STATEMENT OF FINANCIAL INFORMATION

FORM SFI
COVER SHEET

1 NAME	TITLE; FIRST; MI: Anne NICKNAME; LAST; SUFFIX: Morgan	PAGE # 15 ACCOUNT # 00090142
2 ADDRESS	ADDRESS / PO BOX; APT / SUITE #; CITY; STATE; ZIP [redacted] [redacted] [X] (CHECK IF FILER'S HOME ADDRESS)	**OFFICE USE ONLY** Date Received: ELECTRONICALLY FILED 04/26/2022 Receipt # HD / PM | Amount Date Processed Date Imaged
3 Spouse or Domestic Partner whose financial activity you are reporting SPOUSE	[redacted] [redacted]	

4 REASON FOR FILIING STATEMENT

- [ ] MAYOR
- [ ] CITY COUNCIL MEMBER
- [X] CITY STAFF/EMPLOYEE
- [ ] CANDIDATE
- [ ] BOARD MEMBER

This form should be filed for the period of January 1 through December 31, 2021.
Filing Deadlines:
City officials must file this statement (covering the previous calendar year) not later than April 30 of each year.
Except that:

Any newly appointed or hired City official must file an initial statement (covering the previous calendar year) within 30 days of being hired or appointed; and

Any salaried City official who resigns or is terminated shall file a statement covering the current calendar year up to the date of resignation or termination on or before the official's last day as a salaried employee. At that time, the official shall also file a statement covering the previous calendar year if one has not been submitted prior to the official's termination date.

Statements must be received by the City Clerk on the day stated above. When the deadline falls on a Saturday, Sunday, or City holiday, the deadline is extended to the next day which is not a Saturday, Sunday, or City holiday.
This statement must be signed under oath. In reporting information required by this form, a City official shall include the same information as it pertains to his or her spouse or domestic partner, by separate listing. However, a separate report for the City official's spouse or domestic partner is not required.

OCCUPATION INCOME

PART 1

List all sources of occupational income that exceeded 10% of your gross income or $5,000 in salary, bonuses, commissions or professional fees, or $20,000 in payment for goods, products or non-professional services per source.

1 NAME OF EMPLOYER OR SOURCE OF INCOME	City Of Austin
2 BUSINESS ADDRESS	ADDRESS CITY STATE ZIP CODE P.O. Box 1088 Austin, TX 78767
3 NATURE OF OCCUPATION OR BUSINESS	lawyer

5 MEMO

NAME OF EMPLOYER OR SOURCE OF INCOME	Harper Collins
BUSINESS ADDRESS	ADDRESS CITY STATE ZIP CODE ??????? New York, NY 10036
NATURE OF OCCUPATION OR BUSINESS	writer

MEMO

Physical address unknown.

NON-OCCUPATION INCOME

PART 3

List all sources of income which exceeded either $5,000 or were in excess of 10% of your gross income received from interest, dividends, royalties, rents, trust disbursements or other non-occupational sources.

1 NAME OF SOURCE	[redacted]
2 NATURE OF INCOME	rent
4 MEMO	

NAME OF SOURCE	[redacted]
NATURE OF INCOME	rent
MEMO	

OTHER BUSINESS OWNERSHIPS/INTERESTS

PART 5

List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding $5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

1 NAME OF COMPANY OR ENTITY	Auto Data Processing
2 MEMO	
NAME OF COMPANY OR ENTITY	Becton Dickinson & Co
MEMO	
NAME OF COMPANY OR ENTITY	Donaldson Co
MEMO	
NAME OF COMPANY OR ENTITY	Dover Corp
MEMO	
NAME OF COMPANY OR ENTITY	Ecolab
MEMO	
NAME OF COMPANY OR ENTITY	Emerson Electric
MEMO	

OTHER BUSINESS OWNERSHIPS/INTERESTS

PART 5

List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding $5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

1 NAME OF COMPANY OR ENTITY	FedEX
2 MEMO	
NAME OF COMPANY OR ENTITY	Honeywell Int'l
MEMO	
NAME OF COMPANY OR ENTITY	Intel Corp
MEMO	
NAME OF COMPANY OR ENTITY	Illinois Tool Works
MEMO	
NAME OF COMPANY OR ENTITY	Johnson and Johnson
MEMO	
NAME OF COMPANY OR ENTITY	CocaCola
MEMO	

OTHER BUSINESS OWNERSHIPS/INTERESTS

PART 5

List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding $5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

1	NAME OF COMPANY OR ENTITY	3M
2	MEMO	
	NAME OF COMPANY OR ENTITY	Microsoft
	MEMO	
	NAME OF COMPANY OR ENTITY	National Instruments
	MEMO	
	NAME OF COMPANY OR ENTITY	Nordson
	MEMO	
	NAME OF COMPANY OR ENTITY	Novartis AG
	MEMO	
	NAME OF COMPANY OR ENTITY	PACCAR
	MEMO	

OTHER BUSINESS OWNERSHIPS/INTERESTS

PART 5

List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding $5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

1	NAME OF COMPANY OR ENTITY	Pepsico
2	MEMO	
	NAME OF COMPANY OR ENTITY	Proctor and Gamble
	MEMO	
	NAME OF COMPANY OR ENTITY	AT&T
	MEMO	
	NAME OF COMPANY OR ENTITY	Phillips 66
	MEMO	
	NAME OF COMPANY OR ENTITY	Regions
	MEMO	
	NAME OF COMPANY OR ENTITY	Taiwan Semiconductor
	MEMO	

OTHER BUSINESS OWNERSHIPS/INTERESTS

PART 5

List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding $5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

1	NAME OF COMPANY OR ENTITY	Alcon Inc
2	MEMO	
	NAME OF COMPANY OR ENTITY	Apple Inc
	MEMO	
	NAME OF COMPANY OR ENTITY	Amazon.com
	MEMO	
	NAME OF COMPANY OR ENTITY	Air Prod and Chemicals
	MEMO	
	NAME OF COMPANY OR ENTITY	Cintas Corp
	MEMO	
	NAME OF COMPANY OR ENTITY	Intuit Inc
	MEMO	

OTHER BUSINESS OWNERSHIPS/INTERESTS

PART 5

List the names of any corporation, partnership, limited partnership, or other entity in which you held, owned, acquired, or sold stock, or any other equity ownership having a value exceeding $5,000 or equivalent to 5% or more of the stock or equity in the entity, at any time during the reporting period.

1 NAME OF COMPANY OR ENTITY	Intuitive Surgical
2 MEMO	
NAME OF COMPANY OR ENTITY	McCormick & Co
MEMO	
NAME OF COMPANY OR ENTITY	Stryker Corp
MEMO	
NAME OF COMPANY OR ENTITY	Adobe
MEMO	
NAME OF COMPANY OR ENTITY	Amphenol
MEMO	
NAME OF COMPANY OR ENTITY	Thermo Fisher Scientific
MEMO	

BONDS/NOTES/COMMERCIAL PAPER

PART 6

List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded $5,000.

1 DESCRIPTION OF COMMERCIAL PAPER	US Treasuries

3 MEMO

DESCRIPTION OF COMMERCIAL PAPER	Ute Wtr Conservancy Dist Co

MEMO

DESCRIPTION OF COMMERCIAL PAPER	Missouri City Texas

MEMO

BONDS/NOTES/COMMERCIAL PAPER

PART 6

List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded $5,000.

1 DESCRIPTION OF COMMERCIAL PAPER	New Caney Texas ISD

3 MEMO

DESCRIPTION OF COMMERCIAL PAPER	Barbers Hill Texas ISD

MEMO

DESCRIPTION OF COMMERCIAL PAPER	Conroe, TX ISD

MEMO

BONDS/NOTES/COMMERCIAL PAPER

PART 6

List and describe all bonds, notes and other commercial paper which you held, owned, acquired or sold at any time during the reporting period if the combined face value of the bonds, notes and commercial paper exceeded $5,000.

1 DESCRIPTION OF COMMERCIAL PAPER	Houston, TX ISD

3 MEMO

REAL PROPERTY OWNERSHIP OR SALE

PART 8

List and describe all real property in which you hold any legal or beneficial interest, including real property for which you have entered into a contract for sale. The description should be sufficient to locate the property, and include the street address if any, and the present use of the property.

1	STREET ADDRESS OF PROPERTY	ADDRESS CITY STATE ZIP CODE [redacted]
2	DESCRIPTION OF PROPERTY	residential
3	PRESENT USE OF PROPERTY	residence
4	MEMO	

	STREET ADDRESS OF PROPERTY	ADDRESS CITY STATE ZIP CODE 3901 Ave C Austin, TX 78751
	DESCRIPTION OF PROPERTY	residential
	PRESENT USE OF PROPERTY	rental property
	MEMO	

	STREET ADDRESS OF PROPERTY	ADDRESS CITY STATE ZIP CODE 504 East 41st St Austin, TX 78751
	DESCRIPTION OF PROPERTY	residential
	PRESENT USE OF PROPERTY	rental property
	MEMO	

STATEMENT OF FINANCIAL INFORMATION

PARTS MARKED "NOT APPLICABLE" BY FILER

- [ ] N/A Part 1 - Occupation Income
- [X] N/A Part 2 - Self-employment/Professional Corp./Small Business Income
- [ ] N/A Part 3 - Non-Occupation Income
- [X] N/A Part 4 - Gifts
- [ ] N/A Part 5 - Other Business Ownership/Interests
- [ ] N/A Part 6 - Bonds/Notes/Commercial Paper
- [X] N/A Part 7 - Other Income Sources
- [ ] N/A Part 8 - Real Property Ownership or Sale
- [X] N/A Part 9 - Real Property, Business Entity
- [X] N/A Part 10 - Loans as Lender/Creditor
- [X] N/A Part 11 - Guarantor/Co-Signer to Loans/Transactions
- [X] N/A Part 12 - Loans/Debts/Financial Liabilities (Personal)
- [X] N/A Part 12b - Loans/Debts/Financial Liabilities (Business)
- [X] N/A Part 13 - Boards of Directors (Membership & Position)

STATEMENT OF FINANCIAL INFORMATION AFFIDAVIT

This information serves as the electronic signature of the person legally respons ble for filing this report.

Under penalty of perjury, I swear or affirm that the preceding Financial Statement of Information is in all things true and correct and fully shows all information required to be reported pursuant to City Code Section 2-7-72 for the reporting period indicated.

Anne Morgan

Signature of Filer