & Treasurer POSITION HELD BY FILER SPOUSE DEPENDENT CHILD ___ _______ ORGANIZATION Asian & Pacific Islander American Health Forum POSITION HELD Member, Board of Directors POSITION HELD BY ☐ FILER SPOUSE DEPENDENT CHILD ___ **ORGANIZATION** POSITION HELD POSITION HELD BY FILER SPOUSE DEPENDENT CHILD _____ **ORGANIZATION** POSITION HELD POSITION HELD BY FILER SPOUSE DEPENDENT CHILD _____ COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

EXPENSES ACCEPTED UNDER HONORARIUM EXCEPTION

PART 13

i	\overline{Z}	NOT APPLIC	ARIF
ı			~~~~

Identify any person who provided you with necessary transportation, meals, or lodging, as permitted under section 36.07(b) of the Penal Code, in connection with a conference or similar event in which you rendered services, such as addressing an audience or participating in a seminar, that were more than perfunctory. Also provide the amount of the expenditures on transportation, meals, or lodging. You are not required to include items you have already reported as political contributions on a campaign finance report, or expenditures required to be reported by a lobbyist under the lobby law (chapter 305 of the Government Code). For more information, see FORM PFS-INSTRUCTION GUIDE

1 PROVIDER	NAME AND ACCIPESS
² AMOUNT	
PROVIDER	NAME AND ADDRESS
AMOUNT	
	NAME AND ADDRESS
PROVIDER	NAME AND POINTESS
AMOUNT	
PROVIDER	NAME AND ADDRESS
AMOUNT	

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

INTEREST IN BUSINESS IN COMMON WITH LOBBYIST PART 14 NOT APPLICABLE Identify each corporation, firm, partnership, limited partnership, limited liability partnership, professional corporation, plessional association, joint venture, or other business association, other than a publicly-held corporation, in which you your spouse, or a dependent child, and a person registered as a lobbyist under chapter 305 of the Government Code that both have an interest. For more information, see FORM PFS-INSTRUCTION GUIDE. NAME AND ADDRESS **BUSINESS ENTITY** 2 INTEREST HELD BY FILER SPOUSE DEPENDENT CHILD _____ NAME AND ADORESS **BUSINESS ENTITY** INTEREST HELD BY FILER SPOUSE DEPENDENT CHILD _____ NAME AND ADDRESS **BUSINESS ENTITY** FILER SPOUSE INTEREST HELD BY DEPENDENT CHILD _____ NAME AND ACCRESS **BUSINESS ENTITY** INTEREST HELD BY FILER SPOUSE DEPENDENT CHILD ____ NAME AND ADDRESS **BUSINESS ENTITY** INTEREST HELD BY FILER SPOUSE DEPENDENT CHILD ____ COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

FEES RECEIVED FOR SERVICES RENDERED

TO A LOBBYIST OR L	OBBYIST'S E	MPLOYER		PART 15
Report any fee you received for provice chapter 305 of the Government Code, sates or reimburses a person require services were provided, and indicate INSTRUCTION GUIDE.	or for providing services d to be registered as a	to or on behalf of a lobbyistReport the	person you actually name of each person	know directly compen- on or entity for which the
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED				
FEE CATEGORY	LESS THAN \$5,000	\$5,000\$9,999	S10.000\$24 999	\$25.000-OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED				
FEE CATEGORY	LESS THAN \$5.000	\$5,000-\$9,999	\$10,000-\$24,999	\$25,000-OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED				
FEE CATEGORY	LESS THAN \$5,000	\$5,000 ~ \$9,999	\$10,000-\$24.999	\$25,000OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED				
FEE CATEGORY	LESS THAN \$5,000	\$5,000\$9,999	\$10,000-\$24,999	\$25,000~OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED				
FEE CATEGORY	LESS THAN \$5.000	\$5,000\$9,999	\$10.000-\$24,999	S25,000~OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED				
FEE CATEGORY	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE
COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY				

Austin, Texas 78711-2070

REPRESENTATION BY LEGISLATOR BEFORE STATE AGENCY

PART 16

1-800-325-8506

7	NOTAPPLICABL	٤
---	--------------	---

This section applies only to members of the Texas Legislature. A member of the Texas Legislature who represents a person for compensation before a strate agency in the executive branch must provide the name of the agency the name of the person represented, and the category of the amount of the fee received for the representation. For more information, see FORM PFS-INSTRUCTION GUIDE.

Note: Beginning September 1, 2003, legislators may not, for compensation, represent another person before a state agency in the executive branch. The prohibition does not apply if: (1) the representation is pursuant to an attorney/client relationship in a criminal law matter; (2) the representation involves the filing of documents that involve only ministerial tac on the part of the agency: or (3) the representation is in regard to a matter for which the legislator was hired before September 1, 2003.

1 STATE AGENCY				
² PERSON REPRESENTED				
FEE CATEGORY	LESS THAN \$5,000 \$5,000\$9.999 \$10.000\$24.999 \$25,000OR MORE			
STATE AGENCY				
PERSON REPRESENTED				
FEE CATEGORY	LESS THAN \$5,000 \$5.000-\$9.999 \$10.000-\$24.999 \$25.000-OR MORE			
STATE AGENCY				
PERSON REPRESENTED				
FEE CATEGORY	LESS THAN \$5,000 S5,000-\$9,999 S10,000-\$24,999 S25,000-OR MORE			
STATE AGENCY				
PERSON REPRESENTED				
FEE CATEGORY	LESS THAN \$5,000 \$5,000\$9,999 \$10.000\$24,999 \$25,000-OR MORE			
COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY				

BENEFITS DERIVED FROM FUNCTIONS HONORING PUBLIC SERVANT

PART 17

7	NOT	APPLICABLE
---	-----	------------

Section 36.10 of the Penal Code provides that the gift prohibitions set out in section 36.08 of the Penal Code do not apply to a benefit derived from a function in honor or appreciation of a public servant required to file a statement under chapter of the Government Code or title 15 of the Election Code if the benefit and the source of any benefit over \$50 in value are 1) reported in the statement and 2) the benefit is used solely to defray expenses that accrue in the performance of duties or activities in connection with the office which are nonreimbursable by the state or a political subdivision such a benefit is received and is not reported by the public servant under title 15 of the Election Code, the benefit is reportable helicor more information, see FORM PFS—INSTRUCTION GUIDE.

1 SOURCE OF BENEFIT	NAME AND ADDRESS			
2				
BENEFIT				
SOURCE OF BENEFIT	NAME AND ADDRESS			
BENEFIT				
SOURCE OF BENEFIT	NAME AND ADDRESS			
BENEFIT				
SOURCE OF BENEFIT	NAME AND ADDRESS			
BENEFIT				
CORY AND ATTACH ADDITIONAL PAGES AS NECESSARY				

PART 18 LEGISLATIVE CONTINUANCES NOT APPLICABLE Identify any legislative continuance that you have applied for or obtained under section 30.003 of the Civil Practice and Remedies Code, or under another law or rule that requires or permits a court to grant continuances on the grounds that an attorney for a party is a member or member-elect of the legislature. NAME OF PARTY REPRESENTED DATE RETAINED STYLE, CAUSE NUMBER. **COURT & JURISDICTION** 4 DATE OF CONTINUANCE **APPLICATION** WAS CONTINUANCE **GRANTED?** YES NO NAME OF PARTY REPRESENTED DATE RETAINED STYLE, CAUSE NUMBER, COURT, & JURISDICTION DATE OF CONTINUANCE **APPLICATION** WAS CONTINUANCE **GRANTED?** ☐ YES □ NO COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

PERSONAL FINANCIAL STATEMENT AFFIDAVIT

P.O. Box 12070

The law requires the personal financial statement to be verified. The verification page must have the signature of the individual required to file the personal financial statement, as well as the signature and stamp or seal of office of a notary public or other person authorized by law to administer oaths and affirmations. Without proper verification, the statement is not considered filed.

> I swear, or affirm, under penalty of perjury, that this financial statement covers calendar year ending December 31, 2009, and is true and correct and includes all information required to be reported by me under chapter 572 of the Government Code.



Signature of Filer

AFFIX NOTARY STAMP / SEAL ABOVE

Sworp to and subscribed before me, by the sworp to and subscribed before me, by the sworp to an arrangement of the sworp to a sworp t	he said BIL SPELMAN, to certify which, witness my hand and	this the $\frac{28}{}$ day of seal of office.
Signature of officer acministerior gath	Print name of officer administering path	Admin Specials 1-

Pau chelinala

Revised 1/v01/2009